



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 13, 2019

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|----------------|------------------|-------------|----------------|----------------|------------|----------------|------------------|-------------|
| | 2019 | 2018 | % chg | 2019 | 2018 | % chg | 2019 | 2018 | % chg |
| Steers | 289,074 | 257,201 | 12 % | 125,901 | 120,006 | 5 % | 414,975 | 377,207 | 10 % |
| Heifers | 236,087 | 215,682 | 9 % | 42,232 | 36,415 | 16 % | 278,319 | 252,097 | 10 % |
| Cows | 139,614 | 123,568 | 13 % | 31,384 | 31,759 | -1 % | 170,998 | 155,327 | 10 % |
| Bulls | 3,264 | 4,237 | -23 % | 107 | 166 | -36 % | 3,371 | 4,403 | -23 % |
| Total | 668,039 | 600,688 | 11 % | 199,624 | 188,346 | 6 % | 867,663 | 789,034 | 10 % |
| Total Jan. - Dec. 2018 | | 2,353,291 | | | 657,816 | | | 3,011,107 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 905 | 880 | 3 % | 968 | 964 | 0 % | 924 | 907 | 2 % |
| Heifers | 849 | 830 | 2 % | 864 | 855 | 1 % | 852 | 834 | 2 % |
| Cows | 763 | 767 | -1 % | 659 | 683 | -4 % | 744 | 750 | -1 % |
| Bulls | 968 | 987 | -2 % | 936 | 899 | 4 % | 967 | 983 | -2 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|----------------|-------------|---------------|----------------|------------|----------------|------------------|-------------|
| Fed | 209,590 | 183,859 | 14 % | 71,803 | 66,603 | 8 % | 281,392 | 250,462 | 12 % |
| Non-Fed | 49,730 | 44,863 | 11 % | 9,423 | 9,914 | -5 % | 59,153 | 54,777 | 8 % |
| Total | 259,320 | 228,722 | 13 % | 81,225 | 76,517 | 6 % | 340,545 | 305,239 | 12 % |
| Total Jan. - Dec. 2018 | | 897,307 | | | 261,188 | | | 1,158,495 | |

| Imports For the period Jan. 1 - Feb. 28, 2019 | | | | Imports For the period Jan. 1 - Apr. 13, 2019 | | | |
|---|---------------|---------------|--------------|---|---------------|---------------|--------------|
| Live Cattle from U.S. | | | | Beef & Veal Imports | | | |
| (head) | 2019 | 2018 | % chg | (tonnes) | 2019 | 2018 | % chg |
| pure bred | 639 | 1,256 | -49 % | United States | 29,114 | 33,559 | -13 % |
| non pure bred | 34,346 | 16,048 | 114 % | New Zealand | 4,773 | 7,262 | -34 % |
| Total | 34,985 | 17,304 | 102 % | Australia | 4,543 | 6,459 | -30 % |
| | | | | Uruguay | 3,868 | 6,933 | -44 % |
| | | | | Mexico | 1,197 | 990 | 21 % |
| | | | | Others | 2,162 | 1,990 | 9 % |
| | | | | Total | 45,656 | 57,192 | -20 % |

Source: Statistics Canada

| Exports For the period Jan. 1 - Apr. 6, 2019 | | | | Fresh, chilled & frozen (H.S. 0201, 0202) | | | |
|--|----------------|----------------|-------------|---|--------|--------|-------|
| Live Cattle to U.S. | | | | Non-CUSMA Beef/Veal total (exc. EU-28) | | | |
| (head) | 2019 | 2018 | % chg | | 13,409 | 20,821 | -36 % |
| slaughter steers, heifers, cows | 136,129 | 97,189 | 40 % | EU-28 (Beef/Veal total) | 1,646 | 603 | 173 % |
| feeder cattle & calves | 75,819 | 63,654 | 19 % | | | | |
| bulls | 8,913 | 8,157 | 9 % | | | | |
| others | 3,210 | 2,083 | 54 % | | | | |
| Total | 224,071 | 171,083 | 31 % | | | | |

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

| Exports For the period Jan. 1 - Feb. 28, 2019 | | | | | | | | | |
|---|---------------|----------------|----------------|-----------------|---------------|---------------|-------------|------|-------|
| Beef & Veal Exports to U.S. | | | | | | | | | |
| (tonnes) | Fresh Bone-In | Fresh Boneless | Frozen Bone-In | Frozen Boneless | Total | 2019 | Total | 2018 | % chg |
| Carcasses and Half-Carcasses | 510 | N/A | 0 | N/A | 510 | 716 | -29 % | | |
| Primal Cuts | 2,890 | 38,434 | 428 | 1,168 | 42,919 | 36,178 | 19 % | | |
| Chuck | 691 | 7,533 | 20 | 7 | 8,250 | 6,647 | 24 % | | |
| Loin | 32 | 3,985 | 0 | 126 | 4,142 | 3,270 | 27 % | | |
| Brisket | 1 | 3,025 | 0 | 0 | 3,026 | 3,030 | 0 % | | |
| Flank and Plate | 600 | 1,909 | 1 | 38 | 2,548 | 2,071 | 23 % | | |
| Hip | 61 | 2,250 | 0 | 7 | 2,318 | 1,785 | 30 % | | |
| Rib | 906 | 1,827 | 145 | 0 | 2,878 | 1,901 | 51 % | | |
| Others | 599 | 17,904 | 261 | 991 | 19,756 | 17,474 | 13 % | | |
| Offals | N/A | N/A | N/A | N/A | 3,342 | 2,446 | 37 % | | |
| Processed | N/A | N/A | N/A | N/A | 890 | 1,004 | -11 % | | |
| Total | 3,400 | 38,434 | 428 | 1,168 | 47,661 | 40,343 | 18 % | | |

Source: Statistics Canada

| Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2019 | | | | | | | | | | |
|---|--------------------------|---------------|-------------|----------------|----------------|-------------------|----------------------------|--------------|--------------|--|
| | Exports to All Countries | | | | | Exports to E.U-28 | | | | |
| | (tonnes) | | | ('000 \$ CDN) | | | (tonnes) | | | |
| | 2019 | 2018 | % chg | 2019 | 2018 | % chg | 2019 | 2018 | % chg | |
| United States | 47,661 | 40,343 | 18 % | 342,943 | 261,837 | 31 % | United Kingdom | 213 | 0 | |
| Japan | 5,772 | 3,083 | 87 % | 39,350 | 19,409 | 103 % | France | 32 | 3 | |
| China | 3,184 | 390 | 717 % | 28,769 | 3,337 | 762 % | Netherlands | 15 | 61 | |
| Hong Kong | 2,692 | 3,026 | -11 % | 25,804 | 22,604 | 14 % | Belgium | 1 | 0 | |
| Mexico | 2,509 | 2,436 | 3 % | 25,891 | 19,102 | 36 % | Denmark | 0 | 22 | |
| South Korea | 925 | 590 | 57 % | 7,199 | 3,560 | 102 % | Germany | 0 | 13 | |
| Philippines | 434 | 464 | -7 % | 1,393 | 1,864 | -25 % | Total | 262 | 98 | |
| Angola | 276 | 326 | -15 % | 254 | 310 | -18 % | Total ('000 \$ CDN) | 3,091 | 1,694 | |
| Bahrain | 224 | 173 | 30 % | 221 | 185 | 19 % | | | | |
| Others | 1,696 | 2,217 | -24 % | 9,610 | 9,928 | -3 % | | | | |
| Total | 65,372 | 53,048 | 23 % | 481,433 | 342,136 | 41 % | | | | |
| Cattle Hides & Skins Exports | 519 | 515 | 1 % | 31,994 | 40,344 | -21 % | | | | |

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 6, 2019

| | Weekly | 2019 | 2018 | % chg | | Weekly | 2019 | 2018 | % chg |
|--|------------------|------------------|-------------------|--------------|---|-------------------|------------------|------------------|-------------|
| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | | |
| Steers | 305.2 | 4,073.0 | 4,204.6 | -3 % | Steers | 865 | 877 | 884 | -1 % |
| Heifers | 181.2 | 2,562.6 | 2,359.5 | 9 % | Heifers | 804 | 816 | 827 | -1 % |
| Cows | 129.1 | 1,755.4 | 1,676.2 | 5 % | Cows | 654 | 648 | 663 | -2 % |
| Bulls | 11.2 | 121.7 | 130.2 | -7 % | Bulls | 885 | 877 | 894 | -2 % |
| Total | 626.7 | 8,512.7 | 8,370.5 | 2 % | | | | | |
| Total Jan. - Dec. 2018 | | | 32,445.3 | | | | | | |
| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | | |
| Fed | | 2,568,561 | 2,571,202 | 0 % | | March 2019 | (Oct'17-Sept'18) | 2018 | 2017 |
| Non-Fed | | 564,777 | 556,576 | 0 % | Prime | 10.2 % | 7.6 % | 6.1 % | 6.1 % |
| Total | | 3,133,338 | 3,127,778 | 0 % | Choice | 75.2 % | 73.7 % | 74.9 % | 74.9 % |
| Total Jan. - Dec. 2018 | | | 11,103,149 | | Select | 14.3 % | 18.5 % | 18.9 % | 18.9 % |
| For the period | | | | | Cattle Slaughter for the Week Ending | | | | |
| | Feb. 2019 | 2019 | 2018 | % chg | | 2019 | 2018 | % chg | |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Cattle Slaughter Year to Date | | | | |
| Canada | | 58,098 | 49,000 | 19 % | Canada | | 60,552 | 54,456 | 11 % |
| Mexico | | 42,337 | 37,847 | 12 % | US | | 626,710 | 615,004 | 2 % |
| Australia | | 40,682 | 40,804 | 0 % | Total Canada & US | | 687,262 | 669,460 | 3 % |
| Others | | 71,224 | 84,468 | -16 % | US Live Cattle Imports | | | | |
| Total | | 212,342 | 212,118 | 0 % | Canada | | 808,713 | 731,672 | 11 % |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | US | | 8,512,718 | 8,370,502 | 2 % |
| Japan | | 56,768 | 55,200 | 3 % | Total Canada & US | | 9,321,431 | 9,102,174 | 2 % |
| South Korea | | 41,918 | 39,184 | 7 % | US Live Cattle Imports | | | | |
| Mexico | | 34,383 | 30,386 | 13 % | Mexico - Feeder 1 Jan.-Apr 13 2019 | | 434,713 | 345,426 | 26 % |
| Others | | 71,064 | 88,202 | -19 % | Canada 1 Jan.-Apr. 6 2019 | | 224,071 | 171,083 | 31 % |
| Total | | 204,134 | 212,971 | -4 % | | | | | |

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

| For the period 1 Jan.-Apr. 15 2019 | | 2019 | | 2018 | | % chg in tonnes entered from 2018 to 2019 |
|------------------------------------|----------------|----------------|----------------|----------------|-------------|---|
| Quota level | Tonnes entered | % filled | Tonnes entered | % filled | | |
| Australia | 378,214 | 56,830 | 15 % | 54,188 | 14 % | 5 % |
| New Zealand | 213,402 | 46,584 | 22 % | 63,101 | 30 % | -26 % |
| Argentina | 20,000 | 13 | 0 % | 0 | 0 % | - |
| Uruguay | 20,000 | 5,868 | 29 % | 4,654 | 23 % | 26 % |
| Japan | 200 | 200 | 100 % | 200 | 100 % | 0 % |
| Others | 64,805 | 20,905 | 32 % | 20,789 | 32 % | 1 % |
| Total TRQ | 696,621 | 130,400 | 19 % | 142,932 | 21 % | -9 % |
| TRQ (Australia, N. Z.) | 591,616 | 103,414 | 17 % | 117,289 | 20 % | -12 % |
| Canada | no limit | | | | | |
| Mexico | no limit | | | | | |

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

| For the period 1 Jan.-Apr. 15 2019 | | | | 2019 | | | | 2018 | | | | | |
|------------------------------------|------------------|------------------|--------------|------------------------------------|---------------|---------------|---------------|--------------|----------------|---------------|---------------|---------------|---------------|
| | 2019 | 2018 | % chg | | Grinding Beef | Cuts | Total | Total (%) | | Grinding Beef | Cuts | Total | Total (%) |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | Argentina | 0 | 10 | 10 | 0 % | Argentina | 0.0 % | 0.0 % | 0.1 % | 0.0 % |
| Supp. Quota Authorized | - | - | - | Australia | 3,898 | 1,365 | 5,263 | 29 % | Australia | 21.5 % | 19.1 % | 7.5 % | 5.9 % |
| Total quota | 76,409 | 76,409 | 0 % | Germany | 0 | 0 | 0 | 0 % | Germany | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | Ireland | 0 | 0 | 0 | 0 % | Ireland | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | Japan | 0 | 9 | 9 | 0 % | Japan | 0.0 % | 0.0 % | 0.1 % | 0.0 % |
| | | | | Netherlands | 0 | 0 | 0 | 0 % | Netherlands | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | New Zealand | 4,579 | 1,102 | 5,680 | 31 % | New Zealand | 25.3 % | 20.8 % | 6.1 % | 8.4 % |
| | | | | United Kingdom | 0 | 0 | 0 | 0 % | United Kingdom | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| YTD Permits allocated as of: | | | | Uruguay | 5,995 | 1,142 | 7,137 | 39 % | Uruguay | 33.1 % | 38.5 % | 6.3 % | 7.2 % |
| | 4/15/2019 | 4/15/2018 | % chg | Total | 14,472 | 3,627 | 18,099 | 100 % | Total | 80.0 % | 78.4 % | 20.0 % | 21.6 % |
| Argentina | 10 | 0 | - | For the period 1 Jan.-Apr. 15 2019 | | | | | | | | | |
| Australia (35,000 mt) | 5,263 | 6,464 | -19 % | Percentage of Total Imports | | | | | | | | | |
| Germany | 0 | 0 | - | Grinding Beef | | | | Cuts | | | | | |
| Ireland | 0 | 0 | - | 2019 | 2018 | 2019 | 2018 | | | | | | |
| Japan | 9 | 5 | 78 % | Argentina | 0.0 % | 0.0 % | 0.1 % | | | | | | |
| Netherlands | 0 | 0 | - | Australia | 21.5 % | 19.1 % | 7.5 % | | | | | | |
| New Zealand (29,600 mt) | 5,680 | 7,541 | -25 % | Germany | 0.0 % | 0.0 % | 0.0 % | | | | | | |
| United Kingdom | 0 | 0 | - | Ireland | 0.0 % | 0.0 % | 0.0 % | | | | | | |
| Uruguay | 7,137 | 11,800 | -40 % | Japan | 0.0 % | 0.0 % | 0.1 % | | | | | | |
| Total | 18,099 | 25,811 | -30 % | Netherlands | 0.0 % | 0.0 % | 0.0 % | | | | | | |
| | | | | New Zealand | 25.3 % | 20.8 % | 6.1 % | | | | | | |
| | | | | United Kingdom | 0.0 % | 0.0 % | 0.0 % | | | | | | |
| | | | | Uruguay | 33.1 % | 38.5 % | 6.3 % | | | | | | |
| | | | | Total | 80.0 % | 78.4 % | 20.0 % | | | | | | |

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 13, 2019

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|----------------------|----------------|--------------------------|----------------|--------------------|------------------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2019-04-13 | 38,046 | 11,140 | 49,186 | | 7,764 | 2,000 | 9,764 | | 58,950 |
| 2019-04-06 | 38,217 | 11,752 | 49,969 | | 8,487 | 2,096 | 10,583 | | 60,552 |
| March 2019 | 189,168 | 57,115 | 246,283 | 49,257 | 46,245 | 10,279 | 56,524 | 11,305 | 302,807 |
| February 2019 | 132,781 | 45,093 | 177,874 | 44,469 | 42,754 | 8,268 | 51,022 | 12,756 | 228,896 |
| January 2019 | 126,949 | 43,033 | 169,982 | 42,496 | 37,628 | 8,848 | 46,476 | 11,619 | 216,458 |
| December 2018 | 172,230 | 49,955 | 222,185 | 44,437 | 47,067 | 11,869 | 58,936 | 11,787 | 281,121 |
| November 2018 | 150,982 | 43,474 | 194,456 | 48,614 | 40,684 | 10,811 | 51,495 | 12,874 | 245,951 |
| October 2018 | 158,807 | 42,117 | 200,924 | 50,231 | 27,819 | 9,348 | 37,167 | 9,292 | 238,091 |
| September 2018 | 204,278 | 53,968 | 258,246 | 51,649 | 36,485 | 10,856 | 47,341 | 9,468 | 305,587 |
| August 2018 | 169,509 | 43,507 | 213,016 | 53,254 | 26,124 | 7,933 | 34,057 | 8,514 | 247,073 |
| July 2018 | 162,706 | 40,213 | 202,919 | 50,730 | 24,724 | 8,319 | 33,043 | 8,261 | 235,962 |
| June 2018 | 224,987 | 50,144 | 275,131 | 55,026 | 31,665 | 11,443 | 43,108 | 8,622 | 318,239 |
| May 2018 | 151,646 | 41,039 | 192,685 | 48,171 | 29,689 | 8,549 | 38,238 | 9,560 | 230,923 |
| April 2018 | 148,979 | 43,495 | 192,474 | 48,119 | 29,905 | 8,565 | 38,470 | 9,618 | 230,944 |
| March 2018 | 168,406 | 52,078 | 220,484 | 44,097 | 42,749 | 10,699 | 53,448 | 10,690 | 273,932 |
| February 2018 | 119,618 | 41,286 | 160,904 | 40,226 | 35,054 | 8,844 | 43,898 | 10,975 | 204,802 |
| January 2018 | 113,933 | 41,194 | 155,127 | 38,782 | 35,245 | 8,110 | 43,355 | 10,839 | 198,482 |
| YTD Total 2019 | 525,161 | 168,133 | 693,294 | 46,220 | 142,878 | 31,491 | 174,369 | 11,625 | 867,663 |
| Total 2018 | 1,946,081 | 542,470 | 2,488,551 | 47,857 | 407,210 | 115,346 | 522,556 | 10,049 | 3,011,107 |
| Grading | | | | | | | | | |
| | | | Weekly Totals | | April 13, 2019 | | | | |
| | West | % total | East | % total | Canada 2019 | % total | Canada 2018 | % chg '18 - '19 | |
| A - Prime | 1,541 | 4.1 % | 418 | 3.8 % | 1,959 | 4.0 % | 1,770 | 10.7% | |
| AAA | 24,930 | 66.5 % | 6,937 | 62.3 % | 31,867 | 65.6 % | 31,854 | 0.0% | |
| AA | 9,942 | 26.5 % | 3,351 | 30.1 % | 13,293 | 27.4 % | 12,381 | 7.4% | |
| A | 557 | 1.5 % | 191 | 1.7 % | 748 | 1.5 % | 574 | 30.3% | |
| B1, 2, 3, 4 | 505 | 1.3 % | 231 | 2.1 % | 736 | 1.5 % | 646 | 13.9% | |
| | | | Year-to-date | | | | | | |
| | West | % total | East | % total | Canada 2019 | % total | Canada 2018 | % chg '18 - '19 | |
| A - Prime | 18,006 | 3.5 % | 6,949 | 4.1 % | 24,955 | 3.6 % | 16,519 | 51.1 % | |
| AAA | 346,697 | 66.6 % | 107,957 | 64.1 % | 454,654 | 66.0 % | 408,792 | 11.2 % | |
| AA | 142,841 | 27.5 % | 48,221 | 28.6 % | 191,062 | 27.7 % | 183,201 | 4.3 % | |
| A | 5,374 | 1.0 % | 2,162 | 1.3 % | 7,536 | 1.1 % | 7,556 | -0.3 % | |
| B1, 2, 3, 4 | 7,435 | 1.4 % | 3,054 | 1.8 % | 10,489 | 1.5 % | 8,468 | 23.9 % | |

Source: CBGA

Year to Date for the Week Ending April 13, 2019

Federally Inspected Slaughter

