

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 30, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	249,780	223,089	12 %	109,728	103,681	6 %	359,508	326,770	10 %
Heifers	199,118	178,868	11 %	35,513	30,877	15 %	234,631	209,745	12 %
Cows	123,982	109,280	13 %	27,311	27,512	-1 %	151,293	136,792	11 %
Bulls	2,645	3,768	-30 %	84	141	-40 %	2,729	3,909	-30 %
<b>Total</b>	<b>575,525</b>	<b>515,005</b>	<b>12 %</b>	<b>172,636</b>	<b>162,211</b>	<b>6 %</b>	<b>748,161</b>	<b>677,216</b>	<b>10 %</b>
<b>Total Jan. - Dec. 2018</b>	<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>		
<b>Carcass Weight (lbs)</b>									
Steers	905	883	2 %	969	965	0 %	925	909	2 %
Heifers	849	831	2 %	865	854	1 %	852	834	2 %
Cows	763	766	0 %	660	684	-4 %	745	749	-1 %
Bulls	974	983	-1 %	949	890	7 %	973	980	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	179,286	156,780	14 %	62,152	57,356	8 %	241,438	214,135	13 %
Non-Fed	44,096	39,636	11 %	8,208	8,592	-4 %	52,304	48,228	8 %
<b>Total</b>	<b>223,381</b>	<b>196,416</b>	<b>14 %</b>	<b>70,361</b>	<b>65,948</b>	<b>7 %</b>	<b>293,742</b>	<b>262,364</b>	<b>12 %</b>
<b>Total Jan. - Dec. 2018</b>	<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>		

Imports For the period Jan. 1 - Jan. 31, 2019				Imports For the period Jan. 1 - Mar. 30, 2019			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	254	887	-71 %	United States	25,017	28,950	-14 %
non pure bred	21,128	7,392	186 %	New Zealand	4,271	6,703	-36 %
<b>Total</b>	<b>21,382</b>	<b>8,279</b>	<b>158 %</b>	Australia	4,002	5,465	-27 %
				Uruguay	3,686	6,933	-47 %
				Mexico	981	881	11 %
				Others	1,784	1,666	7 %
				<b>Total</b>	<b>39,741</b>	<b>50,598</b>	<b>-21 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 23, 2019				Exports For the period Jan. 1 - Mar. 30, 2019			
<b>Live Cattle to U.S.</b>				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
(head)	2019	2018	% chg	Non-CUSMA Beef/Veal total (exc. EU-28)	12,155	19,274	-37 %
slaughter steers, heifers, cows	113,666	80,367	41 %	EU-28 (Beef/Veal total)	1,335	559	139 %
feeder cattle & calves	57,893	48,118	20 %				
bulls	7,146	6,671	7 %				
others	2,779	1,714	62 %				
<b>Total</b>	<b>181,484</b>	<b>136,870</b>	<b>33 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2019								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total	2019	2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>288</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>288</b>	<b>341</b>	<b>-16 %</b>	
<b>Primal Cuts</b>	<b>1,597</b>	<b>19,090</b>	<b>260</b>	<b>563</b>	<b>21,511</b>	<b>18,486</b>	<b>16 %</b>	
Chuck	371	4,014	10	2	4,397	3,170	39 %	
Loin	30	1,990	0	74	2,094	1,674	25 %	
Brisket	1	1,474	0	0	1,474	1,568	-6 %	
Flank and Plate	321	970	0	0	1,292	1,031	25 %	
Hip	35	1,054	0	6	1,095	847	29 %	
Rib	558	908	111	0	1,577	994	59 %	
Others	280	8,681	140	481	9,581	9,202	4 %	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,920</b>	<b>1,381</b>	<b>39 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>408</b>	<b>582</b>	<b>-30 %</b>	
<b>Total</b>	<b>1,885</b>	<b>19,090</b>	<b>260</b>	<b>563</b>	<b>24,127</b>	<b>20,790</b>	<b>16 %</b>	

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	24,127	20,790	16 %	176,380	130,922	35 %	United Kingdom	80	0
Japan	2,623	1,503	75 %	18,065	9,042	100 %	Netherlands	10	23
Hong Kong	1,516	1,067	42 %	15,326	7,588	102 %	France	1	1
China	1,385	246	464 %	11,657	1,974	491 %	Austria	0	0
Mexico	1,256	1,347	-7 %	13,619	9,907	37 %	Belgium	0	0
South Korea	388	239	62 %	3,038	1,225	148 %	Bulgaria	0	0
Philippines	217	197	10 %	661	714	-7 %	<b>Total</b>	<b>91</b>	<b>24</b>
Côte d'Ivoire	130	77	70 %	94	48	96 %	<b>Total ('000 \$ CDN)</b>	<b>1,086</b>	<b>598</b>
Bahrain	125	50	150 %	114	53	116 %			
Others	592	1,083	-45 %	3,802	4,292	-11 %			
<b>Total</b>	<b>32,360</b>	<b>26,598</b>	<b>22 %</b>	<b>242,757</b>	<b>165,764</b>	<b>46 %</b>			
<b>Cattle Hides &amp; Skins Exports</b>	<b>288</b>	<b>272</b>	<b>6 %</b>	<b>17,713</b>	<b>20,573</b>	<b>-14 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending March 23, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	296.7	3,471.9	3,584.0	-3 %	Steers	866	879	886	-1 %
Heifers	195.8	2,196.5	2,027.5	8 %	Heifers	804	818	829	-1 %
Cows	133.7	1,498.9	1,443.9	4 %	Cows	645	647	662	-2 %
Bulls	10.0	100.1	109.8	-9 %	Bulls	885	876	897	-2 %
<b>Total</b>	<b>636.2</b>	<b>7,267.3</b>	<b>7,165.1</b>	<b>1 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		2,198,968	2,203,541	0 %		<b>February 2019</b>	<b>(Oct'17-Sept'18)</b>	<b>2018</b>	<b>2017</b>
Non-Fed		478,985	478,100	0 %	Prime	9.4 %	7.6 %	6.1 %	
<b>Total</b>		<b>2,678,953</b>	<b>2,681,641</b>	<b>0 %</b>	Choice	75.5 %	73.7 %	74.9 %	
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	14.8 %	18.5 %	18.9 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>	<b>Jan. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	<b>2018</b>	<b>% chg</b>	
Canada		28,955	25,041	16 %	Canada	61,631	57,491	7 %	
Australia		27,031	25,328	7 %	US	636,169	611,377	4 %	
Mexico		21,263	19,148	11 %	<b>Total Canada &amp; US</b>	<b>697,800</b>	<b>668,868</b>	<b>4 %</b>	
Others		37,512	42,806	-12 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>114,761</b>	<b>112,323</b>	<b>2 %</b>	Canada	688,875	630,975	9 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	7,267,301	7,165,111	1 %	
Japan		30,960	29,934	3 %	<b>Total Canada &amp; US</b>	<b>7,956,176</b>	<b>7,796,086</b>	<b>2 %</b>	
South Korea		21,145	20,389	4 %	<b>US Live Cattle Imports</b>				
Mexico		17,579	15,389	14 %	Mexico - Feeder 1 Jan.-Mar 30 2019	365,412	303,579	20 %	
Others		38,186	44,818	-15 %	Canada 1 Jan.-Mar. 23 2019	181,484	136,870	33 %	
<b>Total</b>		<b>107,870</b>	<b>110,530</b>	<b>-2 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 1 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	47,539	13 %	45,313	12%	5 %	
New Zealand	213,402	38,947	18 %	56,043	26%	-31 %	
Argentina	20,000	13	0 %	0	0%	-	
Uruguay	20,000	5,001	25 %	4,000	20%	25 %	
Japan	200	200	100 %	196	98%	2 %	
Others	64,805	18,489	29 %	17,964	28%	3 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>110,190</b>	<b>16 %</b>	<b>123,516</b>	<b>18 %</b>	<b>-11 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>86,487</b>	<b>15 %</b>	<b>101,356</b>	<b>17 %</b>	<b>-15 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 1 2019	2019			2018			% chg	
	2019	2018	% chg	2019	2018	% chg		
Global quota (tonnes)	76,409	76,409	0 %					
Supp. Quota Authorized	-	-	-					
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>					
YTD Permits allocated as of:	<b>4/1/2019</b>	<b>4/1/2018</b>	<b>% chg</b>					
Argentina	8	0	-					
Australia (35,000 mt)	4,626	5,474	-15 %					
Germany	0	0	-					
Ireland	0	0	-					
Japan	8	5	62 %					
Netherlands	0	0	-					
New Zealand (29,600 mt)	5,261	6,866	-23 %					
United Kingdom	0	0	-					
Uruguay	6,827	11,774	-42 %					
<b>Total</b>	<b>16,731</b>	<b>24,120</b>	<b>-31 %</b>					
				<b>Percentage of Total Imports</b>				
				Grinding Beef			Cuts	
				2019	2018	2019	2018	
				Argentina	0.0 %	0.0 %	0.0 %	0.0 %
				Australia	20.6 %	17.7 %	7.1 %	5.0 %
				Germany	0.0 %	0.0 %	0.0 %	0.0 %
				Ireland	0.0 %	0.0 %	0.0 %	0.0 %
				Japan	0.0 %	0.0 %	0.1 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	26.2 %	20.1 %	5.3 %	8.4 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	34.4 %	41.1 %	6.4 %	7.7 %
				<b>Total</b>	<b>81.2 %</b>	<b>78.8 %</b>	<b>18.8 %</b>	<b>21.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 30, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-03-30	36,862	11,700	48,562		8,846	1,878	10,724		59,286
2019-03-23	39,516	11,357	50,873		8,568	2,190	10,758		61,631
2019-03-16	38,304	10,431	48,735		9,433	2,049	11,482		60,217
2019-03-09	38,296	12,123	50,419		9,714	2,115	11,829		62,248
2019-03-02	36,190	11,504	47,694		9,684	2,047	11,731		59,425
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>448,898</b>	<b>145,241</b>	<b>594,139</b>	<b>45,703</b>	<b>126,627</b>	<b>27,395</b>	<b>154,022</b>	<b>11,848</b>	<b>748,161</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>March 30, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	1,384	3.8 %	435	3.7 %	1,819	3.8 %	936	94.3%	
AAA	24,293	66.9 %	7,767	66.3 %	32,060	66.7 %	25,251	27.0%	
AA	9,538	26.3 %	3,190	27.2 %	12,728	26.5 %	9,445	34.8%	
A	397	1.1 %	145	1.2 %	542	1.1 %	321	68.8%	
B1, 2, 3, 4	717	2.0 %	172	1.5 %	889	1.9 %	505	76.0%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	14,978	3.4 %	6,160	4.2 %	21,138	3.6 %	13,540	56.1 %	
AAA	296,012	66.5 %	93,396	64.2 %	389,408	65.9 %	347,103	12.2 %	
AA	123,469	27.7 %	41,441	28.5 %	164,910	27.9 %	158,479	4.1 %	
A	4,415	1.0 %	1,779	1.2 %	6,194	1.0 %	6,405	-3.3 %	
B1, 2, 3, 4	6,311	1.4 %	2,629	1.8 %	8,940	1.5 %	7,268	23.0 %	

Source: CBGA

Year to Date for the Week Ending March 30, 2019

Federally Inspected Slaughter

