



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 19, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	50,264	51,520	-2 %	24,406	22,824	7 %	74,670	74,344	0 %
Heifers	43,977	35,133	25 %	7,379	7,657	-4 %	51,356	42,790	20 %
Cows	26,778	24,680	9 %	6,179	6,159	0 %	32,957	30,839	7 %
Bulls	365	957	-62 %	28	21	33 %	393	978	-60 %
<b>Total</b>	<b>121,384</b>	<b>112,290</b>	<b>8 %</b>	<b>37,992</b>	<b>36,661</b>	<b>4 %</b>	<b>159,376</b>	<b>148,951</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	916	886	3 %	980	968	1 %	937	911	3 %
Heifers	859	825	4 %	863	846	2 %	860	828	4 %
Cows	747	748	0 %	658	687	-4 %	730	735	-1 %
Bulls	938	966	-3 %	926	789	17 %	938	962	-3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Fed	38,024	33,845	12 %	13,738	12,961	6 %	51,762	46,806	11 %
Non-Fed	9,227	8,788	5 %	1,857	1,927	-4 %	11,084	10,715	3 %
<b>Total</b>	<b>47,251</b>	<b>42,633</b>	<b>11 %</b>	<b>15,595</b>	<b>14,887</b>	<b>5 %</b>	<b>62,847</b>	<b>57,521</b>	<b>9 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

Imports	For the period Jan. 1 - Nov. 30, 2018			Imports	For the period Jan. 1 - Jan. 19, 2019		
Live Cattle from U.S. (head)	2018	2017	% chg	Beef & Veal Imports (tonnes)	2019	2018	% chg
pure bred	5,501	7,849	-30 %	United States	6,280	7,068	-11 %
non pure bred	173,051	112,354	54 %	Australia	912	1,700	-46 %
<b>Total</b>	<b>178,552</b>	<b>120,203</b>	<b>49 %</b>	New Zealand	684	2,053	-67 %
				Uruguay	298	1,533	-81 %
				Mexico	142	164	-13 %
				Others	193	576	-66 %
				<b>Total</b>	<b>8,510</b>	<b>13,093</b>	<b>-35 %</b>

Source: Statistics Canada

Exports	For the period Jan. 1 - Jan. 12, 2019			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	2019	2018	% chg
slaughter steers, heifers, cows	14,136	11,676	21 %	EU-28 (Beef/Veal total)	98	186	-48 %
feeder cattle & calves	2,278	1,289	77 %				
bulls	726	840	-14 %				
others	595	532	12 %				
<b>Total</b>	<b>17,735</b>	<b>14,337</b>	<b>24 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Nov. 30, 2018			For the period Jan. 1 - Nov. 30, 2018			For the period Jan. 1 - Nov. 30, 2018		
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg		
<b>Carcasses and Half-Carcasses</b>	<b>3,648</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,648</b>	<b>3,664</b>	<b>0 %</b>		
<b>Primal Cuts</b>	<b>16,827</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>244,861</b>	<b>229,840</b>	<b>7 %</b>		
Chuck	5,258	46,914	69	87	52,328	-	-		
Loin	92	20,501	0	832	21,424	-	-		
Brisket	335	16,464	3	71	16,873	-	-		
Flank and Plate	3,274	11,899	2	560	15,735	-	-		
Hip	273	15,423	2	141	15,839	-	-		
Rib	4,750	9,538	915	39	15,242	-	-		
Others	2,846	96,452	1,486	6,636	107,420	229,840	N/A		
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>16,541</b>	<b>20,510</b>	<b>-19 %</b>		
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>5,951</b>	<b>5,803</b>	<b>3 %</b>		
<b>Total</b>	<b>20,475</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>271,001</b>	<b>259,817</b>	<b>4 %</b>		

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Nov. 30, 2018			Beef & Veal Exports	For the period Jan. 1 - Nov. 30, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	271,001	259,817	4 %	United States	1,852,577	1,648,616	12 %
Japan	29,237	24,710	18 %	Japan	196,017	151,120	30 %
Hong Kong	18,883	18,930	0 %	Hong Kong	160,884	139,530	15 %
Mexico	14,305	15,772	-9 %	Mexico	102,450	106,419	-4 %
China	8,695	8,133	7 %	China	82,155	80,640	2 %
South Korea	3,489	4,486	-22 %	South Korea	23,307	28,156	-17 %
Philippines	2,947	955	209 %	Philippines	10,637	4,956	115 %
Taiwan	2,612	3,655	-29 %	Taiwan	20,282	24,922	-19 %
Angola	2,346	1,976	19 %	Angola	2,333	2,052	14 %
Peru	1,443	1,461	-1 %	Peru	1,581	1,648	-4 %
Others	9,981	10,316	-3 %	Others	42,566	43,427	-2 %
<b>Total</b>	<b>364,940</b>	<b>350,211</b>	<b>4 %</b>	<b>Total</b>	<b>2,494,789</b>	<b>2,231,488</b>	<b>12 %</b>
				<b>Cattle Hides &amp; Skins Exports</b>	<b>230,617</b>	<b>279,147</b>	<b>-17 %</b>

Source: Statistics Canada

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending January 12, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	n/a	n/a	586.9	-	Steers	n/a	n/a	898	-
Heifers	n/a	n/a	325.8	-	Heifers	n/a	n/a	839	-
Cows	n/a	n/a	229.0	-	Cows	n/a	n/a	655	-
Bulls	n/a	n/a	15.3	-	Bulls	n/a	n/a	894	-
<b>Total*</b>	<b>626.0</b>	<b>1,146.0</b>	<b>1,156.9</b>	<b>-1 %</b>					
<b>Total* Jan. - Dec. 2018</b>			<b>32,440.3</b>						

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
		2019	2018	% chg		2018	2017	
Fed		n/a	362,937	-	<b>November 2018</b>	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		n/a	74,239	-	Prime	9.8 %	7.6 %	6.1 %
<b>Total</b>		<b>n/a</b>	<b>437,176</b>	<b>-</b>	Choice	73.1 %	73.7 %	74.9 %
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	16.9 %	18.5 %	18.9 %

\* Due to the partial US government shutdown, the US weekly slaughter data includes estimates.

<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>			
	Oct. 2018	2018	2019	% chg		2019	2018	% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	57,506	57,649	0 %
Canada		300,714	281,672	7 %	US	626,000	611,566	2 %
Australia		260,885	268,063	-3 %	<b>Total Canada &amp; US</b>	<b>683,506</b>	<b>669,215</b>	<b>2 %</b>
New Zealand		238,387	227,789	5 %				
Others		365,130	389,055	-6 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>1,165,116</b>	<b>1,166,579</b>	<b>0 %</b>	Canada	105,272	98,405	7 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	1,146,000	1,156,920	-1 %
Japan		338,872	317,452	7 %	<b>Total Canada &amp; US</b>	<b>1,251,272</b>	<b>1,255,325</b>	<b>0 %</b>
South Korea		243,017	173,681	40 %				
Mexico		169,720	157,069	8 %	<b>US Live Cattle Imports</b>			
Others		439,954	412,649	7 %	Mexico - Feeder 1 Jan.-Jan 19 2019	34,496	30,323	14 %
<b>Total</b>		<b>1,191,564</b>	<b>1,060,851</b>	<b>12 %</b>	Canada 1 Jan.-Jan. 12 2019	17,735	14,337	24 %

\* Due to the partial US government shutdown, the most recent US monthly trade data is not available.

### Canada and United States Beef and Veal Tariff Rate Quota Summary

<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>						
For the period 1 Jan.-Jan. 19 2019	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	n/a	-	11,855	3 %	-
New Zealand	213,402	n/a	-	12,358	6 %	-
Argentina	20,000	n/a	-	0	0 %	-
Uruguay	20,000	n/a	-	1,053	5 %	-
Japan	200	n/a	-	98	49 %	-
Others	64,805	n/a	-	3,955	6 %	-
<b>Total TRQ</b>	<b>696,621</b>	<b>n/a</b>	<b>-</b>	<b>29,318</b>	<b>4 %</b>	<b>-</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>n/a</b>	<b>-</b>	<b>24,213</b>	<b>4 %</b>	<b>-</b>
Canada	no limit					
Mexico	no limit					

\* Due to the partial US government shutdown, the most recent US weekly TRQ data is not available.

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>				
For the period 1 Jan.-Jan. 19 2019	2019	2018	% chg	(tonnes)				
				2019	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	6	0 %
Supp. Quota Authorized	-	-	-	Australia	1,715	545	2,260	26 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	6	6	0 %
				Netherlands	0	0	0	0 %
				New Zealand	1,653	302	1,955	23 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	3,711	700	4,411	51 %
	1/19/2019	1/19/2018	% chg	<b>Total</b>	<b>7,079</b>	<b>1,559</b>	<b>8,638</b>	<b>100 %</b>
Argentina	6	0	-					
Australia (35,000 mt)	2,260	1,655	37 %	<b>Percentage of Total Imports</b>				
Germany	0	0	-	<b>Grinding Beef</b>				
Ireland	0	0	-		2019	2018	Cuts	2018
Japan	6	2	154 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0	0	-	Australia	19.9 %	13.5 %	6.3 %	3.6 %
New Zealand (29,600 mt)	1,955	2,020	-3 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	4,411	6,001	-26 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %
<b>Total</b>	<b>8,638</b>	<b>9,678</b>	<b>-11 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	19.1 %	14.3 %	3.5 %	6.6 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	43.0 %	53.5 %	8.1 %	8.5 %
				<b>Total</b>	<b>82.0 %</b>	<b>81.3 %</b>	<b>18.0 %</b>	<b>18.7 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

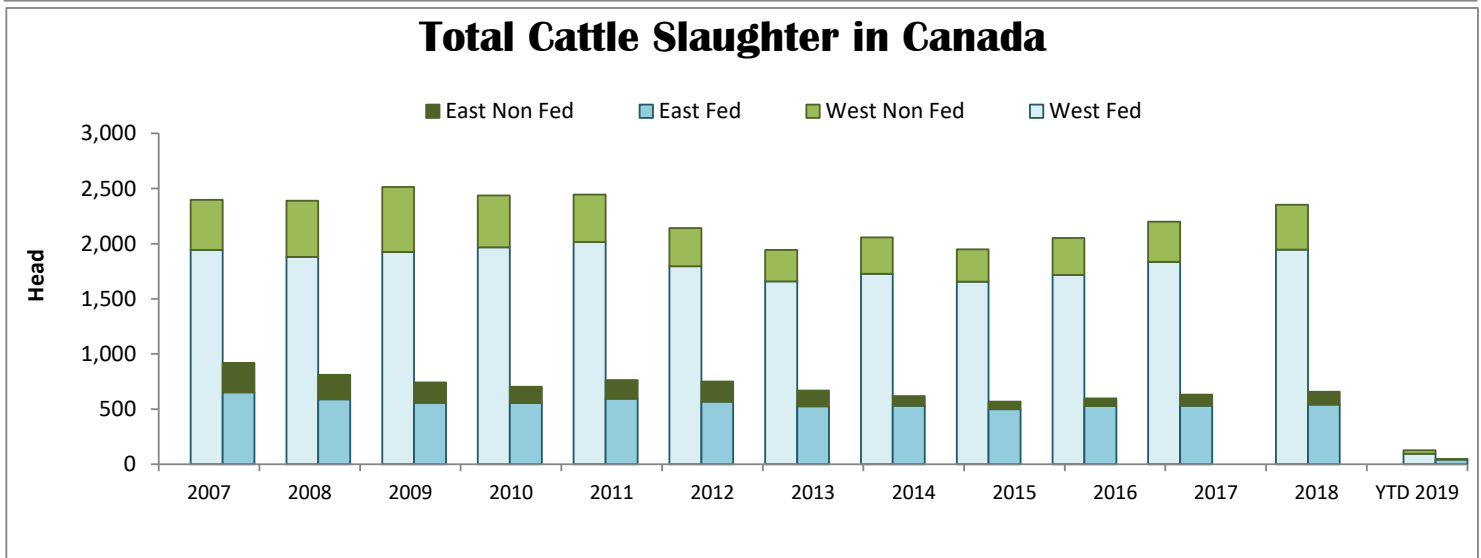
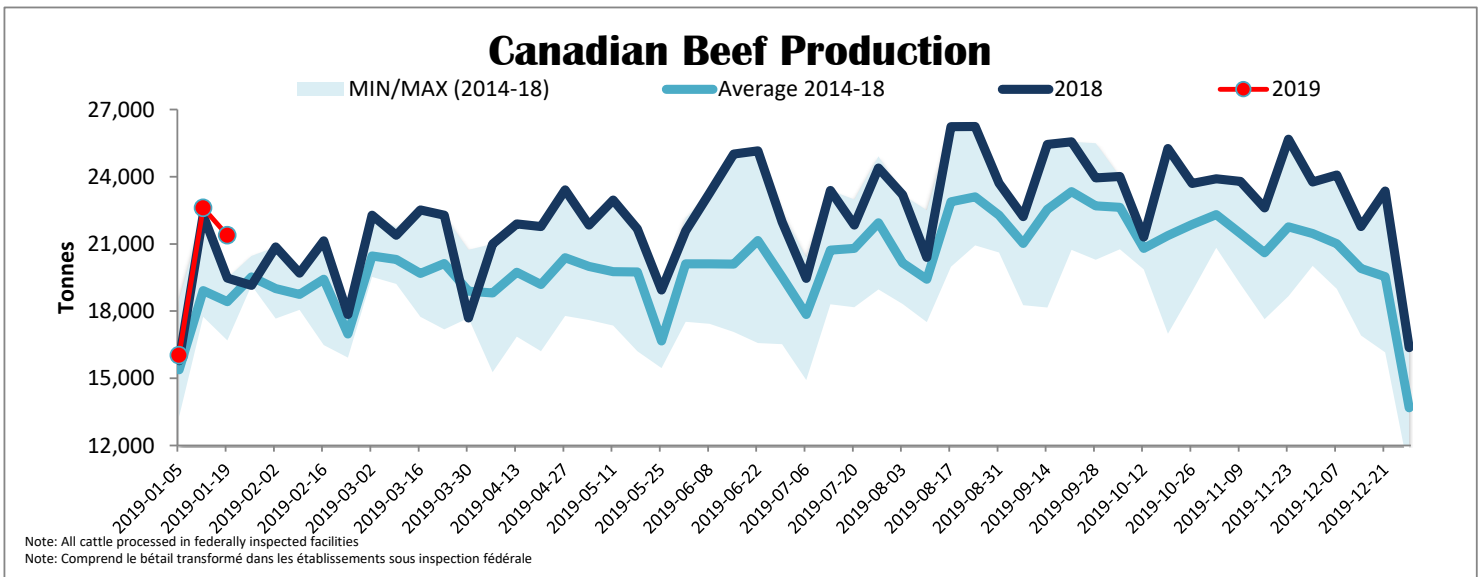
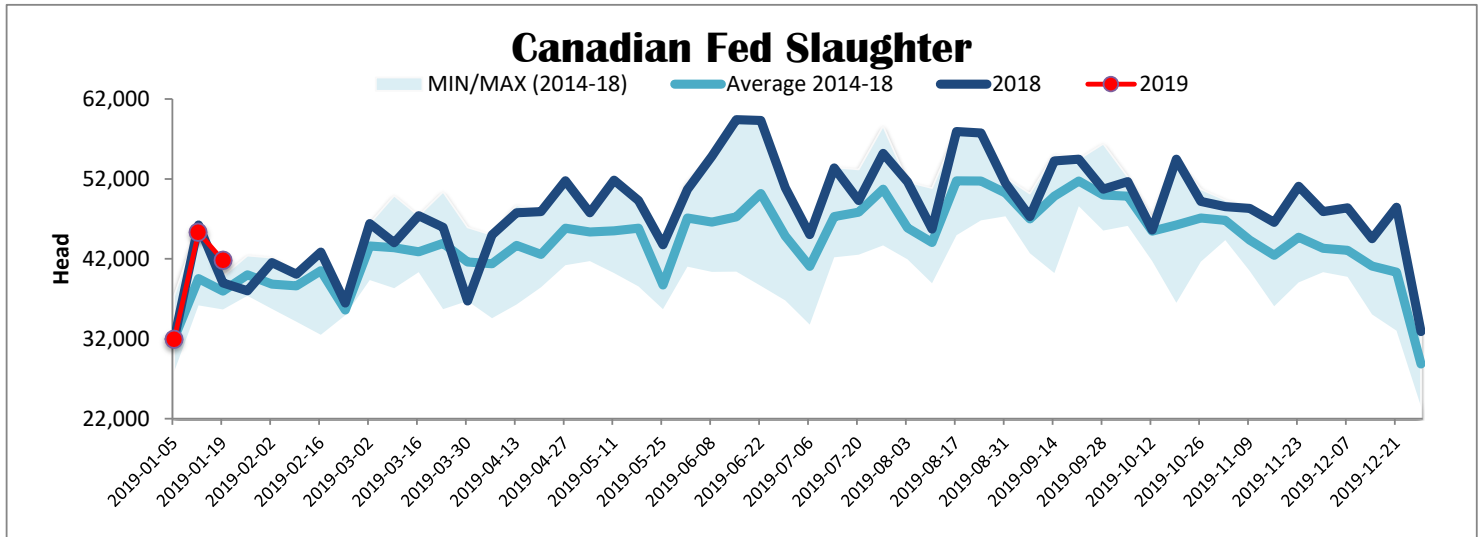


<b>Beef Supply at a Glance - Canadian Federally Inspected</b>									
<b>Year to Date for the Week Ending January 19, 2019</b>									
	<b>Fed Slaughter (head)</b>				<b>Non-fed Slaughter (head)</b>				<b>Total Canada</b>
	<b>West</b>	<b>East</b>	<b>Canada</b>	<b>Weekly Avg.</b>	<b>West</b>	<b>East</b>	<b>Canada</b>	<b>Weekly Avg.</b>	
2019-01-19	30,900	10,876	41,776		10,114	2,214	12,328		54,104
2019-01-12	33,383	11,914	45,297		9,858	2,351	12,209		57,506
2019-01-05	29,995	9,033	39,028		7,134	1,604	8,738		47,766
December 2018	172,230	49,955	222,185	55,546	47,067	11,869	58,936	14,734	<b>281,121</b>
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	<b>245,951</b>
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	<b>238,091</b>
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	<b>305,587</b>
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	<b>247,073</b>
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	<b>235,962</b>
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	<b>318,239</b>
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	<b>230,923</b>
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	<b>230,944</b>
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	<b>273,932</b>
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	<b>204,802</b>
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	<b>198,482</b>
<b>YTD Total 2019</b>	<b>94,278</b>	<b>31,823</b>	<b>126,101</b>	<b>42,034</b>	<b>27,106</b>	<b>6,169</b>	<b>33,275</b>	<b>11,092</b>	<b>159,376</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>January 19, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	1,046	3.4 %	398	3.7 %	1,444	3.5 %	995	45.1%	
AAA	19,914	64.6 %	6,877	63.5 %	26,791	64.3 %	25,047	7.0%	
AA	9,143	29.7 %	3,201	29.6 %	12,344	29.6 %	11,771	4.9%	
A	362	1.2 %	126	1.2 %	488	1.2 %	442	10.4%	
B1, 2, 3, 4	351	1.1 %	230	2.1 %	581	1.4 %	624	-6.9%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	3,122	3.3 %	1,316	4.1 %	4,438	3.5 %	3,066	44.7 %	
AAA	60,870	65.0 %	20,357	64.0 %	81,227	64.8 %	76,177	6.6 %	
AA	27,507	29.4 %	9,110	28.6 %	36,617	29.2 %	34,481	6.2 %	
A	955	1.0 %	377	1.2 %	1,332	1.1 %	1,293	3.0 %	
B1, 2, 3, 4	1,146	1.2 %	645	2.0 %	1,791	1.4 %	1,716	4.4 %	

Source: CBGA

Year to Date for the Week Ending January 19, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)