

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 10, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	748,983	694,618	8 %	265,140	240,097	10 %	1,014,123	934,715	8 %
Heifers	423,225	430,809	-2 %	94,542	92,439	2 %	517,767	523,248	-1 %
Cows	208,070	190,015	10 %	44,560	46,928	-5 %	252,630	236,943	7 %
Bulls	7,983	5,779	38 %	574	720	-20 %	8,557	6,499	32 %
Total	1,388,261	1,321,221	5 %	404,816	380,184	6 %	1,793,077	1,701,405	5 %

Carcass Weight (lbs)

Steers	902	863	4 %	952	912	4 %	915	876	4 %
Heifers	839	810	4 %	844	815	4 %	840	811	4 %
Cows	786	734	7 %	690	693	0 %	769	726	6 %
Bulls	1,025	1,017	1 %	927	973	-5 %	1,018	1,012	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	468,373	431,224	9 %	151,027	133,723	13 %	619,402	564,958	10 %
Non-Fed	78,031	66,097	18 %	14,222	15,109	-6 %	92,253	81,198	14 %
Total	546,404	497,321	10 %	165,248	148,832	11 %	711,655	646,156	10 %

EXPORTS (head)

For the period Jan. 1 - Sept. 3, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	197,736	139,473	42 %
feeder cattle & calves	150,746	244,968	-38 %
cows & bulls	172,651	183,759	-6 %
others*	11,088	9,559	16 %
Total	532,221	577,759	-8 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Fresh/chilled cuts	127,705	110,352	16 %
Frozen cuts	7,853	7,862	0 %
Offals	12,908	10,500	23 %
Processed	2,036	1,465	39 %
Total	150,502	130,178	16 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - July 31, 2016

	2016	2015	% chg
Live Cattle pure bred	1,875	2,662	-30 %
From U.S. non pure bred	9,952	18,616	-47 %
Total	11,827	21,278	-44 %

Source: Statistics Canada

For the period Jan. 1 - Sept. 10, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	83,494	89,032	-6 %
Australia	20,446	29,327	-30 %
New Zealand	13,134	13,365	-91 %
Uruguay	908	9,689	-2 %
Chile	380	481	-21 %
Others	13,806	1,513	-8 %
Total	132,169	143,407	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	42,786	52,651	-19 %
EU-28 (Beef/Veal total)	658	0	

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - July 31, 2016

(tonnes)	2016	2015	% chg
United States	150,502	130,178	16 %
Hong Kong	11,751	7,666	53 %
Japan	11,410	8,682	31 %
Mexico	8,233	11,594	-29 %
South Korea	3,426	526	
China	2,668	8,923	-70 %
Egypt	1,645	1,045	57 %
Saudi Arabia	1,212	903	34 %
Peru	796	150	
Colombia	545	271	
Angola	544	828	-34 %
Philippines	460	481	-5 %
Mozambique	425	0	
Chile	409	226	81 %
Ivory Coast	332	379	-12 %
Others	1,626	2,413	-33 %
TOTAL	195,983	174,265	12 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - July 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	940,562	902,186	4 %
Hong Kong	75,185	64,466	17 %
Japan	75,316	48,556	55 %
Mexico	59,700	95,091	-37 %
South Korea	23,212	4,073	
China	23,335	70,111	-67 %
Egypt	2,260	2,365	-4 %
Saudi Arabia	14,147	8,659	63 %
Peru	1,236	270	
Colombia	583	342	71 %
Angola	459	1,001	-54 %
Philippines	3,698	3,887	-5 %
Mozambique	383	0	
Chile	3,166	1,063	
Ivory Coast	329	435	-24 %
Others	10,265	14,488	-29 %
TOTAL	1,233,835	1,216,992	1 %
Cattle Hides & Skins Exports	164,622	196,201	-16 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 3, 2016

	Weekly	2016			2015			Weekly	2016			2015			
		2016	2015	% chg	2016	2015	% chg		2016	2015	% chg	2016	2015	% chg	
Slaughter ('000 head)															
Steers	332.6	11,059.0	10,239.3	8 %	Steers	898	882	879	0 %						
Heifers	162.8	5,006.0	4,970.3	1 %	Heifers	812	814	807	1 %						
Cows	105.4	3,571.3	3,411.4	5 %	Cows	635	647	649	0 %						
Bulls	11.8	328.7	306.6	7 %	Bulls	905	911	916	-1 %						
Total	612.6	19,964.9	18,927.6	5 %											
Total (Jan. To Dec. 2015)			28,656.6												

Beef Output (tonnes)

Fed	6,283,018	5,911,833	6 %
Non-Fed	1,186,225	1,133,533	5 %
Total	7,469,244	7,045,366	6 %
Total (Jan. To Dec. 2015)		10,618,637	

National Summary of Beef Graded

	2015	2014
Jul 2016	(Sept. -Sept.)	(Sept. - Sept.)
Prime	4.9 %	4.2 %
Choice	74.2 %	68.4 %
Select	20.7 %	27.3 %

Cattle Slaughter for the Week Ending

For the period	Jan. - July 2016	2016			2015			
		2016	2015	% chg	2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		182,689	160,230	14 %	Canada	58,895	52,508	12 %
Australia		243,561	354,124	-31 %	US	612,643	552,591	11 %
New Zealand		217,236	227,696	-5 %	Total Canada & US	671,538	605,099	11 %
Other		215,498	235,712	-9 %				
Total		858,984	977,762	-12 %	Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada	1,739,101	1,650,161	5 %
Mexico		97,892	89,230	10 %	US	19,964,941	18,927,617	5 %
Canada		80,941	89,035	-9 %	Total Canada & US	21,704,042	20,577,778	5 %
Japan		171,220	158,161	8 %	US Live Cattle Imports			
Other		271,889	266,616	2 %	Mexico - Feeder (Jan 1-Sept. 10, 2016)	609,748	789,622	-23 %
Total		621,943	603,042	3 %	Canada (Dec. 27 - Sept. 3, 2016)	532,221	577,759	-8 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Sept. 12, 2016							
Australia	378,214	202,922	54 %	300,356	79%	-32 %	
New Zealand	213,402	169,629	79 %	175,899	82%	-4 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	14,448	72 %	13,598	68%	6 %	
Japan	200	139	69 %	110	55%	26 %	
Others	64,805	33,273	51 %	32,672	50%	4278550 %	
Total TRQ	696,621	420,411	60 %	522,635	75 %	-20 %	
TRQ (Australia, N. Z.)	591,616	372,552	63 %	476,255	81 %	-22 %	
Canada	no limit	N/A	n/a	137,239	n/a	N/A	
Mexico	no limit	N/A	n/a	97,436	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
	2016	2015	% chg	2016	2015	% chg
Sept. 13, 2016						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of:						
2016-09-13						
2015-09-13						
New Zealand (29600 mt)	14,529	13,202	10 %			
Australia (35000 mt)	25,467	30,319	-16 %			
Ireland	16	-	-			
Uruguay	11,402	11,805	-3 %			
United Kingdom	383	-	-			
Japan	4	4	-5 %			
Total	51,801	55,330	-6 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Sept. 13, 2016								
Japan	0	4	4	0.0 %				
Australia	19,460	6,007	25,467	49.2 %				
New Zealand	8,562	5,966	14,529	28.0 %				
Ireland	0	16	16	0.0 %				
Uruguay	9,217	2,185	11,402	22.0 %				
United Kingdom	84	299	383	0.7 %				
Total	37,323	14,478	51,801	100.0 %				
	Percentage of Total Imports							
	Grinding Beef	Cuts			Grinding Beef	Cuts		
	2016	2015	2016	2015	2016	2015	2016	2015
Australia	37.6 %	39.1 %	11.6 %	15.7 %				
New Zealand	16.5 %	13.6 %	11.5 %	10.3 %				
Uruguay	17.8 %	19.3 %	4.2 %	2.0 %				
United Kingdom	0.2 %	0.0 %	0.6 %	0.0 %				
Total	72.1 %	72.1 %	27.9 %	27.9 %				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)

**Beef Supply at a Glance**

Year to Date for the Week Ending September 10, 2016

	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-09-10	39,000	10,079	49,079		3,791	1,106	4,897		53,976
2016-09-03	40,750	11,219	51,969	0	5,649	1,277	6,926		58,895
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	142,870	43,057	185,927	46,482	20,791	4,642	25,433		211,360
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,172,208	359,682	1,531,890	47,267	216,053	45,134	261,187	7,255	1,793,077
Total 2015	1,626,737	491,416	2,118,153	40,734	289,742	67,401	357,143	6,868	2,475,296

Grading								
	Weekly Totals				September 10, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	810	2.1 %	290	2.9 %	1,100	2.3 %	769	43.0%
AAA	27,315	70.5 %	5,124	50.8 %	32,439	66.4 %	27,724	17.0%
AA	9,314	24.0 %	4,107	40.7 %	13,421	27.5 %	14,863	-9.7%
A	238	0.6 %	279	2.8 %	517	1.1 %	737	-29.9%
B1, 2, 3, 4	1,094	2.8 %	281	2.8 %	1,375	2.8 %	1,484	-7.3%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	22,021	1.9 %	15,496	4.3 %	37,517	2.5 %	29,265	28.2 %
AAA	752,005	64.8 %	202,899	56.4 %	954,904	62.8 %	868,955	9.9 %
AA	353,890	30.5 %	125,695	35.0 %	479,585	31.6 %	499,652	-4.0 %
A	15,179	1.3 %	7,653	2.1 %	22,832	1.5 %	25,672	-11.1 %
B1, 2, 3, 4	16,927	1.5 %	7,899	2.2 %	24,826	1.6 %	25,323	-2.0 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending September 10, 2016

Federally Inspected Slaughter

