



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 31, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	844,333	790,611	7 %	284,351	276,434	3 %	1,128,684	1,067,045	6 %
Heifers	533,663	509,251	5 %	100,114	87,964	14 %	633,777	597,215	6 %
Cows	265,774	251,180	6 %	73,183	74,416	-2 %	338,957	325,596	4 %
Bulls	10,003	10,954	-9 %	299	393	-24 %	10,302	11,347	-9 %
Total	1,653,773	1,561,996	6 %	457,947	439,207	4 %	2,111,720	2,001,203	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	883	861	3 %	948	939	1 %	899	881	2 %
Heifers	830	812	2 %	845	843	0 %	832	817	2 %
Cows	756	757	0 %	663	675	-2 %	736	738	0 %
Bulls	961	983	-2 %	944	945	0 %	961	981	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	538,924	496,186	9 %	160,633	151,382	6 %	699,557	647,568	8 %
Non-Fed	95,552	91,158	5 %	22,147	22,957	-4 %	117,698	114,115	3 %
Total	634,475	587,344	8 %	182,780	174,339	5 %	817,255	761,683	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Jul. 31, 2019				Imports For the period Jan. 1 - Aug. 31, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	2,346	3,916	-40 %	United States	71,819	82,763	-13 %
non pure bred	106,150	75,625	40 %	Australia	9,583	14,345	-33 %
Total	108,496	79,541	36 %	New Zealand	8,866	11,724	-24 %
				Uruguay	6,459	6,959	-7 %
				Mexico	3,751	2,490	51 %
				Others	5,644	5,366	5 %
				Total	106,121	123,647	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 24, 2019				Exports For the period Jan. 1 - Jul. 31, 2019			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
slaughter steers, heifers, cows	296,803	237,312	25 %	Fresh Bone-In	1,572	N/A	
feeder cattle & calves	160,145	146,282	9 %	Fresh Boneless	N/A	N/A	
bulls	27,590	28,013	-2 %	Frozen Bone-In	0	0	
others	6,978	5,409	29 %	Frozen Boneless	N/A	N/A	
Total	491,516	417,016	18 %	Total	1,572	2,570	-39 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2019									
Beef & Veal Exports to U.S.									
(tonnes)	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Carcasses and Half-Carcasses	1,572	N/A		0	N/A		1,572	2,570	-39 %
Primal Cuts	11,243	146,966		1,491	6,035		165,735	150,591	10 %
Chuck	3,484	29,096		51	62		32,693	32,312	1 %
Loin	113	14,464		0	495		15,072	12,845	17 %
Brisket	1	10,531		0	0		10,532	10,459	1 %
Flank and Plate	2,419	7,336		1	163		9,919	9,127	9 %
Hip	152	9,244		2	57		9,455	9,831	-4 %
Rib	3,122	7,188		496	5		10,811	7,893	37 %
Others	1,953	69,108		941	5,252		77,254	68,124	13 %
Offals	N/A	N/A		N/A	N/A		11,808	9,409	26 %
Processed	N/A	N/A		N/A	N/A		2,989	3,473	-14 %
Total	12,815	146,966		1,491	6,035		182,104	166,043	10 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2019									
	Exports to All Countries (tonnes)				Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	182,104	166,043	10 %	1,316,126	1,114,206	18 %	United Kingdom	645	81
Japan	27,424	18,064	52 %	194,653	122,198	59 %	Netherlands	108	189
China	11,555	3,471	233 %	98,865	32,183	207 %	France	55	7
Mexico	8,631	8,637	0 %	68,864	61,275	12 %	Germany	31	13
Hong Kong	8,473	11,555	-27 %	86,859	95,262	-9 %	Belgium	27	16
South Korea	3,291	1,939	70 %	24,824	12,300	102 %	Italy	8	0
Angola	1,706	1,135	50 %	1,660	1,097	51 %	Denmark	0	43
Colombia	1,569	699	124 %	1,934	699	177 %	Total	875	350
Philippines	1,432	1,971	-27 %	4,815	7,442	-35 %	Total ('000 \$ CDN)	12,056	5,969
Others	7,561	8,125	-7 %	42,782	35,841	19 %			
Total	253,746	221,639	14 %	1,841,383	1,482,502	24 %			
Cattle Hides & Skins Exports (Number)	2,005	1,994	1 %	110,646	153,675	-28 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 24, 2019

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Steers	332.2	10,778.3	10,945.1	-2 %	Steers	884	866	871	-1 %
Heifers	192.0	6,251.9	5,833.3	7 %	Heifers	812	804	809	-1 %
Cows	120.9	4,105.9	3,998.1	3 %	Cows	635	645	654	-1 %
Bulls	11.9	340.2	353.0	-4 %	Bulls	886	887	897	-1 %
Total	657.0	21,476.3	21,129.6	2 %					
Total Jan. - Dec. 2018			32,445.3						

Beef Output (tonnes)					National Summary of Beef Graded			
						2018	2017	
Fed		6,512,569	6,464,255	1 %	July 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		1,337,288	1,328,944	1 %	Prime	7.3 %	7.6 %	6.1 %
Total		7,849,857	7,793,199	1 %	Choice	73.3 %	73.7 %	74.9 %
Total Jan. - Dec. 2018			11,103,149		Select	19.2 %	18.5 %	18.9 %

For the period					Cattle Slaughter for the Week Ending			
	Jul. 2019	2019	2018	% chg		2019	2018	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	70,880	67,291	5 %
Canada		222,880	203,898	9 %	US	657,020	642,418	2 %
Australia		186,986	173,157	8 %	Total Canada & US	727,900	709,709	3 %
Mexico		152,315	133,344	14 %				
Others		273,245	316,068	-14 %	Cattle Slaughter Year to Date			
Total		835,425	826,467	1 %	Canada	2,047,447	1,940,357	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	21,476,332	21,129,586	2 %
Japan		219,190	234,092	-6 %	Total Canada & US	23,523,779	23,069,943	2 %
South Korea		184,672	165,693	11 %				
Mexico		117,611	115,229	2 %	US Live Cattle Imports			
Others		276,503	306,786	-10 %	Mexico - Feeder 1 Jan.-Aug 31 2019	842,163	773,453	9 %
Total		797,976	821,799	-3 %	Canada 1 Jan.-Aug. 24 2019	491,516	417,016	18 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 31 2019						
	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	157,599	42 %	149,587	40 %	5 %
New Zealand	213,402	111,918	52 %	159,931	75 %	-30 %
Argentina	20,000	639	3 %	0	0 %	-
Uruguay	20,000	13,309	67 %	14,260	71 %	-7 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	44,469	69 %	44,699	69 %	-1 %
Total TRQ	696,621	328,135	47 %	368,676	53 %	-11 %
TRQ (Australia, N. Z.)	591,616	269,517	46 %	309,518	52 %	-13 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Aug. 31 2019			
	2019	2018	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %

YTD Permits allocated as of:			
	8/31/2019	8/30/2018	% chg
Argentina	28	1.5	-
Australia (35,000 mt)	10,505	14,515	-28 %
Germany	0	0	-
Ireland	0	0	-
Japan	19	6	236 %
Netherlands	0	0	-
New Zealand (29,600 mt)	9,670	12,013	-20 %
United Kingdom	24	0	-
Uruguay	9,031	11,802	-23 %
Total	29,278	38,337	-24 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Aug. 31 2019					
	2019		2018		
	Grinding Beef	Cuts	Grinding Beef	Cuts	Total (%)
Argentina	0	28	0	28	0 %
Australia	7,067	3,438	0	0	36 %
Germany	0	0	0	0	0 %
Ireland	0	0	0	0	0 %
Japan	0	19	0	19	0 %
Netherlands	0	0	0	0	0 %
New Zealand	7,338	2,332	0	0	33 %
United Kingdom	24	0	0	24	0 %
Uruguay	7,449	1,582	0	0	31 %
Total	21,878	7,400	0	29,278	100 %

For the period 1 Jan.-Aug. 31 2019					
	2019		2018		
	Grinding Beef	Cuts	Grinding Beef	Cuts	Percentage of Total Imports
Argentina	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %
Australia	24.1 %	27.9 %	0.0 %	11.7 %	9.9 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	25.1 %	20.5 %	0.0 %	8.0 %	10.9 %
United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	25.4 %	25.9 %	0.0 %	5.4 %	4.9 %
Total	74.7 %	74.3 %	0.0 %	25.3 %	25.7 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 31, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-08-31	45,619	9,959	55,578		6,554	2,141	8,695		64,273
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,377,996	384,465	1,762,461	50,356	275,777	73,482	349,259	9,979	2,111,720
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading								
	West		East		Weekly Totals August 31, 2019		Canada 2018	% chg '18 - '19
		% total		% total	Canada 2019	% total		
A - Prime	679	1.5 %	171	1.7 %	850	1.5 %	889	-4.4%
AAA	24,898	54.6 %	6,117	61.1 %	31,015	55.8 %	32,454	-4.4%
AA	17,147	37.6 %	3,334	33.3 %	20,481	36.9 %	15,842	29.3%
A	1,508	3.3 %	186	1.9 %	1,694	3.0 %	594	185.2%
B1, 2, 3, 4	1,328	2.9 %	210	2.1 %	1,538	2.8 %	1,315	17.0%

	West		East		Year-to-date		Canada 2018	% chg '18 - '19
		% total		% total	Canada 2019	% total		
A - Prime	34,150	2.5 %	13,121	3.4 %	47,271	2.7 %	36,363	30.0 %
AAA	805,240	58.9 %	239,116	62.0 %	1,044,356	59.6 %	996,143	4.8 %
AA	472,467	34.6 %	119,166	30.9 %	591,633	33.8 %	558,963	5.8 %
A	31,493	2.3 %	6,566	1.7 %	38,059	2.2 %	32,239	18.1 %
B1, 2, 3, 4	23,041	1.7 %	7,437	1.9 %	30,478	1.7 %	27,883	9.3 %

Source: CBGA

Year to Date for the Week Ending August 31, 2019

Federally Inspected Slaughter

