



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 1, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,107,650	1,034,500	7 %	387,082	375,618	3 %	1,494,732	1,410,118	6 %
Heifers	703,075	676,680	4 %	116,480	117,945	-1 %	819,555	794,625	3 %
Cows	355,360	310,915	14 %	105,433	90,684	16 %	460,793	401,599	15 %
Bulls	15,795	16,769	-6 %	573	753	-24 %	16,368	17,522	-7 %
Total	2,181,880	2,038,864	7 %	609,568	585,000	4 %	2,791,448	2,623,864	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	878	878	0 %	940	937	0 %	894	893	0 %
Heifers	823	821	0 %	840	830	1 %	826	822	0 %
Cows	748	745	0 %	671	692	-3 %	730	733	0 %
Bulls	975	1,030	-5 %	945	961	-2 %	974	1,027	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	703,573	663,759	6 %	209,462	203,985	3 %	913,035	867,744	5 %
Non-Fed	127,532	112,862	13 %	32,349	28,798	12 %	159,881	141,661	13 %
Total	831,105	776,621	7 %	241,811	232,784	4 %	1,072,916	1,009,405	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Oct. 31, 2018				Imports For the period Jan. 1 - Dec. 1, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	5,089	6,394	-20 %	United States	111,687	112,360	-1 %
non pure bred	150,208	81,079	85 %	Australia	20,640	16,833	23 %
Total	155,297	87,473	78 %	New Zealand	15,656	16,827	-7 %
				Uruguay	7,564	10,287	-26 %
				Brazil	3,648	1,571	132 %
				Others	7,117	5,440	31 %
				Total	166,311	163,318	2 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 24, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2018	2017	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	348,624	424,698	-18 %	44,769	44,393	1 %	
feeder cattle & calves	183,678	113,127	62 %	1,908	1,939	-2 %	
bulls	41,309	48,375	-15 %				
others	7,495	11,385	-34 %				
Total	581,106	597,585	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2018							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	3,422	N/A	0	N/A	3,422	3,335	3 %
Primal Cuts	14,564	198,215	2,198	7,819	222,797	207,772	7 %
Chuck	4,764	43,213	63	87	48,127	-	-
Loin	92	18,460	0	762	19,314	-	-
Brisket	331	14,739	3	71	15,144	-	-
Flank and Plate	2,872	10,883	2	467	14,223	-	-
Hip	239	14,425	2	103	14,769	-	-
Rib	3,781	8,496	795	39	13,111	-	-
Others	2,485	88,000	1,334	6,290	98,109	207,772	N/A
Offals	N/A	N/A	N/A	N/A	14,819	18,875	-21 %
Processed	N/A	N/A	N/A	N/A	5,369	4,920	9 %
Total	17,986	198,215	2,198	7,819	246,406	234,903	5 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018				Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	246,406	234,903	5 %	United States	1,667,680	1,482,498	12 %
Japan	26,856	22,383	20 %	Japan	179,614	139,191	29 %
Hong Kong	16,909	15,742	7 %	Hong Kong	141,702	115,734	22 %
Mexico	12,665	14,469	-12 %	Mexico	90,989	97,996	-7 %
China	6,865	6,887	0 %	China	64,010	68,887	-7 %
South Korea	2,977	4,056	-27 %	South Korea	19,842	25,567	-22 %
Philippines	2,729	925	195 %	Philippines	9,912	4,838	105 %
Taiwan	2,278	3,439	-34 %	Taiwan	17,220	23,240	-26 %
Angola	2,201	1,929	14 %	Angola	2,184	2,000	9 %
Peru	1,318	1,361	-3 %	Peru	1,462	1,545	-5 %
Others	9,027	9,548	-5 %	Others	37,953	39,978	-5 %
Total	330,231	315,643	5 %	Total	2,232,568	2,001,474	12 %
				Cattle Hides & Skins Exports	212,236	255,012	-17 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 24, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.5	15,086.0	15,238.9	-1 %	Steers	902	878	875	0 %
Heifers	178.1	8,234.1	7,735.9	6 %	Heifers	836	815	808	1 %
Cows	101.2	5,567.6	5,204.5	7 %	Cows	632	647	642	1 %
Bulls	7.8	491.6	501.6	-2 %	Bulls	869	891	898	-1 %
Total	571.6	29,379.4	28,681.0	2 %					
Total Jan. - Dec. 2017			31,699.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,053,718	8,883,216	2 %		2018	2017		
Non-Fed		1,833,527	1,720,404	7 %		November 2018	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total		10,887,245	10,603,619	3 %	Prime	8.9 %	7.6 %	6.1 %	
Total Jan. - Dec. 2017			11,103,149		Choice	73.0 %	73.7 %	74.9 %	
					Select	17.9 %	18.5 %	18.9 %	
					Cattle Slaughter for the Week Ending				
For the period	Oct. 2018	2018	2017	% chg		2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	65,819	62,230	6 %	
Canada		300,714	281,672	7 %	US	571,568	575,154	-1 %	
Australia		260,885	268,063	-3 %	Total Canada & US	637,387	637,384	0 %	
New Zealand		238,387	227,789	5 %	Cattle Slaughter Year to Date				
Others		365,130	389,055	-6 %	Canada	2,729,986	2,566,568	6 %	
Total		1,165,116	1,166,579	0 %	US	29,379,388	28,680,973	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	32,109,371	31,247,541	3 %	
Japan		338,872	317,452	7 %	US Live Cattle Imports				
South Korea		243,017	173,681	40 %	Mexico - Feeder 1 Jan.-Dec 1 2018	1,097,453	1,031,128	6 %	
Mexico		169,720	157,069	8 %	Canada 1 Jan.-Nov. 24 2018	581,106	597,585	-3 %	
Others		439,954	412,649	7 %					
Total		1,191,564	1,060,851	12 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018		2017			
For the period 1 Jan.-Dec. 3 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
					% chg in tonnes entered from 2017 to 2018	
Australia	378,214	209,832	55 %	215,273	57 %	-3 %
New Zealand	213,402	177,515	83 %	170,892	80 %	4 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	18,276	91 %	18,901	95 %	-3 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	64,805	100 %	62,798	97 %	3 %
Total TRQ	696,621	470,628	68 %	468,064	67 %	1 %
TRQ (Australia, N. Z.)	591,616	387,347	65 %	386,165	65 %	0 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

	2018			2017				
For the period 1 Jan.-Dec. 4 2018	2018	2017	% chg	2018 (tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	2	0 %	
Supp. Quota Authorized	-	5,244	-	Argentina	0	2	0 %	
Total quota	76,409	81,653	-6 %	Australia	16,153	5,776	43 %	
				Germany	0	0	0 %	
				Ireland	0	0	0 %	
				Japan	0	6	0 %	
				Netherlands	0	0	0 %	
				New Zealand	10,468	6,572	34 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	9,936	1,866	23 %	
	12/4/2018	12/4/2017	% chg	Total	36,557	14,222	50,778	
Argentina	2	0	-				100 %	
Australia (35,000 mt)	21,929	16,899	30 %					
Germany	0	13	-					
Ireland	0	76	-					
Japan	6	2	149 %					
Netherlands	0	80	-					
New Zealand (29,600 mt)	17,040	16,599	3 %					
United Kingdom	0	60	-					
Uruguay	11,802	11,583	2 %					
Total	50,778	45,312	12 %					

Percentage of Total Imports

	2018		2017	
For the period 1 Jan.-Dec. 4 2018	Grinding Beef	Cuts	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	31.8 %	25.4 %	11.4 %	11.9 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.2 %
New Zealand	20.6 %	23.0 %	12.9 %	13.6 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %
Uruguay	19.6 %	20.8 %	3.7 %	4.8 %
Total	72.0 %	69.2 %	28.0 %	30.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 1, 2018

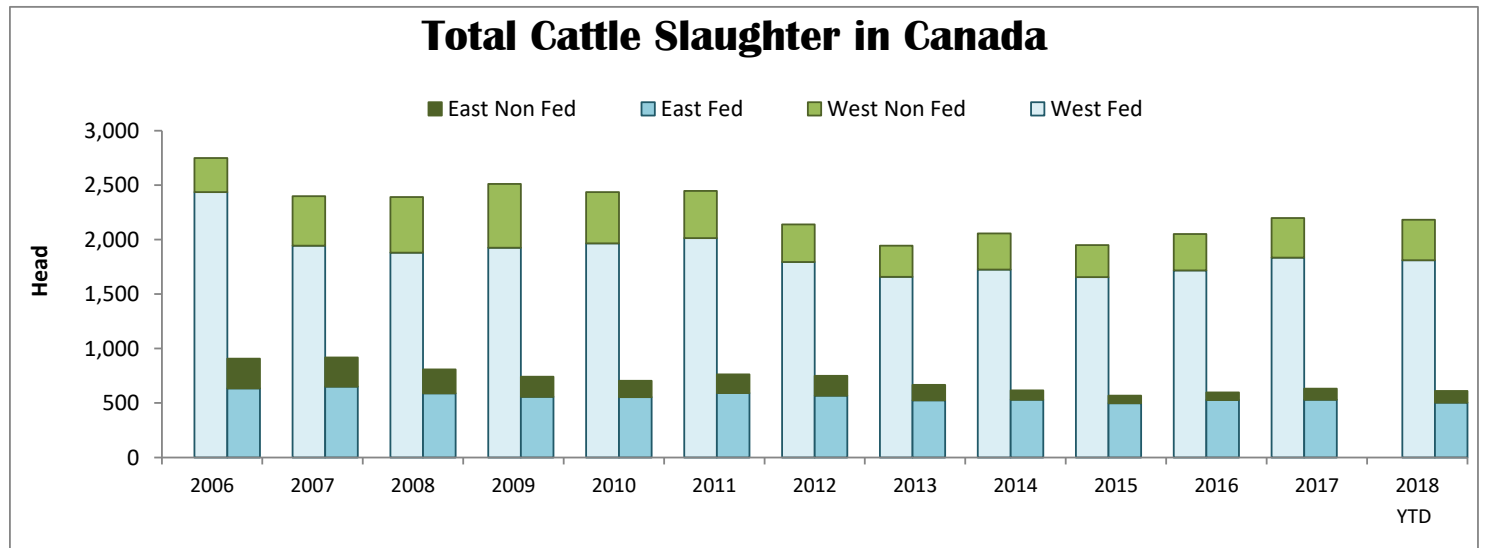
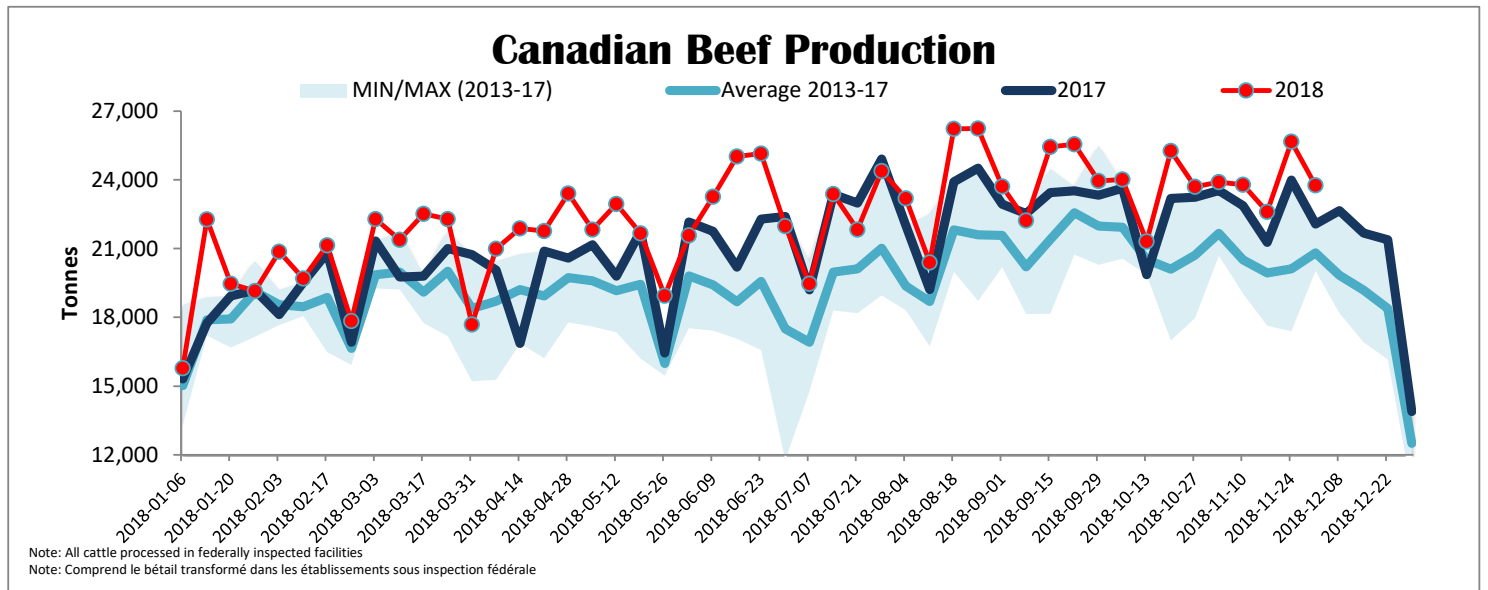
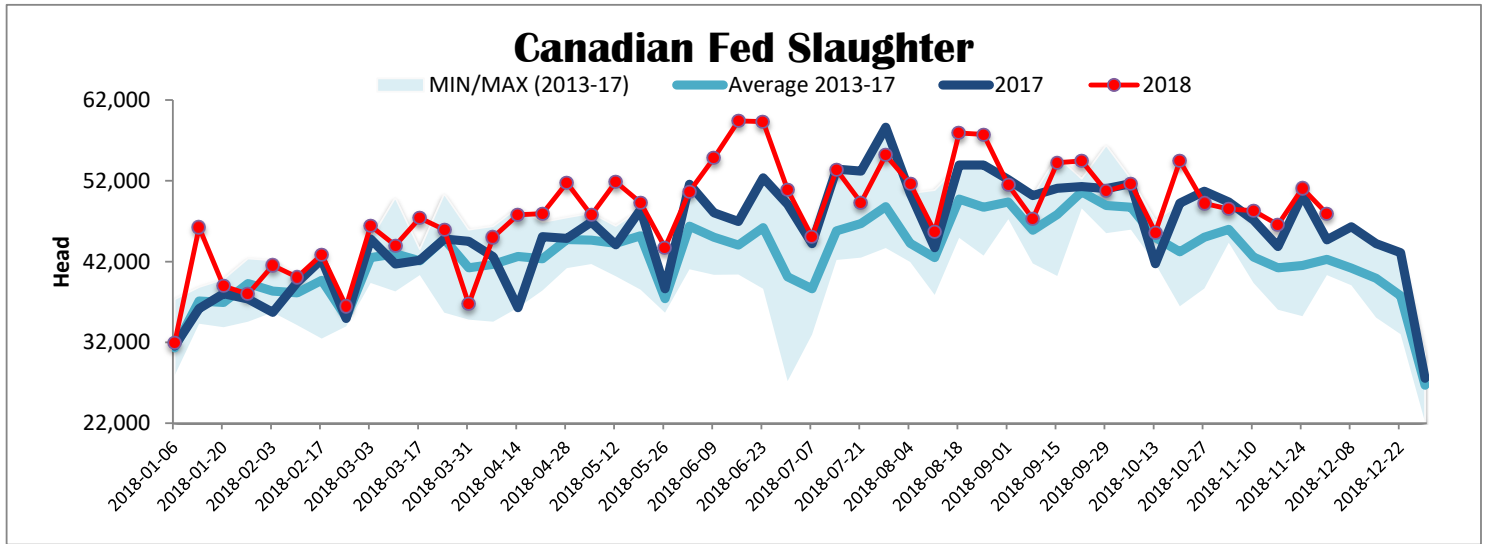
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-12-01	36,874	11,047	47,921		11,012	2,529	13,541		61,462
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,810,725	503,562	2,314,287	48,214	371,155	106,006	477,161	9,941	2,791,448
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				December 1, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	1,532	4.2 %	381	3.4 %	1,913	4.0 %	1,232	55.3%
AAA	24,739	67.8 %	6,968	63.0 %	31,707	66.6 %	28,005	13.2%
AA	9,282	25.4 %	3,351	30.3 %	12,633	26.6 %	13,629	-7.3%
A	411	1.1 %	134	1.2 %	545	1.1 %	593	-8.1%
B1, 2, 3, 4	548	1.5 %	234	2.1 %	782	1.6 %	905	-13.6%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	39,729	2.2 %	14,763	2.9 %	54,492	2.4 %	38,180	42.7 %
AAA	1,114,626	62.2 %	303,209	60.0 %	1,417,835	61.7 %	1,278,365	10.9 %
AA	576,222	32.2 %	168,174	33.3 %	744,396	32.4 %	780,709	-4.7 %
A	32,498	1.8 %	7,374	1.5 %	39,872	1.7 %	42,542	-6.3 %
B1, 2, 3, 4	28,535	1.6 %	11,706	2.3 %	40,241	1.8 %	44,323	-9.2 %

Source: CBGA

Year to Date for the Week Ending December 1, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)