



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 27, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,006,337	943,134	7 %	344,332	333,201	3 %	1,350,669	1,276,335	6 %
Heifers	616,532	587,629	5 %	104,709	105,460	-1 %	721,241	693,089	4 %
Cows	305,255	268,319	14 %	92,152	78,491	17 %	397,407	346,810	15 %
Bulls	14,204	14,445	-2 %	514	670	-23 %	14,718	15,115	-3 %
Total	1,942,328	1,813,527	7 %	541,707	517,822	5 %	2,484,035	2,331,349	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	874	875	0 %	939	933	1 %	890	890	0 %
Heifers	818	817	0 %	840	828	1 %	822	818	0 %
Cows	754	751	0 %	673	693	-3 %	735	738	0 %
Bulls	980	1,039	-6 %	938	966	-3 %	978	1,036	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	629,001	593,049	6 %	186,881	181,053	3 %	815,882	774,102	5 %
Non-Fed	110,894	98,387	13 %	28,389	25,028	13 %	139,283	123,415	13 %
Total	739,895	691,436	7 %	215,269	206,081	4 %	955,165	897,518	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Aug. 31, 2018				Imports For the period Jan. 1 - Oct. 27, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	4,115	4,432	-7 %	United States	100,003	100,806	-1 %
non pure bred	90,054	42,612	111 %	Australia	17,898	14,653	22 %
Total	94,169	47,044	100 %	New Zealand	13,700	15,212	-10 %
				Uruguay	6,963	8,861	-21 %
				Mexico	3,219	2,211	46 %
				Others	6,284	4,093	54 %
				Total	148,067	145,835	2 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 20, 2018			
Live Cattle to U.S.			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	304,804	376,923	-19 %
feeder cattle & calves	166,043	106,136	56 %
bulls	37,233	43,778	-15 %
others	6,687	10,274	-35 %
Total	514,767	537,111	-4 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	39,341	39,066	1 %
EU-28 (Beef/Veal total)	1,657	1,820	-9 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2018								
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg	
Carcasses and Half-Carcasses	2,853	N/A	0	N/A	2,853	2,710	5 %	
Primal Cuts	11,009	155,548	1,762	6,633	174,952	162,931	7 %	
Chuck	3,789	34,041	48	86	37,964	-	-	
Loin	57	14,166	0	559	14,781	-	-	
Brisket	243	11,613	3	71	11,930	-	-	
Flank and Plate	2,246	8,141	1	390	10,778	-	-	
Hip	174	11,461	2	74	11,711	-	-	
Rib	2,542	6,254	645	39	9,480	-	-	
Others	1,958	69,872	1,064	5,414	78,307	162,931	N/A	
Offals	N/A	N/A	N/A	N/A	11,190	13,684	-18 %	
Processed	N/A	N/A	N/A	N/A	3,968	3,703	7 %	
Total	13,862	155,548	1,762	6,633	192,962	183,027	5 %	

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
(tonnes)	2018	2017	% chg
United States	192,962	183,027	5 %
Japan	21,080	18,004	17 %
Hong Kong	13,102	11,870	10 %
Mexico	9,963	11,559	-14 %
China	4,363	5,053	-14 %
South Korea	2,196	3,430	-36 %
Philippines	2,174	549	296 %
Taiwan	2,006	2,591	-23 %
Angola	1,386	1,519	-9 %
Peru	1,098	1,110	-1 %
Others	6,775	7,584	-11 %
Total	257,105	246,296	4 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,296,989	1,178,544	10 %
Japan	143,283	113,824	26 %
Hong Kong	107,972	86,912	24 %
Mexico	70,899	78,502	-10 %
China	40,492	57,018	-29 %
South Korea	14,388	20,970	-31 %
Philippines	8,036	3,493	130 %
Taiwan	15,055	17,255	-13 %
Angola	1,371	1,590	-14 %
Peru	1,263	1,322	-4 %
Others	25,931	32,741	-21 %
Total	1,725,679	1,592,172	8 %
Cattle Hides & Skins Exports	174,506	206,994	-16 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 20, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	306.9	13,524.8	13,673.5	-1 %	Steers	894	876	872	0 %
Heifers	188.3	7,299.5	6,822.5	7 %	Heifers	826	812	805	1 %
Cows	125.7	4,957.7	4,624.8	7 %	Cows	626	650	644	1 %
Bulls	11.2	440.7	449.5	-2 %	Bulls	861	894	900	-1 %
Total	632.1	26,222.7	25,570.3	3 %					
Total Jan. - Dec. 2017			31,699.3						

Beef Output (tonnes)					National Summary of Beef Graded			
		2018	2017	% chg		2018	2017	% chg
Fed		8,062,549	7,896,892	2 %	September 2018	(Sept'17-Sept'18)	(Sept'16-Sept'17)	
Non-Fed		1,640,275	1,534,076	7 %	Prime	8.3 %	7.6 %	6.1 %
Total		9,702,824	9,430,968	3 %	Choice	73.3 %	73.7 %	74.9 %
Total Jan. - Dec. 2017			11,103,149		Select	18.2 %	18.5 %	18.9 %

For the period					Cattle Slaughter for the Week Ending			
	Aug. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Canada		236,575	220,942	7 %	Canada	64,082	58,744	9 %
New Zealand		220,925	206,853	7 %	US	632,131	633,139	0 %
Australia		203,556	206,416	-1 %	Total Canada & US	696,213	691,883	1 %
Others		289,141	316,150	-9 %				
Total		950,198	950,360	0 %	US Live Cattle Imports			
U.S. Beef and Veal Exports (carcass weight, tonnes)					Mexico - Feeder 1 Jan.-Oct 27 2018	925,312	856,395	8 %
Japan		273,511	254,901	7 %	Canada 1 Jan.-Oct. 20 2018	514,767	537,111	-4 %
South Korea		196,076	134,829	45 %				
Mexico		134,383	123,236	9 %				
Others		346,636	319,661	8 %				
Total		950,606	832,627	14 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 29 2018		2018		2017		% chg in tonnes entered from 2017 to 2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	188,989	50 %	194,018	51 %	-3 %	
New Zealand	213,402	171,091	80 %	163,600	77 %	5 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	16,967	85 %	17,675	88 %	-4 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	56,698	87 %	56,239	87 %	1 %	
Total TRQ	696,621	433,945	62 %	431,731	62 %	1 %	
TRQ (Australia, N. Z.)	591,616	360,080	61 %	357,618	60 %	1 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Oct. 29 2018				Canadian Beef and Veal Import Permits by Type of Meat			
	2018	2017	% chg	2018 (tonnes)		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	2	0 %
Supp. Quota Authorized	-	5,131	-6 %	Argentina		0	0 %
Total quota	76,409	81,540	-6 %	Australia		14,153	42 %
				Germany		0	0 %
				Ireland		0	0 %
				Japan		6	0 %
				Netherlands		0	0 %
				New Zealand		8,904	32 %
				United Kingdom		0	0 %
				Uruguay		9,936	26 %
				Total		32,993	100 %

YTD Permits allocated as of:				Percentage of Total Imports					
	10/29/2018	10/29/2017	% chg	For the period 1 Jan.-Oct. 29 2018		2018	2017	2018	2017
Argentina	2	0	-	Grinding Beef					
Australia (35,000 mt)	19,197	14,719	30 %	Argentina	0.0 %	0.0 %	0.0 %	0.0 %	
Germany	0	13	-	Australia	30.9 %	23.8 %	11.0 %	11.8 %	
Ireland	0	76	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %	
Japan	6	2	161 %	Ireland	0.0 %	0.0 %	0.0 %	0.2 %	
Netherlands	0	80	-	Japan	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand (29,600 mt)	14,829	14,816	0 %	Netherlands	0.0 %	0.0 %	0.0 %	0.2 %	
United Kingdom	0	60	-	New Zealand	19.4 %	22.3 %	12.9 %	13.5 %	
Uruguay	11,802	11,583	2 %	United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %	
Total	45,836	41,350	11 %	Uruguay	21.7 %	22.8 %	4.1 %	5.3 %	
				Total	72.0 %	68.8 %	28.0 %	31.2 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 27, 2018

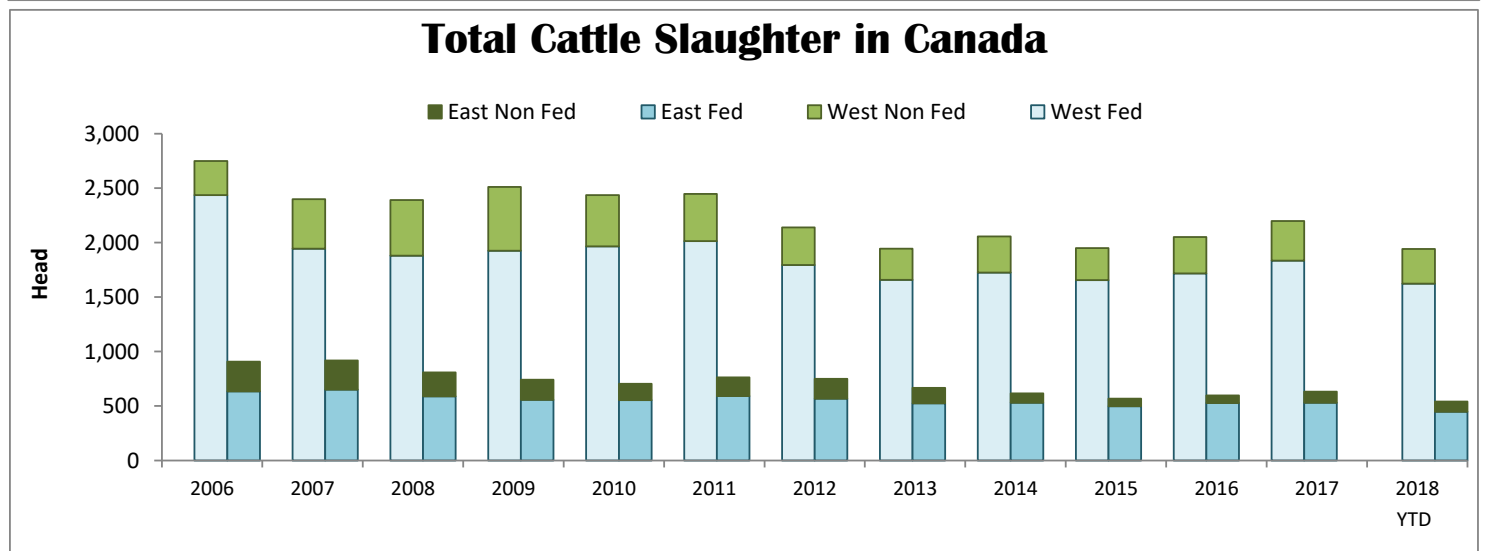
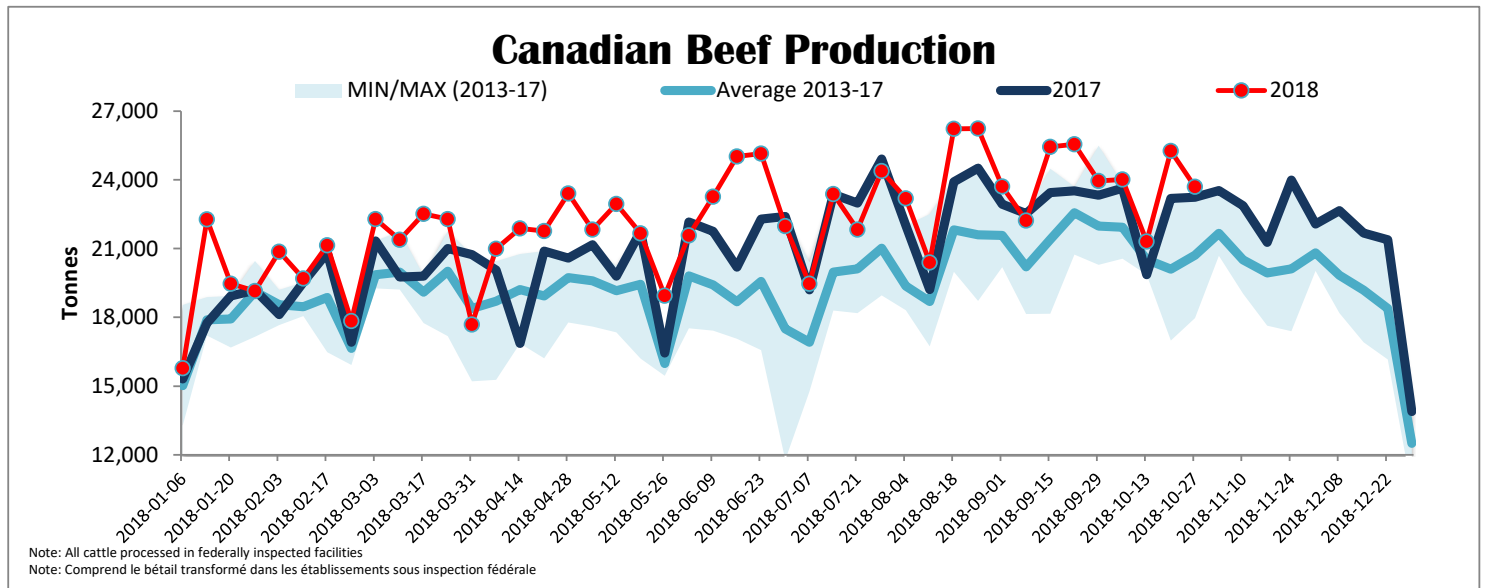
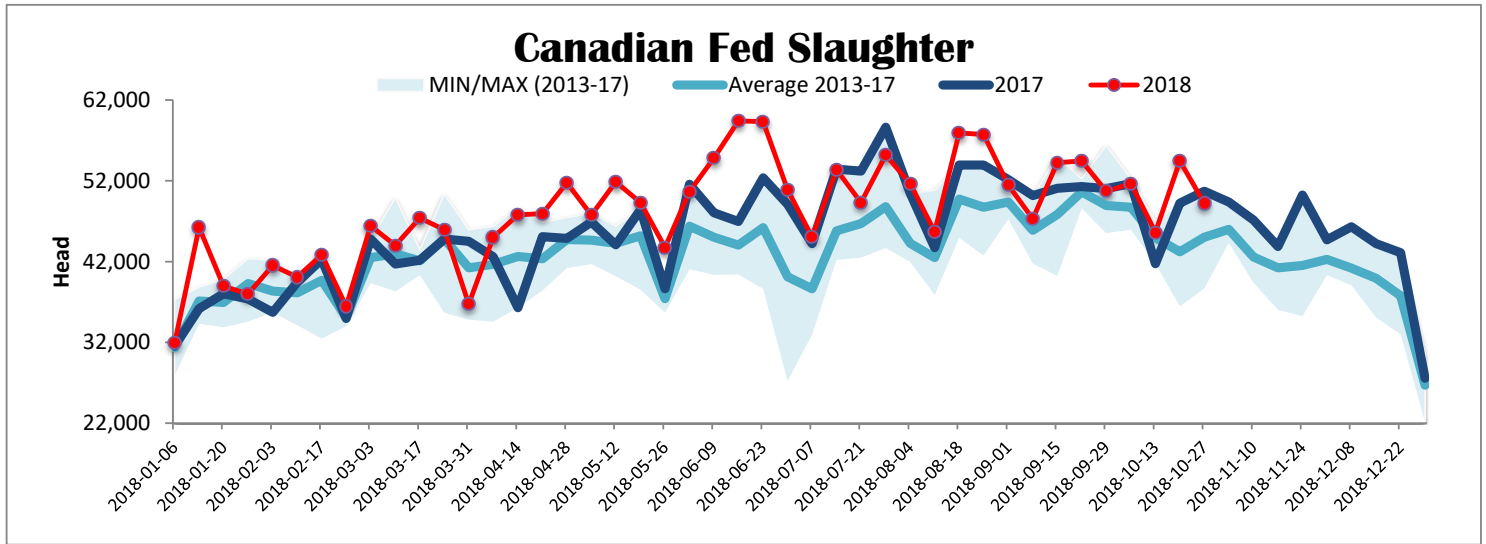
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-10-27	38,523	10,668	49,191		8,346	2,526	10,872		60,063
2018-10-20	43,368	11,100	54,468		7,233	2,381	9,614		64,082
2018-10-13	35,853	9,760	45,613		6,105	2,048	8,153		53,766
2018-10-06	41,063	10,589	51,652		6,135	2,393	8,528		60,180
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,622,869	449,041	2,071,910	48,184	319,459	92,666	412,125	9,584	2,484,035
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				October 27, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	1,116	2.9 %	312	2.9 %	1,428	2.9 %	1,318	8.3%
AAA	25,741	67.3 %	6,612	61.9 %	32,353	66.1 %	30,576	5.8%
AA	10,389	27.2 %	3,238	30.3 %	13,627	27.9 %	16,314	-16.5%
A	410	1.1 %	151	1.4 %	561	1.1 %	885	-36.6%
B1, 2, 3, 4	568	1.5 %	376	3.5 %	944	1.9 %	1,074	-12.1%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	33,489	2.1 %	12,793	2.8 %	46,282	2.3 %	31,733	45.8 %
AAA	988,042	61.5 %	269,155	59.7 %	1,257,197	61.1 %	1,127,867	11.5 %
AA	527,579	32.9 %	151,660	33.7 %	679,239	33.0 %	711,306	-4.5 %
A	30,650	1.9 %	6,665	1.5 %	37,315	1.8 %	40,007	-6.7 %
B1, 2, 3, 4	25,717	1.6 %	10,378	2.3 %	36,095	1.8 %	39,657	-9.0 %

Source: CBGA

Year to Date for the Week Ending October 27, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)