



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 3, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,027,016	964,204	7 %	352,617	341,231	3 %	1,379,633	1,305,435	6 %
Heifers	633,648	605,075	5 %	107,155	108,275	-1 %	740,803	713,350	4 %
Cows	314,762	275,164	14 %	94,771	81,254	17 %	409,533	356,418	15 %
Bulls	14,412	14,920	-3 %	531	688	-23 %	14,943	15,608	-4 %
Total	1,989,838	1,859,363	7 %	555,074	531,448	4 %	2,544,912	2,390,811	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	875	876	0 %	939	934	1 %	891	891	0 %
Heifers	819	818	0 %	840	828	1 %	822	819	0 %
Cows	753	750	0 %	672	693	-3 %	734	737	0 %
Bulls	979	1,038	-6 %	938	965	-3 %	978	1,035	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	644,433	608,722	6 %	191,401	185,660	3 %	835,834	794,382	5 %
Non-Fed	114,102	100,816	13 %	29,182	25,902	13 %	143,285	126,717	13 %
Total	758,536	709,538	7 %	220,583	211,561	4 %	979,119	921,099	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Sep. 30, 2018				Imports For the period Jan. 1 - Nov. 3, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	4,359	5,391	-19 %	United States	102,435	102,921	0 %
non pure bred	112,515	52,840	113 %	Australia	18,757	15,236	23 %
Total	116,874	58,231	101 %	New Zealand	14,459	15,512	-7 %
				Uruguay	7,033	9,338	-25 %
				Mexico	3,250	2,247	45 %
				Others	6,455	4,169	55 %
				Total	152,388	149,425	2 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 27, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2018	2017	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	313,589	384,967	-19 %	41,104	40,448	2 %	
feeder cattle & calves	170,383	107,489	59 %	1,700	1,835	-7 %	
bulls	38,100	44,766	-15 %				
others	6,909	10,622	-35 %				
Total	528,981	547,844	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2018											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total	Total	% chg
Carcasses and Half-Carcasses	3,120	N/A	0	N/A	3,120	3,069	2 %				
Primal Cuts	12,607	177,892	1,934	7,384	199,818	185,383	8 %				
Chuck	4,378	38,904	53	86	43,421	-	-				
Loin	61	16,368	0	682	17,111	-	-				
Brisket	296	13,347	3	71	13,717	-	-				
Flank and Plate	2,578	9,468	1	449	12,497	-	-				
Hip	204	13,235	2	89	13,529	-	-				
Rib	2,874	7,279	690	39	10,881	-	-				
Others	2,217	79,291	1,185	5,968	88,661	185,383	N/A				
Offals	N/A	N/A	N/A	N/A	13,034	16,444	-21 %				
Processed	N/A	N/A	N/A	N/A	4,880	4,252	15 %				
Total	15,728	177,892	1,934	7,384	220,852	209,148	6 %				

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2018				Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	220,852	209,148	6 %	United States	1,484,837	1,322,599	12 %
Japan	23,712	20,361	16 %	Japan	160,342	127,246	26 %
Hong Kong	14,828	13,586	9 %	Hong Kong	123,303	99,244	24 %
Mexico	11,128	13,251	-16 %	Mexico	79,068	90,133	-12 %
China	5,600	6,310	-11 %	China	52,466	63,268	-17 %
South Korea	2,579	3,714	-31 %	South Korea	17,236	22,831	-25 %
Philippines	2,417	656	268 %	Philippines	8,799	4,085	115 %
Taiwan	2,162	3,081	-30 %	Taiwan	16,328	20,546	-21 %
Angola	1,882	1,730	9 %	Angola	1,864	1,797	4 %
Peru	1,220	1,239	-2 %	Peru	1,386	1,430	-3 %
Others	8,022	8,758	-8 %	Others	31,793	36,261	-12 %
Total	294,402	281,836	4 %	Total	1,977,423	1,789,438	11 %
				Cattle Hides & Skins Exports	193,278	232,214	-17 %

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending October 27, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	320.9	13,845.7	13,999.3	-1 %	Steers	895	876	0 %
Heifers	176.3	7,475.8	6,995.3	7 %	Heifers	828	813	1 %
Cows	126.8	5,084.5	4,741.1	7 %	Cows	624	649	1 %
Bulls	10.9	451.6	459.8	-2 %	Bulls	875	894	-1 %
Total	635.0	26,857.7	26,195.6	3 %				
Total Jan. - Dec. 2017			31,699.3					

Beef Output (tonnes)					National Summary of Beef Graded				
		2018	2017	% chg		2018	2017	% chg	
Fed		8,259,052	8,095,036	2 %	September 2018	(Oct'17-Sept'18)	(Oct'16-Sept'17)		
Non-Fed		1,680,511	1,571,251	7 %	Prime	8.3 %	7.6 %	6.1 %	
Total		9,939,563	9,666,287	3 %	Choice	73.3 %	73.7 %	74.9 %	
Total Jan. - Dec. 2017			11,103,149		Select	18.2 %	18.5 %	18.9 %	

For the period					Cattle Slaughter for the Week Ending				
	Sep. 2018	2018	2017	% chg		2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		270,127	251,426	7 %	Canada	2,484,035	2,331,349	7 %	
Australia		231,805	235,301	-1 %	US	26,857,695	26,195,577	3 %	
New Zealand		229,114	217,469	5 %	Total Canada & US	29,341,730	28,526,976	3 %	
Others		327,767	350,746	-7 %	US Live Cattle Imports				
Total		1,058,813	1,054,941	0 %	Mexico - Feeder 1 Jan.-Nov 3 2018	954,849	884,792	8 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada 1 Jan.-Oct. 27 2018	528,981	547,844	-3 %	
Japan		306,710	288,428	6 %					
South Korea		219,014	153,176	43 %					
Mexico		151,859	139,721	9 %					
Others		390,533	361,554	8 %					
Total		1,068,115	942,879	13 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Nov. 5 2018		2018		2017		% chg in tonnes entered from 2017 to 2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	191,510	51 %	199,386	53 %	-4 %	
New Zealand	213,402	172,183	81 %	165,739	78 %	4 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	17,419	87 %	17,845	89 %	-2 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	57,912	89 %	58,364	90 %	-1 %	
Total TRQ	696,621	439,223	63 %	441,534	63 %	-1 %	
TRQ (Australia, N. Z.)	591,616	363,692	61 %	365,124	62 %	0 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat						
For the period 1 Jan.-Nov. 5 2018		2018	2017	% chg	(tonnes)					
					2018		2017		Total	Total (%)
Global quota (tonnes)	76,409	76,409	76,409	0 %	Grinding Beef	0	2	2	0 %	
Supp. Quota Authorized	-	5,131	-	-	Australia	15,009	5,166	20,175	43 %	
Total quota	76,409	81,540	81,540	-6 %	Germany	0	0	0	0 %	
					Ireland	0	0	0	0 %	
					Japan	0	6	6	0 %	
					Netherlands	0	0	0	0 %	
					New Zealand	9,213	6,109	15,322	32 %	
					United Kingdom	0	0	0	0 %	
YTD Permits allocated as of:					Uruguay	9,936	1,866	11,802	25 %	
	11/5/2018	11/5/2017		% chg	Total	34,158	13,148	47,306	100 %	
Argentina	2	0		-						
Australia (35,000 mt)	20,175	15,276		32 %						
Germany	0	13		-						
Ireland	0	76		-						
Japan	6	2		161 %						
Netherlands	0	80		-						
New Zealand (29,600 mt)	15,322	15,162		1 %						
United Kingdom	0	60		-						
Uruguay	11,802	11,583		2 %						
Total	47,306	42,252		12 %						

For the period 1 Jan.-Nov. 5 2018				Percentage of Total Imports			
		2018	2017			2018	2017
				Grinding Beef	Cuts		
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Australia	31.7 %	24.2 %	10.9 %	31.7 %	24.2 %	10.9 %	11.9 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.2 %
New Zealand	19.5 %	22.3 %	12.9 %	19.5 %	22.3 %	12.9 %	13.5 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.1 %
Uruguay	21.0 %	22.3 %	3.9 %	21.0 %	22.3 %	3.9 %	5.1 %
Total	72.2 %	68.9 %	27.8 %	72.2 %	68.9 %	27.8 %	31.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 3, 2018

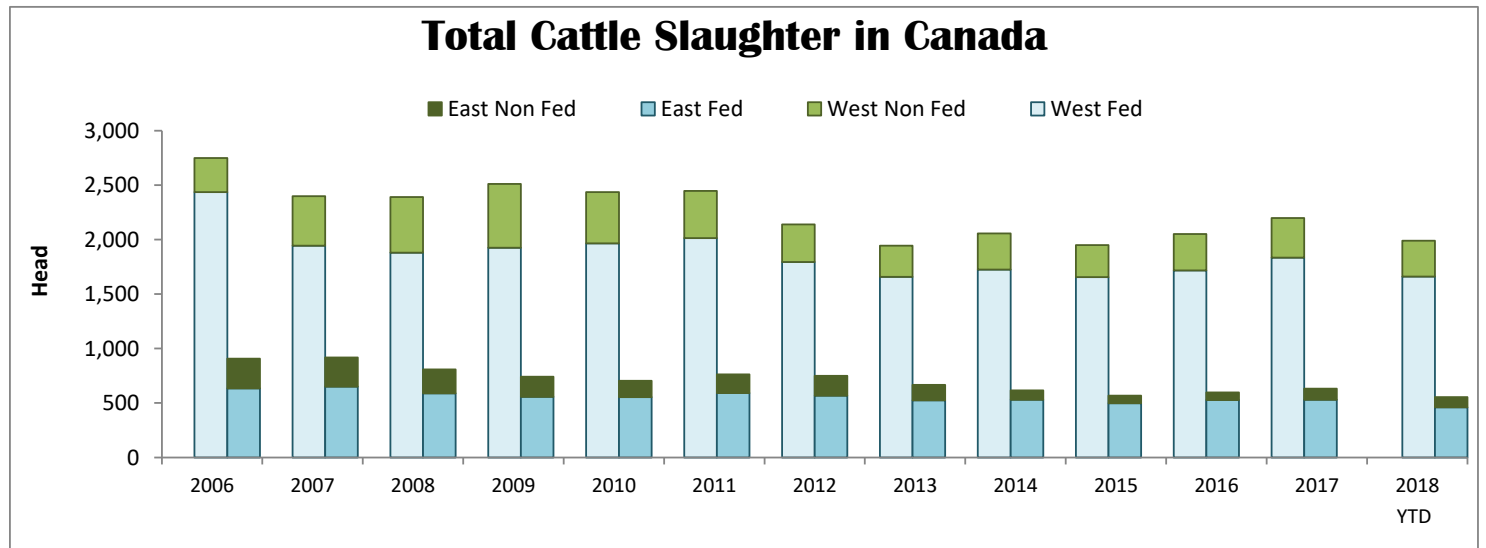
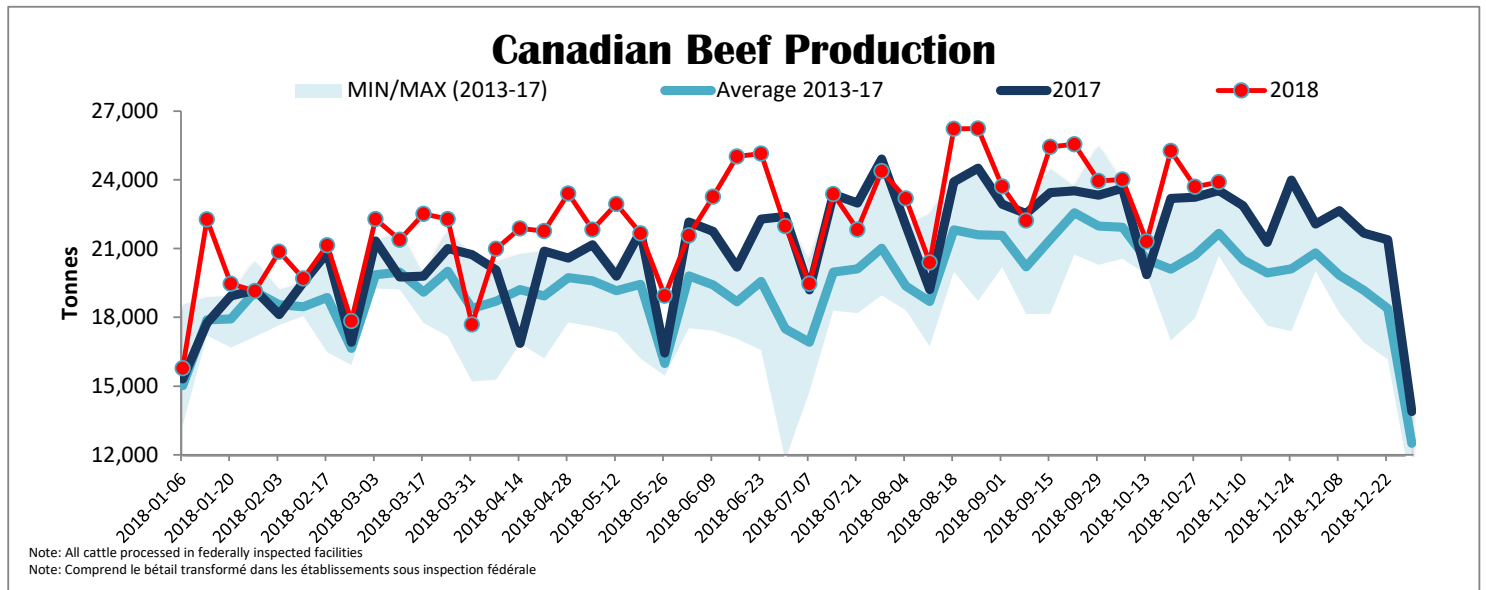
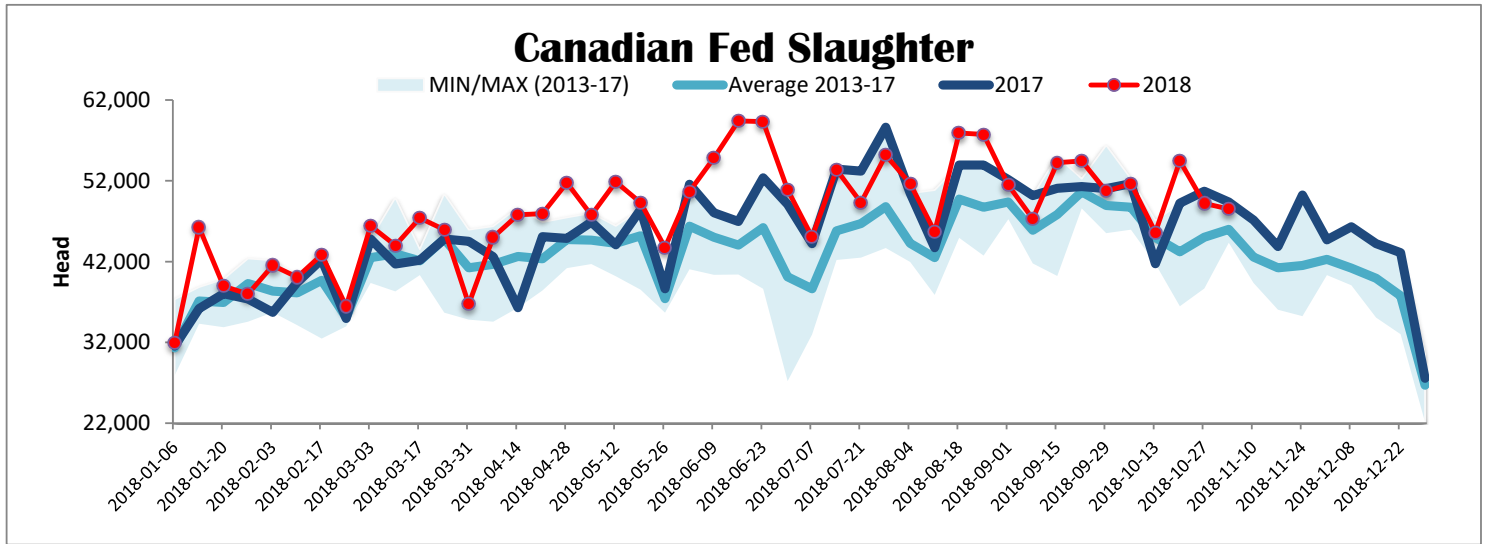
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-11-03	37,795	10,731	48,526		9,715	2,636	12,351		60,877
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,660,664	459,772	2,120,436	48,192	329,174	95,302	424,476	9,647	2,544,912
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				November 3, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	980	2.6 %	347	3.2 %	1,327	2.8 %	1,095	21.2%
AAA	25,518	68.3 %	6,623	61.9 %	32,141	66.9 %	30,029	7.0%
AA	9,889	26.5 %	3,282	30.7 %	13,171	27.4 %	16,225	-18.8%
A	338	0.9 %	139	1.3 %	477	1.0 %	705	-32.3%
B1, 2, 3, 4	642	1.7 %	310	2.9 %	952	2.0 %	966	-1.4%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	34,469	2.1 %	13,140	2.8 %	47,609	2.3 %	32,828	45.0 %
AAA	1,013,560	61.7 %	275,778	59.8 %	1,289,338	61.3 %	1,157,896	11.4 %
AA	537,468	32.7 %	154,942	33.6 %	692,410	32.9 %	727,531	-4.8 %
A	30,988	1.9 %	6,804	1.5 %	37,792	1.8 %	40,712	-7.2 %
B1, 2, 3, 4	26,359	1.6 %	10,688	2.3 %	37,047	1.8 %	40,623	-8.8 %

Source: CBGA

Year to Date for the Week Ending November 3, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)