



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 26, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	68,342	67,483	1 %	33,008	31,111	6 %	101,350	98,594	3 %
Heifers	58,607	46,450	26 %	10,025	10,083	-1 %	68,632	56,533	21 %
Cows	36,991	34,056	9 %	8,816	8,079	9 %	45,807	42,135	9 %
Bulls	637	1,189	-46 %	32	31	3 %	669	1,220	-45 %
Total	164,577	149,178	10 %	51,881	49,304	5 %	216,458	198,482	9 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	917	886	3 %	979	967	1 %	937	912	3 %
Heifers	859	827	4 %	866	849	2 %	860	831	3 %
Cows	749	747	0 %	656	686	-4 %	731	735	-1 %
Bulls	945	970	-3 %	967	814	19 %	946	966	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	51,261	44,552	15 %	18,593	17,532	6 %	69,855	62,084	13 %
Non-Fed	12,844	12,058	7 %	2,639	2,526	4 %	15,483	14,584	6 %
Total	64,106	56,610	13 %	21,232	20,058	6 %	85,338	76,668	11 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Nov. 30, 2018				Imports For the period Jan. 1 - Jan. 26, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2019	2018	% chg
pure bred	5,501	7,849	-30 %	United States	8,469	9,093	-7 %
non pure bred	173,051	112,354	54 %	Australia	1,598	2,251	-29 %
Total	178,552	120,203	49 %	New Zealand	1,272	2,496	-49 %
				Uruguay	518	1,714	-70 %
				Mexico	286	218	31 %
				Others	276	674	-59 %
				Total	12,418	16,447	-24 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 19, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	24,077	17,697	36 %		3,437	6,573	-48 %
feeder cattle & calves	5,474	4,051	35 %		101	205	-51 %
bulls	1,395	1,352	3 %				
others	686	685	0 %				
Total	31,632	23,785	33 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2018								
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg	
Carcasses and Half-Carcasses	3,648	N/A	0	N/A	3,648	3,664	0 %	
Primal Cuts	16,827	217,190	2,477	8,367	244,861	229,840	7 %	
Chuck	5,258	46,914	69	87	52,328	-	-	
Loin	92	20,501	0	832	21,424	-	-	
Brisket	335	16,464	3	71	16,873	-	-	
Flank and Plate	3,274	11,899	2	560	15,735	-	-	
Hip	273	15,423	2	141	15,839	-	-	
Rib	4,750	9,538	915	39	15,242	-	-	
Others	2,846	96,452	1,486	6,636	107,420	229,840	N/A	
Offals	N/A	N/A	N/A	N/A	16,541	20,510	-19 %	
Processed	N/A	N/A	N/A	N/A	5,951	5,803	3 %	
Total	20,475	217,190	2,477	8,367	271,001	259,817	4 %	

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2018				Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	271,001	259,817	4 %	United States	1,852,577	1,648,616	12 %
Japan	29,237	24,710	18 %	Japan	196,017	151,120	30 %
Hong Kong	18,883	18,930	0 %	Hong Kong	160,884	139,530	15 %
Mexico	14,305	15,772	-9 %	Mexico	102,450	106,419	-4 %
China	8,695	8,133	7 %	China	82,155	80,640	2 %
South Korea	3,489	4,486	-22 %	South Korea	23,307	28,156	-17 %
Philippines	2,947	955	209 %	Philippines	10,637	4,956	115 %
Taiwan	2,612	3,655	-29 %	Taiwan	20,282	24,922	-19 %
Angola	2,346	1,976	19 %	Angola	2,333	2,052	14 %
Peru	1,443	1,461	-1 %	Peru	1,581	1,648	-4 %
Others	9,981	10,316	-3 %	Others	42,566	43,427	-2 %
Total	364,940	350,211	4 %	Total	2,494,789	2,231,488	12 %
				Cattle Hides & Skins Exports	230,617	279,147	-17 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 19, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	n/a	n/a	899.0	-	Steers	n/a	n/a	896	-
Heifers	n/a	n/a	493.7	-	Heifers	n/a	n/a	836	-
Cows	n/a	n/a	352.8	-	Cows	n/a	n/a	656	-
Bulls	n/a	n/a	24.2	-	Bulls	n/a	n/a	894	-
Total*	620.0	1,766.0	1,769.7	0 %					
Total* Jan. - Dec. 2018			32,440.3						

Beef Output (tonnes)

Fed	n/a	552,465	-
Non-Fed	n/a	114,798	-
Total	n/a	667,264	-
Total Jan. - Dec. 2018		11,103,149	

* Due to the partial US government shutdown, the US weekly slaughter data includes estimates.

National Summary of Beef Graded

	2018	2017
	November 2018 (Oct'17-Sept'18)	(Oct'16-Sept'17)
Prime	9.8 %	7.6 %
Choice	73.1 %	74.9 %
Select	16.9 %	18.5 %

For the period

	Oct. 2018	2018	2019	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada		300,714	281,672	7 %
Australia		260,885	268,063	-3 %
New Zealand		238,387	227,789	5 %
Others		365,130	389,055	-6 %
Total		1,165,116	1,166,579	0 %

U.S. Beef and Veal Exports (carcass weight, tonnes)

Japan	338,872	317,452	7 %
South Korea	243,017	173,681	40 %
Mexico	169,720	157,069	8 %
Others	439,954	412,649	7 %
Total	1,191,564	1,060,851	12 %

* Due to the partial US government shutdown, the most recent US monthly trade data is not available.

Cattle Slaughter for the Week Ending

	2019	2018	% chg
Canada	54,104	50,546	7 %
US	620,000	612,768	1 %
Total Canada & US	674,104	663,314	2 %

Cattle Slaughter Year to Date

Canada	159,376	148,951	7 %
US	1,766,000	1,769,688	0 %
Total Canada & US	1,925,376	1,918,639	0 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Jan 26 2019	66,254	84,099	-21 %
Canada 1 Jan.-Jan. 19 2019	31,632	23,785	33 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Jan. 26 2019	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	15,841	4 %	15,072	4 %	5 %
New Zealand	213,402	10,269	5 %	16,452	8 %	-38 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	1,473	7 %	1,222	6 %	21 %
Japan	200	111	55 %	110	55 %	0 %
Others	64,805	4,826	7 %	4,897	8 %	-1 %
Total TRQ	696,621	32,520	5 %	37,753	5 %	-14 %
TRQ (Australia, N. Z.)	591,616	26,109	4 %	31,525	5 %	-17 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jan. 26 2019	2019	2018	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jan. 26 2019	2019		2018		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	0	6	0	6	6	0 %
Australia	2,123	637	2,760	637	2,760	29 %
Germany	0	0	0	0	0	0 %
Ireland	0	0	0	0	0	0 %
Japan	0	6	0	6	6	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	1,952	404	2,356	404	2,356	24 %
United Kingdom	0	0	0	0	0	0 %
Uruguay	3,733	777	4,510	777	4,510	47 %
Total	7,808	1,830	9,638	1,830	9,638	100 %

YTD Permits allocated as of:

	1/26/2019	1/26/2018	% chg
Argentina	6	0	-
Australia (35,000 mt)	2,760	2,216	25 %
Germany	0	0	-
Ireland	0	0	-
Japan	6	4	53 %
Netherlands	0	0	-
New Zealand (29,600 mt)	2,356	2,519	-6 %
United Kingdom	0	0	-
Uruguay	4,510	6,580	-31 %
Total	9,638	11,319	-15 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

Percentage of Total Imports

	Grinding Beef		Cuts	
	2019	2018	2019	2018
Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Australia	22.0 %	15.8 %	6.6 %	3.8 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	20.3 %	15.6 %	4.2 %	6.7 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	38.7 %	50.6 %	8.1 %	7.5 %
Total	81.0 %	82.0 %	19.0 %	18.0 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 26, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-01-26	32,708	11,248	43,956		10,485	2,641	13,126		57,082
2019-01-19	30,900	10,876	41,776		10,114	2,214	12,328		54,104
2019-01-12	33,383	11,914	45,297		9,858	2,351	12,209		57,506
2019-01-05	29,995	9,033	39,028		7,134	1,604	8,738		47,766
December 2018	172,230	49,955	222,185	55,546	47,067	11,869	58,936	14,734	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	126,986	43,071	170,057	42,514	37,591	8,810	46,401	11,600	216,458
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

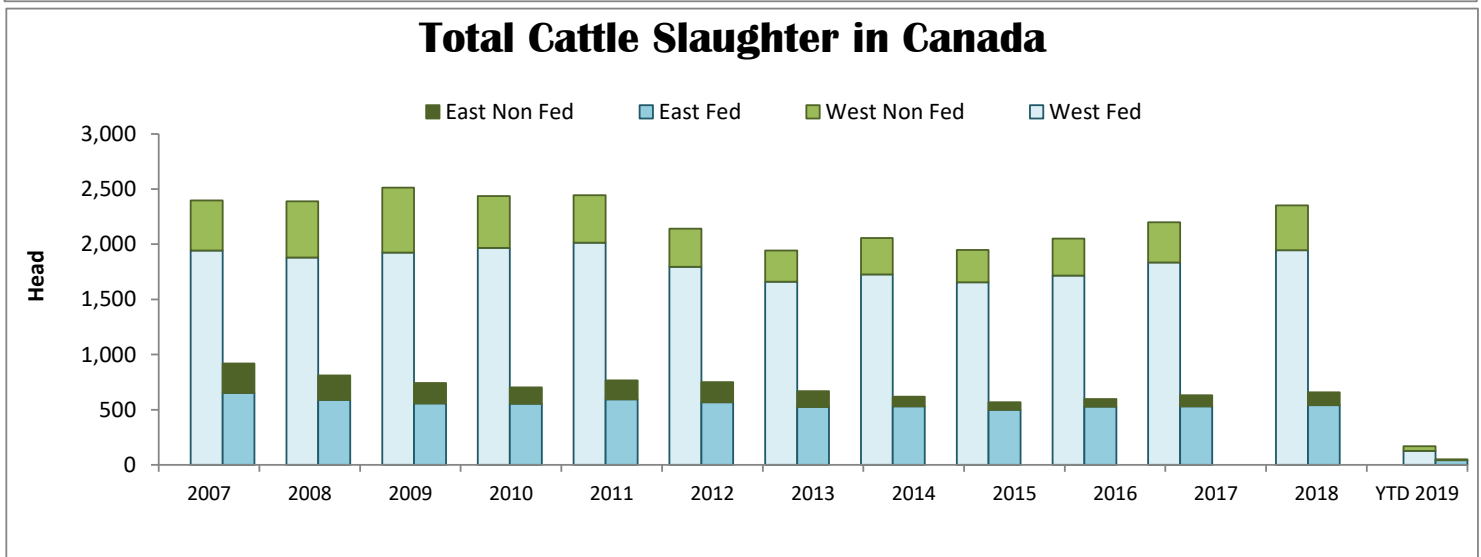
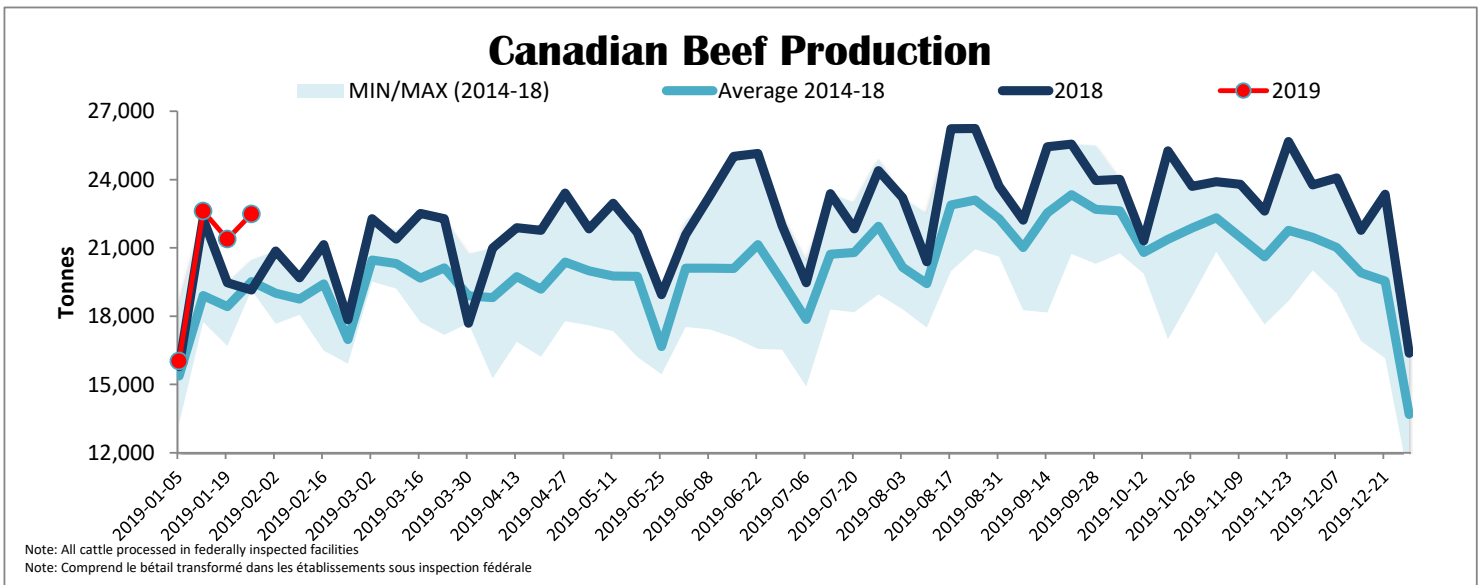
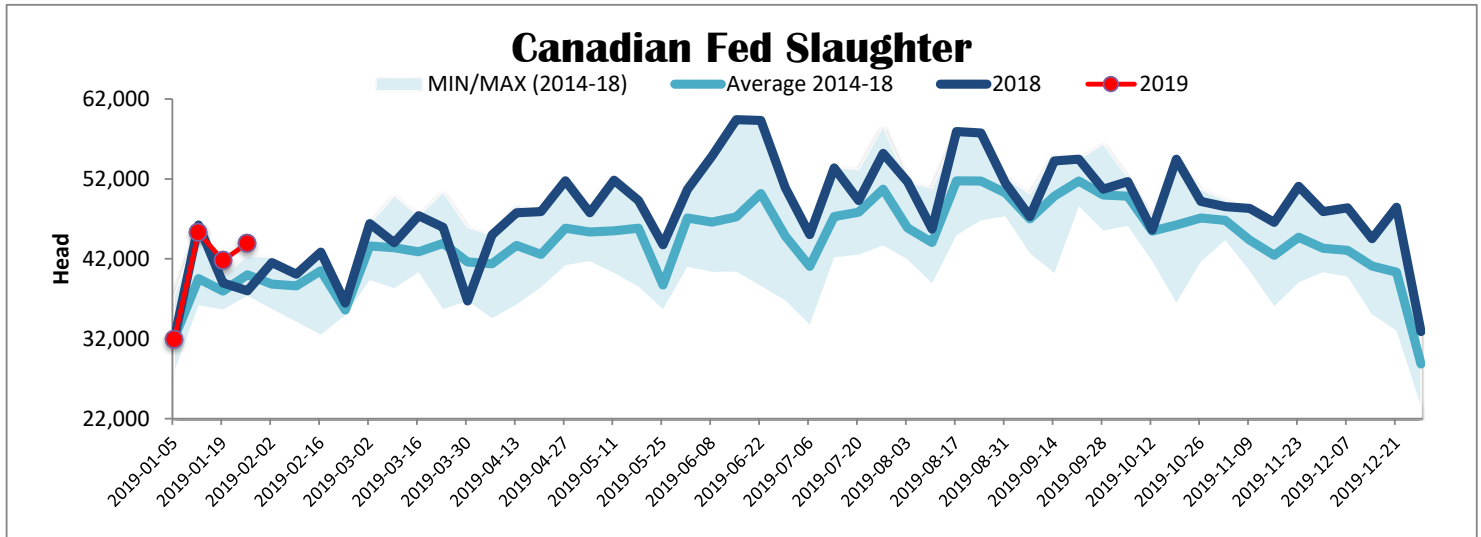
Grading

	Weekly Totals				January 26, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	899	2.8 %	589	5.2 %	1,488	3.4 %	970	53.4%
AAA	21,949	67.5 %	7,346	65.0 %	29,295	66.8 %	24,937	17.5%
AA	8,980	27.6 %	3,012	26.7 %	11,992	27.4 %	10,963	9.4%
A	275	0.8 %	102	0.9 %	377	0.9 %	390	-3.3%
B1, 2, 3, 4	424	1.3 %	252	2.2 %	676	1.5 %	540	25.2%
	Year-to-date							
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	4,021	3.2 %	1,905	4.4 %	5,926	3.5 %	4,036	46.8 %
AAA	82,819	65.7 %	27,703	64.3 %	110,522	65.3 %	101,114	9.3 %
AA	36,487	28.9 %	12,122	28.1 %	48,609	28.7 %	45,444	7.0 %
A	1,230	1.0 %	479	1.1 %	1,709	1.0 %	1,683	1.5 %
B1, 2, 3, 4	1,570	1.2 %	897	2.1 %	2,467	1.5 %	2,256	9.4 %

Source: CBGA

Year to Date for the Week Ending January 26, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)