



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 30, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	856,930	836,652	2 %	300,388	293,324	2 %	1,157,318	1,129,976	2 %
Heifers	520,636	465,764	12 %	98,139	99,851	-2 %	618,775	565,615	9 %
Cows	243,571	222,550	9 %	70,856	48,423	46 %	314,427	270,973	16 %
Bulls	12,520	8,854	41 %	630	636	-1 %	13,150	9,490	39 %
Total	1,633,657	1,533,820	7 %	470,013	442,234	6 %	2,103,670	1,976,054	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	870	905	-4 %	932	950	-2 %	886	916	-3 %
Heifers	812	840	-3 %	828	843	-2 %	814	841	-3 %
Cows	754	782	-4 %	694	689	1 %	741	765	-3 %
Bulls	1,047	1,023	2 %	964	927	4 %	1,043	1,017	3 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	531,125	521,921	2 %	164,168	164,895	0 %	695,294	686,816	1 %
Non-Fed	89,473	83,216	8 %	22,633	15,440	47 %	112,106	98,656	14 %
Total	620,598	605,137	3 %	186,801	180,335	4 %	807,399	785,472	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Sep. 23, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	233,417	217,776	7 %
feeder cattle & calves	98,861	157,859	-37 %
cows & bulls	142,647	189,196	-25 %
others*	9,468	12,086	-22 %
Total	484,393	576,917	-16 %
* = breeding and others Source: USDA - APHIS			

Beef & Veal Exports to US	For the period Jan. 1 - Jul. 31, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	133,761	127,807	5 %
Frozen cuts	7,291	7,857	-7 %
Offals	11,204	12,908	-13 %
Processed	3,116	2,036	53 %
Total	155,372	150,608	3 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Jul. 31, 2017		
(head)	2017	2016	% chg
Live Cattle pure bred	3,535	1,878	88 %
From U.S. non pure bred	27,937	9,952	181 %
Total	31,472	11,830	166 %
Source: Statistics Canada			

	For the period Jan. 1 - Sep. 30, 2017		
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	91,865	91,015	1 %
New Zealand	13,379	15,549	-14 %
Australia	12,418	22,288	-44 %
Uruguay	7,869	10,652	-26 %
Mexico	1,983	1,438	38 %
Others	3,358	4,465	-25 %
Total	130,872	145,408	-10 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	33,886	48,684	-30 %
EU-28 (Beef/Veal total)	1,439	749	92 %

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Jul. 31, 2017		
(tonnes)	2017	2016	% chg
United States	155,372	150,608	3 %
Japan	15,141	11,339	34 %
Hong Kong	10,238	11,751	-13 %
Mexico	9,787	8,233	19 %
China	4,749	2,668	78 %
South Korea	2,926	3,447	-15 %
Taiwan	2,033	0	
Philippines	1,947	460	324 %
Côte d'Ivoire	1,306	332	294 %
Angola	1,294	544	138 %
Peru	1,010	796	27 %
Malaysia	808	0	
Chile	593	409	45 %
Colombia	571	545	5 %
Saudi Arabia	486	1,212	-60 %
Others	3,890	3,749	4 %
Total	212,151	196,092	8 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jul. 31, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	1,017,296	940,901	8 %
Japan	96,021	75,243	28 %
Hong Kong	73,924	75,185	-2 %
Mexico	66,654	59,700	12 %
China	54,220	23,335	132 %
South Korea	17,290	23,362	-26 %
Taiwan	13,734	0	
Philippines	5,912	3,698	60 %
Côte d'Ivoire	1,101	329	235 %
Angola	1,354	459	195 %
Peru	1,226	1,236	-1 %
Malaysia	585	0	
Chile	2,574	3,166	-19 %
Colombia	658	583	13 %
Saudi Arabia	5,559	14,147	-61 %
Others	19,962	12,855	55 %
Total	1,378,068	1,234,198	12 %
Cattle Hides & Skins Exports	179,064	164,622	9 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 23, 2017

	Year to Date for the Week Ending September 23, 2017				Year to Date for the Week Ending September 23, 2017			
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	327.2	12,383.8	12,017.0	3 %	Steers	897	869	-2 %
Heifers	182.1	6,083.9	5,445.5	12 %	Heifers	819	803	-1 %
Cows	116.9	4,156.4	3,879.2	7 %	Cows	634	645	0 %
Bulls	12.2	406.0	359.6	13 %	Bulls	900	903	-1 %
Total	638.4	23,030.0	21,701.3	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2016	2015	
Fed		7,097,258	6,824,683	4 %	August 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)	
Non-Fed		1,382,299	1,285,330	8 %	Prime	6.0 %	5.1 %	
Total		8,479,558	8,110,012	5 %	Choice	76.7 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	17.2 %	22.8 %	
					Cattle Slaughter for the Week Ending			
						2017	2016	% chg
For the period	Jan. - Sep. 2017	2017	2016	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	58,897	58,802	0 %
Canada		188,003	182,739	3 %	US	638,403	595,708	7 %
New Zealand		186,976	217,031	-14 %	Total Canada & US	697,300	654,510	7 %
Australia		171,876	244,155	-30 %				
Others		275,709	215,479	28 %	Cattle Slaughter Year to Date			
Total		822,563	859,404	-4 %	Canada	2,045,011	1,912,524	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	23,030,005	21,701,281	6 %
Canada		82,180	80,906	2 %	Total Canada & US	25,075,016	23,613,805	6 %
Japan		216,361	172,120	26 %				
South Korea		114,371	101,601	13 %	US Live Cattle Imports			
Others		300,742	268,709	12 %	Mexico - Feeder 1 Jan.-Sep 30 2017	783,266	640,611	22 %
Total		713,654	623,335	14 %	Canada 1 Jan.-Sep. 23 2017	484,393	576,917	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 25 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	167,937	44 %	210,168	56 %	-20 %	
New Zealand	213,402	154,777	73 %	173,309	81 %	-11 %	
Argentina	20,000	0	0 %	0	0 %	0 %	
Uruguay	20,000	15,960	80 %	15,368	77 %	4 %	
Japan	200	200	100 %	152	76 %	32 %	
Others	64,805	50,775	78 %	35,544	55 %	43 %	
Total TRQ	696,621	389,649	56 %	434,540	62 %	-10 %	
TRQ (Australia, N. Z.)	591,616	322,714	55 %	383,477	65 %	-16 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 3 2017	2017			2017			Percentage of Total Imports	
	2017	2016	% chg	(tonnes)	(tonnes)	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Australia	8,592	4,580	13,172	34.0 %
Supp. Quota Authorized	5,131	-		Germany	0	13	13	0.0 %
Total quota	81,540	76,409	7 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
YTD Permits allocated as of:				Netherlands	0	80	80	0.2 %
Australia (35000 mt)	13,172	26,130	-50 %	New Zealand	8,542	5,258	13,800	35.6 %
Germany	13	-		United Kingdom	0	60	60	0.2 %
Ireland	76	16	365 %	Uruguay	9,412	2,171	11,583	29.9 %
Japan	2	3	-28 %	Total	26,546	12,240	38,786	100.0 %
Netherlands	80	-		For the period 1 Jan.-Oct. 3 2017				
New Zealand (29600 mt)	13,800	15,682	-12 %	Grinding Beef		Cuts		
United Kingdom	60	383	-84 %	2017	2016	2017	2016	
Uruguay	11,583	11,402	2 %	Australia	22.2 %	37.3 %	11.8 %	11.5 %
Total	38,786	53,616	-28 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
				Ireland	0.0 %	0.0 %	0.2 %	0.0 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	22.0 %	16.9 %	13.6 %	12.4 %
				United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %
				Uruguay	24.3 %	17.2 %	5.6 %	4.1 %
				Total	68.4 %	71.5 %	31.6 %	28.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 30, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-09-30	40,187	10,835	51,022		5,888	1,749	7,637		58,659
2017-09-23	40,431	10,861	51,292		5,761	1,844	7,605		58,897
2017-09-16	40,031	11,030	51,061		5,718	1,953	7,671		58,732
2017-09-09	40,239	9,944	50,183		4,773	1,678	6,451		56,634
2017-09-02	41,141	11,026	52,167		4,602	1,505	6,107		58,274
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,377,566	398,527	1,776,093	45,541	256,091	71,486	327,577	8,399	2,103,670
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

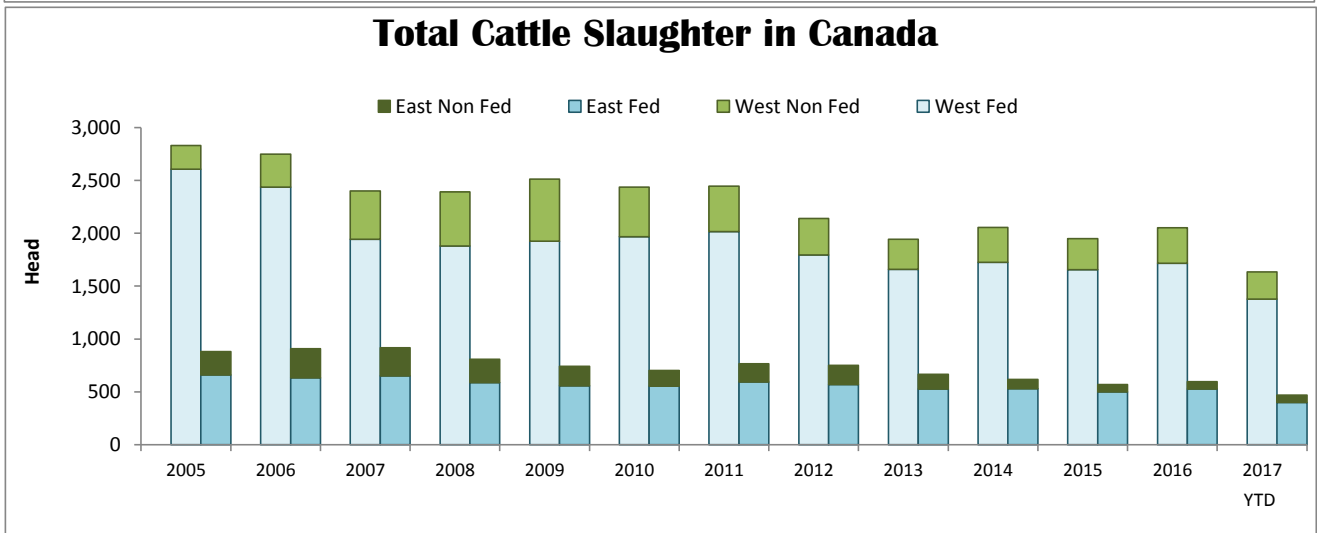
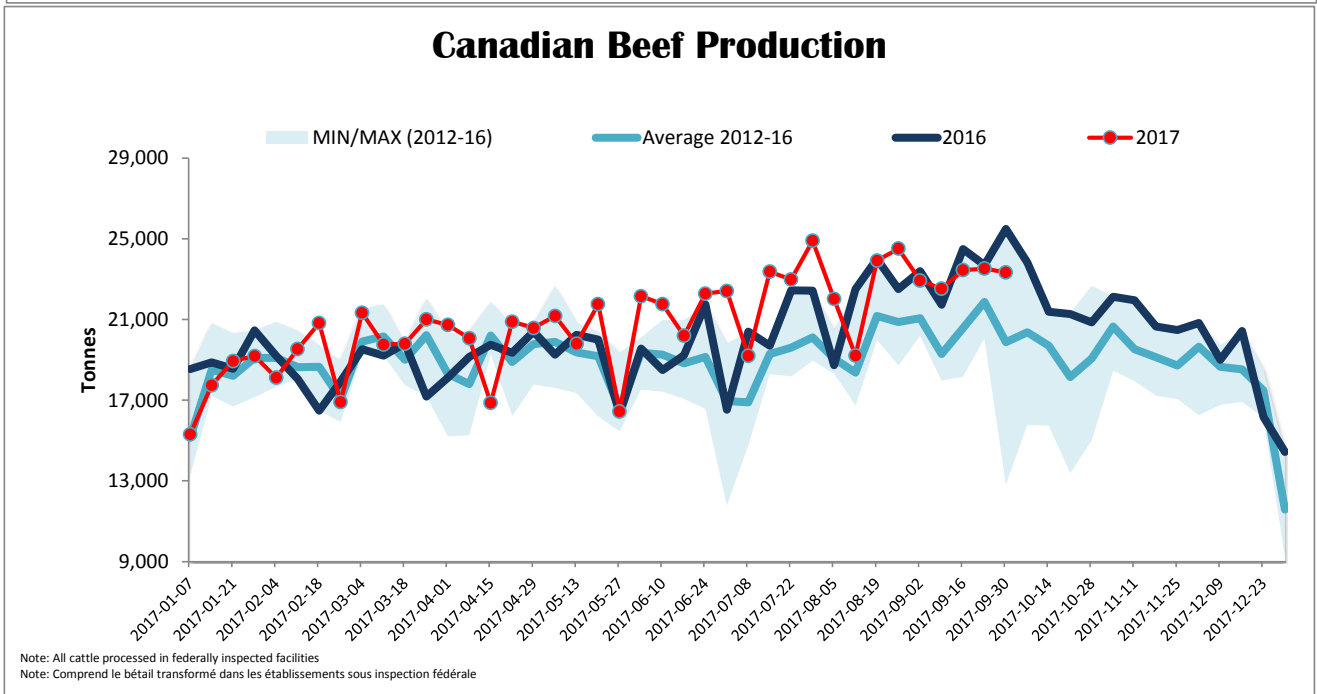
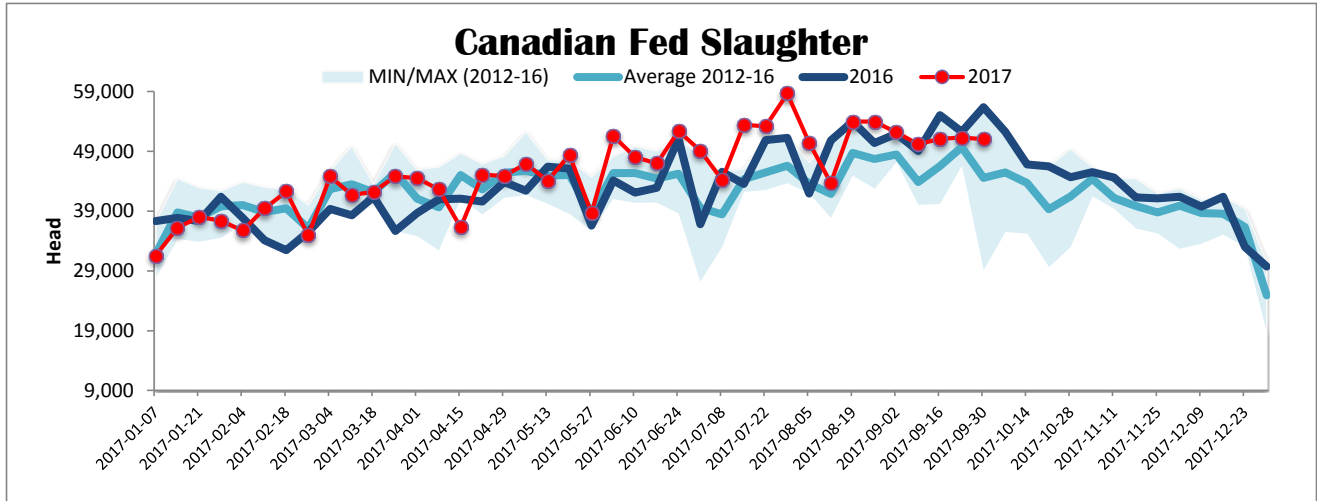
	Weekly Totals		September 30, 2017		Canada 2017	% total	Canada 2016	% chg '16 - '17
	West	% total	East	% total				
A - Prime	554	1.4 %	196	1.8 %	750	1.5 %	1,301	-42.4%
AAA	23,978	60.5 %	6,286	57.6 %	30,264	59.9 %	37,238	-18.7%
AA	13,644	34.4 %	3,887	35.6 %	17,531	34.7 %	15,473	13.3%
A	653	1.6 %	216	2.0 %	869	1.7 %	626	38.8%
B1, 2, 3, 4	813	2.1 %	336	3.1 %	1,149	2.3 %	1,404	-18.2%
	Year-to-date		September 30, 2017		Canada 2017	% total	Canada 2016	% chg '16 - '17
	West	% total	East	% total				
A - Prime	18,209	1.3 %	9,342	2.3 %	27,551	1.6 %	41,572	-33.7 %
AAA	772,185	56.8 %	237,406	59.3 %	1,009,591	57.4 %	1,063,435	-5.1 %
AA	513,452	37.8 %	136,496	34.1 %	649,948	37.0 %	524,245	24.0 %
A	29,789	2.2 %	6,937	1.7 %	36,726	2.1 %	24,432	50.3 %
B1, 2, 3, 4	24,956	1.8 %	9,939	2.5 %	34,895	2.0 %	28,712	21.5 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending September 30, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency