



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 5, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	16,883	13,765	23 %	6,952	6,661	4 %	23,835	20,426	17 %
Heifers	13,112	9,666	36 %	2,081	1,831	14 %	15,193	11,497	32 %
Cows	7,061	6,966	1 %	1,600	1,545	4 %	8,661	8,511	2 %
Bulls	73	316	-77 %	4	6	-33 %	77	322	-76 %
<b>Total</b>	<b>37,129</b>	<b>30,713</b>	<b>21 %</b>	<b>10,637</b>	<b>10,043</b>	<b>6 %</b>	<b>47,766</b>	<b>40,756</b>	<b>17 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	904	884	2 %	987	969	2 %	928	912	2 %
Heifers	864	832	4 %	852	855	0 %	862	836	3 %
Cows	740	746	-1 %	660	694	-5 %	725	736	-2 %
Bulls	945	914	3 %	1,046	976	7 %	950	915	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	12,061	9,168	32 %	3,916	3,639	8 %	15,977	12,807	25 %
Non-Fed	2,400	2,488	-4 %	481	489	-2 %	2,881	2,977	-3 %
<b>Total</b>	<b>14,461</b>	<b>11,655</b>	<b>24 %</b>	<b>4,398</b>	<b>4,128</b>	<b>7 %</b>	<b>18,859</b>	<b>15,783</b>	<b>19 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

Imports For the period Jan. 1 - Nov. 30, 2018				Imports For the period Jan. 1 - Jan. 5, 2019			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	(tonnes)	<b>2019</b>	<b>2018</b>	<b>% chg</b>
pure bred	5,501	7,849	-30 %	United States	1,283	1,710	-25 %
non pure bred	173,051	112,354	54 %	New Zealand	56	578	-90 %
<b>Total</b>	<b>178,552</b>	<b>120,203</b>	<b>49 %</b>	Uruguay	52	395	-87 %
				Australia	38	634	-94 %
				Brazil	0	61	-100 %
				Others	0	155	-100 %
				<b>Total</b>	<b>1,429</b>	<b>3,532</b>	<b>-60 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 29, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	382,844	464,035	-17 %		<b>146</b>	<b>1,638</b>	<b>-91 %</b>
feeder cattle & calves	194,064	117,358	65 %		<b>0</b>	<b>72</b>	<b>-</b>
bulls	44,677	51,687	-14 %				
others	8,824	12,180	-28 %				
<b>Total</b>	<b>630,409</b>	<b>645,260</b>	<b>-2 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2018								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>Total 2018</b>	<b>Total 2017</b>	<b>% chg</b>	
<b>Carcasses and Half-Carcasses</b>	<b>3,648</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,648</b>	<b>3,664</b>	<b>0 %</b>	
<b>Primal Cuts</b>	<b>16,827</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>244,861</b>	<b>229,840</b>	<b>7 %</b>	
Chuck	5,258	46,914	69	87	52,328	-	-	
Loin	92	20,501	0	832	21,424	-	-	
Brisket	335	16,464	3	71	16,873	-	-	
Flank and Plate	3,274	11,899	2	560	15,735	-	-	
Hip	273	15,423	2	141	15,839	-	-	
Rib	4,750	9,538	915	39	15,242	-	-	
Others	2,846	96,452	1,486	6,636	107,420	229,840	N/A	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>16,541</b>	<b>20,510</b>	<b>-19 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>5,951</b>	<b>5,803</b>	<b>3 %</b>	
<b>Total</b>	<b>20,475</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>271,001</b>	<b>259,817</b>	<b>4 %</b>	

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2018				Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2018			
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	('000 \$ CDN)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	271,001	259,817	4 %	United States	1,852,577	1,648,616	12 %
Japan	29,237	24,710	18 %	Japan	196,017	151,120	30 %
Hong Kong	18,883	18,930	0 %	Hong Kong	160,884	139,530	15 %
Mexico	14,305	15,772	-9 %	Mexico	102,450	106,419	-4 %
China	8,695	8,133	7 %	China	82,155	80,640	2 %
South Korea	3,489	4,486	-22 %	South Korea	23,307	28,156	-17 %
Philippines	2,947	955	209 %	Philippines	10,637	4,956	115 %
Taiwan	2,612	3,655	-29 %	Taiwan	20,282	24,922	-19 %
Angola	2,346	1,976	19 %	Angola	2,333	2,052	14 %
Peru	1,443	1,461	-1 %	Peru	1,581	1,648	-4 %
Others	9,981	10,316	-3 %	Others	42,566	43,427	-2 %
<b>Total</b>	<b>364,940</b>	<b>350,211</b>	<b>4 %</b>	<b>Total</b>	<b>2,494,789</b>	<b>2,231,488</b>	<b>12 %</b>
				<b>Cattle Hides &amp; Skins Exports</b>	<b>230,617</b>	<b>279,147</b>	<b>-17 %</b>

Source: Statistics Canada

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending December 8, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	330.2	15,738.6	15,888.3	-1 %	Steers	896	879	876	0 %
Heifers	200.9	8,623.3	8,103.3	6 %	Heifers	835	816	810	1 %
Cows	127.5	5,816.9	5,448.5	7 %	Cows	630	647	642	1 %
Bulls	10.4	510.4	523.3	-2 %	Bulls	854	890	897	-1 %
<b>Total</b>	<b>668.9</b>	<b>30,689.3</b>	<b>29,963.5</b>	<b>2 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>31,699.3</b>						

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
		2018	2017	% chg		2018	2017	% chg
Fed		9,467,052	9,289,926	2 %				
Non-Fed		1,912,449	1,799,602	6 %	<b>November 2018</b>	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
<b>Total</b>		<b>11,379,501</b>	<b>11,089,528</b>	<b>3 %</b>	Prime	9.8 %	7.6 %	6.1 %
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Choice	73.1 %	73.7 %	74.9 %
					Select	16.9 %	18.5 %	18.9 %

\* Due to the US shutdown, the most recent US weekly slaughter data is not available.

<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	Oct. 2018	2018	2019	% chg		2019	2018	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	61,825	59,252	4 %	
Canada		300,714	281,672	7 %	US	668,891	639,206	5 %	
Australia		260,885	268,063	-3 %	<b>Total Canada &amp; US</b>	<b>730,716</b>	<b>698,458</b>	<b>5 %</b>	
New Zealand		238,387	227,789	5 %					
Others		365,130	389,055	-6 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>1,165,116</b>	<b>1,166,579</b>	<b>0 %</b>	Canada	2,853,273	2,683,116	6 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	30,689,294	29,963,461	2 %	
Japan		338,872	317,452	7 %	<b>Total Canada &amp; US</b>	<b>33,542,567</b>	<b>32,646,577</b>	<b>3 %</b>	
South Korea		243,017	173,681	40 %					
Mexico		169,720	157,069	8 %	<b>US Live Cattle Imports</b>				
Others		439,954	412,649	7 %	Mexico - Feeder 1 Jan.-Jan 5 2019	0	308	-100 %	
<b>Total</b>		<b>1,191,564</b>	<b>1,060,851</b>	<b>12 %</b>	Canada 1 Jan.-Dec. 29 2018	630,409	645,260	-2 %	

### Canada and United States Beef and Veal Tariff Rate Quota Summary

<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>						
For the period 1 Jan.-Dec. 17 2018		2018	2017		% chg in tonnes entered from 2017 to 2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	216,179	57 %	223,489	59 %	-3 %
New Zealand	213,402	181,491	85 %	175,413	82 %	3 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	19,076	95 %	19,831	99 %	-4 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	64,805	100 %	64,402	99 %	1 %
<b>Total TRQ</b>	<b>696,621</b>	<b>481,751</b>	<b>69 %</b>	<b>483,336</b>	<b>69 %</b>	<b>0 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>397,670</b>	<b>67 %</b>	<b>398,902</b>	<b>67 %</b>	<b>0 %</b>
Canada	no limit					
Mexico	no limit					

\* Due to the US shutdown, the most recent US weekly TRQ data is not available.

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>					
For the period 1 Jan.-Jan. 5 2019		2019	2018	% chg	2019 (tonnes)				
					Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)		76,409	76,409	0 %	Argentina	0	4	4	0 %
Supp. Quota Authorized		-	-	-	Australia	415	213	628	13 %
<b>Total quota</b>		<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	0	0	0 %
					Ireland	0	0	0	0 %
					Japan	0	4	4	0 %
					Netherlands	0	0	0	0 %
					New Zealand	775	145	920	19 %
					United Kingdom	0	0	0	0 %
YTD Permits allocated as of:					Uruguay	2,781	575	3,356	68 %
	<b>1/5/2019</b>	<b>1/5/2018</b>		<b>% chg</b>	<b>Total</b>	<b>3,971</b>	<b>941</b>	<b>4,912</b>	<b>100 %</b>
Argentina	4	0		-					
Australia (35,000 mt)	628	660		-5 %	<b>Percentage of Total Imports</b>				
Germany	0	0		-	Grinding Beef		Cuts	2019	2018
Ireland	0	0		-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Japan	4	2		50 %	Australia	8.5 %	7.1 %	4.3 %	2.5 %
Netherlands	0	0		-	Germany	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	920	830		11 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0		-	Japan	0.0 %	0.0 %	0.1 %	0.0 %
Uruguay	3,356	5,441		-38 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>4,912</b>	<b>6,933</b>		<b>-29 %</b>	New Zealand	15.8 %	7.7 %	2.9 %	4.3 %
					United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
					Uruguay	56.6 %	66.6 %	11.7 %	11.9 %
					<b>Total</b>	<b>80.8 %</b>	<b>81.3 %</b>	<b>19.1 %</b>	<b>18.7 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

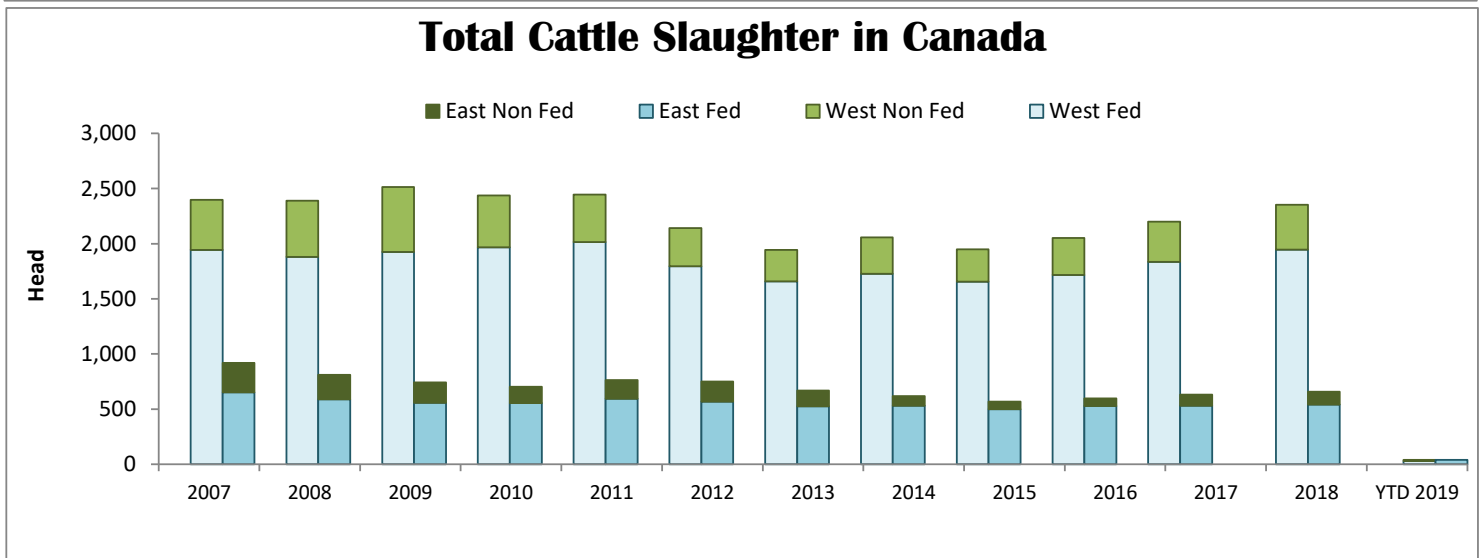
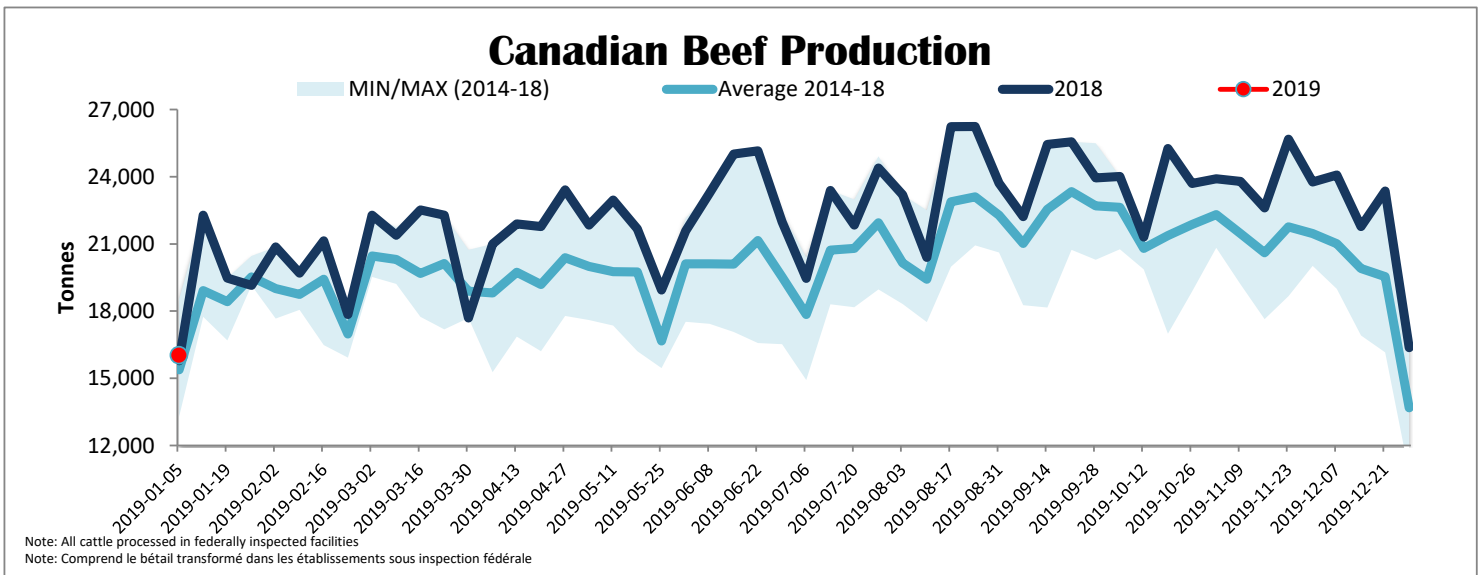
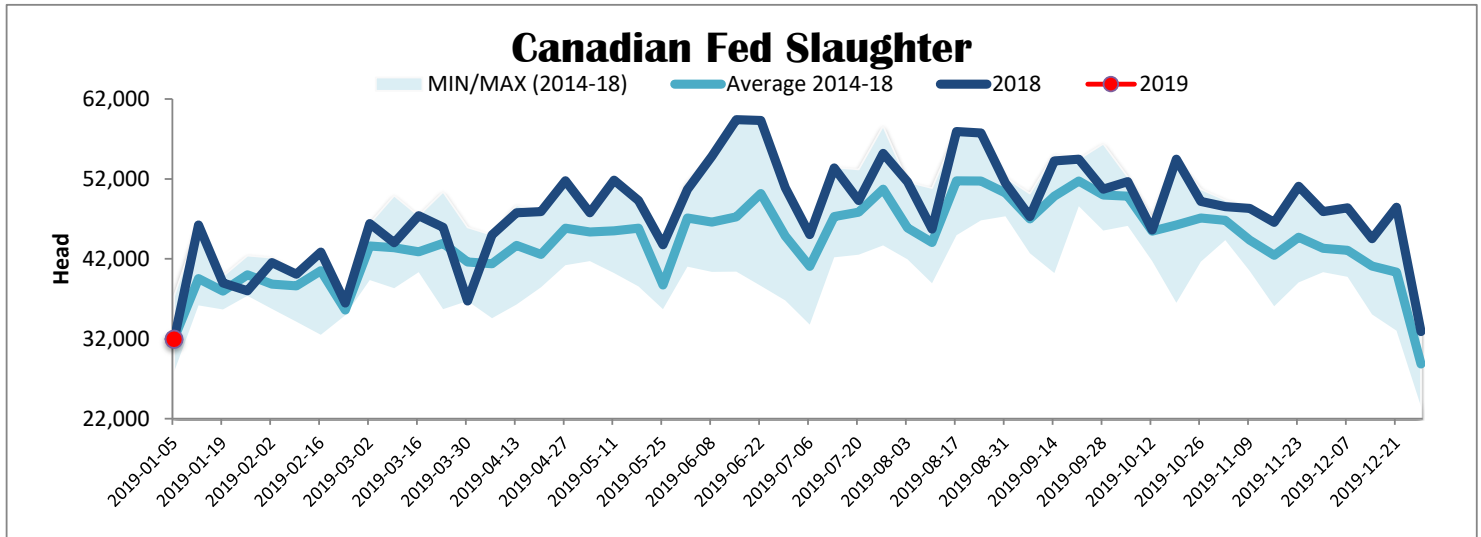
Year to Date for the Week Ending January 5, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-01-05	29,995	9,033	39,028		7,134	1,604	8,738		47,766
December 2018	172,230	49,955	222,185	55,546	47,067	11,869	58,936	14,734	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>29,995</b>	<b>9,033</b>	<b>39,028</b>	<b>39,028</b>	<b>7,134</b>	<b>1,604</b>	<b>8,738</b>	<b>8,738</b>	<b>47,766</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>January 5, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	999	3.4 %	382	4.2 %	1,381	3.6 %	823	67.8%	
AAA	20,062	67.6 %	5,992	65.9 %	26,054	67.2 %	20,993	24.1%	
AA	8,021	27.0 %	2,457	27.0 %	10,478	27.0 %	9,148	14.5%	
A	215	0.7 %	100	1.1 %	315	0.8 %	335	-6.0%	
B1, 2, 3, 4	381	1.3 %	164	1.8 %	545	1.4 %	512	6.4%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	999	3.4 %	382	4.2 %	1,381	3.6 %	823	67.8 %	
AAA	20,062	67.6 %	5,992	65.9 %	26,054	67.2 %	20,993	24.1 %	
AA	8,021	27.0 %	2,457	27.0 %	10,478	27.0 %	9,148	14.5 %	
A	215	0.7 %	100	1.1 %	315	0.8 %	335	-6.0 %	
B1, 2, 3, 4	381	1.3 %	164	1.8 %	545	1.4 %	512	6.4 %	

Source: CBGA

Year to Date for the Week Ending January 5, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)