



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 3, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	719,752	672,708	7 %	251,440	241,363	4 %	971,192	914,071	6 %
Heifers	472,499	458,106	3 %	90,632	79,187	14 %	563,131	537,293	5 %
Cows	243,101	225,860	8 %	64,774	66,320	-2 %	307,875	292,180	5 %
Bulls	8,475	9,332	-9 %	264	362	-27 %	8,739	9,694	-10 %
<b>Total</b>	<b>1,443,827</b>	<b>1,366,006</b>	<b>6 %</b>	<b>407,110</b>	<b>387,232</b>	<b>5 %</b>	<b>1,850,937</b>	<b>1,753,238</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	879	855	3 %	952	943	1 %	898	878	2 %
Heifers	830	810	2 %	849	846	0 %	833	816	2 %
Cows	756	757	0 %	664	677	-2 %	737	739	0 %
Bulls	963	988	-3 %	949	941	1 %	962	986	-2 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	464,818	429,218	8 %	143,434	133,565	7 %	608,252	562,783	8 %
Non-Fed	87,066	81,771	6 %	19,612	20,528	-4 %	106,678	102,299	4 %
<b>Total</b>	<b>551,884</b>	<b>510,989</b>	<b>8 %</b>	<b>163,046</b>	<b>154,093</b>	<b>6 %</b>	<b>714,930</b>	<b>665,082</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

<b>Imports</b> For the period Jan. 1 - Jun. 30, 2019			
<b>Live Cattle from U.S.</b>			
(head)	2019	2018	% chg
pure bred	2,045	3,198	-36 %
non pure bred	90,240	62,198	45 %
<b>Total</b>	<b>92,285</b>	<b>65,396</b>	<b>41 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Jul. 27, 2019			
<b>Live Cattle to U.S.</b>			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	271,532	210,883	29 %
feeder cattle & calves	152,282	140,060	9 %
bulls	23,971	23,726	1 %
others	6,656	5,099	31 %
<b>Total</b>	<b>454,441</b>	<b>379,768</b>	<b>20 %</b>

Source: USDA - APHIS

<b>Imports</b> For the period Jan. 1 - Aug. 3, 2019			
<b>Beef &amp; Veal Imports</b>			
(tonnes)	2019	2018	% chg
United States	59,920	72,232	-17 %
Australia	8,016	12,550	-36 %
New Zealand	7,960	10,718	-26 %
Uruguay	6,256	6,959	-10 %
Mexico	3,117	2,046	52 %
Others	4,462	4,502	-1 %
<b>Total</b>	<b>89,730</b>	<b>109,007</b>	<b>-18 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-28)	<b>22,593</b>	<b>30,789</b>	<b>-27 %</b>
EU-28 (Beef/Veal total)	<b>2,939</b>	<b>1,192</b>	<b>147 %</b>

\*\*This data remains unchanged from last week's Beef Supply at a Glance

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Jun. 30, 2019							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In		Frozen Bone-In		2019	2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,319</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,319</b>	<b>2,242</b>	<b>-41 %</b>
<b>Primal Cuts</b>	<b>9,668</b>	<b>125,972</b>	<b>1,239</b>	<b>4,811</b>	<b>141,689</b>	<b>126,197</b>	<b>12 %</b>
Chuck	2,880	24,720	46	61	27,707	26,542	4 %
Loin	101	12,693	0	414	13,208	10,835	22 %
Brisket	1	9,242	0	0	9,243	8,692	6 %
Flank and Plate	1,985	6,294	1	88	8,368	7,595	10 %
Hip	134	7,743	2	27	7,906	7,550	5 %
Rib	2,851	6,028	379	5	9,263	6,648	39 %
Others	1,717	59,252	810	4,217	65,995	58,334	13 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>9,925</b>	<b>7,919</b>	<b>25 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,603</b>	<b>3,080</b>	<b>-15 %</b>
<b>Total</b>	<b>10,987</b>	<b>125,972</b>	<b>1,239</b>	<b>4,811</b>	<b>155,536</b>	<b>139,438</b>	<b>12 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Jun. 30, 2019									
	Exports to All Countries			Exports to E.U-28					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	155,536	139,438	12 %	1,134,251	937,321	21 %	United Kingdom	565	81
Japan	22,584	13,922	62 %	161,513	93,688	72 %	Netherlands	89	184
China	11,315	2,830	300 %	96,519	25,959	272 %	France	50	7
Hong Kong	7,321	10,260	-29 %	75,433	84,010	-10 %	Germany	28	13
Mexico	7,172	7,321	-2 %	59,137	52,294	13 %	Belgium	18	16
South Korea	2,943	1,804	63 %	22,319	11,330	97 %	Italy	1	0
Angola	1,484	887	67 %	1,457	862	69 %	<b>Total</b>	<b>752</b>	<b>344</b>
Philippines	1,316	1,553	-15 %	4,492	6,090	-26 %	<b>Total ('000 \$ CDN)</b>	<b>10,309</b>	<b>5,745</b>
Colombia	1,312	699	88 %	1,656	699	137 %			
Others	6,474	7,056	-8 %	35,972	31,883	13 %			
<b>Total</b>	<b>217,458</b>	<b>185,769</b>	<b>17 %</b>	<b>1,592,747</b>	<b>1,244,136</b>	<b>28 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number)</b>	<b>1,706</b>	<b>1,717</b>	<b>-1 %</b>	<b>97,095</b>	<b>135,464</b>	<b>-28 %</b>			

Source: Statistics Canada

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## UNITED STATES

Year to Date for the Week Ending July 27, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg																																																																																									
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>																																																																																													
Steers	330.5	9,472.4	9,617.4	-2 %	Steers	869	864	869	-1 %																																																																																									
Heifers	195.7	5,486.4	5,110.2	7 %	Heifers	800	803	808	-1 %																																																																																									
Cows	115.2	3,631.9	3,520.5	3 %	Cows	642	646	654	-1 %																																																																																									
Bulls	10.3	295.9	309.4	-4 %	Bulls	881	888	898	-1 %																																																																																									
<b>Total</b>	<b>651.7</b>	<b>18,886.5</b>	<b>18,557.4</b>	<b>2 %</b>																																																																																														
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>																																																																																															
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>																																																																																													
Fed		5,711,411	5,665,569	1 %		<b>June 2019</b>	<b>(Oct'17-Sept'18)</b>	<b>(Oct'16-Sept'17)</b>																																																																																										
Non-Fed		1,183,368	1,169,972	1 %	Prime	7.4 %	7.6 %	6.1 %																																																																																										
<b>Total</b>		<b>6,894,780</b>	<b>6,835,541</b>	<b>1 %</b>	Choice	72.7 %	73.7 %	74.9 %																																																																																										
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	19.7 %	18.5 %	18.9 %																																																																																										
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>																																																																																													
	<b>Jun. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	<b>2018</b>	<b>% chg</b>																																																																																										
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>																																																																																													
Canada		190,549	170,973	11 %	Canada	61,664	64,304	-4 %																																																																																										
Australia		156,221	143,641	9 %	US	651,663	639,596	2 %																																																																																										
Mexico		130,580	112,738	16 %	<b>Total Canada &amp; US</b>	<b>713,327</b>	<b>703,900</b>	<b>1 %</b>																																																																																										
Others		236,975	265,135	-11 %	<b>US Live Cattle Imports</b>																																																																																													
<b>Total</b>		<b>714,326</b>	<b>692,488</b>	<b>3 %</b>	Canada	1,789,319	1,693,284	6 %																																																																																										
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	18,886,543	18,557,423	2 %																																																																																										
Japan		184,098	195,407	-6 %	<b>Total Canada &amp; US</b>	<b>20,675,862</b>	<b>20,250,707</b>	<b>2 %</b>																																																																																										
South Korea		153,326	136,533	12 %	<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>																																																																																													
Mexico		99,756	96,389	3 %	<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>																																																																																													
Others		236,745	266,614	-11 %	For the period 1 Jan.-Aug. 3 2019																																																																																													
<b>Total</b>		<b>673,925</b>	<b>694,944</b>	<b>-3 %</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="3">2019</th> <th colspan="3">2018</th> <th rowspan="2">% chg in tonnes entered from 2018 to 2019</th> </tr> <tr> <th></th> <th>Quota level</th> <th>Tonnes entered</th> <th>% filled</th> <th>Tonnes entered</th> <th>% filled</th> </tr> </thead> <tbody> <tr> <td>Australia</td> <td>378,214</td> <td>137,493</td> <td>36 %</td> <td>129,187</td> <td>34 %</td> <td>6 %</td> </tr> <tr> <td>New Zealand</td> <td>213,402</td> <td>103,752</td> <td>49 %</td> <td>147,346</td> <td>69 %</td> <td>-30 %</td> </tr> <tr> <td>Argentina</td> <td>20,000</td> <td>51,907</td> <td>260 %</td> <td>0</td> <td>0 %</td> <td>-</td> </tr> <tr> <td>Uruguay</td> <td>20,000</td> <td>12,613</td> <td>63 %</td> <td>12,041</td> <td>60 %</td> <td>5 %</td> </tr> <tr> <td>Japan</td> <td>200</td> <td>200</td> <td>100 %</td> <td>200</td> <td>100 %</td> <td>0 %</td> </tr> <tr> <td>Others</td> <td>64,805</td> <td>38,662</td> <td>60 %</td> <td>38,384</td> <td>59 %</td> <td>1 %</td> </tr> <tr> <td><b>Total TRQ</b></td> <td><b>696,621</b></td> <td><b>344,628</b></td> <td><b>49 %</b></td> <td><b>327,158</b></td> <td><b>47 %</b></td> <td><b>5 %</b></td> </tr> <tr> <td>TRQ (Australia, N. Z.)</td> <td><b>591,616</b></td> <td><b>241,245</b></td> <td><b>41 %</b></td> <td><b>276,533</b></td> <td><b>47 %</b></td> <td><b>-13 %</b></td> </tr> <tr> <td>Canada</td> <td>no limit</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Mexico</td> <td>no limit</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>											2019			2018			% chg in tonnes entered from 2018 to 2019		Quota level	Tonnes entered	% filled	Tonnes entered	% filled	Australia	378,214	137,493	36 %	129,187	34 %	6 %	New Zealand	213,402	103,752	49 %	147,346	69 %	-30 %	Argentina	20,000	51,907	260 %	0	0 %	-	Uruguay	20,000	12,613	63 %	12,041	60 %	5 %	Japan	200	200	100 %	200	100 %	0 %	Others	64,805	38,662	60 %	38,384	59 %	1 %	<b>Total TRQ</b>	<b>696,621</b>	<b>344,628</b>	<b>49 %</b>	<b>327,158</b>	<b>47 %</b>	<b>5 %</b>	TRQ (Australia, N. Z.)	<b>591,616</b>	<b>241,245</b>	<b>41 %</b>	<b>276,533</b>	<b>47 %</b>	<b>-13 %</b>	Canada	no limit						Mexico	no limit					
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Canada	no limit								
Mexico	no limit								

  

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>				
For the period 1 Jan.-Aug. 3 2019				2019 (tonnes)				
	2019	2018	% chg	Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	27	27	0 %
Supp. Quota Authorized	-	-	-	Australia	6,290	3,025	9,315	34 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	17	17	0 %
				Netherlands	0	0	0	0 %
				New Zealand	6,718	2,181	8,899	33 %
				United Kingdom	24	0	24	0 %
YTD Permits allocated as of:				Uruguay	7,371	1,506	8,876	33 %
	<b>8/3/2019</b>	<b>8/2/2018</b>	<b>% chg</b>	<b>Total</b>	<b>20,403</b>	<b>6,755</b>	<b>27,158</b>	<b>100 %</b>
Argentina	27	1.5	-	For the period 1 Jan.-Aug. 3 2019				
Australia (35,000 mt)	9,315	13,059	-29 %	<b>Percentage of Total Imports</b>				
Germany	0	0	-	Grinding Beef		Cuts		
Ireland	0	0	-	2019	2018	2019	2018	
Japan	17	6	191 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0	0	-	Australia	23.2 %	26.7 %	11.1 %	9.5 %
New Zealand (29,600 mt)	8,899	11,222	-21 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	24	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	8,876	11,802	-25 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %
<b>Total</b>	<b>27,158</b>	<b>36,090</b>	<b>-25 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	24.7 %	20.6 %	8.0 %	10.5 %
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %
				Uruguay	27.1 %	27.5 %	5.5 %	5.2 %
				<b>Total</b>	<b>75.1 %</b>	<b>74.9 %</b>	<b>24.9 %</b>	<b>25.1 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 3, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-08-03	42,532	11,057	53,589		5,752	2,277	8,029		61,618
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>1,192,251</b>	<b>342,072</b>	<b>1,534,323</b>	<b>51,144</b>	<b>251,576</b>	<b>65,038</b>	<b>316,614</b>	<b>10,554</b>	<b>1,850,937</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>

  

Grading								
	Weekly Totals				August 3, 2019		Canada 2018	% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total		
A - Prime	746	1.8 %	154	1.4 %	900	1.7 %	784	14.8%
AAA	23,190	55.0 %	6,452	57.8 %	29,642	55.6 %	29,868	-0.8%
AA	16,081	38.2 %	4,125	37.0 %	20,206	37.9 %	18,804	7.5%
A	1,343	3.2 %	222	2.0 %	1,565	2.9 %	1,053	48.6%
B1, 2, 3, 4	786	1.9 %	207	1.9 %	993	1.9 %	1,011	-1.8%

  

	Year-to-date				Canada 2019	% total	Canada 2018	% chg '18 - '19
	West	% total	East	% total				
A - Prime	31,344	2.7 %	12,382	3.6 %	43,726	2.9 %	33,031	32.4 %
AAA	702,853	59.5 %	213,603	62.3 %	916,456	60.1 %	864,885	6.0 %
AA	402,559	34.1 %	104,583	30.5 %	507,142	33.3 %	490,009	3.5 %
A	26,167	2.2 %	5,705	1.7 %	31,872	2.1 %	29,299	8.8 %
B1, 2, 3, 4	18,496	1.6 %	6,513	1.9 %	25,009	1.6 %	22,850	9.4 %

Source: CBGA

Year to Date for the Week Ending August 3, 2019

Federally Inspected Slaughter

