



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 15, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	847,065	802,216	6 %	293,303	282,498	4 %	1,140,368	1,084,714	5 %
Heifers	533,200	494,732	8 %	92,180	94,333	-2 %	625,380	589,065	6 %
Cows	265,244	232,704	14 %	78,526	67,278	17 %	343,770	299,982	15 %
Bulls	11,799	11,738	1 %	427	615	-31 %	12,226	12,353	-1 %
<b>Total</b>	<b>1,657,308</b>	<b>1,541,390</b>	<b>8 %</b>	<b>464,436</b>	<b>444,724</b>	<b>4 %</b>	<b>2,121,744</b>	<b>1,986,114</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	864	867	0 %	938	932	1 %	883	884	0 %
Heifers	813	810	0 %	842	828	2 %	818	813	1 %
Cows	757	755	0 %	674	695	-3 %	738	742	-1 %
Bulls	982	1,050	-6 %	937	962	-3 %	980	1,045	-6 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	529,919	498,298	6 %	160,376	155,150	3 %	690,295	653,448	6 %
Non-Fed	96,479	85,481	13 %	24,243	21,513	13 %	120,722	106,993	13 %
<b>Total</b>	<b>626,399</b>	<b>583,779</b>	<b>7 %</b>	<b>184,619</b>	<b>176,662</b>	<b>5 %</b>	<b>811,018</b>	<b>760,441</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

<b>Imports</b>				<b>Imports</b>			
For the period Jan. 1 - Jul. 31, 2018				For the period Jan. 1 - Sep. 15, 2018			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	3,907	3,570	9 %	United States	86,457	87,116	-1 %
non pure bred	75,622	35,348	114 %	Australia	14,546	12,404	17 %
<b>Total</b>	<b>79,529</b>	<b>38,918</b>	<b>104 %</b>	New Zealand	11,725	13,460	-13 %
				Uruguay	6,959	7,792	-11 %
				Mexico	2,644	1,881	41 %
				Others	5,311	3,546	50 %
				<b>Total</b>	<b>127,642</b>	<b>126,200</b>	<b>1 %</b>

Source: Statistics Canada

<b>Exports</b>				<b>Exports</b>			
For the period Jan. 1 - Sep. 8, 2018				For the period Jan. 1 - Sep. 8, 2018			
<b>Live Cattle to U.S.</b>				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
(head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	2018	2017	% chg
slaughter steers, heifers, cows	252,220	315,540	-20 %	EU-28 (Beef/Veal total)	33,944	33,951	0 %
feeder cattle & calves	148,558	95,360	56 %		1,337	1,547	-14 %
bulls	30,388	38,159	-20 %				
others	5,523	9,120	-39 %				
<b>Total</b>	<b>436,689</b>	<b>458,179</b>	<b>-5 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b>									
For the period Jan. 1 - Jul. 31, 2018									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg		
<b>Carcasses and Half-Carcasses</b>	<b>2,570</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,570</b>	<b>2,279</b>	<b>13 %</b>		
<b>Primal Cuts</b>	<b>9,311</b>	<b>133,956</b>	<b>1,582</b>	<b>5,746</b>	<b>150,595</b>	<b>138,770</b>	<b>9 %</b>		
Chuck	3,242	28,959	37	75	32,313	-	-		
Loin	55	12,335	0	456	12,847	-	-		
Brisket	222	10,164	2	71	10,459	-	-		
Flank and Plate	1,918	6,918	1	290	9,127	-	-		
Hip	140	9,628	1	70	9,839	-	-		
Rib	2,077	5,230	566	21	7,894	-	-		
Others	1,658	60,721	975	4,762	68,116	138,770	N/A		
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>9,410</b>	<b>11,267</b>	<b>-16 %</b>		
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,473</b>	<b>3,116</b>	<b>11 %</b>		
<b>Total</b>	<b>11,881</b>	<b>133,956</b>	<b>1,582</b>	<b>5,746</b>	<b>166,048</b>	<b>155,432</b>	<b>7 %</b>		

\*Primal cut breakdown available as of January 2018

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>				<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Jul. 31, 2018				For the period Jan. 1 - Jul. 31, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	166,048	155,432	7 %	United States	1,114,816	1,016,862	10 %
Japan	18,064	15,170	19 %	Japan	122,198	96,174	27 %
Hong Kong	11,555	10,239	13 %	Hong Kong	95,268	73,956	29 %
Mexico	8,637	9,787	-12 %	Mexico	61,275	66,654	-8 %
China	3,471	4,773	-27 %	China	32,183	54,262	-41 %
Philippines	1,971	508	288 %	Philippines	7,442	3,120	138 %
South Korea	1,939	2,926	-34 %	South Korea	12,300	17,290	-29 %
Taiwan	1,806	2,033	-11 %	Taiwan	13,334	13,734	-3 %
Angola	1,135	1,294	-12 %	Angola	1,097	1,354	-19 %
Peru	949	1,010	-6 %	Peru	1,137	1,226	-7 %
Others	6,064	6,919	-12 %	Others	22,044	29,946	-26 %
<b>Total</b>	<b>221,638</b>	<b>210,091</b>	<b>5 %</b>	<b>Total</b>	<b>1,483,094</b>	<b>1,374,578</b>	<b>8 %</b>
				<b>Cattle Hides &amp; Skins Exports</b>	<b>153,807</b>	<b>179,064</b>	<b>-14 %</b>

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 8, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	296.2	11,572.0	11,711.4	-1 %	Steers	896	872	867	1 %
Heifers	159.3	6,174.0	5,727.1	8 %	Heifers	819	809	802	1 %
Cows	106.5	4,225.2	3,925.2	8 %	Cows	639	653	646	1 %
Bulls	9.1	374.2	381.7	-2 %	Bulls	883	897	903	-1 %
<b>Total</b>	<b>571.1</b>	<b>22,345.4</b>	<b>21,745.3</b>	<b>3 %</b>					
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>						

						2017	2016
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>		
Fed	6,844,339	6,690,978	2 %		<b>August 2018</b>	(Sept'16-Sept'17)	(Sept'15-Sept'16)
Non-Fed	1,402,786	1,305,698	7 %	Prime	7.5 %	6.1 %	5.8 %
<b>Total</b>	<b>8,247,125</b>	<b>7,996,676</b>	<b>3 %</b>	Choice	74.1 %	74.9 %	73.2 %
<b>Total Jan. - Dec. 2017</b>		<b>11,103,149</b>		Select	18.1 %	18.9 %	20.8 %

	July, 2018	2018	2017	% chg		2018	2017	% chg
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>			
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>								
Canada		203,825	188,084	8 %	Canada	56,231	56,634	-1 %
New Zealand		201,369	186,970	8 %	US	571,080	565,273	1 %
Australia		173,146	171,813	1 %	<b>Total Canada &amp; US</b>	<b>627,311</b>	<b>621,907</b>	<b>1 %</b>
Others		248,264	275,520	-10 %				
<b>Total</b>		<b>826,604</b>	<b>822,386</b>	<b>1 %</b>	<b>Cattle Slaughter Year to Date</b>			

						2018	2017	% chg
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					Canada	2,057,384	1,927,382	7 %
Japan	232,590	216,331	8 %	US	22,345,436	21,745,347	3 %	
South Korea	165,869	114,408	45 %	<b>Total Canada &amp; US</b>	<b>24,402,820</b>	<b>23,672,729</b>	<b>3 %</b>	
Mexico	115,254	104,734	10 %	<b>US Live Cattle Imports</b>				
Others	306,547	277,564	10 %	Mexico - Feeder 1 Jan.-Sep 15 2018	805,124	757,883	6 %	
<b>Total</b>	<b>820,261</b>	<b>713,036</b>	<b>15 %</b>	Canada 1 Jan.-Sep. 8 2018	436,689	458,179	-5 %	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
	2018			2017			% chg in tonnes entered from 2017 to 2018
For the period 1 Jan.-Sep. 17 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	158,659	42 %	163,009	43 %	-3 %	
New Zealand	213,402	163,196	76 %	153,181	72 %	7 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	14,951	75 %	15,820	79 %	-5 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	48,279	74 %	49,827	77 %	-3 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>385,286</b>	<b>55 %</b>	<b>382,038</b>	<b>55 %</b>	<b>1 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>321,856</b>	<b>54 %</b>	<b>316,190</b>	<b>53 %</b>	<b>2 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
	2018	2017	% chg	2018 (tonnes)			
For the period 1 Jan.-Sep. 17 2018				Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	2	2 0 %
Supp. Quota Authorized	-	5,131	-	Australia	11,093	4,154	15,247 39 %
<b>Total quota</b>	<b>76,409</b>	<b>81,540</b>	<b>-6 %</b>	Germany	0	0	0 0 %
				Ireland	0	0	0 0 %
				Japan	0	6	6 0 %
				Netherlands	0	0	0 0 %
				New Zealand	8,163	4,358	12,521 32 %
				United Kingdom	0	0	0 0 %
YTD Permits allocated as of:				Uruguay	9,936	1,866	11,802 30 %
	<b>9/17/2018</b>	<b>9/17/2017</b>	<b>% chg</b>	<b>Total</b>	<b>29,191</b>	<b>10,385</b>	<b>39,577 100 %</b>

	9/17/2018	9/17/2017	% chg	For the period 1 Jan.-Sep. 17 2018			
Argentina	2	0	-	Grinding Beef	Percentage of Total Imports		
Australia (35,000 mt)	15,247	12,535	22 %	2018	2017	2018	2017
Germany	0	13	-	Argentina	0.0 %	0.0 %	0.0 %
Ireland	0	76	-	Australia	28.0 %	21.9 %	10.5 %
Japan	6	2	161 %	Germany	0.0 %	0.0 %	0.0 %
Netherlands	0	80	-	Ireland	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	12,521	13,077	-4 %	Japan	0.0 %	0.0 %	0.0 %
United Kingdom	0	60	-	Netherlands	0.0 %	0.0 %	0.2 %
Uruguay	11,802	11,583	2 %	New Zealand	20.6 %	21.9 %	11.0 %
<b>Total</b>	<b>39,577</b>	<b>37,426</b>	<b>6 %</b>	United Kingdom	0.0 %	0.0 %	0.2 %
				Uruguay	25.1 %	25.1 %	4.7 %
				<b>Total</b>	<b>73.8 %</b>	<b>69.0 %</b>	<b>26.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 15, 2018

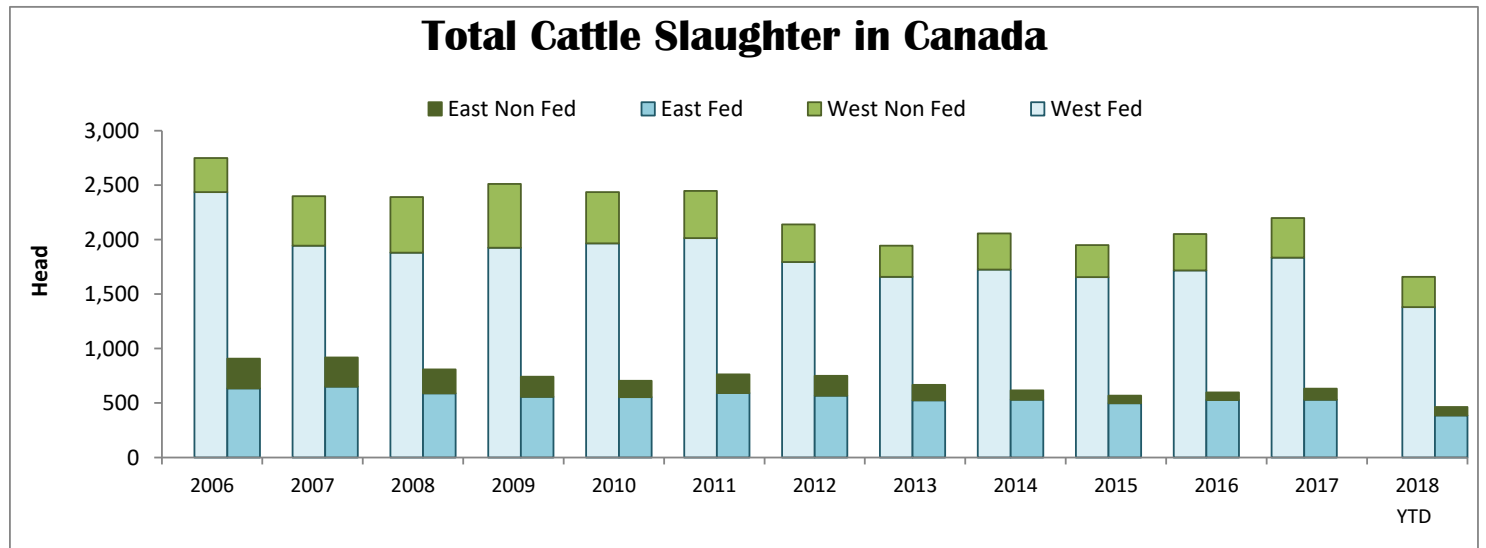
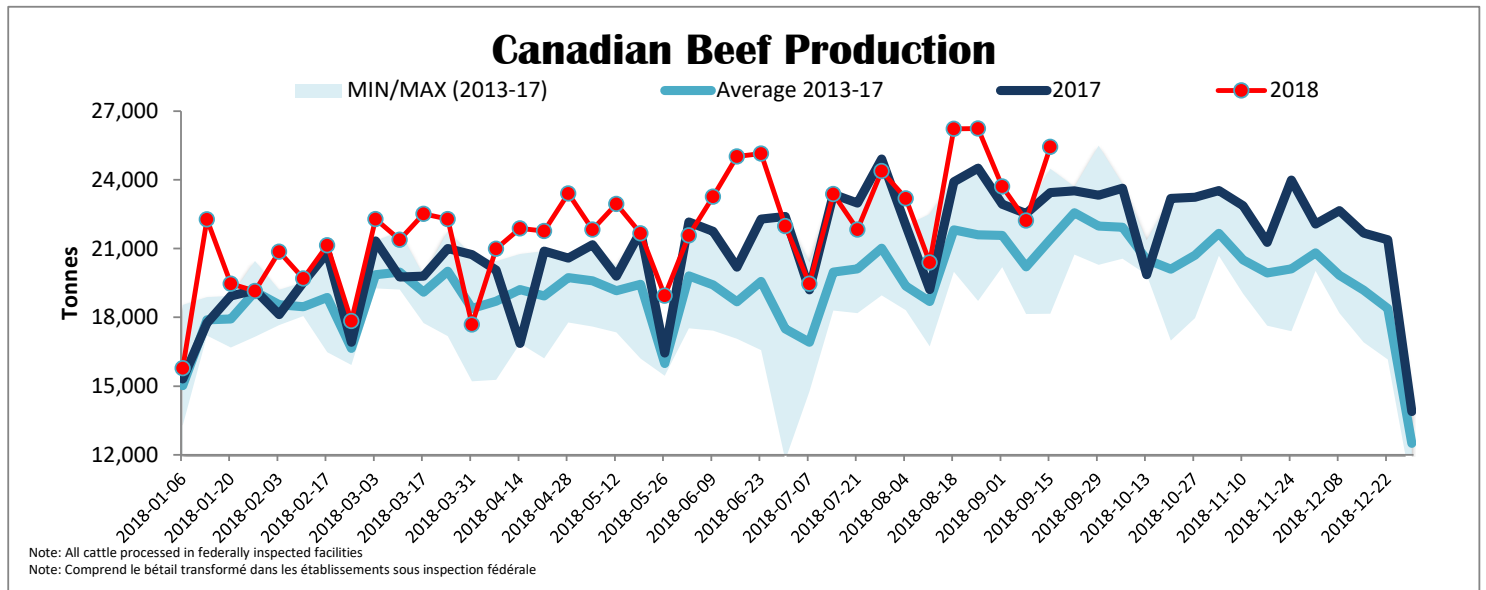
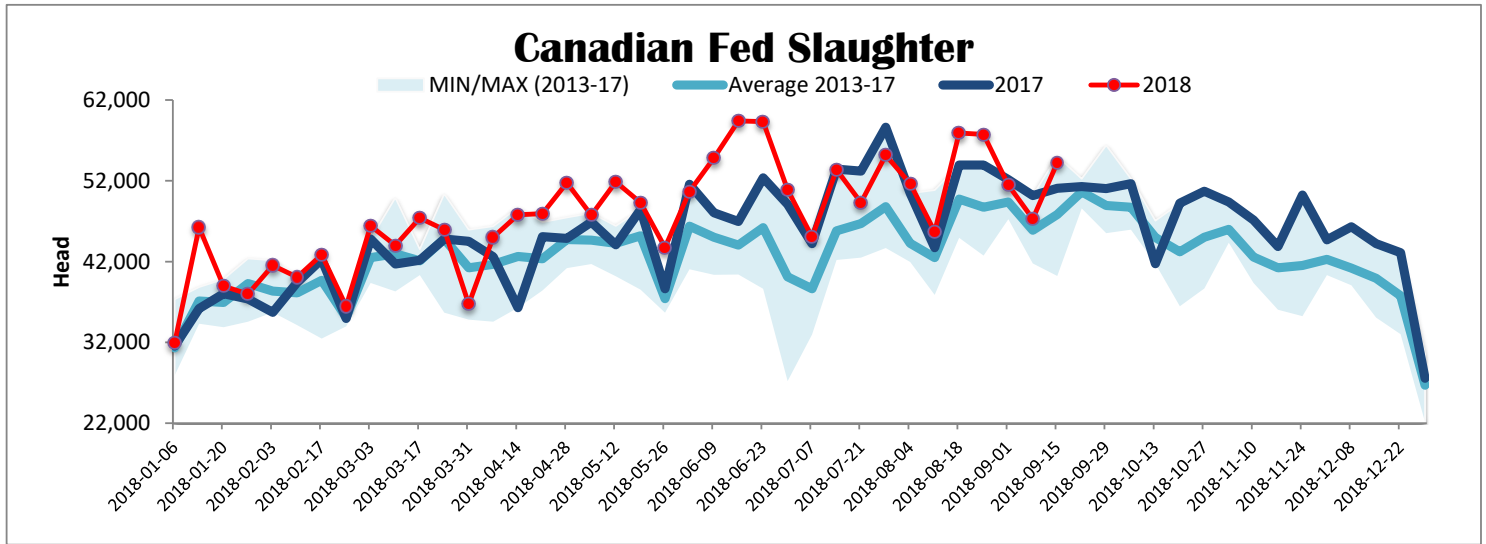
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-09-15	42,880	11,355	54,235		7,942	2,183	10,125		64,360
2018-09-08	37,573	9,730	47,303		6,967	1,961	8,928		56,231
2018-09-01	40,028	11,442	51,470		6,979	2,347	9,326		60,796
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>1,380,265</b>	<b>385,483</b>	<b>1,765,748</b>	<b>47,723</b>	<b>277,043</b>	<b>78,953</b>	<b>355,996</b>	<b>9,622</b>	<b>2,121,744</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				September 15, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	860	2.0 %	290	2.6 %	1,150	2.1 %	591	94.6%
AAA	27,979	65.9 %	6,542	57.8 %	34,521	64.2 %	28,772	20.0%
AA	12,203	28.8 %	3,999	35.3 %	16,202	30.1 %	19,065	-15.0%
A	621	1.5 %	161	1.4 %	782	1.5 %	1,063	-26.4%
B1, 2, 3, 4	768	1.8 %	335	3.0 %	1,103	2.1 %	1,177	-6.3%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	27,345	2.0 %	11,035	2.9 %	38,380	2.2 %	26,065	47.2 %
AAA	830,493	60.8 %	230,403	59.5 %	1,060,896	60.5 %	949,318	11.8 %
AA	457,631	33.5 %	131,301	33.9 %	588,932	33.6 %	614,529	-4.2 %
A	27,817	2.0 %	5,833	1.5 %	33,650	1.9 %	34,960	-3.7 %
B1, 2, 3, 4	21,917	1.6 %	8,444	2.2 %	30,361	1.7 %	32,663	-7.0 %

Source: CBGA

Year to Date for the Week Ending September 15, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)