



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 20, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	981,795	923,045	6 %	336,433	324,268	4 %	1,318,228	1,247,313	6 %
Heifers	602,551	567,935	6 %	101,940	103,465	-1 %	704,491	671,400	5 %
Cows	297,150	262,412	13 %	89,650	76,450	17 %	386,800	338,862	14 %
Bulls	13,963	14,002	0 %	490	655	-25 %	14,453	14,657	-1 %
<b>Total</b>	<b>1,895,459</b>	<b>1,767,394</b>	<b>7 %</b>	<b>528,513</b>	<b>504,838</b>	<b>5 %</b>	<b>2,423,972</b>	<b>2,272,232</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	872	874	0 %	938	933	1 %	889	889	0 %
Heifers	818	815	0 %	840	828	2 %	821	817	0 %
Cows	755	752	0 %	673	694	-3 %	736	739	0 %
Bulls	980	1,041	-6 %	942	966	-2 %	979	1,038	-6 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	613,191	577,064	6 %	182,427	176,444	3 %	795,618	753,508	6 %
Non-Fed	108,158	96,331	12 %	27,633	24,389	13 %	135,790	120,720	12 %
<b>Total</b>	<b>721,349</b>	<b>673,395</b>	<b>7 %</b>	<b>210,059</b>	<b>200,833</b>	<b>5 %</b>	<b>931,408</b>	<b>874,228</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

Imports For the period Jan. 1 - Aug. 31, 2018				Imports For the period Jan. 1 - Oct. 20, 2018			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	4,115	4,432	-7 %	United States	97,899	98,472	-1 %
non pure bred	90,054	42,612	111 %	Australia	17,023	14,395	18 %
<b>Total</b>	<b>94,169</b>	<b>47,044</b>	<b>100 %</b>	New Zealand	13,116	15,212	-14 %
				Uruguay	6,959	8,467	-18 %
				Brazil	3,114	1,437	117 %
				Others	6,134	4,790	28 %
				<b>Total</b>	<b>144,244</b>	<b>142,774</b>	<b>1 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 13, 2018			
<b>Live Cattle to U.S.</b>			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	295,048	365,077	-19 %
feeder cattle & calves	162,342	104,772	55 %
bulls	36,084	42,754	-16 %
others	6,591	9,950	-34 %
<b>Total</b>	<b>500,065</b>	<b>522,553</b>	<b>-4 %</b>

Source: USDA - APHIS

Exports For the period Jan. 1 - Aug. 31, 2018

<b>Beef &amp; Veal Exports to U.S.</b>											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total	Total	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,853</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,853</b>	<b>2,710</b>	<b>5 %</b>				
<b>Primal Cuts</b>	<b>11,009</b>	<b>155,548</b>	<b>1,762</b>	<b>6,633</b>	<b>174,952</b>	<b>162,931</b>	<b>7 %</b>				
Chuck	3,789	34,041	48	86	37,964	-	-				
Loin	57	14,166	0	559	14,781	-	-				
Brisket	243	11,613	3	71	11,930	-	-				
Flank and Plate	2,246	8,141	1	390	10,778	-	-				
Hip	174	11,461	2	74	11,711	-	-				
Rib	2,542	6,254	645	39	9,480	-	-				
Others	1,958	69,872	1,064	5,414	78,307	162,931	N/A				
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>11,190</b>	<b>13,684</b>	<b>-18 %</b>				
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,968</b>	<b>3,703</b>	<b>7 %</b>				
<b>Total</b>	<b>13,862</b>	<b>155,548</b>	<b>1,762</b>	<b>6,633</b>	<b>192,962</b>	<b>183,027</b>	<b>5 %</b>				

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
(tonnes)	2018	2017	% chg
United States	192,962	183,027	5 %
Japan	21,080	18,004	17 %
Hong Kong	13,102	11,870	10 %
Mexico	9,963	11,559	-14 %
China	4,363	5,053	-14 %
South Korea	2,196	3,430	-36 %
Philippines	2,174	549	296 %
Taiwan	2,006	2,591	-23 %
Angola	1,386	1,519	-9 %
Peru	1,098	1,110	-1 %
Others	6,775	7,584	-11 %
<b>Total</b>	<b>257,105</b>	<b>246,296</b>	<b>4 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,296,989	1,178,544	10 %
Japan	143,283	113,824	26 %
Hong Kong	107,972	86,912	24 %
Mexico	70,899	78,502	-10 %
China	40,492	57,018	-29 %
South Korea	14,388	20,970	-31 %
Philippines	8,036	3,493	130 %
Taiwan	15,055	17,255	-13 %
Angola	1,371	1,590	-14 %
Peru	1,263	1,322	-4 %
Others	25,931	32,741	-21 %
<b>Total</b>	<b>1,725,679</b>	<b>1,592,172</b>	<b>8 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>174,506</b>	<b>206,994</b>	<b>-16 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending October 13, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	334.2	13,217.9	13,357.6	-1 %	Steers	899	875	871	1 %
Heifers	181.2	7,111.2	6,637.7	7 %	Heifers	831	812	804	1 %
Cows	121.3	4,832.0	4,503.4	7 %	Cows	635	651	644	1 %
Bulls	10.6	429.5	438.5	-2 %	Bulls	870	895	901	-1 %
<b>Total</b>	<b>647.2</b>	<b>25,590.6</b>	<b>24,937.2</b>	<b>3 %</b>					
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>						

## Beef Output (tonnes)

	2018	2017	% chg	National Summary of Beef Graded		
					2018	2017
Fed	7,867,537	7,698,569	2 %		September 2018 (Sept'17-Sept'18)	(Sept'16-Sept'17)
Non-Fed	1,600,207	1,495,196	7 %	Prime	8.3 %	7.6 %
<b>Total</b>	<b>9,467,744</b>	<b>9,193,765</b>	<b>3 %</b>	Choice	73.3 %	73.7 %
<b>Total Jan. - Dec. 2017</b>		<b>11,103,149</b>		Select	18.2 %	18.5 %

For the period	Aug. 2018	2018	2017	% chg	Cattle Slaughter for the Week Ending		
						2018	2017
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>							
Canada		236,575	220,942	7 %	Canada	53,766	50,457
New Zealand		220,925	206,853	7 %	US	647,222	623,497
Australia		203,556	206,416	-1 %	<b>Total Canada &amp; US</b>	<b>700,988</b>	<b>673,954</b>
Others		289,141	316,150	-9 %			
<b>Total</b>		<b>950,198</b>	<b>950,360</b>	<b>0 %</b>	<b>Cattle Slaughter Year to Date</b>		
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					Canada	2,359,890	2,213,488
Japan		273,511	254,901	7 %	US	25,590,569	24,937,206
South Korea		196,076	134,829	45 %	<b>Total Canada &amp; US</b>	<b>27,950,459</b>	<b>27,150,694</b>
Mexico		134,383	123,236	9 %			
Others		346,636	319,661	8 %	<b>US Live Cattle Imports</b>		
<b>Total</b>		<b>950,606</b>	<b>832,627</b>	<b>14 %</b>	Mexico - Feeder 1 Jan.-Oct 20 2018	898,819	828,677
					Canada 1 Jan.-Oct. 13 2018	500,065	522,553

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 22 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	184,765	49 %	189,136	50 %	-2 %	
New Zealand	213,402	170,105	80 %	161,910	76 %	5 %	
Argentina	20,000	0	0 %	0		-	
Uruguay	20,000	16,727	84 %	17,081	85 %	-2 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	55,633	86 %	55,229	85 %	1 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>427,431</b>	<b>61 %</b>	<b>423,557</b>	<b>61 %</b>	<b>1 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>354,871</b>	<b>60 %</b>	<b>351,047</b>	<b>59 %</b>	<b>1 %</b>	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Oct. 22 2018	2018			2017			% chg	
	2018	2017	% chg	2018		2017		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	<b>Total</b>	<b>Total (%)</b>
Supp. Quota Authorized	-	5,131	-6 %	Argentina	0	2	<b>2</b>	<b>0 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>81,540</b>	<b>-6 %</b>	Australia	13,645	4,774	<b>18,419</b>	<b>41 %</b>
				Germany	0	0	<b>0</b>	<b>0 %</b>
				Ireland	0	0	<b>0</b>	<b>0 %</b>
				Japan	0	6	<b>6</b>	<b>0 %</b>
				Netherlands	0	0	<b>0</b>	<b>0 %</b>
				New Zealand	8,735	5,578	<b>14,313</b>	<b>32 %</b>
				United Kingdom	0	0	<b>0</b>	<b>0 %</b>
YTD Permits allocated as of:				Uruguay	9,936	1,866	<b>11,802</b>	<b>26 %</b>
	<b>10/22/2018</b>	<b>10/22/2017</b>	<b>% chg</b>	<b>Total</b>	<b>32,315</b>	<b>12,226</b>	<b>44,541</b>	<b>100 %</b>
Argentina	2	0	-					
Australia (35,000 mt)	18,419	14,273	-29 %	For the period 1 Jan.-Oct. 22 2018				
Germany	0	13	-	Grinding Beef		Percentage of Total Imports		
Ireland	0	76	-	2018	2017	2018	2017	
Japan	6	2	161 %	Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	80	-	Australia	30.6 %	23.7 %	10.7 %	11.5 %
New Zealand (29,600 mt)	14,313	14,566	-2 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	60	-	Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	11,802	11,583	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>44,541</b>	<b>40,653</b>	<b>10 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.2 %
				New Zealand	19.6 %	22.3 %	12.5 %	13.5 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %
				Uruguay	22.3 %	23.2 %	4.2 %	5.3 %
				<b>Total</b>	<b>72.6 %</b>	<b>69.1 %</b>	<b>27.4 %</b>	<b>30.9 %</b>

YTD Permits allocated as of:

For the period 1 Jan.-Oct. 22 2018	2018			2017			% chg	
	2018	2017	% chg	2018		2017		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	<b>Total</b>	<b>Total (%)</b>
Supp. Quota Authorized	-	5,131	-6 %	Argentina	0	2	<b>2</b>	<b>0 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>81,540</b>	<b>-6 %</b>	Australia	13,645	4,774	<b>18,419</b>	<b>41 %</b>
				Germany	0	0	<b>0</b>	<b>0 %</b>
				Ireland	0	0	<b>0</b>	<b>0 %</b>
				Japan	0	6	<b>6</b>	<b>0 %</b>
				Netherlands	0	0	<b>0</b>	<b>0 %</b>
				New Zealand	8,735	5,578	<b>14,313</b>	<b>32 %</b>
				United Kingdom	0	0	<b>0</b>	<b>0 %</b>
YTD Permits allocated as of:				Uruguay	9,936	1,866	<b>11,802</b>	<b>26 %</b>
	<b>10/22/2018</b>	<b>10/22/2017</b>	<b>% chg</b>	<b>Total</b>	<b>32,315</b>	<b>12,226</b>	<b>44,541</b>	<b>100 %</b>
Argentina	2	0	-					
Australia (35,000 mt)	18,419	14,273	-29 %	For the period 1 Jan.-Oct. 22 2018				
Germany	0	13	-	Grinding Beef		Percentage of Total Imports		
Ireland	0	76	-	2018	2017	2018	2017	
Japan	6	2	161 %	Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	80	-	Australia	30.6 %	23.7 %	10.7 %	11.5 %
New Zealand (29,600 mt)	14,313	14,566	-2 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	60	-	Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	11,802	11,583	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>44,541</b>	<b>40,653</b>	<b>10 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.2 %
				New Zealand	19.6 %	22.3 %	12.5 %	13.5 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %
				Uruguay	22.3 %	23.2 %	4.2 %	5.3 %
				<b>Total</b>	<b>72.6 %</b>	<b>69.1 %</b>	<b>27.4 %</b>	<b>30.9 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 20, 2018

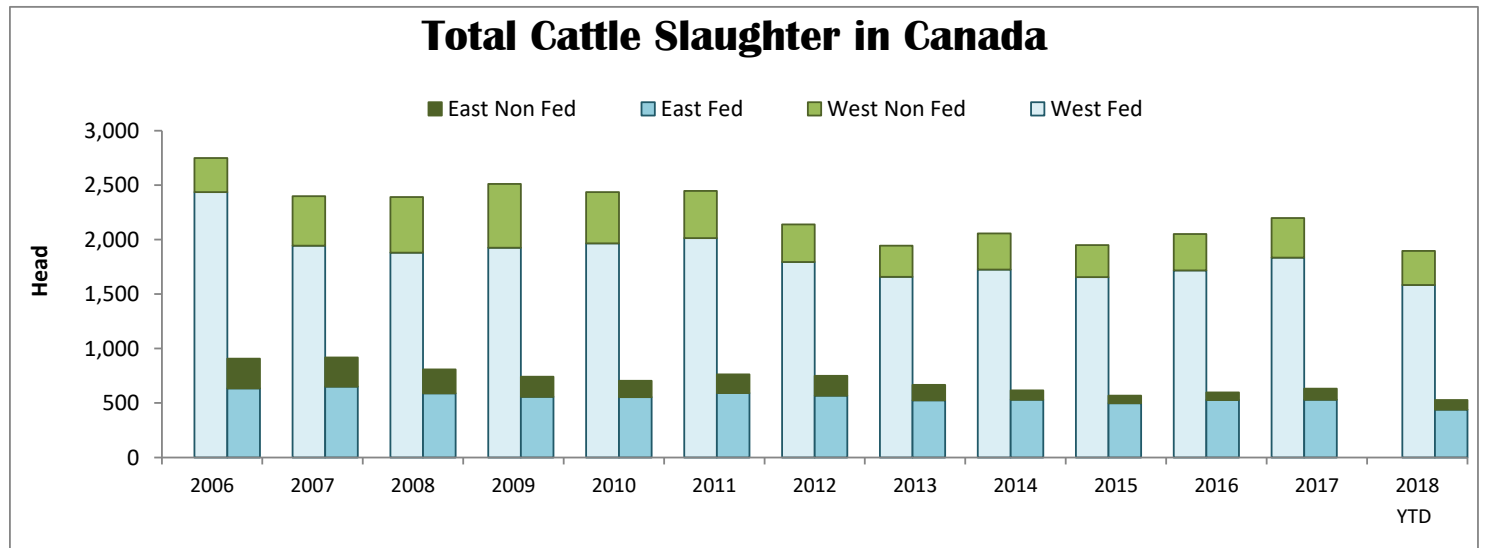
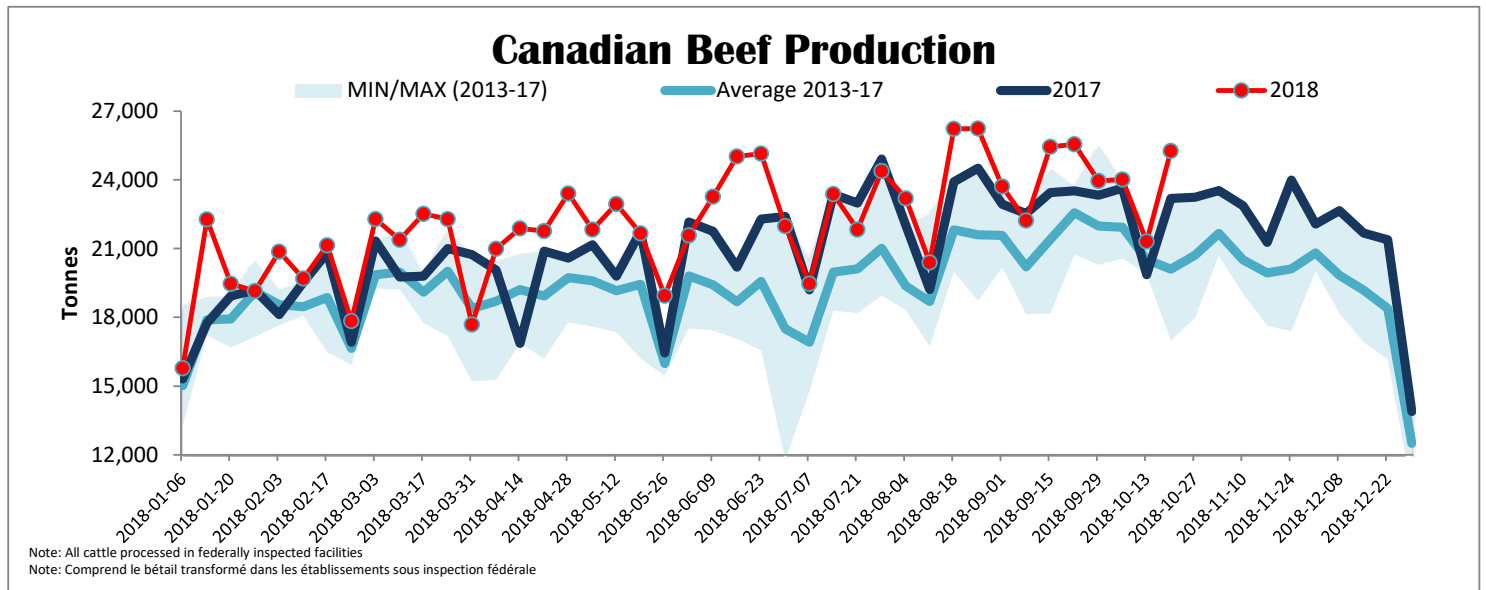
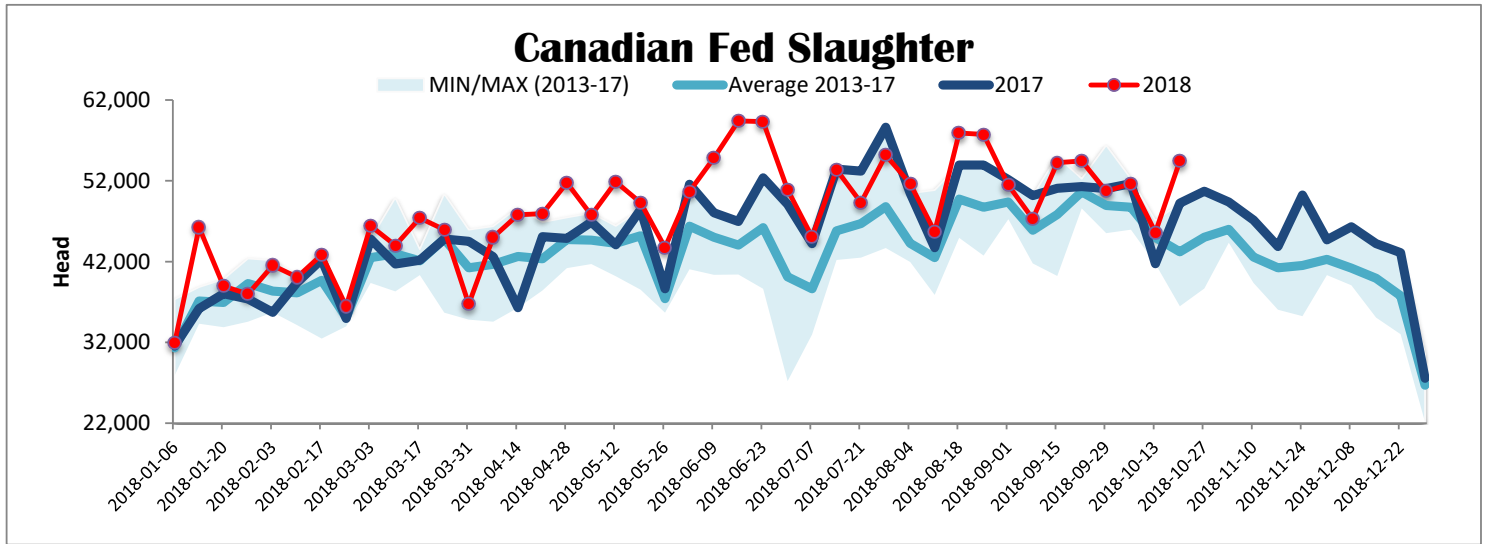
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-10-20	43,368	11,100	54,468		7,233	2,381	9,614		64,082
2018-10-13	35,853	9,760	45,613		6,105	2,048	8,153		53,766
2018-10-06	41,063	10,589	51,652		6,135	2,393	8,528		60,180
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>1,584,346</b>	<b>438,373</b>	<b>2,022,719</b>	<b>48,160</b>	<b>311,113</b>	<b>90,140</b>	<b>401,253</b>	<b>9,554</b>	<b>2,423,972</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	West	% total	Weekly Totals		October 20, 2018		Canada 2017	% chg '17 - '18
			East	% total	Canada 2018	% total		
A - Prime	1,046	2.4 %	334	3.0 %	1,380	2.5 %	1,123	22.9%
AAA	27,239	63.3 %	6,847	61.5 %	34,086	62.9 %	30,913	10.3%
AA	13,342	31.0 %	3,476	31.2 %	16,818	31.1 %	14,695	14.4%
A	640	1.5 %	128	1.1 %	768	1.4 %	767	0.1%
B1, 2, 3, 4	754	1.8 %	357	3.2 %	1,111	2.1 %	1,330	-16.5%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	32,373	2.1 %	12,481	2.8 %	44,854	2.2 %	30,415	47.5 %
AAA	962,301	61.4 %	262,543	59.7 %	1,224,844	61.0 %	1,097,291	11.6 %
AA	517,190	33.0 %	148,422	33.7 %	665,612	33.2 %	694,992	-4.2 %
A	30,240	1.9 %	6,514	1.5 %	36,754	1.8 %	39,122	-6.1 %
B1, 2, 3, 4	25,149	1.6 %	10,002	2.3 %	35,151	1.8 %	38,583	-8.9 %

Source: CBGA

Year to Date for the Week Ending October 20, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)