



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 12, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	33,818	34,966	-3 %	16,347	14,479	13 %	50,165	49,445	1 %
Heifers	29,560	24,283	22 %	4,600	4,440	4 %	34,160	28,723	19 %
Cows	16,805	15,722	7 %	3,945	3,849	2 %	20,750	19,571	6 %
Bulls	187	656	-71 %	10	10	0 %	197	666	-70 %
Total	80,370	75,627	6 %	24,902	22,778	9 %	105,272	98,405	7 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	910	887	3 %	981	971	1 %	933	911	2 %
Heifers	859	825	4 %	858	841	2 %	858	828	4 %
Cows	741	750	-1 %	664	687	-3 %	727	738	-1 %
Bulls	940	961	-2 %	925	1,035	-11 %	939	962	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	25,471	23,154	10 %	9,068	8,070	12 %	34,539	31,223	11 %
Non-Fed	5,731	5,634	2 %	1,192	1,205	-1 %	6,923	6,839	1 %
Total	31,202	28,788	8 %	10,260	9,274	11 %	41,462	38,062	9 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports			
For the period Jan. 1 - Nov. 30, 2018			
Live Cattle from U.S.			
(head)	2018	2017	% chg
pure bred	5,501	7,849	-30 %
non pure bred	173,051	112,354	54 %
Total	178,552	120,203	49 %

Source: Statistics Canada

Exports			
For the period Jan. 1 - Jan. 5, 2019			
Live Cattle to U.S.			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	5,288	5,243	1 %
feeder cattle & calves	1,180	285	314 %
bulls	333	275	21 %
others	192	320	-40 %
Total	6,993	6,123	14 %

Source: USDA - APHIS

For the period Jan. 1 - Nov. 30, 2018

Exports										
For the period Jan. 1 - Nov. 30, 2018										
Beef & Veal Exports to U.S.										
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total	% chg
Carcasses and Half-Carcasses	3,648	N/A	0	N/A	3,648	3,664	0 %			
Primal Cuts	16,827	217,190	2,477	8,367	244,861	229,840	7 %			
Chuck	5,258	46,914	69	87	52,328	-	-			
Loin	92	20,501	0	832	21,424	-	-			
Brisket	335	16,464	3	71	16,873	-	-			
Flank and Plate	3,274	11,899	2	560	15,735	-	-			
Hip	273	15,423	2	141	15,839	-	-			
Rib	4,750	9,538	915	39	15,242	-	-			
Others	2,846	96,452	1,486	6,636	107,420	229,840	N/A			
Offals	N/A	N/A	N/A	N/A	16,541	20,510	-19 %			
Processed	N/A	N/A	N/A	N/A	5,951	5,803	3 %			
Total	20,475	217,190	2,477	8,367	271,001	259,817	4 %			

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2018			
(tonnes)	2018	2017	% chg
United States	271,001	259,817	4 %
Japan	29,237	24,710	18 %
Hong Kong	18,883	18,930	0 %
Mexico	14,305	15,772	-9 %
China	8,695	8,133	7 %
South Korea	3,489	4,486	-22 %
Philippines	2,947	955	209 %
Taiwan	2,612	3,655	-29 %
Angola	2,346	1,976	19 %
Peru	1,443	1,461	-1 %
Others	9,981	10,316	-3 %
Total	364,940	350,211	4 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,852,577	1,648,616	12 %
Japan	196,017	151,120	30 %
Hong Kong	160,884	139,530	15 %
Mexico	102,450	106,419	-4 %
China	82,155	80,640	2 %
South Korea	23,307	28,156	-17 %
Philippines	10,637	4,956	115 %
Taiwan	20,282	24,922	-19 %
Angola	2,333	2,052	14 %
Peru	1,581	1,648	-4 %
Others	42,566	43,427	-2 %
Total	2,494,789	2,231,488	12 %
Cattle Hides & Skins Exports	230,617	279,147	-17 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 5, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	n/a	n/a	280.5	-	Steers	n/a	n/a	900	-
Heifers	n/a	n/a	155.1	-	Heifers	n/a	n/a	838	-
Cows	n/a	n/a	103.6	-	Cows	n/a	n/a	654	-
Bulls	n/a	n/a	6.1	-	Bulls	n/a	n/a	905	-
Total*	520.0	520.0	545.4	-5 %					
Total* Jan. - Dec. 2018			32,440.3						

Beef Output (tonnes)					National Summary of Beef Graded			
		2019	2018	% chg		2018	2017	
Fed		n/a	173,480	-	November 2018	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		n/a	33,241	-	Prime	9.8 %	7.6 %	6.1 %
Total		n/a	206,721	-	Choice	73.1 %	73.7 %	74.9 %
Total Jan. - Dec. 2018			11,103,149		Select	16.9 %	18.5 %	18.9 %

* Due to the partial US government shutdown, the US weekly slaughter data includes estimates.

For the period					Cattle Slaughter for the Week Ending				
	Oct. 2018	2018	2019	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					2019-01-05				
Canada		300,714	281,672	7 %	Canada	47,766	40,756	17 %	
Australia		260,885	268,063	-3 %	US	520,000	545,354	-5 %	
New Zealand		238,387	227,789	5 %	Total Canada & US	567,766	586,110	-3 %	
Others		365,130	389,055	-6 %	Cattle Slaughter Year to Date				
Total		1,165,116	1,166,579	0 %	Canada	47,766	40,756	17 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	520,000	545,354	-5 %	
Japan		338,872	317,452	7 %	Total Canada & US	567,766	586,110	-3 %	
South Korea		243,017	173,681	40 %	US Live Cattle Imports				
Mexico		169,720	157,069	8 %	Mexico - Feeder 1 Jan.-Jan 12 2019	4,351	9,807	-56 %	
Others		439,954	412,649	7 %	Canada 1 Jan.-Jan. 5 2019	6,993	6,123	14 %	
Total		1,191,564	1,060,851	12 %					

* Due to the partial US government shutdown, the most recent US monthly trade data is not available.

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Jan. 12 2019	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018
Australia	378,214	n/a	-	8,166	2 %	-
New Zealand	213,402	n/a	-	7,673	4 %	-
Argentina	20,000	n/a	-	0	0 %	-
Uruguay	20,000	n/a	-	680	3 %	-
Japan	200	n/a	-	93	47 %	-
Others	64,805	n/a	-	2,187	3 %	-
Total TRQ	696,621	n/a	-	18,798	3 %	-
TRQ (Australia, N. Z.)	591,616	n/a	-	15,838	3 %	-
Canada	no limit					
Mexico	no limit					

* Due to the partial US government shutdown, the most recent US weekly TRQ data is not available.

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jan. 12 2019	2019	2018	% chg	2019	(tonnes)			
					Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	4	4	0 %
Supp. Quota Authorized	-	-	-	Australia	977	355	1,333	20 %
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	4	4	0 %
				Netherlands	0	0	0	0 %
				New Zealand	1,275	275	1,550	23 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	3,247	653	3,899	57 %
	1/12/2019	1/12/2018	% chg	Total	5,499	1,291	6,790	100 %
Argentina	4	0	-	Percentage of Total Imports				
Australia (35,000 mt)	1,333	1,187	12 %	Grinding Beef				Cuts
Germany	0	0	-		2019	2018	2019	2018
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Japan	4	2	50 %	Australia	14.4 %	11.3 %	5.2 %	3.4 %
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	1,550	1,394	11 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %
Uruguay	3,899	5,493	-29 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	6,790	8,076	-16 %	New Zealand	18.8 %	11.9 %	4.1 %	5.3 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	47.8 %	57.8 %	9.6 %	10.2 %
				Total	81.0 %	81.0 %	19.0 %	19.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 12, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-01-12	33,383	11,914	45,297		9,858	2,351	12,209		57,506
2019-01-05	29,995	9,033	39,028		7,134	1,604	8,738		47,766
December 2018	172,230	49,955	222,185	55,546	47,067	11,869	58,936	14,734	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	63,378	20,947	84,325	42,163	16,992	3,955	20,947	10,474	105,272
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

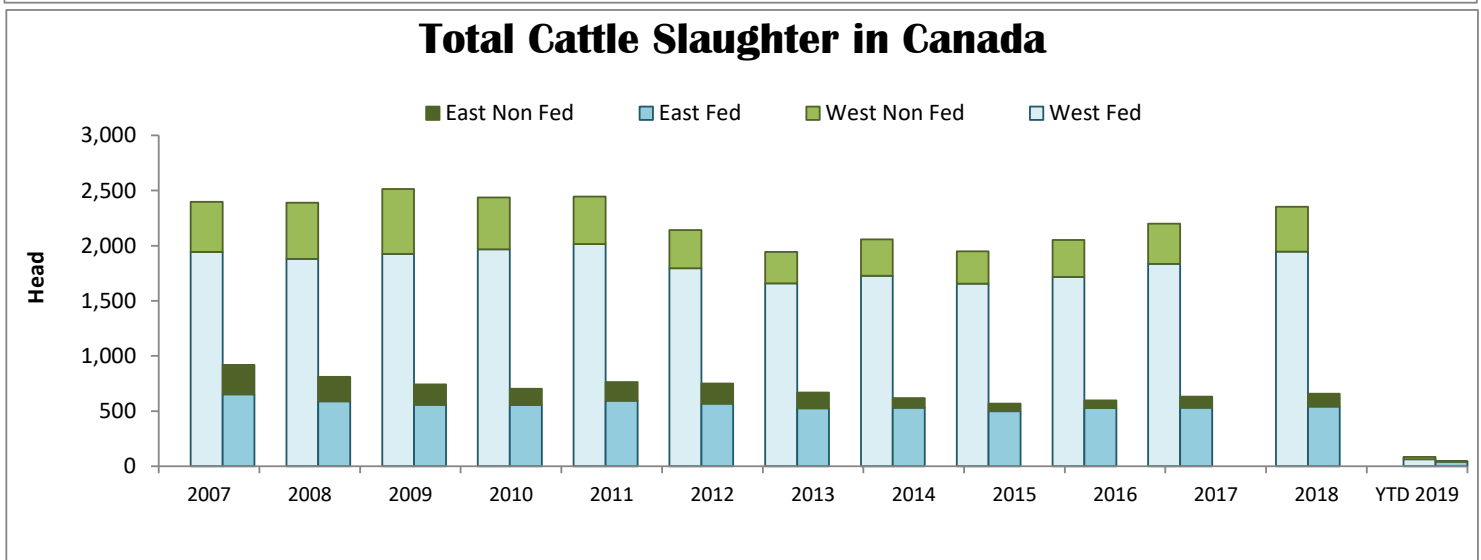
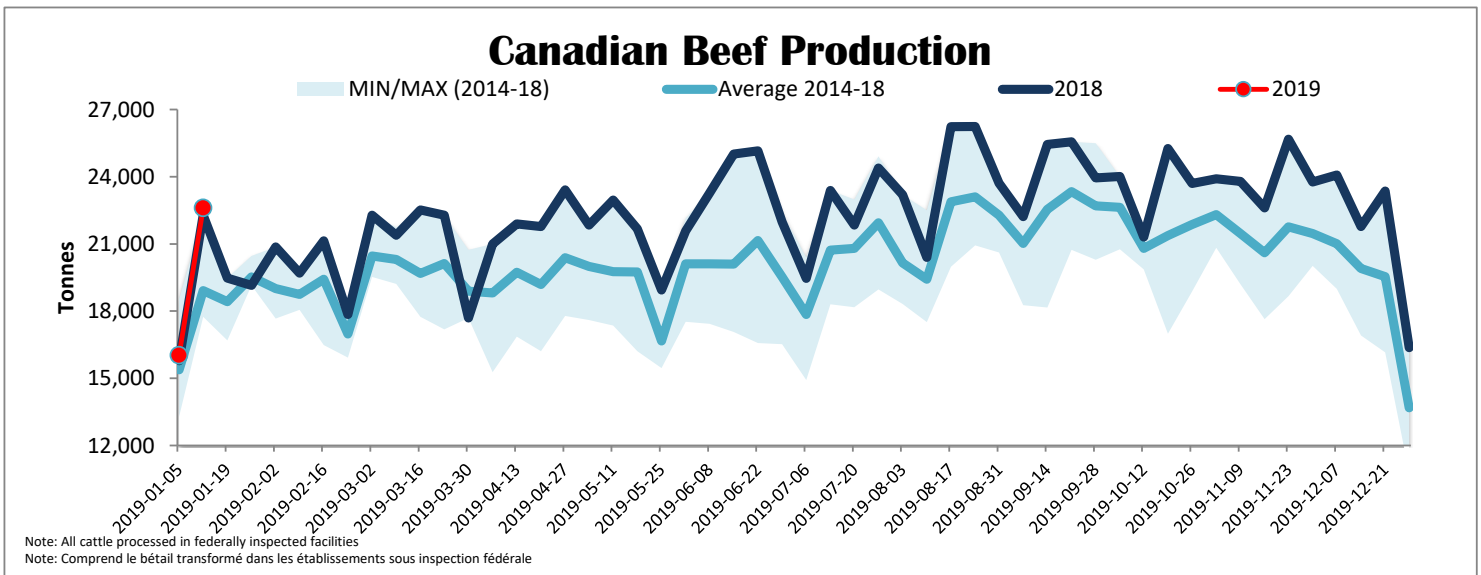
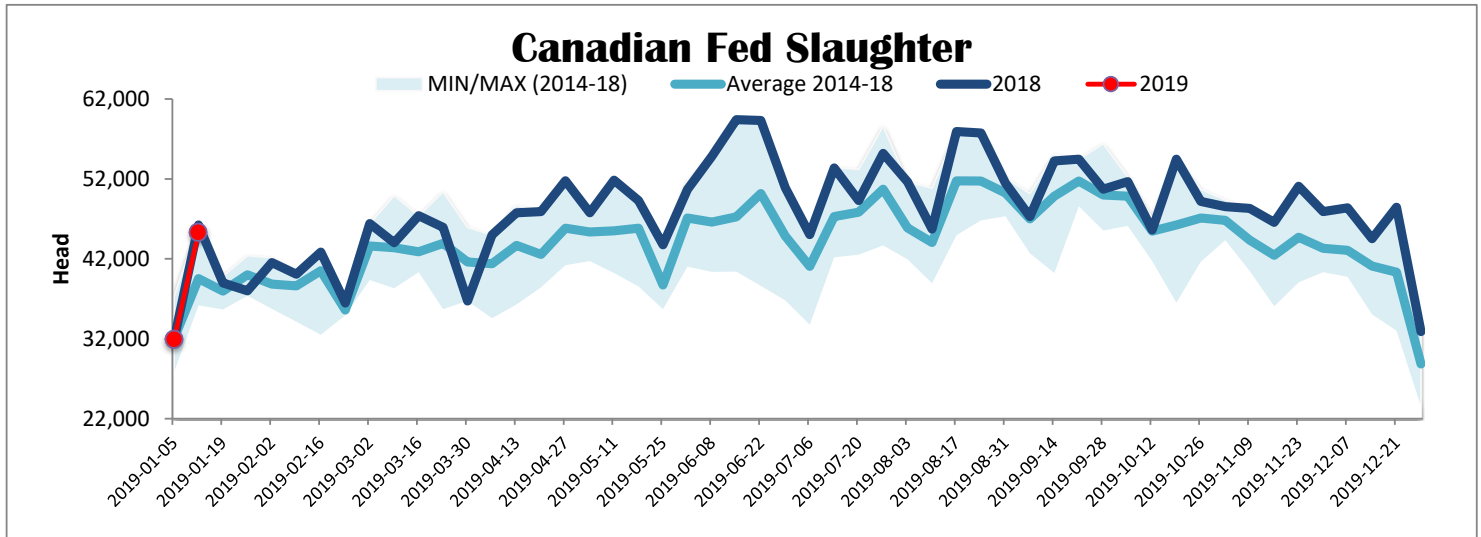
Grading								
	Weekly Totals				January 12, 2019		Canada 2018	% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total		
A - Prime	1,076	3.3 %	536	4.5 %	1,612	3.6 %	1,248	29.2%
AAA	20,873	63.1 %	7,488	63.0 %	28,361	63.1 %	30,137	-5.9%
AA	10,340	31.3 %	3,452	29.1 %	13,792	30.7 %	13,562	1.7%
A	378	1.1 %	151	1.3 %	529	1.2 %	516	2.5%
B1, 2, 3, 4	408	1.2 %	251	2.1 %	659	1.5 %	580	13.6%

	Year-to-date				Canada 2019	% total	Canada 2018	% chg '18 - '19
	West	% total	East	% total				
A - Prime	2,075	3.3 %	918	4.4 %	2,993	3.6 %	2,071	44.5 %
AAA	40,935	65.2 %	13,480	64.3 %	54,415	65.0 %	51,130	6.4 %
AA	18,361	29.3 %	5,909	28.2 %	24,270	29.0 %	22,710	6.9 %
A	593	0.9 %	251	1.2 %	844	1.0 %	851	-0.8 %
B1, 2, 3, 4	789	1.3 %	415	2.0 %	1,204	1.4 %	1,092	10.3 %

Source: CBGA

Year to Date for the Week Ending January 12, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)