



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending September 12, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	718,421	752,025	-4 %	247,674	266,973	-7 %	966,095	1,018,998	-5 %
Heifers	438,005	504,055	-13 %	94,082	105,947	-11 %	532,087	610,002	-13 %
Cows	194,270	215,430	-10 %	47,912	63,368	-24 %	242,182	278,798	-13 %
Bulls	5,926	3,462	71 %	737	319	131 %	6,663	3,781	76 %
<b>Total</b>	<b>1,356,622</b>	<b>1,474,972</b>	<b>-8 %</b>	<b>390,405</b>	<b>436,607</b>	<b>-11 %</b>	<b>1,747,027</b>	<b>1,911,579</b>	<b>-9 %</b>

**Carcass Weight (lbs)**

Steers	865	836	4 %	912	886	3 %	877	849	3 %
Heifers	810	785	3 %	815	797	2 %	811	787	3 %
Cows	734	690	6 %	693	657	5 %	726	683	6 %
Bulls	1,017	918	11 %	975	913	7 %	1,012	918	10 %

**Beef Output (tonnes)**

Fed	443,849	465,631	-5 %	137,527	145,874	-6 %	581,386	611,506	-5 %
Non-Fed	67,569	69,012	-2 %	15,421	19,063	-19 %	82,982	88,095	-6 %
<b>Total</b>	<b>511,418</b>	<b>534,643</b>	<b>-4 %</b>	<b>152,947</b>	<b>164,937</b>	<b>-7 %</b>	<b>664,368</b>	<b>699,602</b>	<b>-5 %</b>

Source: Canadian Beef Grading Agency

**EXPORTS**

For the period Jan. 1 - Sept. 5, 2015

	2015	2014	% chg
Live Cattle			
slaughter steers & heifers	144,424	264,865	-45 %
feeder cattle & calves	248,549	255,576	-3 %
cows & bulls	190,359	230,096	-17 %
others*	9,837	18,705	-47 %
<b>Total</b>	<b>593,169</b>	<b>769,242</b>	<b>-23 %</b>

\* = breeding and others

Source: USDA - APHIS

**Beef & Veal Exports to US**

For the period Jan. 1 - July 31, 2015

(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	110,341	107,774	2 %
Frozen cuts	7,710	7,147	8 %
Offals	10,500	10,275	2 %
Processed	1,465	1,433	2 %
<b>TOTAL</b>	<b>130,016</b>	<b>126,629</b>	<b>3 %</b>
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

**IMPORTS**

For the period Jan. 1 - July 31, 2015

(# of head)	2015	2014	% chg
Live Cattle	2,662	1,481	80 %
From U.S.	18,453	24,174	-24 %
<b>Total</b>	<b>21,115</b>	<b>25,655</b>	<b>-18 %</b>

For the period Jan. 1 - July 31, 2015

Beef and Veal (tonnes)	2015	2014	% chg
United States	71,586	78,315	-9 %
Australia	25,062	17,797	41 %
New Zealand	14,016	10,722	31 %
Uruguay	11,493	12,037	-5 %
Chile	482	0	n/a
Others	1,272	2,398	-47 %
<b>Total</b>	<b>123,912</b>	<b>121,269</b>	<b>2 %</b>

**Non-NAFTA Beef/Veal total** 50,178 39,985 **25 %**  
 Fresh, chilled & frozen (H.S. 0201, 0202)

Source: Statistics Canada\*

**Beef & Veal Exports**

For the period Jan. 1 - July 31, 2015

(Tonnes)	2015	2014	% chg
United States	130,016	126,629	3 %
Mexico	11,594	13,118	-12 %
China	9,283	4,353	
Japan	8,682	10,348	-16 %
Hong Kong	7,666	15,047	-49 %
Egypt	1,045	1,060	-1 %
Saudi Arabia	903	599	51 %
Angola	853	1,056	-19 %
South Korea	526	807	-35 %
Philippines	481	258	86 %
Suriname	457	511	-11 %
Ivory Coast	379	506	-25 %
Cuba	350	250	40 %
Colombia	271	217	25 %
Chile	226	73	
Others	1,769	5,333	-67 %
<b>TOTAL</b>	<b>174,500</b>	<b>180,166</b>	<b>-3 %</b>

Source: Statistics Canada

\* Due to data accuracy concerns, please note that data source used has been revised.

**Beef & Veal Exports**

For the period Jan. 1 - July 31, 2015

('000 \$ CDN)	2015	2014	% chg
United States	901,637	726,346	24 %
Mexico	95,091	78,739	21 %
China	70,975	22,816	
Japan	48,556	53,185	-9 %
Hong Kong	64,466	107,514	-40 %
Egypt	2,365	1,473	61 %
Saudi Arabia	8,659	4,770	82 %
Angola	1,036	1,034	0 %
South Korea	4,073	6,973	-42 %
Philippines	3,887	1,451	
Suriname	2,046	2,150	-5 %
Ivory Coast	435	432	1 %
Cuba	2,389	1,015	
Colombia	342	266	29 %
Netherlands	1,063	89	
Others	10,370	21,084	
<b>TOTAL</b>	<b>1,217,388</b>	<b>1,029,335</b>	<b>18 %</b>

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending September 5, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	321.5	10,560.8	10,857.8	-3 %	Steers	914	880	864	2 %
Heifers	127.9	5,098.2	5,786.6	-12 %	Heifers	818	807	791	2 %
Cows	99.4	3,510.8	3,725.5	-6 %	Cows	640	648	627	3 %
Bulls	10.7	317.3	376.8	-16 %	Bulls	922	916	898	2 %
<b>Total</b>	<b>559.5</b>	<b>19,487.1</b>	<b>20,746.6</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

					<b>National Summary of Beef Graded</b>			
					<b>Jul 2015</b>	<b>2014</b>	<b>2013</b>	
<b>Beef Output (tonnes)</b>								
Fed		6,094,447	6,344,697	-4 %	Prime	4.7 %	4.4 %	3.9 %
Non-Fed		1,166,199	1,215,550	-4 %	Choice	73.2 %	68.9 %	66.5 %
<b>Total</b>		<b>7,260,647</b>	<b>7,560,247</b>	<b>-4 %</b>	Select	22.0 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>					

	For the period	Jan. - Jul.	2015	2014	% chg		2015	2014	% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>									
Canada			160,008	156,149	2 %	Canada	51,244	48,356	6 %
Australia			354,161	228,365	55 %	US	559,512	522,770	7 %
New Zealand			227,747	195,994	16 %	<b>Total Canada &amp; US</b>	<b>610,756</b>	<b>571,126</b>	<b>7 %</b>
Other			235,651	157,443	50 %				
<b>Total</b>			<b>977,567</b>	<b>737,951</b>	<b>32 %</b>				

<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>						<b>Cattle Slaughter Year to Date</b>			
Mexico			89,849	117,197	-23 %	Canada	1,701,405	1,856,417	-8 %
Canada			89,061	101,485	-12 %	US	19,487,129	20,746,643	-6 %
Japan			158,120	170,905	-7 %	<b>Total Canada &amp; US</b>	<b>21,188,534</b>	<b>22,603,060</b>	<b>-6 %</b>
Other			267,069	281,235	-5 %				
<b>Total</b>			<b>604,098</b>	<b>670,822</b>	<b>-10 %</b>	<b>US Live Cattle Imports</b>			
						Mexico - Feeder (Jan 1-Sept. 5, 2015)	789,622	675,906	17 %
						Canada (Jan. 1 - Sept. 5, 2015)	593,169	769,242	-23 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Sept. 8, 2015	2015			2014			2015 VS 2014
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	289,579	77 %	186,643	49%	55 %	
New Zealand	213,402	172,610	81 %	150,611	71%	15 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	13,255	66 %	13,328	67%	-1 %	
Japan	200	108	54 %	86	43%	26 %	
Others	64,805	32,201	50 %	31,062	48%	4 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>507,753</b>	<b>73 %</b>	<b>381,730</b>	<b>55 %</b>	<b>33 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>462,189</b>	<b>78 %</b>	<b>337,254</b>	<b>57 %</b>	<b>37 %</b>	
Canada	no limit	132,919	n/a	126,267	n/a	n/a	
Mexico	no limit	95,182	n/a	71,747	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Sept. 7, 2015	2015			2015 (tonnes)				
	2015	2014	% chg	Grinding Beef		Cuts	Total Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %
Supp. Quota Authorized	-	-		Australia	20,882	8,276	29,158	54 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	7,549	5,641	13,190	24 %
Permits issued				Uruguay	10,696	1,109	11,805	22 %
New Zealand (29600 mt)	13,190	11,251	17 %	<b>Total</b>	<b>39,128</b>	<b>15,030</b>	<b>54,157</b>	<b>100 %</b>
Australia (35000 mt)	29,158	21,287	37 %	YTD Sept. 7, 2015				
Uruguay	11,805	11,807	0 %	<b>Percentage of Total Imports</b>				
Japan	4	1	-	<b>Grinding Beef</b>		<b>Cuts</b>		
<b>Total</b>	<b>54,157</b>	<b>44,347</b>	<b>22 %</b>	2015	2014	2014	2014	
Over quota tariff rate : 26.5 %				Australia	38.6 %	33.6 %	15.3 %	14.4 %
				New Zealand	13.9 %	11.7 %	10.4 %	13.7 %
				Uruguay	19.7 %	22.2 %	2.0 %	4.4 %
				<b>Total</b>	<b>72.2 %</b>	<b>67.6 %</b>	<b>27.8 %</b>	<b>32.4 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending September 12, 2015

#### Weekly Federally Inspected Slaughter

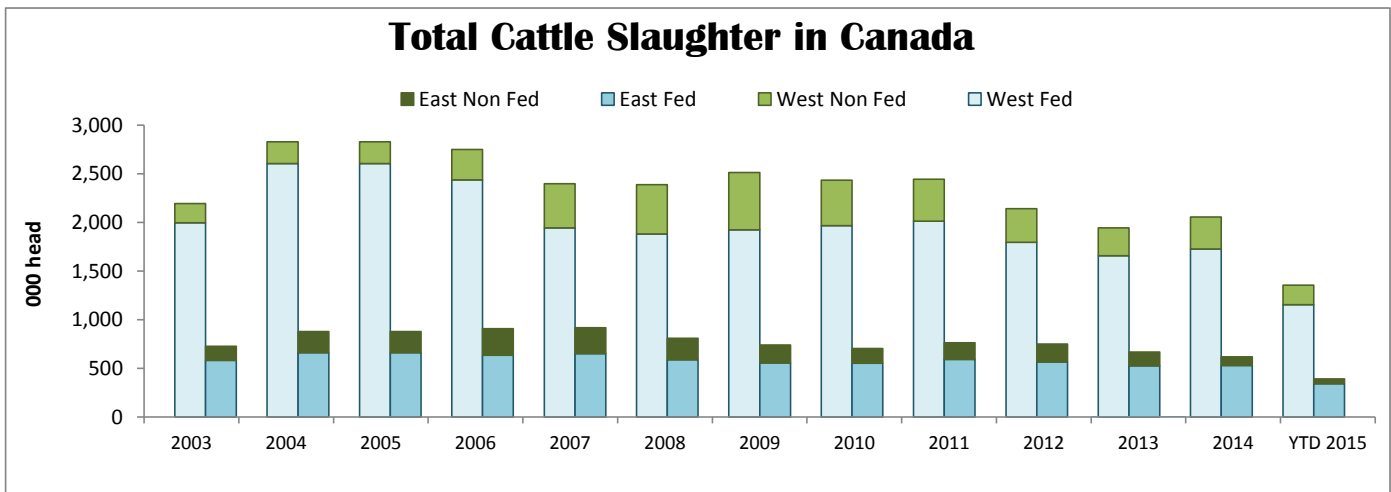
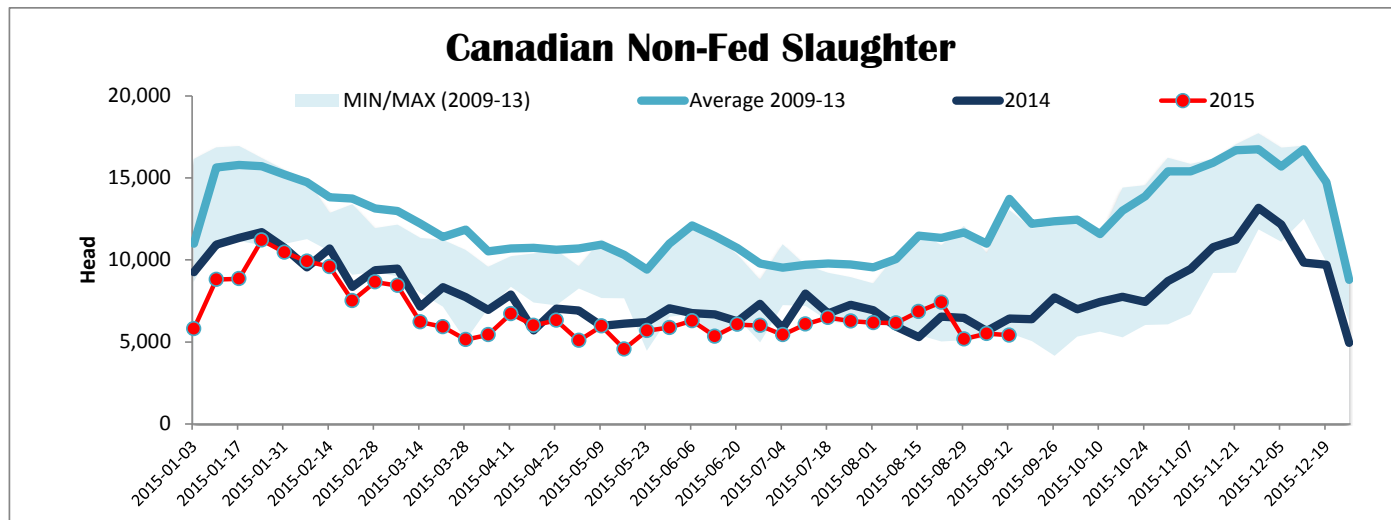
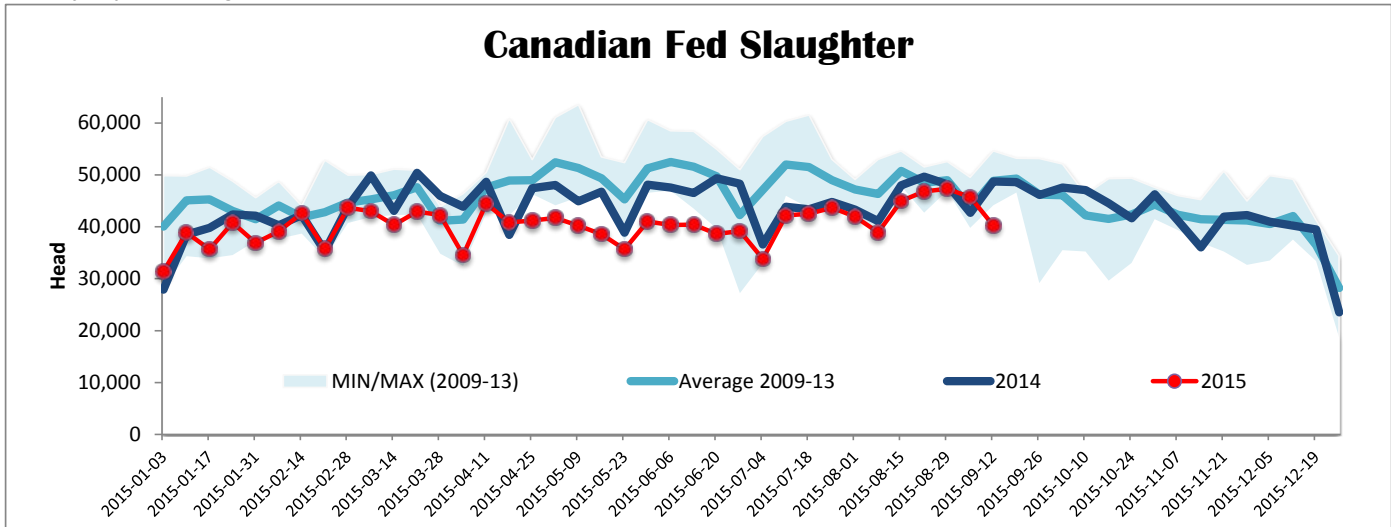
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-09-12	30,999	9,220	40,219		4,402	1,001	5,403		45,622
2015-09-05	35,322	10,414	45,736		4,255	1,253	5,508		51,244
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,156,426	341,756	1,498,182	40,491	200,196	48,649	248,845	6,726	1,747,027
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	West		East		Weekly Totals		September 12, 2015	
		%		%	Canada 2015	%	Canada 2014	%
A - Prime	354	1.1 %	280	3.0 %	634	1.6 %	653	1.3 %
AAA	18,479	60.0 %	5,636	61.1 %	24,115	60.3 %	25,663	52.8 %
AA	10,841	35.2 %	2,798	30.3 %	13,639	34.1 %	20,180	41.5 %
A	517	1.7 %	197	2.1 %	714	1.8 %	1,051	2.2 %
B1, 2, 3, 4	593	1.9 %	310	3.4 %	903	2.3 %	1,060	2.2 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	17,258	1.5 %	12,641	3.7 %	29,899	2.0 %	24,664	1.5 %
AAA	685,766	59.8 %	207,304	60.6 %	893,070	60.0 %	897,904	55.1 %
AA	406,421	35.4 %	106,870	31.2 %	513,291	34.5 %	642,552	39.5 %
A	20,202	1.8 %	6,184	1.8 %	26,386	1.8 %	32,647	2.0 %
B1, 2, 3, 4	16,963	1.5 %	9,263	2.7 %	26,226	1.8 %	30,495	1.9 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending September 12, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency