



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 15, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	1,147,186	1,064,234	8 %	404,198	391,772	3 %	1,551,384	1,456,006	7 %
Heifers	734,702	716,243	3 %	121,124	123,026	-2 %	855,826	839,269	2 %
Cows	374,113	330,976	13 %	111,336	95,604	16 %	485,449	426,580	14 %
Bulls	16,290	17,481	-7 %	591	776	-24 %	16,881	18,257	-8 %
Total	2,272,291	2,128,934	7 %	637,249	611,178	4 %	2,909,540	2,740,112	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	879	878	0 %	941	937	0 %	895	894	0 %
Heifers	824	822	0 %	840	831	1 %	827	823	0 %
Cows	746	743	0 %	671	692	-3 %	729	731	0 %
Bulls	974	1,026	-5 %	943	962	-2 %	973	1,023	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	732,107	690,848	6 %	218,733	212,901	3 %	950,840	903,749	5 %
Non-Fed	133,808	119,656	12 %	34,118	30,335	12 %	167,926	149,991	12 %
Total	865,916	810,504	7 %	252,851	243,235	4 %	1,118,767	1,053,739	6 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - Oct. 31, 2018				Imports For the period Jan. 1 - Dec. 15, 2018			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	5,089	6,394	-20 %	United States	116,810	118,071	-1 %
non pure bred	150,208	81,079	85 %	Australia	21,422	17,621	22 %
Total	155,297	87,473	78 %	New Zealand	16,578	17,484	-5 %
				Uruguay	8,101	10,729	-24 %
				Brazil	3,904	1,608	143 %
				Others	7,590	5,785	31 %
				Total	174,405	171,298	2 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 8, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2018	2017	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	364,672	446,775	-18 %	47,102	46,342	2 %	
feeder cattle & calves	191,863	115,864	66 %	2,010	2,027	-1 %	
bulls	43,132	50,048	-14 %				
others	7,866	11,668	-33 %				
Total	607,533	624,355	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2018								
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg	
Carcasses and Half-Carcasses	3,422	N/A	0	N/A	3,422	3,335	3 %	
Primal Cuts	14,564	198,215	2,198	7,819	222,797	207,772	7 %	
Chuck	4,764	43,213	63	87	48,127	-	-	
Loin	92	18,460	0	762	19,314	-	-	
Brisket	331	14,739	3	71	15,144	-	-	
Flank and Plate	2,872	10,883	2	467	14,223	-	-	
Hip	239	14,425	2	103	14,769	-	-	
Rib	3,781	8,496	795	39	13,111	-	-	
Others	2,485	88,000	1,334	6,290	98,109	207,772	N/A	
Offals	N/A	N/A	N/A	N/A	14,819	18,875	-21 %	
Processed	N/A	N/A	N/A	N/A	5,369	4,920	9 %	
Total	17,986	198,215	2,198	7,819	246,406	234,903	5 %	

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018				Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	246,406	234,903	5 %	United States	1,667,680	1,482,498	12 %
Japan	26,856	22,383	20 %	Japan	179,614	139,191	29 %
Hong Kong	16,909	15,742	7 %	Hong Kong	141,702	115,734	22 %
Mexico	12,665	14,469	-12 %	Mexico	90,989	97,996	-7 %
China	6,865	6,887	0 %	China	64,010	68,887	-7 %
South Korea	2,977	4,056	-27 %	South Korea	19,842	25,567	-22 %
Philippines	2,729	925	195 %	Philippines	9,912	4,838	105 %
Taiwan	2,278	3,439	-34 %	Taiwan	17,220	23,240	-26 %
Angola	2,201	1,929	14 %	Angola	2,184	2,000	9 %
Peru	1,318	1,361	-3 %	Peru	1,462	1,545	-5 %
Others	9,027	9,548	-5 %	Others	37,953	39,978	-5 %
Total	330,231	315,643	5 %	Total	2,232,568	2,001,474	12 %
				Cattle Hides & Skins Exports	212,236	255,012	-17 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 8, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	330.2	15,738.6	15,888.3	-1 %	Steers	896	879	876	0 %
Heifers	200.9	8,623.3	8,103.3	6 %	Heifers	835	816	810	1 %
Cows	127.5	5,816.9	5,448.5	7 %	Cows	630	647	642	1 %
Bulls	10.4	510.4	523.3	-2 %	Bulls	854	890	897	-1 %
Total	668.9	30,689.3	29,963.5	2 %					
Total Jan. - Dec. 2017			31,699.3						

Beef Output (tonnes)

Fed	9,467,052	9,289,926	2 %
Non-Fed	1,912,449	1,799,602	6 %
Total	11,379,501	11,089,528	3 %
Total Jan. - Dec. 2017		11,103,149	

National Summary of Beef Graded

	2018	2017	% chg
	November 2018	(Oct'17-Sept'18)	(Oct'16-Sept'17)
Prime	8.9 %	7.6 %	6.1 %
Choice	73.0 %	73.7 %	74.9 %
Select	17.9 %	18.5 %	18.9 %

Cattle Slaughter for the Week Ending

	2018	2017	% chg
Canada	61,825	59,252	4 %
US	668,891	639,206	5 %
Total Canada & US	730,716	698,458	5 %

Cattle Slaughter Year to Date

	2018	2017	% chg
Canada	2,853,273	2,683,116	6 %
US	30,689,294	29,963,461	2 %
Total Canada & US	33,542,567	32,646,577	3 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Dec 15 2018	1,204,882	1,127,689	7 %
Canada 1 Jan.-Dec. 8 2018	607,533	624,355	-3 %

For the period	Oct. 2018	2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	300,714	281,672	7 %	
Australia	260,885	268,063	-3 %	
New Zealand	238,387	227,789	5 %	
Others	365,130	389,055	-6 %	
Total	1,165,116	1,166,579	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan	338,872	317,452	7 %	
South Korea	243,017	173,681	40 %	
Mexico	169,720	157,069	8 %	
Others	439,954	412,649	7 %	
Total	1,191,564	1,060,851	12 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 17 2018	2018		2017		% chg in tonnes entered from 2017 to 2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	216,179	57 %	223,489	59 %	-3 %
New Zealand	213,402	181,491	85 %	175,413	82 %	3 %
Argentina	20,000	0	0 %	0	0 %	-
Uruguay	20,000	19,076	95 %	19,831	99 %	-4 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	64,805	100 %	64,402	99 %	1 %
Total TRQ	696,621	481,751	69 %	483,336	69 %	0 %
TRQ (Australia, N. Z.)	591,616	397,670	67 %	398,902	67 %	0 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Dec. 18 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	5,244	-
Total quota	76,409	81,653	-6 %
YTD Permits allocated as of:	12/18/2018	12/18/2017	% chg
Argentina	2	0	-
Australia (35,000 mt)	22,381	17,782	26 %
Germany	0	13	-
Ireland	0	76	-
Japan	6	2	149 %
Netherlands	0	80	-
New Zealand (29,600 mt)	17,713	17,160	3 %
United Kingdom	0	60	-
Uruguay	11,802	11,583	2 %
Total	51,903	46,756	11 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 18 2018	2018		2017		% chg
	Grinding Beef	Cuts	Total	Total (%)	
Argentina	0	2	2	0 %	
Australia	16,418	5,963	22,381	43 %	
Germany	0	0	0	0 %	
Ireland	0	0	0	0 %	
Japan	0	6	6	0 %	
Netherlands	0	0	0	0 %	
New Zealand	10,941	6,772	17,713	34 %	
United Kingdom	0	0	0	0 %	
Uruguay	9,936	1,866	11,802	23 %	
Total	37,294	14,609	51,903	100 %	
For the period 1 Jan.-Dec. 18 2018	Percentage of Total Imports				
	Grinding Beef	Cuts	Total	Total (%)	
	2018	2017	2018	2017	
Argentina	0.0 %	0.0 %	0.0 %	0.0 %	
Australia	31.6 %	25.9 %	11.5 %	12.1 %	
Germany	0.0 %	0.0 %	0.0 %	0.0 %	
Ireland	0.0 %	0.0 %	0.0 %	0.2 %	
Japan	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	0.0 %	0.0 %	0.0 %	0.2 %	
New Zealand	21.1 %	23.1 %	13.0 %	13.6 %	
United Kingdom	0.0 %	0.0 %	0.0 %	0.1 %	
Uruguay	19.1 %	20.1 %	3.6 %	4.6 %	
Total	71.9 %	69.2 %	28.1 %	30.8 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 15, 2018

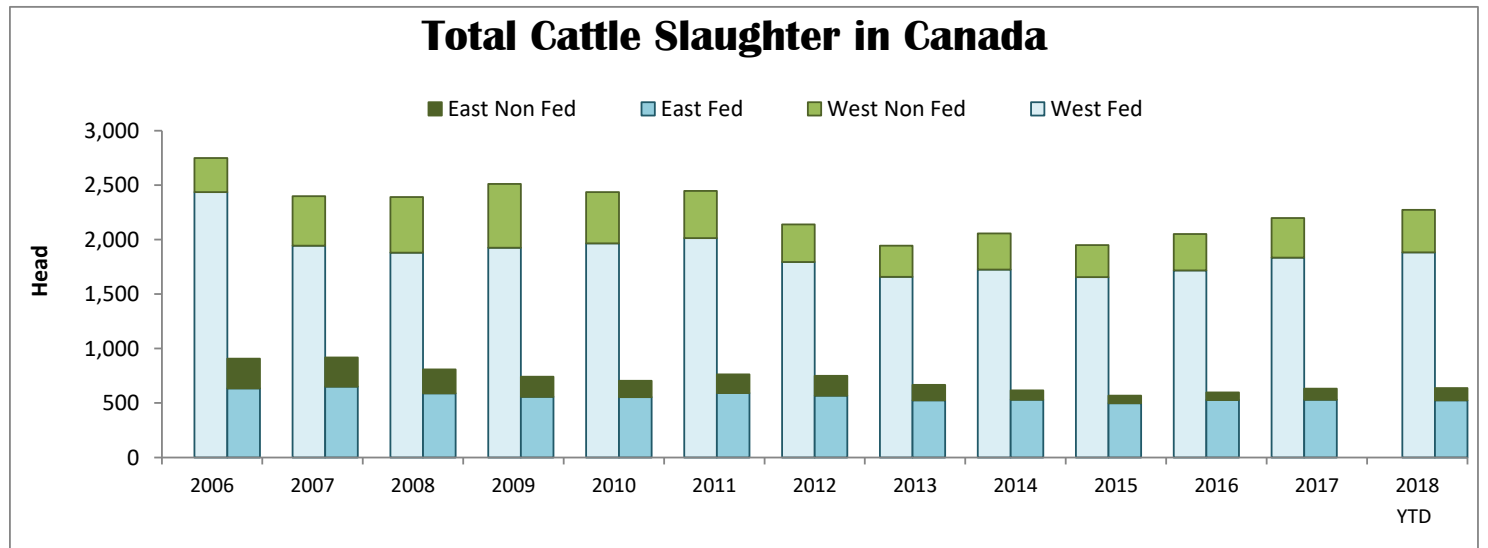
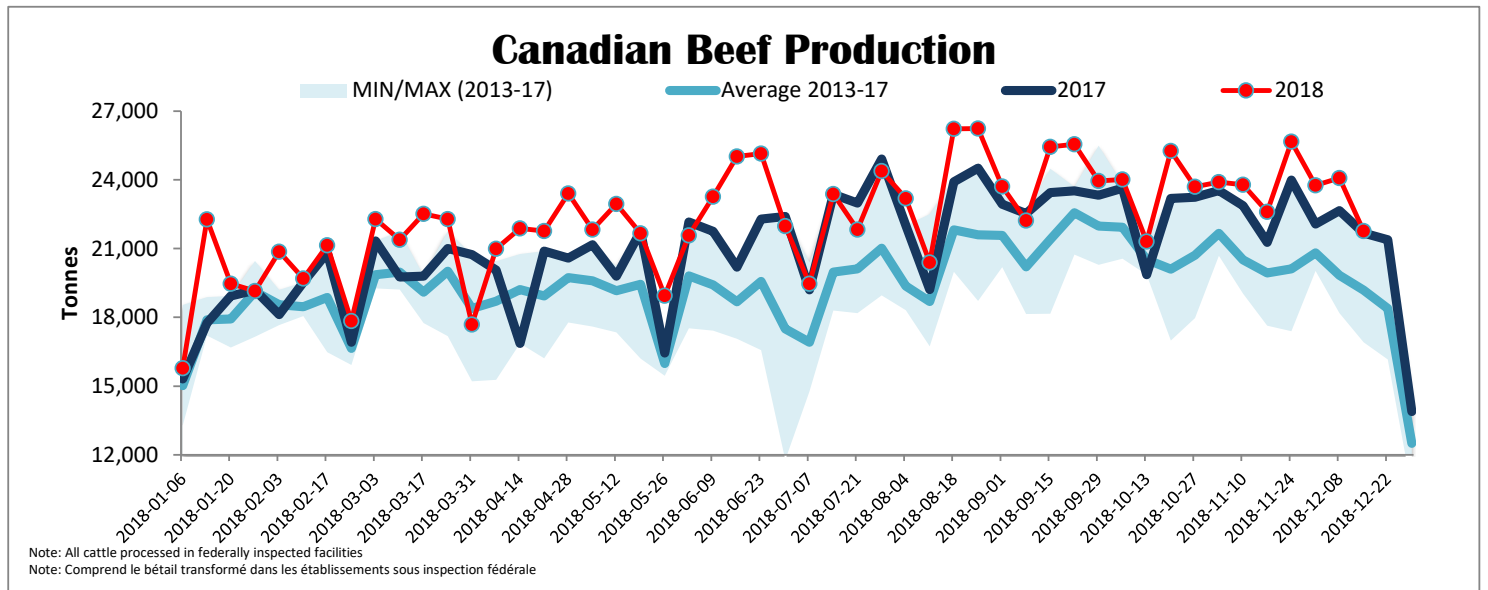
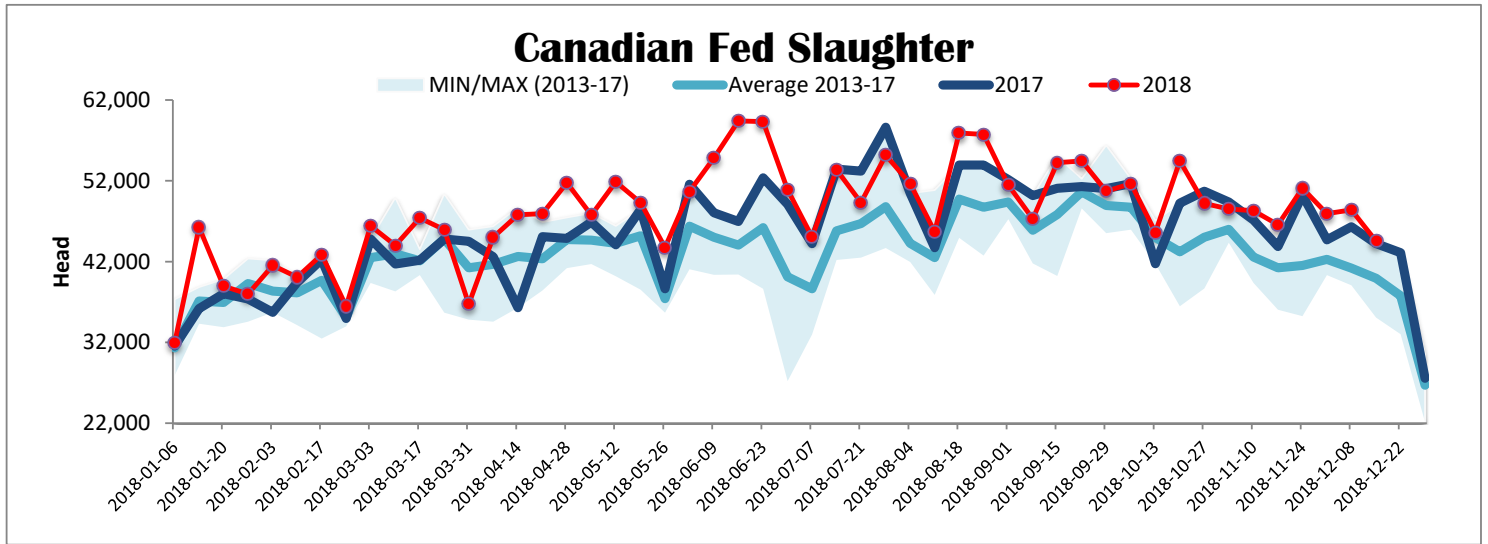
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-12-15	33,816	10,721	44,537		8,981	2,749	11,730		56,267
2018-12-08	37,347	11,039	48,386		10,267	3,172	13,439		61,825
2018-12-01	36,874	11,047	47,921		11,012	2,529	13,541		61,462
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,881,888	525,322	2,407,210	48,144	390,403	111,927	502,330	10,047	2,909,540
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				December 15, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	898	2.7 %	427	4.0 %	1,325	3.0 %	1,469	-9.8 %
AAA	22,235	66.1 %	6,823	63.4 %	29,058	65.4 %	28,693	1.3 %
AA	9,732	28.9 %	3,170	29.4 %	12,902	29.0 %	12,273	5.1 %
A	382	1.1 %	162	1.5 %	544	1.2 %	597	-8.9 %
B1, 2, 3, 4	406	1.2 %	188	1.7 %	594	1.3 %	798	-25.6 %
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	41,969	2.3 %	15,623	3.0 %	57,592	2.4 %	41,057	40.3 %
AAA	1,162,427	62.4 %	317,022	60.1 %	1,479,449	61.9 %	1,336,338	10.7 %
AA	595,396	32.0 %	174,615	33.1 %	770,011	32.2 %	806,806	-4.6 %
A	33,195	1.8 %	7,700	1.5 %	40,895	1.7 %	43,695	-6.4 %
B1, 2, 3, 4	29,521	1.6 %	12,098	2.3 %	41,619	1.7 %	46,105	-9.7 %

Source: CBGA

Year to Date for the Week Ending December 15, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)