



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 17, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,067,437	1,000,723	7 %	370,099	357,338	4 %	1,437,536	1,358,061	6 %
Heifers	666,082	638,616	4 %	111,686	113,124	-1 %	777,768	751,740	0 %
Cows	333,263	291,699	14 %	100,108	86,303	16 %	433,371	378,002	15 %
Bulls	14,936	15,804	-5 %	556	731	-24 %	15,492	16,535	-6 %
Total	2,081,718	1,946,842	7 %	582,449	557,496	4 %	2,664,167	2,504,338	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	876	877	0 %	940	935	0 %	893	892	0 %
Heifers	821	820	0 %	839	829	1 %	824	821	0 %
Cows	750	747	0 %	672	693	-3 %	732	735	0 %
Bulls	977	1,035	-6 %	940	959	-2 %	976	1,031	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	673,879	636,758	6 %	200,670	194,575	3 %	874,549	831,333	5 %
Non-Fed	120,270	106,516	13 %	30,803	27,486	12 %	151,073	134,002	13 %
Total	794,150	743,274	7 %	231,472	222,061	4 %	1,025,622	965,335	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Sep. 30, 2018				Imports For the period Jan. 1 - Nov. 17, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	4,359	5,391	-19 %	United States	107,053	107,314	0 %
non pure bred	112,515	52,840	113 %	Australia	19,682	16,171	22 %
Total	116,874	58,231	101 %	New Zealand	14,878	16,288	-9 %
				Uruguay	7,167	9,775	-27 %
				Mexico	3,429	2,374	44 %
				Others	6,712	4,313	56 %
				Total	158,919	156,236	2 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 10, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2018	2017	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	330,017	405,431	-19 %		42,566	42,607	0 %
feeder cattle & calves	175,122	110,144	59 %		1,782	1,934	-8 %
bulls	39,708	46,631	-15 %				
others	7,273	11,037	-34 %				
Total	552,120	573,243	-4 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2018									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg		
Carcasses and Half-Carcasses	3,120	N/A	0	N/A	3,120	3,069	2 %		
Primal Cuts	12,607	177,892	1,934	7,384	199,818	185,383	8 %		
Chuck	4,378	38,904	53	86	43,421	-	-		
Loin	61	16,368	0	682	17,111	-	-		
Brisket	296	13,347	3	71	13,717	-	-		
Flank and Plate	2,578	9,468	1	449	12,497	-	-		
Hip	204	13,235	2	89	13,529	-	-		
Rib	2,874	7,279	690	39	10,881	-	-		
Others	2,217	79,291	1,185	5,968	88,661	185,383	N/A		
Offals	N/A	N/A	N/A	N/A	13,034	16,444	-21 %		
Processed	N/A	N/A	N/A	N/A	4,880	4,252	15 %		
Total	15,728	177,892	1,934	7,384	220,852	209,148	6 %		

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2018				Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	220,852	209,148	6 %	United States	1,484,837	1,322,599	12 %
Japan	23,712	20,361	16 %	Japan	160,342	127,246	26 %
Hong Kong	14,828	13,586	9 %	Hong Kong	123,303	99,244	24 %
Mexico	11,128	13,251	-16 %	Mexico	79,068	90,133	-12 %
China	5,600	6,310	-11 %	China	52,466	63,268	-17 %
South Korea	2,579	3,714	-31 %	South Korea	17,236	22,831	-25 %
Philippines	2,417	656	268 %	Philippines	8,799	4,085	115 %
Taiwan	2,162	3,081	-30 %	Taiwan	16,328	20,546	-21 %
Angola	1,882	1,730	9 %	Angola	1,864	1,797	4 %
Peru	1,220	1,239	-2 %	Peru	1,386	1,430	-3 %
Others	8,022	8,758	-8 %	Others	31,793	36,261	-12 %
Total	294,402	281,836	4 %	Total	1,977,423	1,789,438	11 %
				Cattle Hides & Skins Exports	193,278	232,214	-17 %

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending November 10, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	319.6	14,484.5	14,634.9	-1 %	Steers	904	877	874	0 %
Heifers	189.8	7,861.0	7,365.9	7 %	Heifers	838	814	807	1 %
Cows	128.7	5,340.7	4,982.6	7 %	Cows	627	648	643	1 %
Bulls	10.8	473.3	481.4	-2 %	Bulls	870	892	898	-1 %
Total	648.8	28,159.6	27,464.8	3 %					
Total Jan. - Dec. 2017			31,699.3						

Beef Output (tonnes)					National Summary of Beef Graded			
		2018	2017	% chg		2018	2017	% chg
Fed		8,666,415	8,495,183	2 %	October 2018	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		1,761,673	1,648,579	7 %	Prime	8.9 %	7.6 %	6.1 %
Total		10,428,088	10,143,763	3 %	Choice	73.0 %	73.7 %	74.9 %
Total Jan. - Dec. 2017			11,103,149		Select	17.9 %	18.5 %	18.9 %

For the period					Cattle Slaughter for the Week Ending				
	Sep. 2018	2018	2017	% chg		2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		270,127	251,426	7 %	Canada	61,424	58,790	4 %	
Australia		231,805	235,301	-1 %	US	648,825	623,546	4 %	
New Zealand		229,114	217,469	5 %	Total Canada & US	710,249	682,336	4 %	
Others		327,767	350,746	-7 %	US Live Cattle Imports				
Total		1,058,813	1,054,941	0 %	Canada	2,606,336	2,449,601	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	28,159,556	27,464,835	3 %	
Japan		306,710	288,428	6 %	Total Canada & US	30,765,892	29,914,436	3 %	
South Korea		219,014	153,176	43 %	Canada and United States Beef and Veal Tariff Rate Quota Summary				
Mexico		151,859	139,721	9 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		390,533	361,554	8 %	For the period 1 Jan.-Nov. 19 2018				
Total		1,068,115	942,879	13 %	2018				
					2017				

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Nov. 19 2018	2018	2017	% chg in tonnes entered from 2017 to 2018			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	200,043	53 %	206,470	55 %	-3 %
New Zealand	213,402	174,388	82 %	168,253	79 %	4 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	17,830	89 %	18,408	92 %	-3 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	60,173	93 %	60,579	93 %	-1 %
Total TRQ	696,621	452,634	65 %	453,909	65 %	0 %
TRQ (Australia, N. Z.)	591,616	374,431	63 %	374,723	63 %	0 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Nov. 20 2018				2018 (tonnes)			
	2018	2017	% chg			Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	
Supp. Quota Authorized	-	5,131	-	Australia	15,514	5,396	20,911
Total quota	76,409	81,540	-6 %	Germany	0	0	43 %
				Ireland	0	0	0 %
				Japan	0	6	0 %
				Netherlands	0	0	0 %
				New Zealand	9,654	6,315	15,969
				United Kingdom	0	0	33 %
				Uruguay	9,936	1,866	0 %
				Total	35,104	13,585	48,689
							100 %

YTD Permits allocated as of:				Percentage of Total Imports			
	11/20/2018	11/20/2017	% chg	For the period 1 Jan.-Nov. 20 2018			
				Grinding Beef		Cuts	
Argentina	2	0	-	2018	2017	2018	2017
Australia (35,000 mt)	20,911	16,112	30 %	Argentina	0.0 %	0.0 %	0.0 %
Germany	0	13	-	Australia	31.9 %	25.0 %	11.1 %
Ireland	0	76	-	Germany	0.0 %	0.0 %	0.0 %
Japan	6	2	161 %	Ireland	0.0 %	0.0 %	0.2 %
Netherlands	0	80	-	Japan	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	15,969	15,638	2 %	Netherlands	0.0 %	0.0 %	0.2 %
United Kingdom	0	60	-	New Zealand	19.8 %	22.3 %	13.0 %
Uruguay	11,802	11,583	2 %	United Kingdom	0.0 %	0.0 %	0.1 %
Total	48,689	43,564	12 %	Uruguay	20.4 %	21.6 %	3.8 %
				Total	72.1 %	68.9 %	27.9 %

Over quota tariff rate : 26.5 %
Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 17, 2018

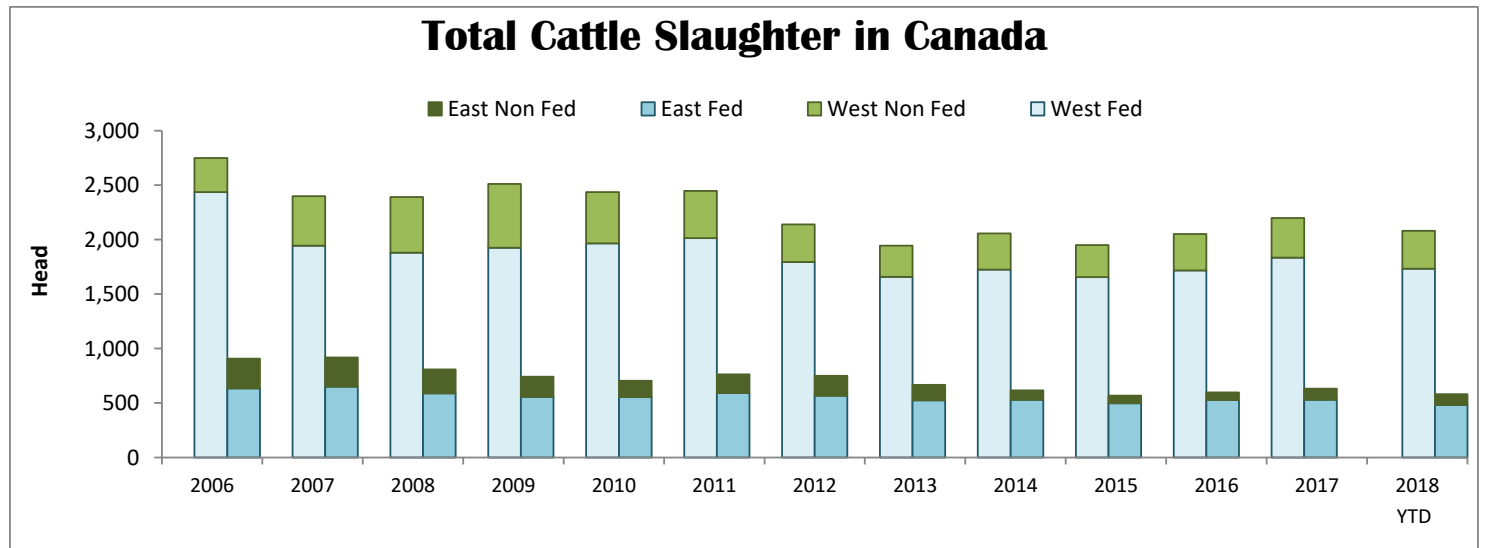
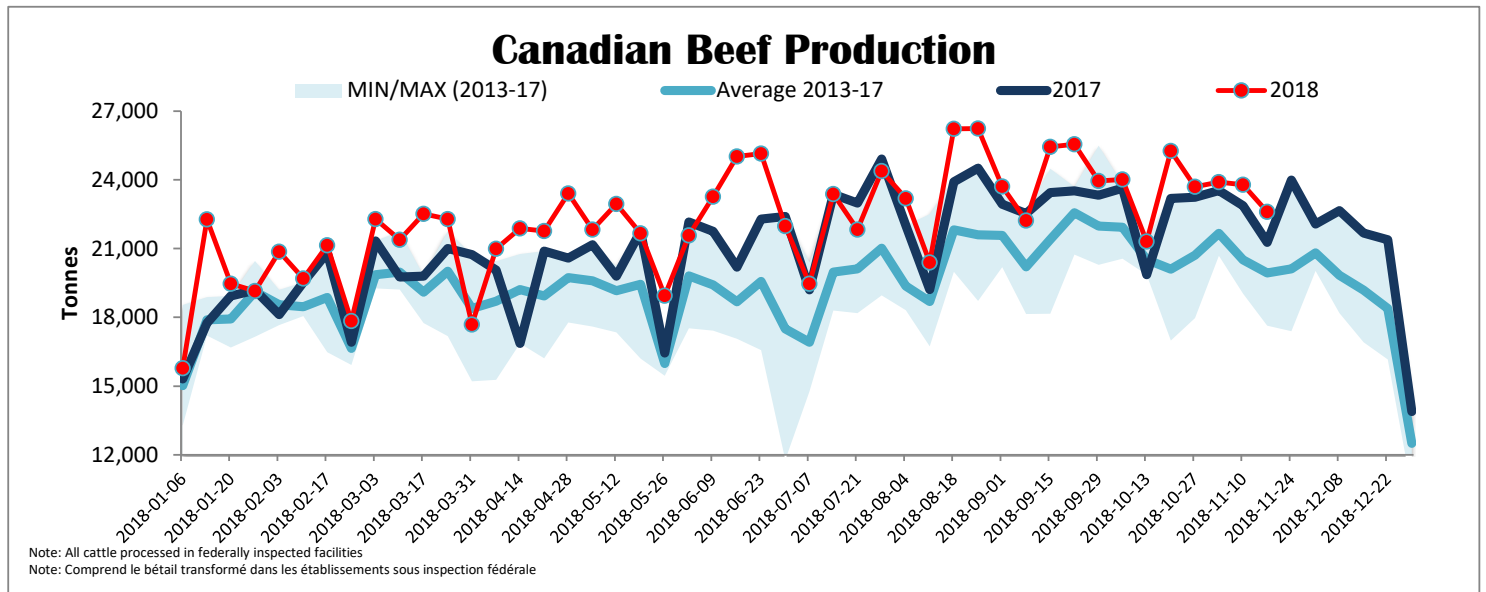
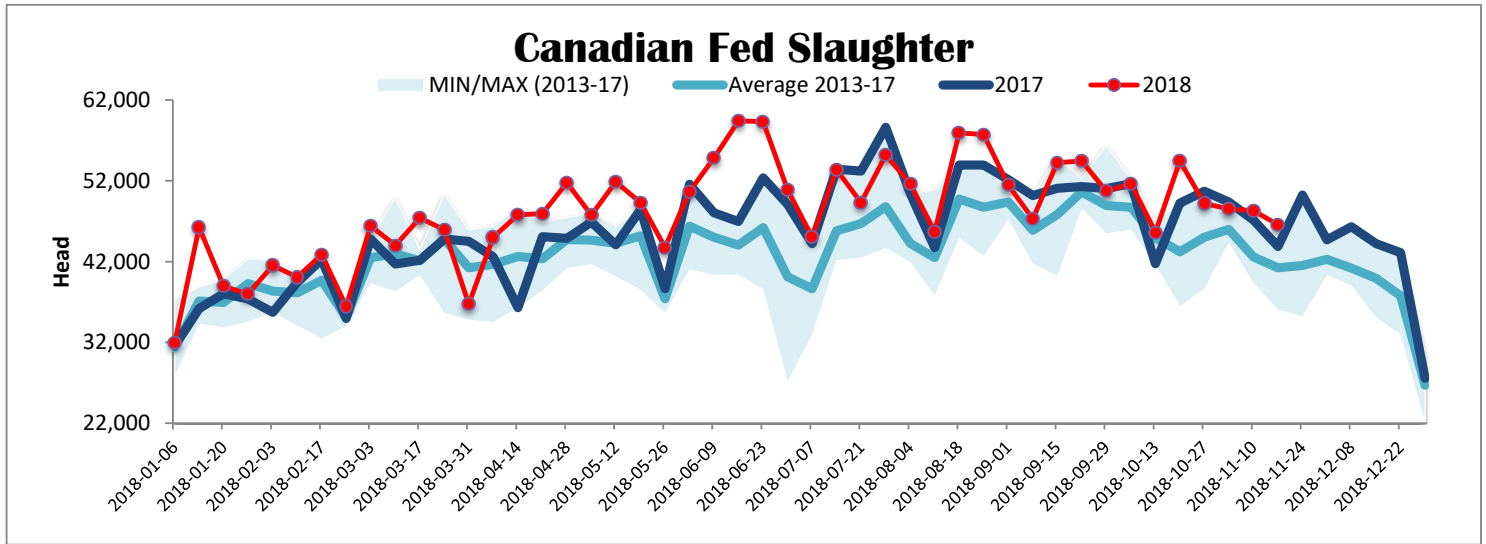
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-11-17	35,119	11,444	46,563		8,774	2,494	11,268		57,831
2018-11-10	37,736	10,569	48,305		10,251	2,868	13,119		61,424
2018-11-03	37,795	10,731	48,526		9,715	2,636	12,351		60,877
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,733,519	481,785	2,215,304	48,159	348,199	100,664	448,863	9,758	2,664,167
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				November 17, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	1,165	3.3 %	473	4.1 %	1,638	3.5 %	1,219	34.4 %
AAA	23,830	68.2 %	7,140	62.4 %	30,970	66.8 %	28,761	7.7 %
AA	9,212	26.4 %	3,406	29.8 %	12,618	27.2 %	12,407	1.7 %
A	282	0.8 %	141	1.2 %	423	0.9 %	332	27.4 %
B1, 2, 3, 4	430	1.2 %	279	2.4 %	709	1.5 %	835	-15.1 %
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	36,711	2.1 %	13,970	2.9 %	50,681	2.3 %	35,339	43.4 %
AAA	1,062,809	62.0 %	289,356	59.9 %	1,352,165	61.5 %	1,217,242	11.1 %
AA	556,597	32.5 %	161,711	33.5 %	718,308	32.7 %	753,508	-4.7 %
A	31,691	1.8 %	7,105	1.5 %	38,796	1.8 %	41,483	-6.5 %
B1, 2, 3, 4	27,312	1.6 %	11,260	2.3 %	38,572	1.8 %	42,339	-8.9 %

Source: CBGA

Year to Date for the Week Ending November 17, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)