



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 2, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	165,795	158,622	5 %	76,928	71,275	8 %	242,723	229,897	6 %
Heifers	130,125	110,601	18 %	22,702	21,955	3 %	152,827	132,556	15 %
Cows	88,340	76,032	16 %	19,106	19,298	-1 %	107,446	95,330	13 %
Bulls	1,726	2,775	-38 %	57	104	-45 %	1,783	2,879	-38 %
<b>Total</b>	<b>385,986</b>	<b>348,030</b>	<b>11 %</b>	<b>118,793</b>	<b>112,632</b>	<b>5 %</b>	<b>504,779</b>	<b>460,662</b>	<b>10 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	909	883	3 %	972	966	1 %	929	909	2 %
Heifers	851	830	3 %	868	854	2 %	853	834	2 %
Cows	761	762	0 %	659	685	-4 %	743	746	0 %
Bulls	968	973	-1 %	965	874	10 %	968	970	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Fed	118,606	105,202	13 %	42,835	39,747	8 %	161,440	144,949	11 %
Non-Fed	31,269	27,506	14 %	5,732	6,037	-5 %	37,001	33,543	10 %
<b>Total</b>	<b>149,874</b>	<b>132,708</b>	<b>13 %</b>	<b>48,567</b>	<b>45,784</b>	<b>6 %</b>	<b>198,441</b>	<b>178,491</b>	<b>11 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

Imports	For the period Jan. 1 - Dec. 31, 2018		
Live Cattle from U.S.	2018	2017	% chg
(head)			
pure bred	5,900	8,845	-33 %
non pure bred	189,759	129,726	46 %
<b>Total</b>	<b>195,659</b>	<b>138,571</b>	<b>41 %</b>

Source: Statistics Canada

Exports	For the period Jan. 1 - Feb. 23, 2019		
Live Cattle to U.S.	2019	2018	% chg
(head)			
slaughter steers, heifers, cows	70,016	49,634	41 %
feeder cattle & calves	25,193	20,412	23 %
bulls	4,451	3,807	17 %
others	1,254	1,165	8 %
<b>Total</b>	<b>100,914</b>	<b>75,018</b>	<b>35 %</b>

Source: USDA - APHIS

Exports	For the period Jan. 1 - Dec. 31, 2018		
Beef & Veal Exports to U.S.	2018	2017	% chg

(tonnes)	Fresh Bone-In		Frozen Bone-In		Total 2018	Total 2017	% chg
	Fresh Boneless	Frozen Boneless	Frozen Boneless	Frozen Boneless			
<b>Carcasses and Half-Carcasses</b>	<b>3,902</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,902</b>	<b>3,979</b>	<b>-2 %</b>
<b>Primal Cuts</b>	<b>18,617</b>	<b>236,357</b>	<b>2,653</b>	<b>8,863</b>	<b>266,490</b>	<b>247,945</b>	<b>7 %</b>
Chuck	5,557	50,717	85	114	56,473	-	-
Loin	114	22,570	0	921	23,605	-	-
Brisket	335	18,460	3	71	18,869	-	-
Flank and Plate	3,651	13,185	2	601	17,439	-	-
Hip	307	16,582	2	144	17,035	-	-
Rib	5,492	10,421	990	39	16,942	-	-
Others	3,160	104,421	1,571	6,973	116,126	247,945	N/A
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>17,854</b>	<b>21,912</b>	<b>-19 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,515</b>	<b>6,488</b>	<b>0 %</b>
<b>Total</b>	<b>22,519</b>	<b>236,357</b>	<b>2,653</b>	<b>8,863</b>	<b>294,760</b>	<b>280,325</b>	<b>5 %</b>

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2018		
(tonnes)	2018	2017	% chg
United States	294,760	280,325	5 %
Japan	32,110	26,703	20 %
Hong Kong	20,520	21,647	-5 %
Mexico	15,419	17,103	-10 %
China	10,300	8,624	19 %
South Korea	4,439	4,741	-6 %
Philippines	3,406	1,028	231 %
Taiwan	2,975	3,825	-22 %
Angola	2,522	2,179	16 %
Peru	1,492	1,583	-6 %
Others	10,607	11,113	-5 %
<b>Total</b>	<b>398,550</b>	<b>378,870</b>	<b>5 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	2,034,269	1,779,544	14 %
Japan	214,603	160,998	33 %
Hong Kong	174,893	159,139	10 %
Mexico	110,056	114,411	-4 %
China	97,289	84,871	15 %
South Korea	30,297	30,031	1 %
Philippines	12,292	5,155	138 %
Taiwan	23,225	26,201	-11 %
Angola	2,601	2,227	17 %
Peru	1,630	1,760	-7 %
Others	46,198	45,991	0 %
<b>Total</b>	<b>2,747,355</b>	<b>2,410,329</b>	<b>14 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>252,767</b>	<b>300,529</b>	<b>-16 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending February 23, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	273.9	2,316.7	2,382.0	-3 %	Steers	874	884	890	-1 %
Heifers	172.4	1,443.2	1,330.8	8 %	Heifers	818	822	833	-1 %
Cows	127.2	983.5	960.3	2 %	Cows	651	648	660	-2 %
Bulls	7.9	64.3	70.1	-8 %	Bulls	881	873	892	-2 %
<b>Total</b>	<b>581.4</b>	<b>4,807.7</b>	<b>4,743.2</b>	<b>1 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>						

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
		2019	2018	% chg		2019	2018	% chg
Fed		1,467,270	1,464,178	-	<b>January 2019</b>	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		314,608	315,938	-	Prime	9.5 %	7.6 %	6.1 %
<b>Total</b>		<b>1,781,878</b>	<b>1,780,116</b>	<b>-</b>	Choice	75.2 %	73.7 %	74.9 %
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	15.0 %	18.5 %	18.9 %

<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	Dec. 2018	2018	2017	% chg		2019	2018	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		359,237	336,264	7 %	Canada	50,881	45,812	11 %	
Australia		305,308	315,218	-3 %	US	581,376	574,954	1 %	
New Zealand		259,600	252,638	3 %	<b>Total Canada &amp; US</b>	<b>632,257</b>	<b>620,766</b>	<b>2 %</b>	
Others		436,011	453,650	-4 %	Canada	445,354	403,284	10 %	
<b>Total</b>		<b>1,360,156</b>	<b>1,357,769</b>	<b>0 %</b>	US	4,807,716	4,743,227	1 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>US Live Cattle Imports</b>				
Japan		399,462	374,673	7 %	Mexico - Feeder 1 Jan.-Mar 2 2019	224,838	189,656	19 %	
South Korea		289,479	214,428	35 %	Canada 1 Jan.-Feb. 23 2019	100,914	75,018	35 %	
Mexico		203,570	190,216	7 %					
Others		538,755	517,829	4 %					
<b>Total</b>		<b>1,431,267</b>	<b>1,297,146</b>	<b>10 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>									
For the period 1 Jan.-Mar. 4 2019		2019			2018			% chg in tonnes entered from 2018 to 2019	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	29,663	8 %	30,517	8%			-3 %	
New Zealand	213,402	23,755	11 %	40,145	19%			-41 %	
Argentina	20,000	12	0 %	0	0%			-	
Uruguay	20,000	3,348	17 %	2,296	11%			46 %	
Japan	200	180	90 %	160	80%			12 %	
Others	64,805	12,819	20 %	11,687	18%			10 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>69,778</b>	<b>10 %</b>	<b>84,804</b>	<b>12 %</b>			<b>-18 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>53,418</b>	<b>9 %</b>	<b>70,661</b>	<b>12 %</b>			<b>-24 %</b>	
Canada	no limit								
Mexico	no limit								

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>			
For the period 1 Jan.-Mar. 4 2019		2019		2018		% chg	
	2019	2018	% chg		(tonnes)	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %
Supp. Quota Authorized	-	-	-	Australia	2,866	824	28 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	0	0 %
				Ireland	0	0	0 %
				Japan	0	7	0 %
				Netherlands	0	2	0 %
				New Zealand	3,266	597	29 %
				United Kingdom	0	0	0 %
				Uruguay	4,704	885	42 %
				<b>Total</b>	<b>10,837</b>	<b>2,320</b>	<b>100 %</b>

<b>YTD Permits allocated as of:</b>				<b>Percentage of Total Imports</b>			
	3/4/2019	3/4/2018	% chg	For the period 1 Jan.-Mar. 4 2019		Grinding Beef	
				2019	2018	Cuts	2018
Argentina	6	0	-	Argentina	0.0 %	0.0 %	0.0 %
Australia (35,000 mt)	3,690	3,635	2 %	Australia	21.8 %	14.5 %	6.3 %
Germany	0	0	-	Germany	0.0 %	0.0 %	0.0 %
Ireland	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
Japan	7	5	42 %	Japan	0.0 %	0.0 %	0.0 %
Netherlands	2	0	-	Netherlands	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	3,863	5,037	-23 %	New Zealand	24.8 %	17.6 %	4.5 %
United Kingdom	0	0	-	United Kingdom	0.0 %	0.0 %	0.0 %
Uruguay	5,589	11,568	-52 %	Uruguay	35.8 %	48.2 %	6.7 %
<b>Total</b>	<b>13,157</b>	<b>20,244</b>	<b>-35 %</b>	<b>Total</b>	<b>82.4 %</b>	<b>80.3 %</b>	<b>17.6 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

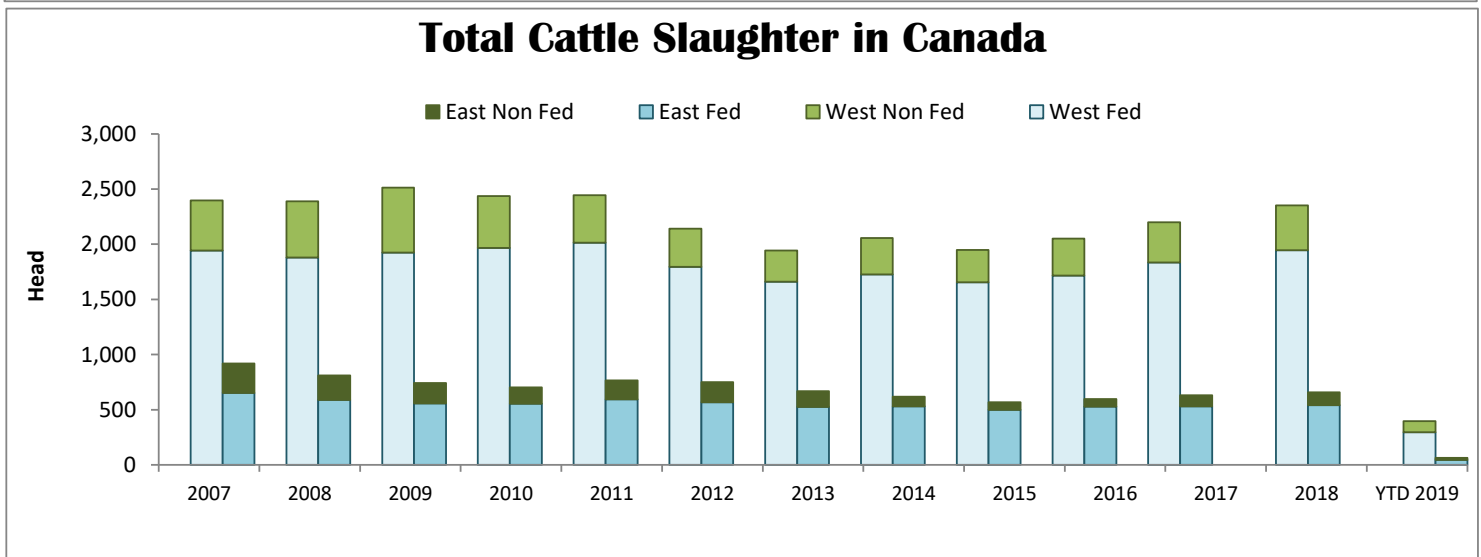
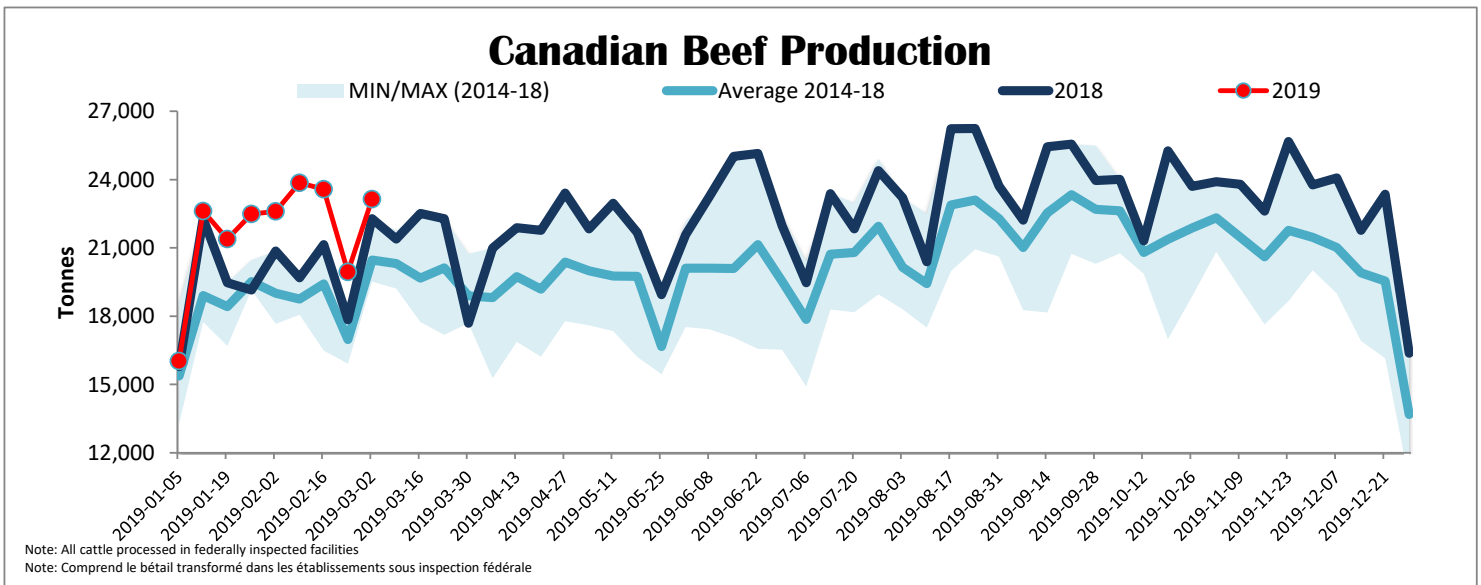
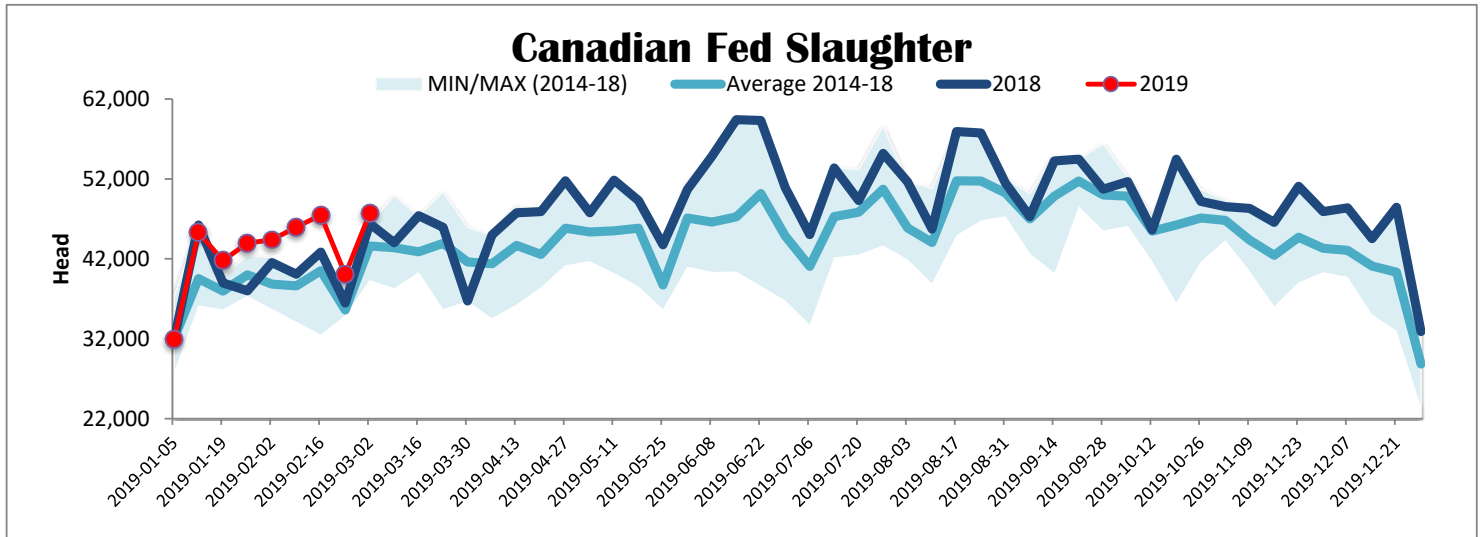
Year to Date for the Week Ending March 2, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-03-02	36,190	11,504	47,694		9,684	2,047	11,731		59,425
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2019	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>295,920</b>	<b>99,630</b>	<b>395,550</b>	<b>43,950</b>	<b>90,066</b>	<b>19,163</b>	<b>109,229</b>	<b>12,137</b>	<b>504,779</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>
<b>Grading</b>									
	<b>Weekly Totals</b>				<b>March 2, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	1,161	3.2 %	455	3.9 %	1,616	3.4 %	1,219	32.6%	
AAA	23,669	66.0 %	7,341	63.5 %	31,010	65.4 %	30,333	2.2%	
AA	10,051	28.0 %	3,321	28.7 %	13,372	28.2 %	13,250	0.9%	
A	431	1.2 %	189	1.6 %	620	1.3 %	593	4.6%	
B1, 2, 3, 4	532	1.5 %	246	2.1 %	778	1.6 %	629	23.7%	
	<b>Year-to-date</b>								
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	8,830	3.0 %	4,448	4.5 %	13,278	3.4 %	8,870	49.7 %	
AAA	193,292	65.7 %	63,845	63.9 %	257,137	65.2 %	231,054	11.3 %	
AA	85,542	29.1 %	28,403	28.4 %	113,945	28.9 %	110,714	2.9 %	
A	2,920	1.0 %	1,243	1.2 %	4,163	1.1 %	4,559	-8.7 %	
B1, 2, 3, 4	3,675	1.2 %	1,924	1.9 %	5,599	1.4 %	5,144	8.8 %	

Source: CBGA

Year to Date for the Week Ending March 2, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)