



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 22, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	530,708	502,852	6 %	201,832	193,057	5 %	732,540	695,909	5 %
Heifers	403,006	383,668	5 %	75,433	66,344	14 %	478,439	450,012	6 %
Cows	207,315	190,765	9 %	52,237	53,613	-3 %	259,552	244,378	6 %
Bulls	6,269	7,422	-16 %	202	315	-36 %	6,471	7,737	-16 %
Total	1,147,298	1,084,707	6 %	329,704	313,329	5 %	1,477,002	1,398,036	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	882	854	3 %	962	951	1 %	904	881	3 %
Heifers	834	813	3 %	855	851	0 %	837	819	2 %
Cows	758	758	0 %	661	679	-3 %	738	740	0 %
Bulls	963	986	-2 %	955	935	2 %	963	984	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	364,748	336,382	8 %	117,300	108,919	8 %	482,048	445,301	8 %
Non-Fed	73,979	68,896	7 %	15,752	16,637	-5 %	89,731	85,534	5 %
Total	438,726	405,279	8 %	133,052	125,556	6 %	571,779	530,835	8 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Apr. 30, 2019				Imports For the period Jan. 1 - Jun. 22, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	1,758	2,079	-15 %	United States	50,860	59,486	-15 %
non pure bred	62,479	36,139	73 %	Australia	6,962	10,944	-36 %
Total	64,237	38,218	68 %	New Zealand	6,957	9,420	-26 %
				Uruguay	5,872	6,959	-16 %
				Mexico	2,543	1,670	52 %
				Others	3,610	3,832	-6 %
				Total	76,803	92,311	-17 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 15, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	223,379	165,904	35 %	20,085			
feeder cattle & calves	133,504	127,532	5 %	27,842			
bulls	19,051	17,922	6 %	-28 %			
others	5,781	3,905	48 %	985			
Total	381,715	315,263	21 %	145 %			

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2019											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2019	2018	% chg
Carcasses and Half-Carcasses	940		N/A		0		N/A		940	1,503	-37 %
Primal Cuts	6,480		81,713		814		2,730		91,738	80,504	14 %
Chuck	1,820		15,927		32		37		17,816	15,779	13 %
Loin	57		8,809		0		230		9,096	7,188	27 %
Brisket	1		6,145		0		0		6,146	5,953	3 %
Flank and Plate	1,273		4,081		1		55		5,411	4,744	14 %
Hip	97		4,851		1		24		4,972	4,138	20 %
Rib	2,061		3,800		247		0		6,108	4,376	40 %
Others	1,171		38,100		533		2,384		42,188	38,327	10 %
Offals	N/A		N/A		N/A		N/A		6,812	5,075	34 %
Processed	N/A		N/A		N/A		N/A		1,717	2,075	-17 %
Total	7,421		81,713		814		2,730		101,207	89,158	14 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	101,207	89,158	14 %	742,980	593,837	25 %	United Kingdom	411	65
Japan	13,434	7,544	78 %	94,380	50,338	87 %	Netherlands	59	130
China	7,667	1,572	388 %	63,602	14,298	345 %	France	40	5
Hong Kong	5,096	6,782	-25 %	51,781	53,760	-4 %	Belgium	10	6
Mexico	4,593	4,897	-6 %	41,636	36,848	13 %	Germany	10	13
South Korea	2,208	1,300	70 %	16,689	7,642	118 %	Denmark	0	22
Philippines	862	1,083	-20 %	3,134	4,393	-29 %	Total	531	240
Taiwan	827	898	-8 %	6,796	6,239	9 %	Total ('000 \$ CDN)	7,018	4,234
Angola	720	423	70 %	639	398	60 %			
Others	4,189	3,992	5 %	18,574	14,019	32 %			
Total	140,802	117,649	20 %	1,040,211	781,772	33 %			
Cattle Hides & Skins Exports (Number)	1,120	1,063	5 %	68,077	86,423	-21 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 15, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	354.5	7,461.5	7,626.7	-2 %	Steers	849	865	870	-1 %
Heifers	184.7	4,371.7	4,051.3	8 %	Heifers	787	805	811	-1 %
Cows	117.9	2,940.2	2,833.3	4 %	Cows	634	647	657	-1 %
Bulls	11.9	231.2	244.1	-5 %	Bulls	913	886	898	-1 %
Total	669.1	15,004.7	14,755.3	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,524,835	4,498,828	1 %			2018	2017	
Non-Fed		955,754	943,362	1 %		May 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total		5,480,590	5,442,190	1 %	Prime	8.6 %	7.6 %	6.1 %	
Total Jan. - Dec. 2018			11,103,149		Choice	72.4 %	73.7 %	74.9 %	
					Select	18.8 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Apr. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		123,583	109,009	13 %	Canada		65,814	67,723	-3 %
Australia		95,322	87,561	9 %	US		669,084	648,079	3 %
Mexico		87,189	70,586	24 %	Total Canada & US		734,898	715,802	3 %
Others		152,668	167,280	-9 %	US Live Cattle Imports				
Total		458,761	434,436	6 %	Canada		1,410,796	1,330,061	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		15,004,660	14,755,311	2 %
Japan		115,911	120,555	-4 %	Total Canada & US		16,415,456	16,085,372	2 %
South Korea		93,946	84,255	12 %	US Live Cattle Imports				
Mexico		67,070	62,729	7 %	Mexico - Feeder 1 Jan.-Jun 22 2019		690,641	594,965	16 %
Others		149,165	178,671	-17 %	Canada 1 Jan.-Jun. 15 2019		381,715	315,263	21 %
Total		426,092	446,211	-5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Jun. 24 2019			2018			
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019	
Australia	378,214	108,255	29 %	99,773	26 %	9 %
New Zealand	213,402	85,796	40 %	115,250	54 %	-26 %
Argentina	20,000	198	1 %	0	0 %	-
Uruguay	20,000	10,336	52 %	8,573	43 %	21 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	32,539	50 %	33,145	51 %	-2 %
Total TRQ	696,621	237,323	34 %	256,941	37 %	-8 %
TRQ (Australia, N. Z.)	591,616	194,051	33 %	215,024	36 %	-10 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Jun. 24 2019				2019 (tonnes)			
	2019	2018	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	24	24
Supp. Quota Authorized	-	-	-	Australia	5,296	2,537	7,832
Total quota	76,409	76,409	0 %	Germany	0	0	0
				Ireland	0	0	0
				Japan	0	13	13
				Netherlands	0	0	0
				New Zealand	5,910	1,800	7,710
				United Kingdom	24	0	24
				Uruguay	7,241	1,438	8,679
				Total	18,471	5,811	24,282
YTD Permits allocated as of:							
	6/24/2019	6/23/2018	% chg	For the period 1 Jan.-Jun. 24 2019			
Argentina	24	1.5	-	Percentage of Total Imports			
Australia (35,000 mt)	7,832	11,009	-29 %	Grinding Beef			
Germany	0	0	-	2019	2018	Cuts	2018
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %
Japan	13	6	122 %	Australia	21.8 %	25.0 %	10.4 %
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	7,710	9,523	-19 %	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	24	0	-	Japan	0.0 %	0.0 %	0.1 %
Uruguay	8,679	11,802	-26 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	24,282	32,341	-25 %	New Zealand	24.3 %	20.0 %	7.4 %
				United Kingdom	0.1 %	0.0 %	0.0 %
				Uruguay	29.8 %	30.7 %	5.9 %
				Total	76.1 %	75.7 %	23.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 22, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-06-22	45,759	11,210	56,969		7,070	2,167	9,237		66,206
2019-06-15	44,730	11,107	55,837		7,778	2,199	9,977		65,814
2019-06-08	46,431	11,279	57,710		6,417	2,223	8,640		66,350
2019-06-01	41,559	11,018	52,577		6,489	2,373	8,862		61,439
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	933,714	277,265	1,210,979	48,439	213,584	52,439	266,023	10,641	1,477,002
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading

	Weekly Totals				June 22, 2019		Canada 2018	% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total		
A - Prime	553	1.2 %	333	2.9 %	886	1.6 %	853	3.9%
AAA	22,163	48.7 %	6,993	61.9 %	29,156	51.4 %	31,023	-6.0%
AA	20,793	45.7 %	3,539	31.3 %	24,332	42.9 %	24,029	1.3%
A	1,383	3.0 %	210	1.9 %	1,593	2.8 %	1,960	-18.7%
B1, 2, 3, 4	573	1.3 %	231	2.0 %	804	1.4 %	1,056	-23.9%
Year-to-date								
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	27,746	3.0 %	11,091	4.0 %	38,837	3.2 %	28,675	35.4 %
AAA	574,469	62.2 %	176,677	63.6 %	751,146	62.5 %	701,529	7.1 %
AA	291,320	31.5 %	80,500	29.0 %	371,820	30.9 %	367,972	1.0 %
A	16,779	1.8 %	4,225	1.5 %	21,004	1.7 %	21,251	-1.2 %
B1, 2, 3, 4	13,880	1.5 %	5,320	1.9 %	19,200	1.6 %	16,702	15.0 %

Source: CBGA

Year to Date for the Week Ending June 22, 2019

Federally Inspected Slaughter

