



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 2, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	88,447	85,775	3 %	41,795	38,841	8 %	130,242	124,616	5 %
Heifers	71,039	58,892	21 %	13,058	13,150	-1 %	84,097	72,042	17 %
Cows	47,547	43,985	8 %	10,860	10,391	5 %	58,407	54,376	7 %
Bulls	876	1,603	-45 %	35	51	-31 %	911	1,654	-45 %
<b>Total</b>	<b>207,909</b>	<b>190,255</b>	<b>9 %</b>	<b>65,748</b>	<b>62,433</b>	<b>5 %</b>	<b>273,657</b>	<b>252,688</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	917	886	4 %	977	966	1 %	937	911	3 %
Heifers	857	827	4 %	866	852	2 %	859	831	3 %
Cows	752	748	0 %	657	686	-4 %	734	737	0 %
Bulls	968	963	0 %	965	791	22 %	968	958	1 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	64,434	56,543	14 %	23,654	22,108	7 %	88,088	78,651	12 %
Non-Fed	16,599	15,633	6 %	3,252	3,253	0 %	19,851	18,885	5 %
<b>Total</b>	<b>81,033</b>	<b>72,176</b>	<b>12 %</b>	<b>26,906</b>	<b>25,361</b>	<b>6 %</b>	<b>107,939</b>	<b>97,536</b>	<b>11 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

<b>Imports</b> For the period Jan. 1 - Nov. 30, 2018			
<b>Live Cattle from U.S.</b>			
(head)	2018	2017	% chg
pure bred	5,501	7,849	-30 %
non pure bred	173,051	112,354	54 %
<b>Total</b>	<b>178,552</b>	<b>120,203</b>	<b>49 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Jan. 26, 2019			
<b>Live Cattle to U.S.</b>			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	32,081	24,468	31 %
feeder cattle & calves	8,497	7,718	10 %
bulls	2,076	1,958	6 %
others	731	850	-14 %
<b>Total</b>	<b>43,385</b>	<b>34,994</b>	<b>24 %</b>

Source: USDA - APHIS

<b>Exports</b> For the period Jan. 1 - Nov. 30, 2018							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
<b>Carcasses and Half-Carcasses</b>	<b>3,648</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,648</b>	<b>3,664</b>	<b>0 %</b>
<b>Primal Cuts</b>	<b>16,827</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>244,861</b>	<b>229,840</b>	<b>7 %</b>
Chuck	5,258	46,914	69	87	52,328	-	-
Loin	92	20,501	0	832	21,424	-	-
Brisket	335	16,464	3	71	16,873	-	-
Flank and Plate	3,274	11,899	2	560	15,735	-	-
Hip	273	15,423	2	141	15,839	-	-
Rib	4,750	9,538	915	39	15,242	-	-
Others	2,846	96,452	1,486	6,636	107,420	229,840	N/A
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>16,541</b>	<b>20,510</b>	<b>-19 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>5,951</b>	<b>5,803</b>	<b>3 %</b>
<b>Total</b>	<b>20,475</b>	<b>217,190</b>	<b>2,477</b>	<b>8,367</b>	<b>271,001</b>	<b>259,817</b>	<b>4 %</b>

\*Primal cut breakdown available as of January 2018

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Nov. 30, 2018			
(tonnes)	2018	2017	% chg
United States	271,001	259,817	4 %
Japan	29,237	24,710	18 %
Hong Kong	18,883	18,930	0 %
Mexico	14,305	15,772	-9 %
China	8,695	8,133	7 %
South Korea	3,489	4,486	-22 %
Philippines	2,947	955	209 %
Taiwan	2,612	3,655	-29 %
Angola	2,346	1,976	19 %
Peru	1,443	1,461	-1 %
Others	9,981	10,316	-3 %
<b>Total</b>	<b>364,940</b>	<b>350,211</b>	<b>4 %</b>

Source: Statistics Canada

<b>Imports</b> For the period Jan. 1 - Feb. 2, 2019			
<b>Beef &amp; Veal Imports</b>			
(tonnes)	2019	2018	% chg
United States	10,241	11,337	-10 %
Australia	1,807	2,652	-32 %
New Zealand	1,527	2,805	-46 %
Uruguay	799	2,632	-70 %
Mexico	369	343	8 %
Others	283	812	-65 %
<b>Total</b>	<b>15,026</b>	<b>20,580</b>	<b>-27 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-NAFTA Beef/Veal total (exc. EU-28)	<b>4,163</b>	<b>8,209</b>	<b>-49 %</b>
EU-28 (Beef/Veal total)	<b>107</b>	<b>218</b>	<b>-51 %</b>

Source: Canadian Food Inspection Agency (CFIA)

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Nov. 30, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,852,577	1,648,616	12 %
Japan	196,017	151,120	30 %
Hong Kong	160,884	139,530	15 %
Mexico	102,450	106,419	-4 %
China	82,155	80,640	2 %
South Korea	23,307	28,156	-17 %
Philippines	10,637	4,956	115 %
Taiwan	20,282	24,922	-19 %
Angola	2,333	2,052	14 %
Peru	1,581	1,648	-4 %
Others	42,566	43,427	-2 %
<b>Total</b>	<b>2,494,789</b>	<b>2,231,488</b>	<b>12 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>230,617</b>	<b>279,147</b>	<b>-17 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending January 26, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	n/a	n/a	1,203.1	-	Steers	n/a	n/a	894	-
Heifers	n/a	n/a	649.5	-	Heifers	n/a	n/a	836	-
Cows	n/a	n/a	477.8	-	Cows	n/a	n/a	658	-
Bulls	n/a	n/a	33.3	-	Bulls	n/a	n/a	892	-
<b>Total*</b>	<b>610.0</b>	<b>2,376.0</b>	<b>2,363.8</b>	<b>1 %</b>					
<b>Total* Jan. - Dec. 2018</b>			<b>32,440.3</b>						

## Beef Output (tonnes)

	2019	2018	% chg
Fed	n/a	734,099	-
Non-Fed	n/a	156,029	-
<b>Total</b>	<b>n/a</b>	<b>890,128</b>	<b>-</b>
<b>Total Jan. - Dec. 2018</b>		<b>11,103,149</b>	

\* Due to the partial US government shutdown, the US weekly slaughter data includes estimates.

## National Summary of Beef Graded

	December 2018	2018 (Oct'17-Sept'18)	2017 (Oct'16-Sept'17)
Prime	10.3 %	7.6 %	6.1 %
Choice	73.6 %	73.7 %	74.9 %
Select	15.9 %	18.5 %	18.9 %

## Cattle Slaughter for the Week Ending

	2019	2018	% chg
Canada	57,082	49,531	15 %
US	610,000	594,066	3 %
<b>Total Canada &amp; US</b>	<b>667,082</b>	<b>643,597</b>	<b>4 %</b>

## Cattle Slaughter Year to Date

	2019	2018	% chg
Canada	216,458	198,482	9 %
US	2,376,000	2,363,754	-25 %
<b>Total Canada &amp; US</b>	<b>2,592,458</b>	<b>2,562,236</b>	<b>1 %</b>

## US Live Cattle Imports

	2019	2018	% chg
Mexico - Feeder 1 Jan.-Feb 2 2019	101,306	84,099	20 %
Canada 1 Jan.-Jan. 26 2019	43,385	34,994	24 %

## For the period

	Nov. 2018	2018	2017	% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>				
Canada	330,190	311,617	311,617	6 %
Australia	286,563	291,274	291,274	-2 %
New Zealand	246,918	236,643	236,643	4 %
Others	399,962	423,293	423,293	-6 %
<b>Total</b>	<b>1,263,634</b>	<b>1,262,827</b>	<b>1,262,827</b>	<b>0 %</b>
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>				
Japan	371,513	347,877	347,877	7 %
South Korea	266,890	195,332	195,332	37 %
Mexico	186,197	173,481	173,481	7 %
Others	487,832	462,383	462,383	6 %
<b>Total</b>	<b>1,312,433</b>	<b>1,179,073</b>	<b>1,179,073</b>	<b>11 %</b>

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Feb. 2 2019	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	20,277	5 %	20,181	5 %	0 %
New Zealand	213,402	12,545	6 %	21,335	10 %	-41 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	2,011	10 %	1,315	7 %	53 %
Japan	200	113	57 %	119	59 %	-5 %
Others	64,805	6,206	10 %	5,997	9 %	3 %
<b>Total TRQ</b>	<b>696,621</b>	<b>41,152</b>	<b>6 %</b>	<b>48,947</b>	<b>7 %</b>	<b>-16 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>32,821</b>	<b>6 %</b>	<b>41,516</b>	<b>7 %</b>	<b>-21 %</b>
Canada	no limit					
Mexico	no limit					

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Feb. 2 2019	2019	2018	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 2 2019	2019		2018		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	0	6	0	6	6	0 %
Australia	2,450	672	2,450	672	3,122	30 %
Germany	0	0	0	0	0	0 %
Ireland	0	0	0	0	0	0 %
Japan	0	6	0	6	6	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	2,157	420	2,157	420	2,577	25 %
United Kingdom	0	0	0	0	0	0 %
Uruguay	3,914	777	3,914	777	4,691	45 %
<b>Total</b>	<b>8,521</b>	<b>1,881</b>	<b>8,521</b>	<b>1,881</b>	<b>10,402</b>	<b>100 %</b>

## YTD Permits allocated as of:

	2/2/2019	2/2/2018	% chg
Argentina	6	0	-
Australia (35,000 mt)	3,122	2,708	15 %
Germany	0	0	-
Ireland	0	0	-
Japan	6	4	45 %
Netherlands	0	0	-
New Zealand (29,600 mt)	2,577	2,982	-14 %
United Kingdom	0	0	-
Uruguay	4,691	7,394	-37 %
<b>Total</b>	<b>10,402</b>	<b>13,088</b>	<b>-21 %</b>

## Percentage of Total Imports

	Grinding Beef		Cuts	
	2019	2018	2019	2018
Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Australia	23.6 %	17.1 %	6.5 %	3.6 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	20.7 %	16.2 %	4.0 %	6.6 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	37.6 %	49.1 %	7.5 %	7.4 %
<b>Total</b>	<b>81.9 %</b>	<b>82.5 %</b>	<b>18.1 %</b>	<b>17.5 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

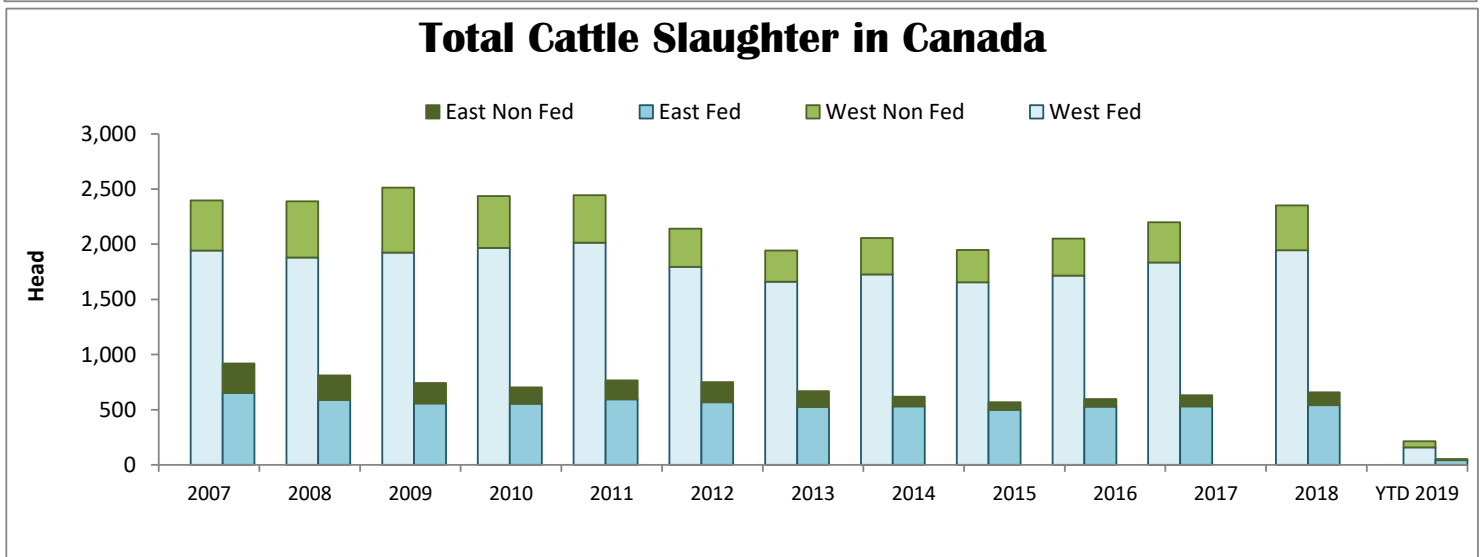
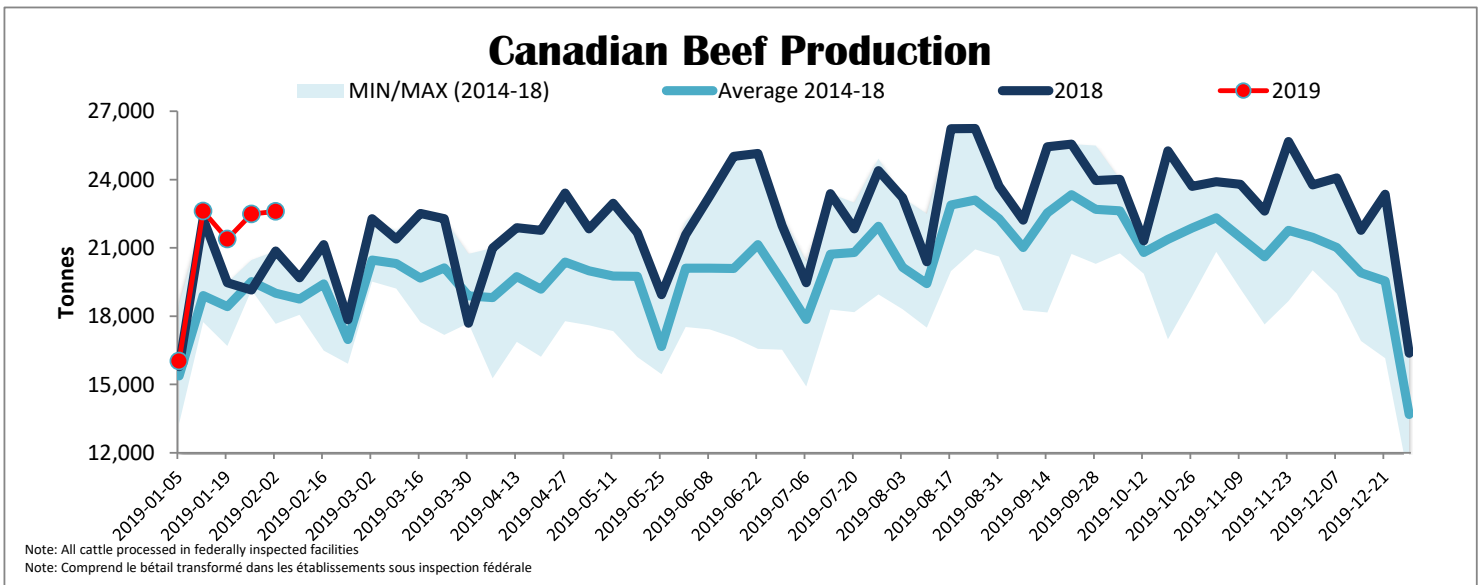
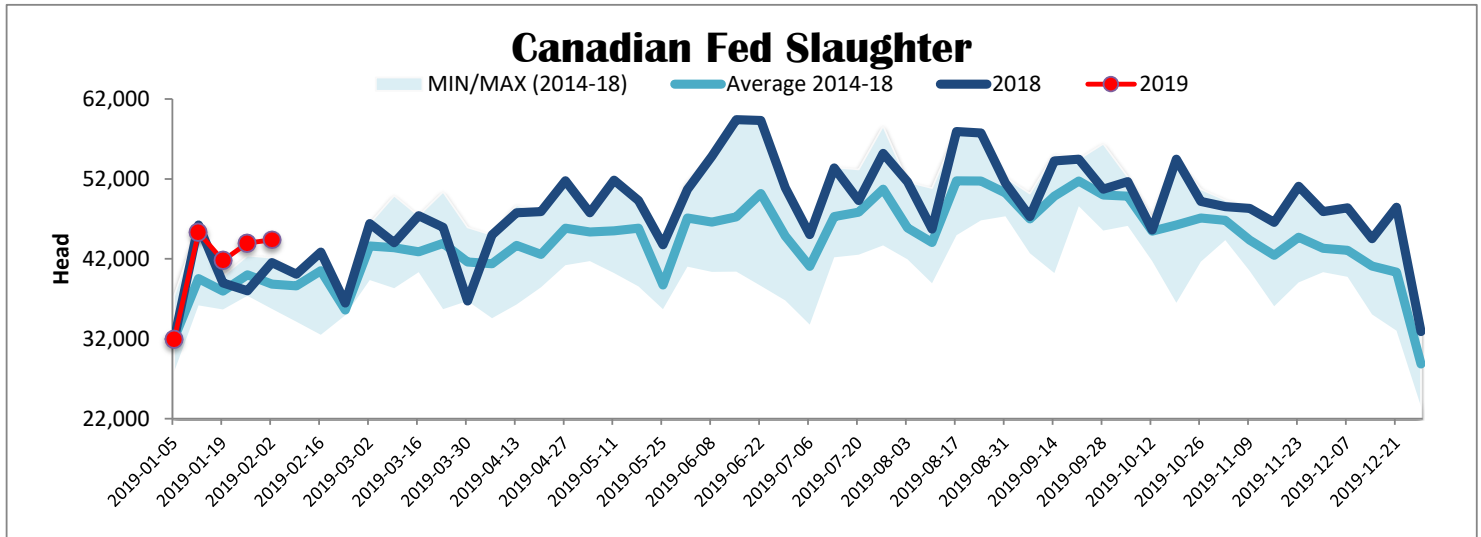


<b>Beef Supply at a Glance - Canadian Federally Inspected</b>									
<b>Year to Date for the Week Ending February 2, 2019</b>									
	<b>Fed Slaughter (head)</b>				<b>Non-fed Slaughter (head)</b>				<b>Total Canada</b>
	<b>West</b>	<b>East</b>	<b>Canada</b>	<b>Weekly Avg.</b>	<b>West</b>	<b>East</b>	<b>Canada</b>	<b>Weekly Avg.</b>	
2019-02-02	32,537	11,820	44,357		10,795	2,047	12,842		57,199
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2019	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>159,486</b>	<b>54,853</b>	<b>214,339</b>	<b>42,868</b>	<b>48,423</b>	<b>10,895</b>	<b>59,318</b>	<b>11,864</b>	<b>273,657</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>
<b>Grading</b>									
	<b>Weekly Totals</b>				<b>February 2, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	799	2.5 %	598	5.0 %	1,397	3.2 %	817	71.0%	
AAA	21,590	66.9 %	7,361	61.9 %	28,951	65.5 %	26,104	10.9%	
AA	9,300	28.8 %	3,542	29.8 %	12,842	29.1 %	13,065	-1.7%	
A	288	0.9 %	140	1.2 %	428	1.0 %	512	-16.4%	
B1, 2, 3, 4	315	1.0 %	244	2.1 %	559	1.3 %	608	-8.1%	
	<b>Year-to-date</b>				<b>February 2, 2019</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% total</b>	<b>Canada 2018</b>	<b>% chg '18 - '19</b>	
A - Prime	4,820	3.0 %	2,503	4.6 %	7,323	3.4 %	4,853	50.9 %	
AAA	104,409	65.9 %	35,064	63.8 %	139,473	65.4 %	127,218	9.6 %	
AA	45,787	28.9 %	15,664	28.5 %	61,451	28.8 %	58,509	5.0 %	
A	1,518	1.0 %	619	1.1 %	2,137	1.0 %	2,195	-2.6 %	
B1, 2, 3, 4	1,885	1.2 %	1,141	2.1 %	3,026	1.4 %	2,864	5.7 %	

Source: CBGA

Year to Date for the Week Ending February 2, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)