



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending October 12, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	796,384	834,341	-5 %	297,890	284,973	5 %	1,094,274	1,119,314	-2 %
Heifers	496,608	561,339	-12 %	117,749	128,225	-8 %	614,357	689,564	-11 %
Cows	256,264	202,382	27 %	71,229	114,738	-38 %	327,493	317,120	3 %
Bulls	3,445	11,995	-71 %	360	1,686	-79 %	3,805	13,681	-72 %
Total	1,552,701	1,610,057	-4 %	487,228	529,622	-8 %	2,039,929	2,139,679	-5 %
Carcass Weight (lbs)									
Steers	870	873	0 %	887	887	0 %	874	876	0 %
Heifers	821	825	0 %	800	799	0 %	817	820	0 %
Cows	683	705	-3 %	654	636	3 %	677	680	0 %
Bulls	896	1,040	-14 %	901	928	-3 %	897	1,026	-13 %
Beef Output (tonnes)									
Fed	500,259	541,584	-8 %	162,922	161,465	1 %	662,875	702,710	-6 %
Non-Fed	80,961	70,525	15 %	21,322	33,881	-37 %	102,330	104,399	-2 %
Total	581,220	612,108	-5 %	184,244	195,346	-6 %	765,205	807,109	-5 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Sept. 14, 2013			IMPORTS	For the period Jan. 1 - Aug. 31, 2013			
	2013	2012	% chg		(# of head)	2013	2012	% chg
Live Cattle				Live Cattle	pure bred	2,288	2,792	-18 %
slaughter steers & heifers	259,868	264,198	-2 %	From U.S.	non pure bred	42,024	29,228	44 %
feeder cattle & calves	192,596	106,505	81 %		Total	44,312	32,020	38 %
cows & bulls	250,322	142,020	76 %	Source: Statistics Canada				
others*	7,125	5,015	42 %	For the period Jan. 1 - Oct. 12, 2013				
Total	709,911	517,738	37 %	Beef and Veal		2013	2012	% chg

* = breeding and others

Source: USDA - APHIS

“Due to the U.S. Government shutdown, the most recent U.S. trade information is unavailable”.

Beef & Veal Exports to US (Tonnes) Jan. 1 - Aug. 31	2013	2012	% chg
Fresh/chilled cuts	110,355	130,037	-15 %
Frozen cuts	8,484	11,297	-25 %
Offals	9,972	10,699	-7 %
Processed	781	796	-2 %
TOTAL	129,593	152,830	-15 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

(tonnes) preliminary	2013	2012	% chg
United States	139,377	132,760	5 %
New Zealand	12,465	17,090	-27 %
Australia	12,113	9,855	23 %
Uruguay	11,501	9,032	27 %
Others	2,858	2,405	19 %
Total	178,315	171,142	4 %
Non-NAFTA Beef/Veal total	35,636	35,689	0 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports (Tonnes)	Jan. 1 to Aug. 31		
	2013	2012	% chg
United States	129,593	152,830	-15 %
Hong Kong	16,882	13,452	26 %
Japan	11,457	7,277	57 %
Mexico	10,240	18,219	-44 %
China	3,223	493	
Egypt	1,383	1,576	-12 %
Macau	1,263	3	
Saudi Arabia	996	60	
South Korea	734	1,220	-40 %
Suriname	458	494	-7 %
Cuba	407	298	37 %
Vietnam	330	120	
United Arab Emirates	166	135	23 %
Italy	131	164	-20 %
United Kingdom	94	71	33 %
Others	5,180	8,277	-37 %
TOTAL	182,537	204,688	-11 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	Jan. 1 to Aug. 31		
	2013	2012	% chg
United States	588,490	678,987	-13 %
Hong Kong	107,207	51,581	
Japan	56,657	42,809	32 %
Mexico	53,071	89,258	-41 %
China	11,887	1,627	
Egypt	1,825	2,827	-35 %
Macau	6,580	20	
Saudi Arabia	10,906	472	
South Korea	3,584	5,793	-38 %
Suriname	2,309	2,014	15 %
Cuba	2,638	2,608	1 %
Vietnam	1,787	402	
United Arab Emirates	1,369	914	50 %
Italy	1,335	1,547	-14 %
United Kingdom	960	646	49 %
Others	14,304	25,595	-44 %
TOTAL	864,909	907,100	-5 %

Source: Statistics Canada



Year To Date for the Week Ending September 14, 2013

"Due to the U.S. Government shutdown, the most recent U.S. slaughter and trade information is unavailable".

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	307.0	11,436.7	11,581.9	-1 %	Steers	867	859	852	1 %
Heifers	171.2	6,484.3	6,622.2	-2 %	Heifers	793	790	786	1 %
Cows	124.1	4,447.1	4,418.6	1 %	Cows	612	621	610	2 %
Bulls	12.6	388.3	384.1	1 %	Bulls	876	885	882	0 %
Total	614.9	22,756.4	23,006.7	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	6,794,486	6,851,269	-1 %
Non-Fed	1,410,603	1,379,126	2 %
Total	8,205,089	8,230,394	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Aug 2013	2012	2011
Prime	3.5 %	3.6 %	3.6 %
Choice	65.2 %	65.2 %	65.2 %
Select	31.2 %	30.9 %	30.7 %

Cattle Slaughter for the Week Ending

2013-09-14

For the period	Jan. - July	2013	2012	% chg		2013	2012	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date				
Canada		309,294	372,603	-17 %	Canada (to Oct. 5)	54,575	40,814	34 %	
Australia		355,992	397,849	-11 %	US (to Sept. 14)	614,938	650,383	-5 %	
New Zealand		402,034	369,987	9 %	Total Canada & US	669,513	691,197	-3 %	
Other		343,652	303,209	13 %					
Total		1,410,972	1,443,648	-2 %					

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	207,582	232,027	-11 %
Canada	280,720	246,863	14 %
Japan	408,376	269,358	52 %
Other	556,439	665,119	-16 %
Total	1,453,117	1,413,367	3 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Sept. 21, 2013)	599,226	1,066,966	-44 %
Canada (Jan. 1 - Sept. 14, 2013)	709,911	517,738	37 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2013			2012			2013 VS 2012
Sept. 30, 2013	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	141,158	37 %	155,228	41 %	-9 %	
New Zealand	213,402	146,587	69 %	135,429	63 %	8 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	15,960	80 %	12,443	62 %	28 %	
Japan	200	64	32 %	5	3 %		
Others	64,805	30,533	47 %	34,597	53 %	-12 %	
Total TRQ	696,621	334,302	48 %	337,702	48 %	-1 %	
TRQ (Australia, N. Z.)	591,616	287,745	49 %	290,657	49 %	-1 %	
Canada	no limit	123,389	n/a	147,207	n/a	-16 %	
Mexico	no limit	66,785	n/a	61,130	n/a	9 %	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2013	2012	% chg
Oct. 14, 2013			
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	12,417	17,390	-29 %
Australia (35000 mt)	13,020	9,401	38 %
Uruguay	11,781	9,247	27 %
Japan	3	0	
Total	37,220	36,038	3 %

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Oct. 14, 2013	2013		(tonnes)		Total Total (%)
	Grinding Beef	Cuts			
	0	3	3	0 %	
Australia	7,526	5,493	13,020	35 %	
New Zealand	5,324	7,093	12,417	33 %	
Uruguay	10,937	843	11,781	32 %	
Total	23,788	13,432	37,220	100 %	
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2013	2012	2013	2012	
Australia	20.2 %	15.1 %	14.8 %	10.9 %	
New Zealand	14.3 %	19.8 %	19.1 %	28.5 %	
Argentina					
Uruguay	29.4 %	23.2 %	2.3 %	2.5 %	
Total	63.9 %	58.1 %	36.1 %	41.9 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending October 12, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-10-12	32,104	11,148	43,252		7,876	1,812	9,688		52,940
2013-10-05	33,225	12,712	45,937		7,008	1,630	8,638		54,575
2013-09-28	34,009	11,527	45,536		6,761	1,465	8,226		53,762
2013-09-21	38,360	10,612	48,972		6,287	1,433	7,720		56,692
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
2013-08-24	31,813	10,921	42,734		5,149	1,695	6,844		49,578
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	1,292,992	415,639	1,708,631	41,674	259,709	71,589	331,298	8,080	2,039,929
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				October 12, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	138	0.4 %	233	2.1 %	371	0.9 %	332	0.9 %
AAA	17,107	53.8 %	6,088	54.0 %	23,195	53.9 %	19,527	54.9 %
AA	13,184	41.5 %	4,168	37.0 %	17,352	40.3 %	14,080	39.6 %
A	719	2.3 %	334	3.0 %	1,053	2.4 %	902	2.5 %
B1, 2, 3, 4	635	2.0 %	442	3.9 %	1,077	2.5 %	704	2.0 %
	Year-to-date				October 12, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	18,286	1.4 %	8,594	2.0 %	26,880	1.6 %	19,243	1.1 %
AAA	714,177	55.3 %	227,525	54.0 %	941,702	55.0 %	963,695	54.2 %
AA	516,446	40.0 %	157,775	37.4 %	674,221	39.4 %	725,365	40.8 %
A	23,026	1.8 %	12,088	2.9 %	35,114	2.1 %	36,011	2.0 %
B1, 2, 3, 4	19,489	1.5 %	15,429	3.7 %	34,918	2.0 %	32,083	1.8 %

Source : Canadian Beef Grading Agency



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Federally Inspected Slaughter

