



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 9, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	108,735	101,557	7 %	51,505	47,841	8 %	160,240	149,398	7 %
Heifers	84,290	72,110	17 %	15,801	15,216	4 %	100,091	87,326	15 %
Cows	59,702	52,168	14 %	12,772	12,563	2 %	72,474	64,731	12 %
Bulls	1,193	1,836	-35 %	40	67	-40 %	1,233	1,903	-35 %
Total	253,920	227,671	12 %	80,118	75,687	6 %	334,038	303,358	10 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	916	883	4 %	976	968	1 %	935	910	3 %
Heifers	858	828	4 %	865	854	1 %	859	833	3 %
Cows	756	753	0 %	658	685	-4 %	738	740	0 %
Bulls	968	966	0 %	981	812	21 %	968	960	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Fed	77,982	67,764	15 %	29,004	26,904	8 %	106,987	94,668	13 %
Non-Fed	20,985	18,622	13 %	3,827	3,929	-3 %	24,812	22,551	10 %
Total	98,967	86,386	15 %	32,832	30,833	6 %	131,799	117,219	12 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports	For the period Jan. 1 - Nov. 30, 2018		
Live Cattle from U.S. (head)	2018	2017	% chg
pure bred	5,501	7,849	-30 %
non pure bred	173,051	112,354	54 %
Total	178,552	120,203	49 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Feb. 2, 2019		
Live Cattle to U.S. (head)	2019	2018	% chg
slaughter steers, heifers, cows	39,317	30,675	28 %
feeder cattle & calves	11,644	9,351	25 %
bulls	2,636	2,432	8 %
others	805	996	-19 %
Total	54,402	43,454	25 %

Source: USDA - APHIS

Exports For the period Jan. 1 - Nov. 30, 2018

Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	3,648	N/A	0	N/A	3,648	3,664	0 %
Primal Cuts	16,827	217,190	2,477	8,367	244,861	229,840	7 %
Chuck	5,258	46,914	69	87	52,328	-	-
Loin	92	20,501	0	832	21,424	-	-
Brisket	335	16,464	3	71	16,873	-	-
Flank and Plate	3,274	11,899	2	560	15,735	-	-
Hip	273	15,423	2	141	15,839	-	-
Rib	4,750	9,538	915	39	15,242	-	-
Others	2,846	96,452	1,486	6,636	107,420	229,840	N/A
Offals	N/A	N/A	N/A	N/A	16,541	20,510	-19 %
Processed	N/A	N/A	N/A	N/A	5,951	5,803	3 %
Total	20,475	217,190	2,477	8,367	271,001	259,817	4 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports (tonnes)	For the period Jan. 1 - Nov. 30, 2018		
	2018	2017	% chg
United States	271,001	259,817	4 %
Japan	29,237	24,710	18 %
Hong Kong	18,883	18,930	0 %
Mexico	14,305	15,772	-9 %
China	8,695	8,133	7 %
South Korea	3,489	4,486	-22 %
Philippines	2,947	955	209 %
Taiwan	2,612	3,655	-29 %
Angola	2,346	1,976	19 %
Peru	1,443	1,461	-1 %
Others	9,981	10,316	-3 %
Total	364,940	350,211	4 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Nov. 30, 2018		
	2018	2017	% chg
United States	1,852,577	1,648,616	12 %
Japan	196,017	151,120	30 %
Hong Kong	160,884	139,530	15 %
Mexico	102,450	106,419	-4 %
China	82,155	80,640	2 %
South Korea	23,307	28,156	-17 %
Philippines	10,637	4,956	115 %
Taiwan	20,282	24,922	-19 %
Angola	2,333	2,052	14 %
Peru	1,581	1,648	-4 %
Others	42,566	43,427	-2 %
Total	2,494,789	2,231,488	12 %
Cattle Hides & Skins Exports	230,617	279,147	-17 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 2, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	n/a	n/a	1,515.5	-	Steers	n/a	n/a	893	-
Heifers	n/a	n/a	816.3	-	Heifers	n/a	n/a	835	-
Cows	n/a	n/a	602.0	-	Cows	n/a	n/a	659	-
Bulls	n/a	n/a	43.3	-	Bulls	n/a	n/a	891	-
Total*	593.0	2,988.8	2,977.1	0 %					
Total* Jan. - Dec. 2018			32,440.3						

Beef Output (tonnes)

Fed	n/a	922,950	-
Non-Fed	n/a	197,330	-
Total	n/a	1,120,280	-
Total Jan. - Dec. 2018		11,103,149	

* Due to the partial US government shutdown, the US weekly slaughter data includes estimates.

National Summary of Beef Graded

	December 2018	2018 (Oct'17-Sept'18)	2017 (Oct'16-Sept'17)
Prime	10.3 %	7.6 %	6.1 %
Choice	73.6 %	73.7 %	74.9 %
Select	15.9 %	18.5 %	18.9 %

For the period

	Nov. 2018	2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada		330,190	311,617	6 %
Australia		286,563	291,274	-2 %
New Zealand		246,918	236,643	4 %
Others		399,962	423,293	-6 %
Total		1,263,634	1,262,827	0 %
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan		371,513	347,877	7 %
South Korea		266,890	195,332	37 %
Mexico		186,197	173,481	7 %
Others		487,832	462,383	6 %
Total		1,312,433	1,179,073	11 %

Cattle Slaughter for the Week Ending

	2019	2018	% chg
Canada	57,199	54,210	6 %
US	593,000	613,316	-3 %
Total Canada & US	650,199	667,526	-3 %

Cattle Slaughter Year to Date

Canada	273,657	252,692	8 %
US	2,988,825	2,977,070	0 %
Total Canada & US	3,262,482	3,229,762	1 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Feb 9 2019	126,258	106,312	19 %
Canada 1 Jan.-Feb. 2 2019	54,402	43,454	25 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Feb. 9 2019	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	21,058	6 %	22,019	6 %	-4 %
New Zealand	213,402	13,609	6 %	24,232	11 %	-44 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	2,364	12 %	1,569	8 %	51 %
Japan	200	135	68 %	129	64 %	5 %
Others	64,805	7,820	12 %	7,498	12 %	4 %
Total TRQ	696,621	44,987	6 %	55,447	8 %	-19 %
TRQ (Australia, N. Z.)	591,616	34,667	6 %	46,251	8 %	-25 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Feb. 9 2019	2019	2018	% chg	2019 (tonnes)			
				Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	8	8 0 %
Supp. Quota Authorized	-	-	-	Australia	2,469	716	3,185 29 %
Total quota	76,409	76,409	0 %	Germany	0	0	0 0 %
				Ireland	0	0	0 0 %
				Japan	0	7	7 0 %
				Netherlands	0	0	0 0 %
				New Zealand	2,644	468	3,113 28 %
				United Kingdom	0	0	0 0 %
YTD Permits allocated as of:				Uruguay	4,044	777	4,820 43 %
	2/9/2019	2/9/2018	% chg	Total	9,157	1,975	11,133 100 %
Argentina	8	0	-	For the period 1 Jan.-Feb. 9 2019			
Australia (35,000 mt)	3,185	2,977	7 %	Percentage of Total Imports			
Germany	0	0	-	Grinding Beef			
Ireland	0	0	-	2019			
Japan	7	4	65 %	2018			
Netherlands	0	0	-	Cuts			
New Zealand (29,600 mt)	3,113	3,387	-8 %	2019			
United Kingdom	0	0	-	2018			
Uruguay	4,820	8,374	-42 %	Argentina	0.0 %	0.0 %	0.1 %
Total	11,133	14,742	-24 %	Australia	22.2 %	16.9 %	6.4 %
				Germany	0.0 %	0.0 %	0.0 %
				Ireland	0.0 %	0.0 %	0.0 %
				Japan	0.0 %	0.0 %	0.1 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	23.8 %	16.5 %	4.2 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	36.3 %	49.1 %	7.0 %
				Total	82.3 %	82.5 %	17.7 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 9, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-02-09	33,539	12,453	45,992		12,472	1,917	14,389		60,381
2019-02-02	32,537	11,820	44,357		10,795	2,047	12,842		57,199
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2019	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	193,025	67,306	260,331	43,389	60,895	12,812	73,707	12,285	334,038
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

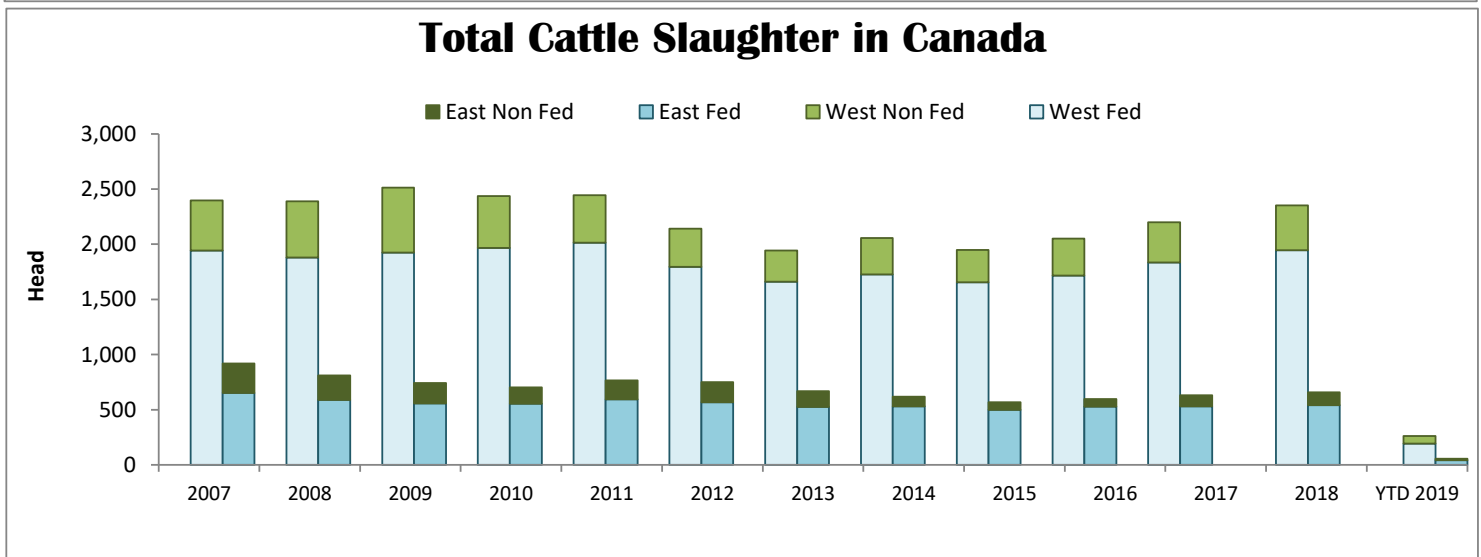
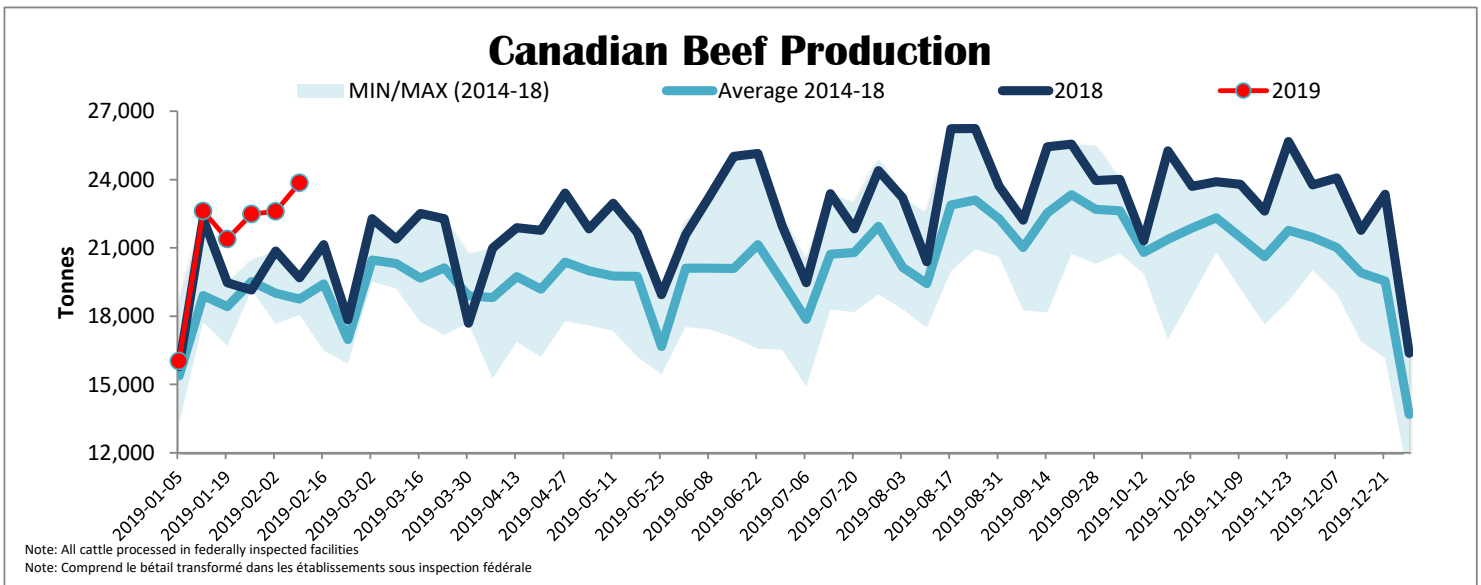
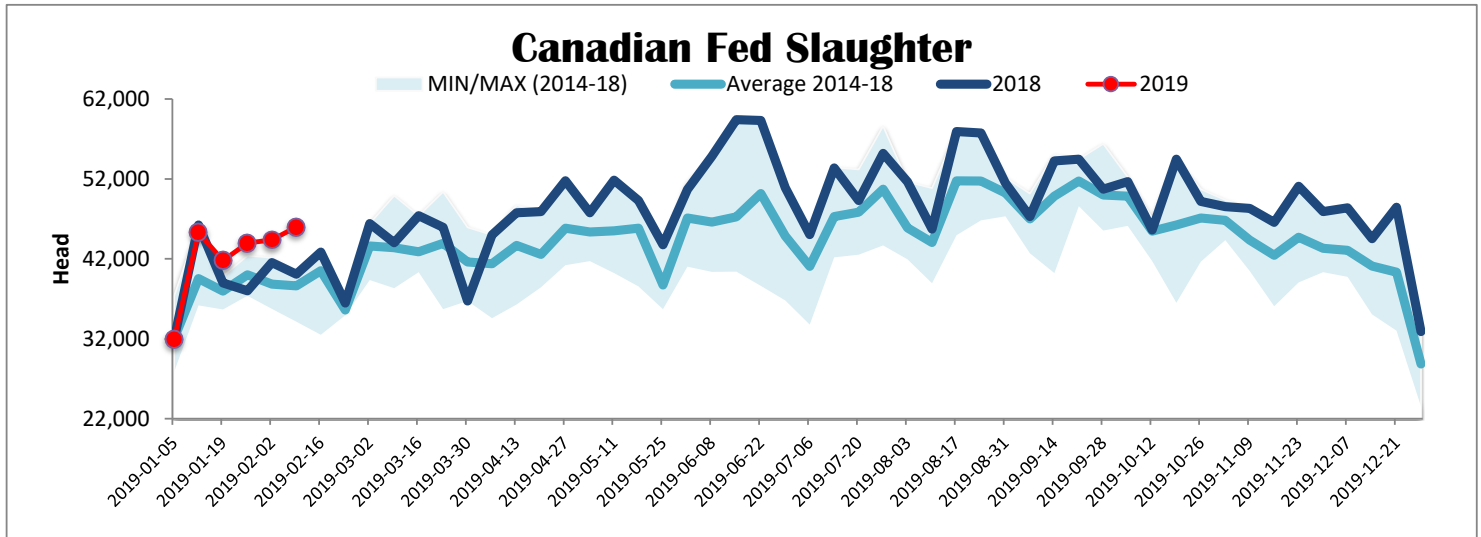
Grading								
	Weekly Totals				February 9, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	853	2.6 %	527	4.2 %	1,380	3.0 %	1,000	38.0%
AAA	21,804	65.2 %	7,952	63.9 %	29,756	64.9 %	24,831	19.8%
AA	10,039	30.0 %	3,665	29.4 %	13,704	29.9 %	12,987	5.5%
A	354	1.1 %	136	1.1 %	490	1.1 %	453	8.2%
B1, 2, 3, 4	369	1.1 %	166	1.3 %	535	1.2 %	577	-7.3%

	Year-to-date				February 9, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	5,673	3.0 %	3,030	4.5 %	8,703	3.4 %	5,853	48.7 %
AAA	126,213	65.8 %	43,016	63.8 %	169,229	65.3 %	152,049	11.3 %
AA	55,826	29.1 %	19,329	28.7 %	75,155	29.0 %	71,496	5.1 %
A	1,872	1.0 %	755	1.1 %	2,627	1.0 %	2,648	-0.8 %
B1, 2, 3, 4	2,254	1.2 %	1,307	1.9 %	3,561	1.4 %	3,441	3.5 %

Source: CBGA

Year to Date for the Week Ending February 9, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)