



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 22, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,165,186	1,082,845	8 %	412,571	399,784	3 %	1,577,757	1,482,629	6 %
Heifers	754,284	730,780	3 %	123,628	124,971	-1 %	877,912	855,751	3 %
Cows	383,096	340,799	12 %	113,363	97,942	16 %	496,459	438,741	13 %
Bulls	16,534	17,893	-8 %	597	779	-23 %	17,131	18,672	-8 %
Total	2,319,100	2,172,317	7 %	650,159	623,476	4 %	2,969,259	2,795,793	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	880	878	0 %	942	938	0 %	896	894	0 %
Heifers	825	822	0 %	840	832	1 %	827	823	1 %
Cows	745	742	0 %	670	692	-3 %	728	731	0 %
Bulls	973	1,028	-5 %	943	961	-2 %	972	1,025	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	747,224	703,925	6 %	223,378	217,173	3 %	970,602	921,098	5 %
Non-Fed	136,806	123,048	11 %	34,716	31,064	12 %	171,522	154,112	11 %
Total	884,031	826,973	7 %	258,093	248,237	4 %	1,142,124	1,075,210	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Oct. 31, 2018			
Live Cattle from U.S.			
(head)	2018	2017	% chg
pure bred	5,089	6,394	-20 %
non pure bred	150,208	81,079	85 %
Total	155,297	87,473	78 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 15, 2018			
Live Cattle to U.S.			
(head)	2018	2017	% chg
slaughter steers, heifers, cows	372,381	454,429	-18 %
feeder cattle & calves	193,148	116,731	65 %
bulls	43,715	50,719	-14 %
others	8,134	11,932	-32 %
Total	617,378	633,811	-3 %

Source: USDA - APHIS

Exports For the period Jan. 1 - Oct. 31, 2018			
Beef & Veal Exports to U.S.			
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In

	Fresh Boneless	Frozen Boneless	Total	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	3,422	N/A	0	3,422	3,335	3 %
Primal Cuts	14,564	198,215	2,198	222,797	207,772	7 %
Chuck	4,764	43,213	63	48,127	-	-
Loin	92	18,460	0	19,314	-	-
Brisket	331	14,739	3	15,144	-	-
Flank and Plate	2,872	10,883	2	14,223	-	-
Hip	239	14,425	2	14,769	-	-
Rib	3,781	8,496	795	13,111	-	-
Others	2,485	88,000	1,334	98,109	207,772	N/A
Offals	N/A	N/A	N/A	14,819	18,875	-21 %
Processed	N/A	N/A	N/A	5,369	4,920	9 %
Total	17,986	198,215	2,198	246,406	234,903	5 %

*Primal cut breakdown available as of January 2018

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018			
(tonnes)	2018	2017	% chg
United States	246,406	234,903	5 %
Japan	26,856	22,383	20 %
Hong Kong	16,909	15,742	7 %
Mexico	12,665	14,469	-12 %
China	6,865	6,887	0 %
South Korea	2,977	4,056	-27 %
Philippines	2,729	925	195 %
Taiwan	2,278	3,439	-34 %
Angola	2,201	1,929	14 %
Peru	1,318	1,361	-3 %
Others	9,027	9,548	-5 %
Total	330,231	315,643	5 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018			
('000 \$ CDN)	2018	2017	% chg
United States	1,667,680	1,482,498	12 %
Japan	179,614	139,191	29 %
Hong Kong	141,702	115,734	22 %
Mexico	90,989	97,996	-7 %
China	64,010	68,887	-7 %
South Korea	19,842	25,567	-22 %
Philippines	9,912	4,838	105 %
Taiwan	17,220	23,240	-26 %
Angola	2,184	2,000	9 %
Peru	1,462	1,545	-5 %
Others	37,953	39,978	-5 %
Total	2,232,568	2,001,474	12 %
Cattle Hides & Skins Exports	212,236	255,012	-17 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 8, 2018

	Year to Date for the Week Ending December 8, 2018				Weekly	2018	2017	% chg
	Weekly	2018	2017	% chg				
Slaughter ('000 head)								
Steers	330.2	15,738.6	15,888.3	-1 %	896	879	876	0 %
Heifers	200.9	8,623.3	8,103.3	6 %	835	816	810	1 %
Cows	127.5	5,816.9	5,448.5	7 %	630	647	642	1 %
Bulls	10.4	510.4	523.3	-2 %	854	890	897	-1 %
Total	668.9	30,689.3	29,963.5	2 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)								
Fed		9,467,052	9,289,926	2 %				
Non-Fed		1,912,449	1,799,602	6 %				
Total		11,379,501	11,089,528	3 %				
Total Jan. - Dec. 2017			11,103,149					

* Due to the US shutdown, the most recent US weekly slaughter data is not available.

For the period	Oct. 2018	2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada		300,714	281,672	7 %
Australia		260,885	268,063	-3 %
New Zealand		238,387	227,789	5 %
Others		365,130	389,055	-6 %
Total		1,165,116	1,166,579	0 %
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan		338,872	317,452	7 %
South Korea		243,017	173,681	40 %
Mexico		169,720	157,069	8 %
Others		439,954	412,649	7 %
Total		1,191,564	1,060,851	12 %

National Summary of Beef Graded			
	2018	2017	% chg
November 2018 (Oct'17-Sept'18)			
Prime	9.8 %	7.6 %	6.1 %
Choice	73.1 %	73.7 %	74.9 %
Select	16.9 %	18.5 %	18.9 %

Cattle Slaughter for the Week Ending			2018-12-08
	2018	2017	% chg
Canada	61,825	59,252	4 %
US	668,891	639,206	5 %
Total Canada & US	730,716	698,458	5 %

Cattle Slaughter Year to Date			
	2018	2017	% chg
Canada	2,853,273	2,683,116	6 %
US	30,689,294	29,963,461	2 %
Total Canada & US	33,542,567	32,646,577	3 %

US Live Cattle Imports			
	2018	2017	% chg
Mexico - Feeder 1 Jan.-Dec 22 2018	1,255,184	1,165,725	8 %
Canada 1 Jan.-Dec. 15 2018	617,378	633,811	-3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 17 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	216,179	57 %	223,489	59 %	-3 %	
New Zealand	213,402	181,491	85 %	175,413	82 %	3 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	19,076	95 %	19,831	99 %	-4 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	64,805	100 %	64,402	99 %	1 %	
Total TRQ	696,621	481,751	69 %	483,336	69 %	0 %	
TRQ (Australia, N. Z.)	591,616	397,670	67 %	398,902	67 %	0 %	
Canada	no limit						
Mexico	no limit						

* Due to the US shutdown, the most recent US weekly TRQ data is not available.

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Dec. 25 2018	2018			2017			% chg
	2018	2017	% chg	2018	2017	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	5,244	-				
Total quota	76,409	81,653	-6 %				
YTD Permits allocated as of:	12/25/2018	12/25/2017	% chg				
Argentina	2	0	-				
Australia (35,000 mt)	22,371	18,140	23 %				
Germany	0	13	-				
Ireland	0	76	-				
Japan	6	2	149 %				
Netherlands	0	80	-				
New Zealand (29,600 mt)	17,821	17,577	1 %				
United Kingdom	0	60	-				
Uruguay	11,802	11,583	2 %				
Total	52,002	47,532	9 %				

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 25 2018		2018		2017		% chg	
	(tonnes)	Grinding Beef	Cuts	Total	Total (%)		
Argentina	0	0	2	2	0 %		
Australia	16,456	5,916	22,371	43 %			
Germany	0	0	0	0 %			
Ireland	0	0	0	0 %			
Japan	0	6	6	0 %			
Netherlands	0	0	0	0 %			
New Zealand	11,017	6,804	17,821	34 %			
United Kingdom	0	0	0	0 %			
Uruguay	9,936	1,866	11,802	23 %			
Total	37,408	14,593	52,002	100 %			

For the period 1 Jan.-Dec. 25 2018

Grinding Beef		Percentage of Total Imports	
	2018	2017	2018
Argentina	0.0 %	0.0 %	0.0 %
Australia	31.6 %	26.0 %	11.4 %
Germany	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %
New Zealand	21.2 %	23.3 %	13.1 %
United Kingdom	0.0 %	0.0 %	0.0 %
Uruguay	19.1 %	19.8 %	3.6 %
Total	71.9 %	69.1 %	28.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 22, 2018

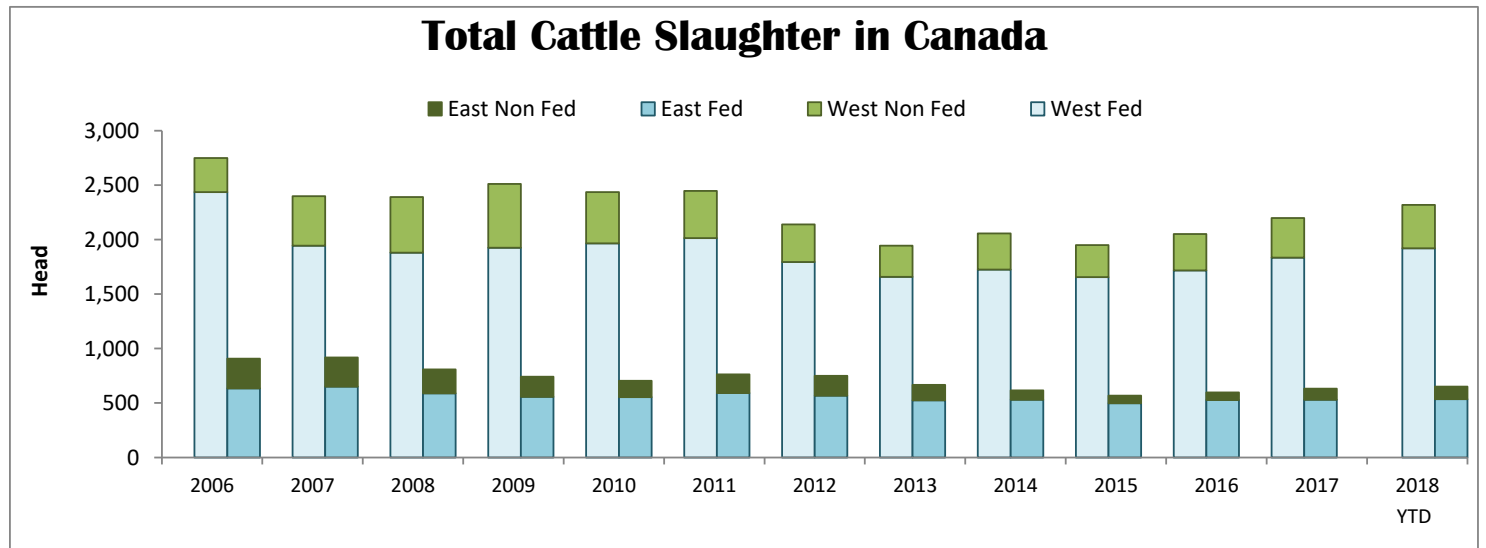
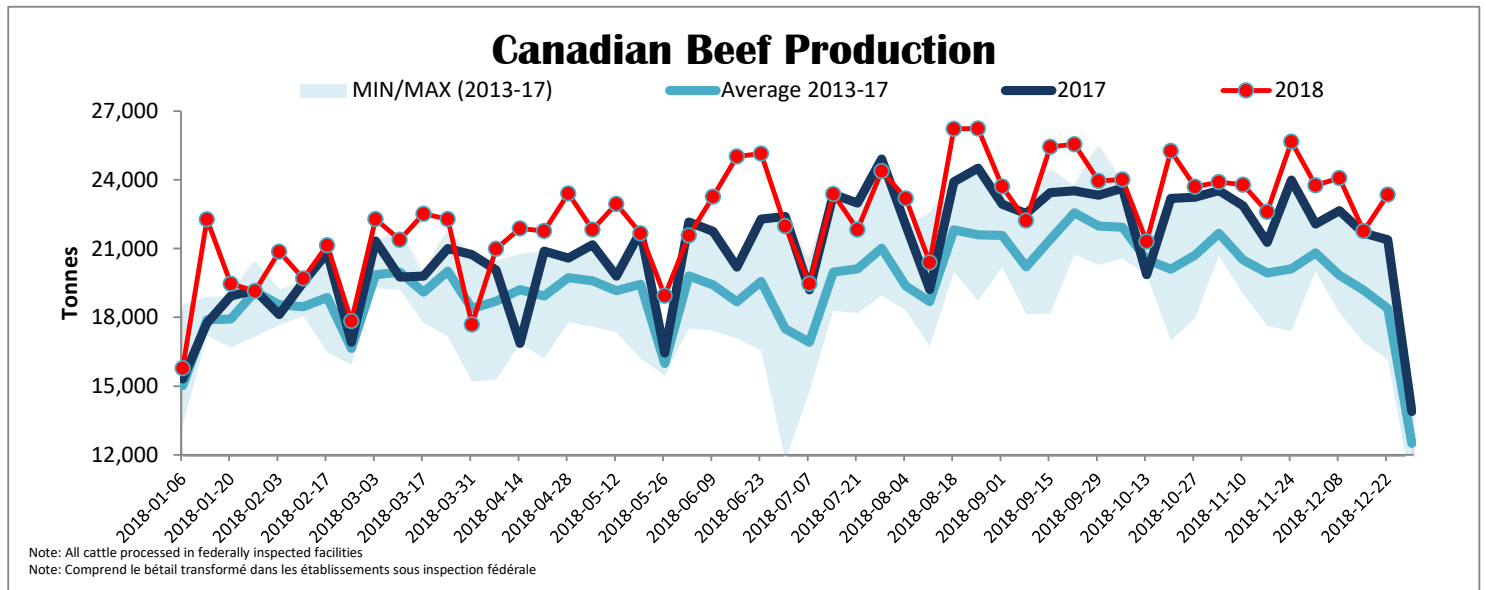
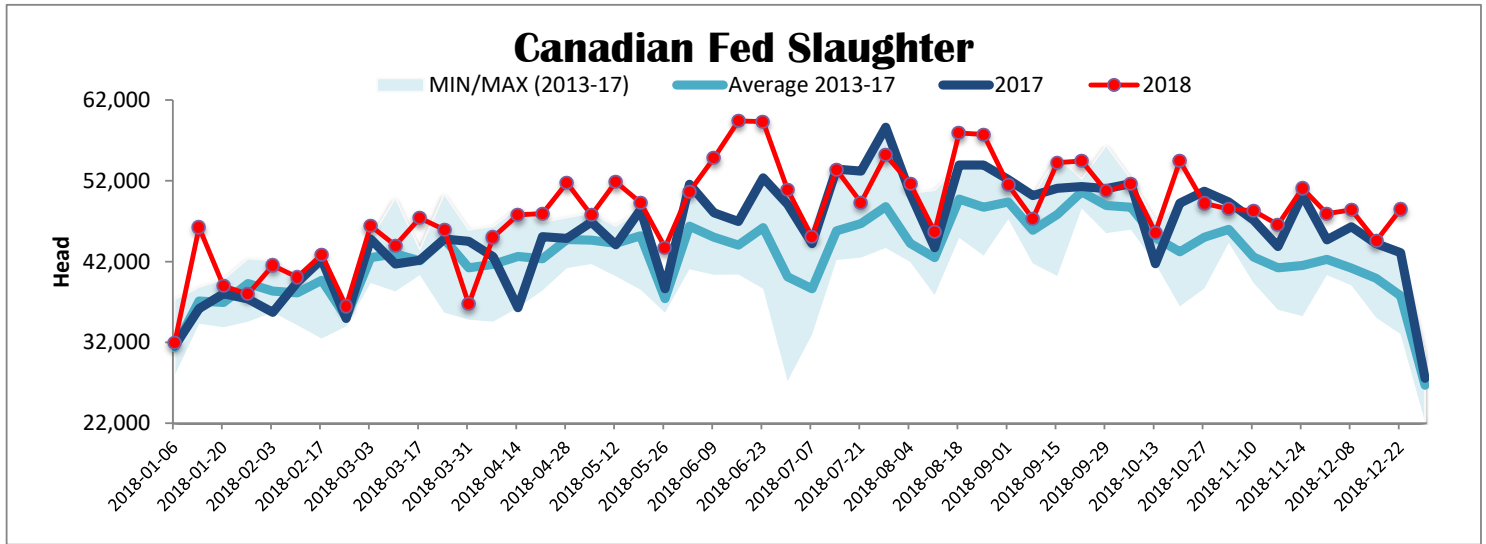
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-12-22	37,582	10,877	48,459		9,227	2,033	11,260		59,719
2018-12-15	33,816	10,721	44,537		8,981	2,749	11,730		56,267
2018-12-08	37,347	11,039	48,386		10,267	3,172	13,439		61,825
2018-12-01	36,874	11,047	47,921		11,012	2,529	13,541		61,462
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,919,470	536,199	2,455,669	48,150	399,630	113,960	513,590	10,070	2,969,259
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				December 22, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	931	2.5 %	365	3.4 %	1,296	2.7 %	1,185	9.4%
AAA	25,532	68.5 %	6,907	63.4 %	32,439	67.4 %	27,957	16.0%
AA	9,804	26.3 %	3,355	30.8 %	13,159	27.3 %	12,446	5.7%
A	446	1.2 %	122	1.1 %	568	1.2 %	602	-5.6%
B1, 2, 3, 4	545	1.5 %	145	1.3 %	690	1.4 %	682	1.2%
	Year-to-date				December 22, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	42,900	2.3 %	15,988	3.0 %	58,888	2.4 %	42,242	39.4 %
AAA	1,187,959	62.5 %	323,929	60.2 %	1,511,888	62.0 %	1,364,295	10.8 %
AA	605,200	31.9 %	177,970	33.1 %	783,170	32.1 %	819,252	-4.4 %
A	33,641	1.8 %	7,822	1.5 %	41,463	1.7 %	44,297	-6.4 %
B1, 2, 3, 4	30,066	1.6 %	12,243	2.3 %	42,309	1.7 %	46,787	-9.6 %

Source: CBGA

Year to Date for the Week Ending December 22, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)