



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 29, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,181,515	1,094,040	8 %	417,443	405,847	3 %	1,598,958	1,499,887	7 %
Heifers	764,566	740,028	3 %	125,027	126,019	-1 %	889,593	866,047	3 %
Cows	390,416	347,564	12 %	114,743	99,398	15 %	505,159	446,962	13 %
Bulls	16,794	18,084	-7 %	603	786	-23 %	17,397	18,870	-8 %
Total	2,353,291	2,199,716	7 %	657,816	632,050	4 %	3,011,107	2,831,766	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	880	878	0 %	942	938	0 %	896	895	0 %
Heifers	825	822	0 %	840	832	1 %	827	823	0 %
Cows	745	742	0 %	670	692	-3 %	728	731	0 %
Bulls	973	1,028	-5 %	940	959	-2 %	971	1,025	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	757,954	711,834	6 %	226,060	220,249	3 %	984,014	932,083	6 %
Non-Fed	139,353	125,414	11 %	35,128	31,521	11 %	174,481	156,935	11 %
Total	897,307	837,248	7 %	261,188	251,770	4 %	1,158,495	1,089,018	6 %
Total Jan. - Dec. 2017		837,248			251,770			1,089,018	

Imports For the period Jan. 1 - Oct. 31, 2018				Imports For the period Jan. 1 - Dec. 29, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	5,089	6,394	-20 %	United States	120,217	121,534	-1 %
non pure bred	150,208	81,079	85 %	Australia	21,670	18,167	19 %
Total	155,297	87,473	78 %	New Zealand	17,089	18,301	-7 %
				Uruguay	8,179	11,477	-29 %
				Brazil	4,238	1,746	143 %
				Others	7,849	5,991	31 %
				Total	179,242	177,217	1 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 22, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2018	2017	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	381,255	462,019	-17 %		47,973	48,460	-1 %
feeder cattle & calves	194,027	117,248	65 %		2,079	2,103	-1 %
bulls	44,415	51,411	-14 %				
others	8,824	12,106	-27 %				
Total	628,521	642,784	-2 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2018									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total	2018	Total	2017	% chg
Carcasses and Half-Carcasses	3,422	N/A	0	N/A	3,422	3,335	3,335	3,335	3 %
Primal Cuts	14,564	198,215	2,198	7,819	222,797	207,772	207,772	207,772	7 %
Chuck	4,764	43,213	63	87	48,127	-	-	-	-
Loin	92	18,460	0	762	19,314	-	-	-	-
Brisket	331	14,739	3	71	15,144	-	-	-	-
Flank and Plate	2,872	10,883	2	467	14,223	-	-	-	-
Hip	239	14,425	2	103	14,769	-	-	-	-
Rib	3,781	8,496	795	39	13,111	-	-	-	-
Others	2,485	88,000	1,334	6,290	98,109	207,772	207,772	N/A	N/A
Offals	N/A	N/A	N/A	N/A	14,819	18,875	18,875	18,875	-21 %
Processed	N/A	N/A	N/A	N/A	5,369	4,920	4,920	4,920	9 %
Total	17,986	198,215	2,198	7,819	246,406	234,903	234,903	234,903	5 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018				Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	246,406	234,903	5 %	United States	1,667,680	1,482,498	12 %
Japan	26,856	22,383	20 %	Japan	179,614	139,191	29 %
Hong Kong	16,909	15,742	7 %	Hong Kong	141,702	115,734	22 %
Mexico	12,665	14,469	-12 %	Mexico	90,989	97,996	-7 %
China	6,865	6,887	0 %	China	64,010	68,887	-7 %
South Korea	2,977	4,056	-27 %	South Korea	19,842	25,567	-22 %
Philippines	2,729	925	195 %	Philippines	9,912	4,838	105 %
Taiwan	2,278	3,439	-34 %	Taiwan	17,220	23,240	-26 %
Angola	2,201	1,929	14 %	Angola	2,184	2,000	9 %
Peru	1,318	1,361	-3 %	Peru	1,462	1,545	-5 %
Others	9,027	9,548	-5 %	Others	37,953	39,978	-5 %
Total	330,231	315,643	5 %	Total	2,232,568	2,001,474	12 %
				Cattle Hides & Skins Exports	212,236	255,012	-17 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 8, 2018

	Weekly	2018	2017	% chg	Carcass Weight (lbs)	Weekly	2018	2017	% chg
Slaughter ('000 head)									
Steers	330.2	15,738.6	15,888.3	-1 %	Steers	896	879	876	0 %
Heifers	200.9	8,623.3	8,103.3	6 %	Heifers	835	816	810	1 %
Cows	127.5	5,816.9	5,448.5	7 %	Cows	630	647	642	1 %
Bulls	10.4	510.4	523.3	-2 %	Bulls	854	890	897	-1 %
Total	668.9	30,689.3	29,963.5	2 %					

Total Jan. - Dec. 2017

31,699.3

Beef Output (tonnes)

Fed	9,467,052	9,289,926	2 %
Non-Fed	1,912,449	1,799,602	6 %
Total	11,379,501	11,089,528	3 %
Total Jan. - Dec. 2017		11,103,149	

* Due to the US shutdown, the most recent US weekly slaughter data is not available.

National Summary of Beef Graded

	2018	2017
	November 2018 (Oct'17-Sept'18)	(Oct'16-Sept'17)
Prime	9.8 %	7.6 %
Choice	73.1 %	73.7 %
Select	16.9 %	18.5 %

Cattle Slaughter for the Week Ending

2018-12-08

For the period	Oct. 2018	2018	2017	% chg	2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		300,714	281,672	7 %	Canada	61,825	59,252	4 %
Australia		260,885	268,063	-3 %	US	668,891	639,206	5 %
New Zealand		238,387	227,789	5 %	Total Canada & US	730,716	698,458	5 %
Others		365,130	389,055	-6 %				
Total		1,165,116	1,166,579	0 %				
U.S. Beef and Veal Exports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Japan		338,872	317,452	7 %	Canada	2,853,273	2,683,116	6 %
South Korea		243,017	173,681	40 %	US	30,689,294	29,963,461	2 %
Mexico		169,720	157,069	8 %	Total Canada & US	33,542,567	32,646,577	3 %
Others		439,954	412,649	7 %	US Live Cattle Imports			
Total		1,191,564	1,060,851	12 %	Mexico - Feeder 1 Jan.-Dec 29 2018	1,255,184	1,165,725	8 %
					Canada 1 Jan.-Dec. 22 2018	628,521	642,784	-2 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period 1 Jan.-Dec. 17 2018	US Beef and Veal Tariff Rate Quota (TRQ) Summary					
	2018			2017		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018
Australia	378,214	216,179	57 %	223,489	59 %	-3 %
New Zealand	213,402	181,491	85 %	175,413	82 %	3 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	19,076	95 %	19,831	99 %	-4 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	64,805	100 %	64,402	99 %	1 %
Total TRQ	696,621	481,751	69 %	483,336	69 %	0 %
TRQ (Australia, N. Z.)	591,616	397,670	67 %	398,902	67 %	0 %
Canada	no limit					
Mexico	no limit					

* Due to the US shutdown, the most recent US weekly TRQ data is not available.

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 31 2018	2018			2017			2018		(tonnes)	
	2018	2017	% chg	2018	2017	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %	0	2	2	0 %
Supp. Quota Authorized	-	5,244	-	-	5,244	-	16,722	6,004	22,725	43 %
Total quota	76,409	81,653	-6 %	76,409	81,653	-6 %	0	0	0	0 %
							0	0	0	0 %
							0	6	6	0 %
							0	0	0	0 %
							0	0	0	0 %
							11,063	6,962	18,025	34 %
							0	0	0	0 %
							9,936	1,866	11,802	22 %
Total	12,312,018	12,312,017	0 %	12,312,018	12,312,017	0 %	37,720	14,839	52,559	100 %

YTD Permits allocated as of:

Argentina	2	0	-
Australia (35,000 mt)	22,725	18,311	24 %
Germany	0	13	-
Ireland	0	76	-
Japan	6	2	149 %
Netherlands	0	80	-
New Zealand (29,600 mt)	18,025	17,706	2 %
United Kingdom	0	60	-
Uruguay	11,802	11,583	2 %
Total	52,560	47,832	10 %

For the period 1 Jan.-Dec. 31 2018

	Percentage of Total Imports			
	Grinding Beef	Cuts	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	31.8 %	26.2 %	11.4 %	12.1 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.2 %
New Zealand	21.0 %	23.2 %	13.2 %	13.8 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %
Uruguay	18.9 %	19.7 %	3.6 %	4.5 %
Total	71.8 %	69.1 %	28.2 %	30.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 29, 2018

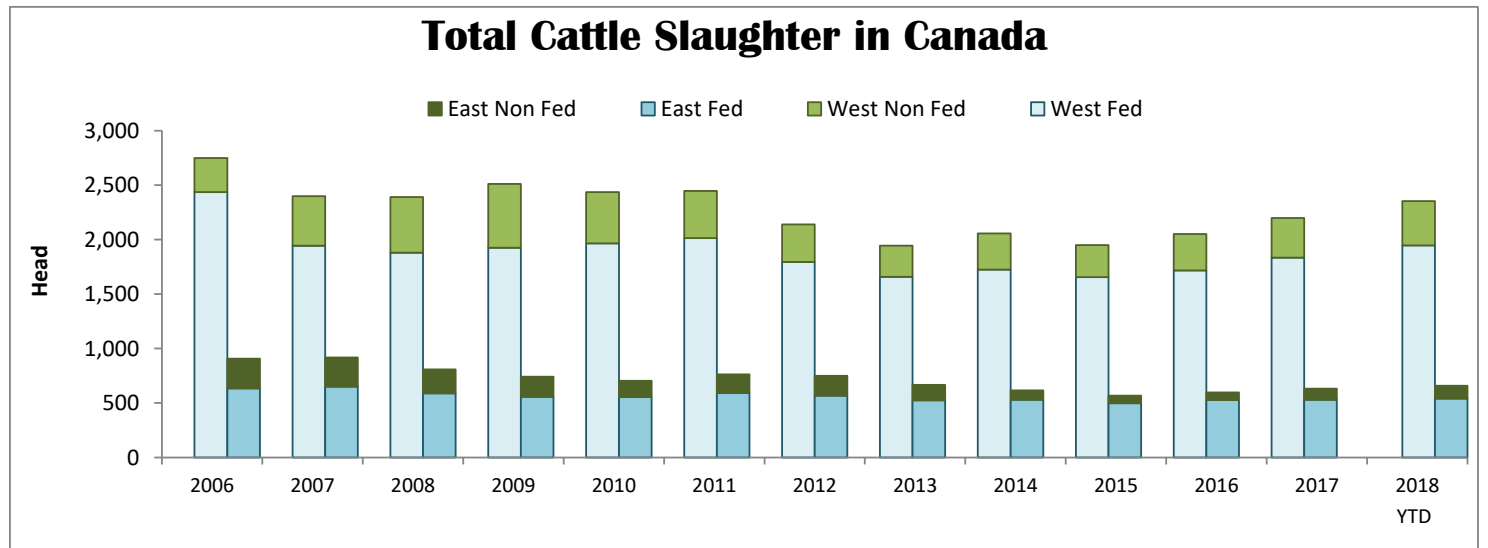
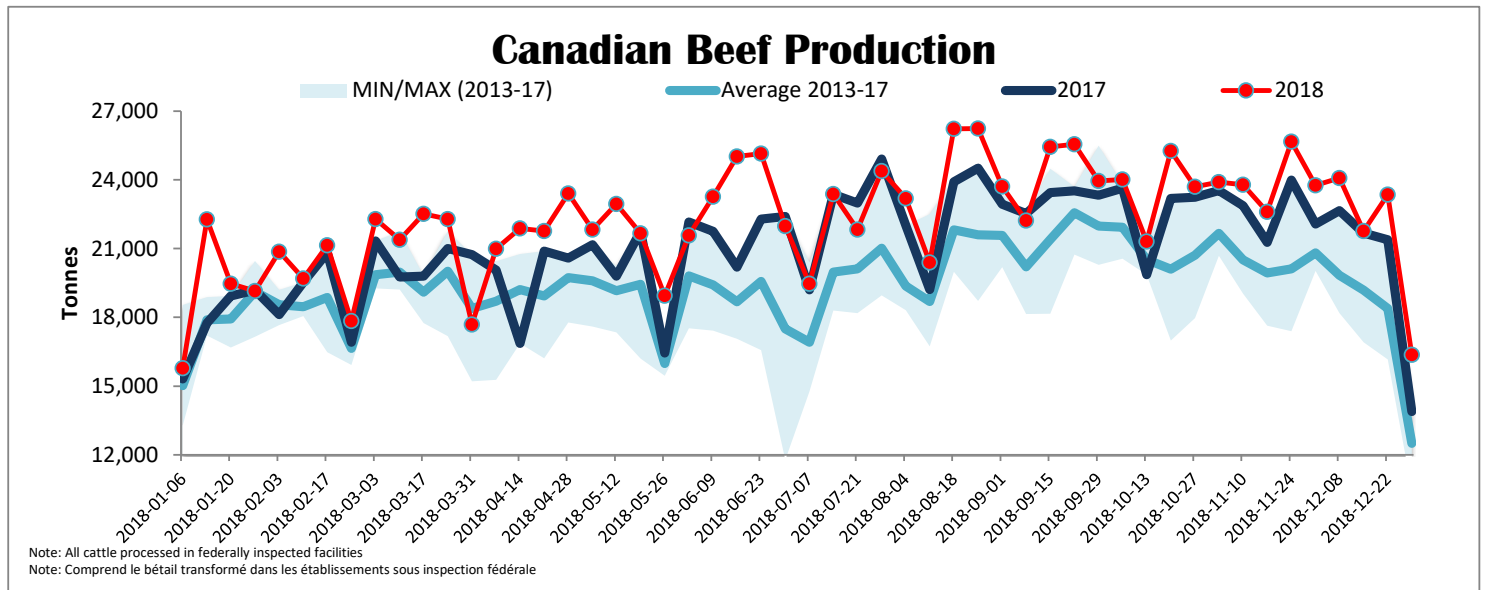
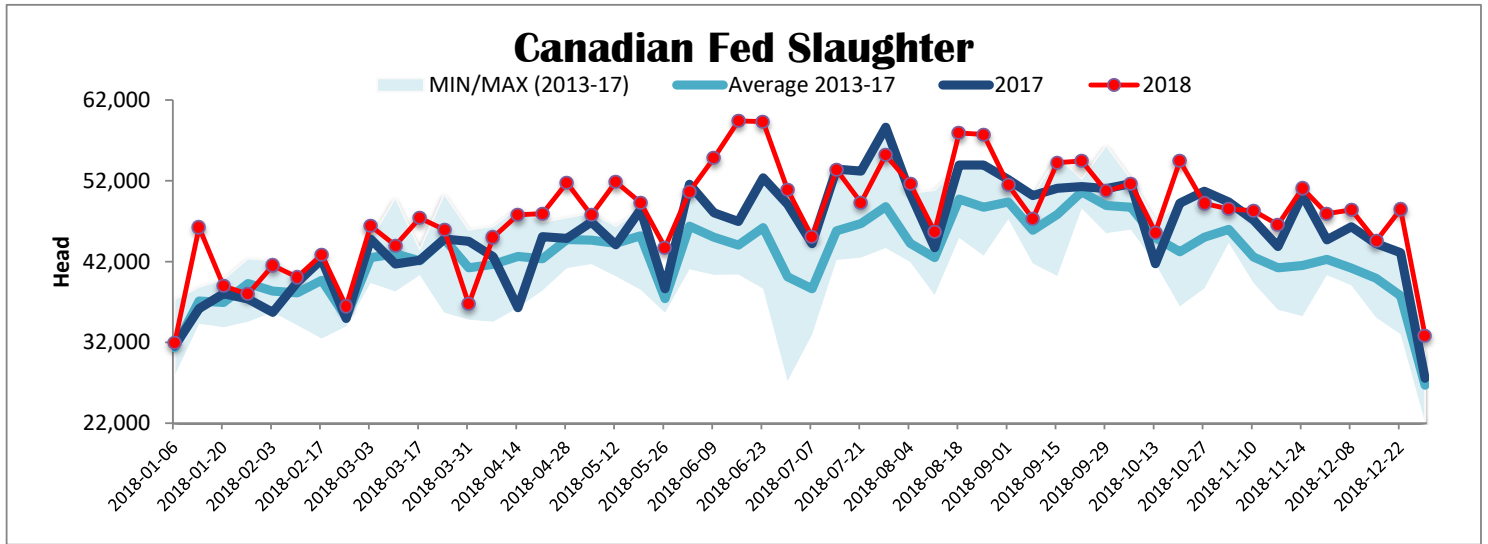
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-12-29	26,611	6,271	32,882		7,580	1,386	8,966		41,848
2018-12-22	37,582	10,877	48,459		9,227	2,033	11,260		59,719
2018-12-15	33,816	10,721	44,537		8,981	2,749	11,730		56,267
2018-12-08	37,347	11,039	48,386		10,267	3,172	13,439		61,825
2018-12-01	36,874	11,047	47,921		11,012	2,529	13,541		61,462
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				December 29, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	943	3.6 %	197	3.1 %	1,140	3.5 %	690	65.2%
AAA	19,111	72.4 %	4,211	66.5 %	23,322	71.3 %	18,046	29.2%
AA	5,841	22.1 %	1,713	27.1 %	7,554	23.1 %	8,209	-8.0%
A	168	0.6 %	59	0.9 %	227	0.7 %	249	-8.8%
B1, 2, 3, 4	337	1.3 %	151	2.4 %	488	1.5 %	353	38.2%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	43,843	2.3 %	16,185	3.0 %	60,028	2.4 %	42,932	39.8 %
AAA	1,207,070	62.7 %	328,140	60.3 %	1,535,210	62.1 %	1,382,341	11.1 %
AA	611,041	31.7 %	179,683	33.0 %	790,724	32.0 %	827,461	-4.4 %
A	33,809	1.8 %	7,881	1.4 %	41,690	1.7 %	44,546	-6.4 %
B1, 2, 3, 4	30,403	1.6 %	12,394	2.3 %	42,797	1.7 %	47,140	-9.2 %

Source: CBGA

Year to Date for the Week Ending December 29, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)