



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending September 5, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	694,618	724,532	-4 %	240,097	257,798	-7 %	934,715	982,330	-5 %
Heifers	430,809	494,601	-13 %	92,439	103,330	-11 %	523,248	597,931	-12 %
Cows	190,015	210,421	-10 %	46,928	62,179	-25 %	236,943	272,600	-13 %
Bulls	5,779	3,239	78 %	720	317	127 %	6,499	3,556	83 %
<b>Total</b>	<b>1,321,221</b>	<b>1,432,793</b>	<b>-8 %</b>	<b>380,184</b>	<b>423,624</b>	<b>-10 %</b>	<b>1,701,405</b>	<b>1,856,417</b>	<b>-8 %</b>

**Carcass Weight (lbs)**

Steers	863	834	4 %	912	885	3 %	876	848	3 %
Heifers	810	785	3 %	815	796	2 %	811	787	3 %
Cows	734	690	6 %	693	657	6 %	726	682	6 %
Bulls	1,017	917	11 %	973	911	7 %	1,012	917	10 %

**Beef Output (tonnes)**

Fed	431,224	451,215	-4 %	133,723	141,126	-5 %	564,958	592,342	-5 %
Non-Fed	66,097	67,330	-2 %	15,109	18,693	-19 %	81,198	86,044	-6 %
<b>Total</b>	<b>497,321</b>	<b>518,545</b>	<b>-4 %</b>	<b>148,832</b>	<b>159,819</b>	<b>-7 %</b>	<b>646,156</b>	<b>678,386</b>	<b>-5 %</b>

Source: Canadian Beef Grading Agency

**EXPORTS**

For the period Jan. 1 - Aug. 29, 2015

	2015	2014	% chg
Live Cattle			
slaughter steers & heifers	139,473	259,463	-46 %
feeder cattle & calves	244,968	249,606	-2 %
cows & bulls	183,679	223,060	-18 %
others*	9,561	18,452	-48 %
<b>Total</b>	<b>577,681</b>	<b>750,581</b>	<b>-23 %</b>

\* = breeding and others

Source: USDA - APHIS

**Beef & Veal Exports to US**

For the period Jan. 1 - July 31, 2015

(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	110,341	107,774	2 %
Frozen cuts	7,710	7,147	8 %
Offals	10,500	10,275	2 %
Processed	1,465	1,433	2 %
<b>TOTAL</b>	<b>130,016</b>	<b>126,629</b>	<b>3 %</b>
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

**IMPORTS**

For the period Jan. 1 - July 31, 2015

(# of head)	2015	2014	% chg
Live Cattle	2,662	1,481	80 %
From U.S.	18,453	24,174	-24 %
<b>Total</b>	<b>21,115</b>	<b>25,655</b>	<b>-18 %</b>

For the period Jan. 1 - July 31, 2015

Beef and Veal (tonnes)	2015	2014	% chg
United States	71,586	78,315	-9 %
Australia	25,062	17,797	41 %
New Zealand	14,016	10,722	31 %
Uruguay	11,493	12,037	-5 %
Chile	482	0	n/a
Others	1,272	2,398	-47 %
<b>Total</b>	<b>123,912</b>	<b>121,269</b>	<b>2 %</b>

**Non-NAFTA Beef/Veal total** 50,178 39,985 **25 %**  
 Fresh, chilled & frozen (H.S. 0201, 0202)

Source: Statistics Canada\*

**Beef & Veal Exports**

For the period Jan. 1 - July 31, 2015

(Tonnes)	2015	2014	% chg
United States	130,016	126,629	3 %
Mexico	11,594	13,118	-12 %
China	9,283	4,353	
Japan	8,682	10,348	-16 %
Hong Kong	7,666	15,047	-49 %
Egypt	1,045	1,060	-1 %
Saudi Arabia	903	599	51 %
Angola	853	1,056	-19 %
South Korea	526	807	-35 %
Philippines	481	258	86 %
Suriname	457	511	-11 %
Ivory Coast	379	506	-25 %
Cuba	350	250	40 %
Colombia	271	217	25 %
Chile	226	73	
Others	1,769	5,333	-67 %
<b>TOTAL</b>	<b>174,500</b>	<b>180,166</b>	<b>-3 %</b>

Source: Statistics Canada

\* Due to data accuracy concerns, please note that data source used has been revised.

**Beef & Veal Exports**

For the period Jan. 1 - July 31, 2015

('000 \$ CDN)	2015	2014	% chg
United States	901,637	726,346	24 %
Mexico	95,091	78,739	21 %
China	70,975	22,816	
Japan	48,556	53,185	-9 %
Hong Kong	64,466	107,514	-40 %
Egypt	2,365	1,473	61 %
Saudi Arabia	8,659	4,770	82 %
Angola	1,036	1,034	0 %
South Korea	4,073	6,973	-42 %
Philippines	3,887	1,451	
Suriname	2,046	2,150	-5 %
Ivory Coast	435	432	1 %
Cuba	2,389	1,015	
Colombia	342	266	29 %
Netherlands	1,063	89	
Others	10,370	21,084	
<b>TOTAL</b>	<b>1,217,388</b>	<b>1,029,335</b>	<b>18 %</b>

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending August 29, 2015

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2015	2014	% chg	Weekly	2015	2014	% chg		
Steers	312.6	10,239.3	10,568.0	-3 %	Steers	906	879	863	2 %
Heifers	137.1	4,970.3	5,651.0	-12 %	Heifers	814	807	791	2 %
Cows	92.7	3,411.4	3,638.1	-6 %	Cows	633	649	627	4 %
Bulls	10.2	306.6	366.8	-16 %	Bulls	921	916	898	2 %
<b>Total</b>	<b>552.6</b>	<b>18,927.6</b>	<b>20,223.9</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
	2015	2014	% chg	Jul 2015	2014	2013	
Fed	5,914,268	6,177,300	-4 %	Prime	4.7 %	4.4 %	3.9 %
Non-Fed	1,134,020	1,186,596	-4 %	Choice	73.2 %	68.9 %	66.5 %
<b>Total</b>	<b>7,048,288</b>	<b>7,363,896</b>	<b>-4 %</b>	Select	22.0 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>				

Cattle Slaughter for the Week Ending				2015-08-29				
For the period	Jan. - Jul.	2015	2014	% chg	2015	2014	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	52,508	54,713	-4 %
Canada		160,008	156,149	2 %	US	552,591	588,173	-6 %
Australia		354,161	228,365	55 %	<b>Total Canada &amp; US</b>	<b>605,099</b>	<b>642,886</b>	<b>-6 %</b>
New Zealand		227,747	195,994	16 %				
Other		235,651	157,443	50 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>977,567</b>	<b>737,951</b>	<b>32 %</b>	Canada	1,650,161	1,808,061	-9 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	18,927,617	20,223,873	-6 %
Mexico		89,849	117,197	-23 %	<b>Total Canada &amp; US</b>	<b>20,577,778</b>	<b>22,031,934</b>	<b>-7 %</b>
Canada		89,061	101,485	-12 %				
Japan		158,120	170,905	-7 %	<b>US Live Cattle Imports</b>			
Other		267,069	281,235	-5 %	Mexico - Feeder (Jan 1-Sept. 5, 2015)	771,363	667,413	16 %
<b>Total</b>		<b>604,098</b>	<b>670,822</b>	<b>-10 %</b>	Canada (Jan. 1 - Aug. 29, 2015)	577,681	750,581	-23 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Aug. 31, 2015		2015		2014		2015 VS 2014	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	279,677	74 %	181,031	48%	54 %	
New Zealand	213,402	169,367	79 %	148,255	69%	14 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	12,870	64 %	12,803	64%	1 %	
Japan	200	100	50 %	83	42%	21 %	
Others	64,805	31,484	49 %	30,035	46%	5 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>493,499</b>	<b>71 %</b>	<b>372,207</b>	<b>53 %</b>	<b>33 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>449,044</b>	<b>76 %</b>	<b>329,286</b>	<b>56 %</b>	<b>36 %</b>	
Canada	no limit	128,077	n/a	122,893	n/a	n/a	
Mexico	no limit	92,591	n/a	69,432	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Sept. 1, 2015		2015		2014		Percentage of Total Imports		
	2015	2014	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %
Supp. Quota Authorized	-	-		Australia	20,649	8,132	28,781	54 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	7,553	5,599	13,151	24 %
Permits issued				Uruguay	10,696	1,109	11,805	22 %
New Zealand (29600 mt)	13,151	11,034	19 %	<b>Total</b>	<b>38,897</b>	<b>14,843</b>	<b>53,741</b>	<b>100 %</b>
Australia (35000 mt)	28,781	20,610	40 %	YTD Sept. 1, 2015				
Uruguay	11,805	11,807	0 %	Grinding Beef		Cuts		
Japan	4	1	-	2015	2014	2014	2014	
<b>Total</b>	<b>53,741</b>	<b>43,452</b>	<b>24 %</b>	Australia	38.4 %	33.6 %	15.1 %	13.8 %
Over quota tariff rate : 26.5 %				New Zealand	14.1 %	11.8 %	10.4 %	13.6 %
				Uruguay	19.9 %	22.7 %	2.1 %	4.5 %
				<b>Total</b>	<b>72.4 %</b>	<b>68.1 %</b>	<b>27.6 %</b>	<b>31.9 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending September 5, 2015

#### Weekly Federally Inspected Slaughter

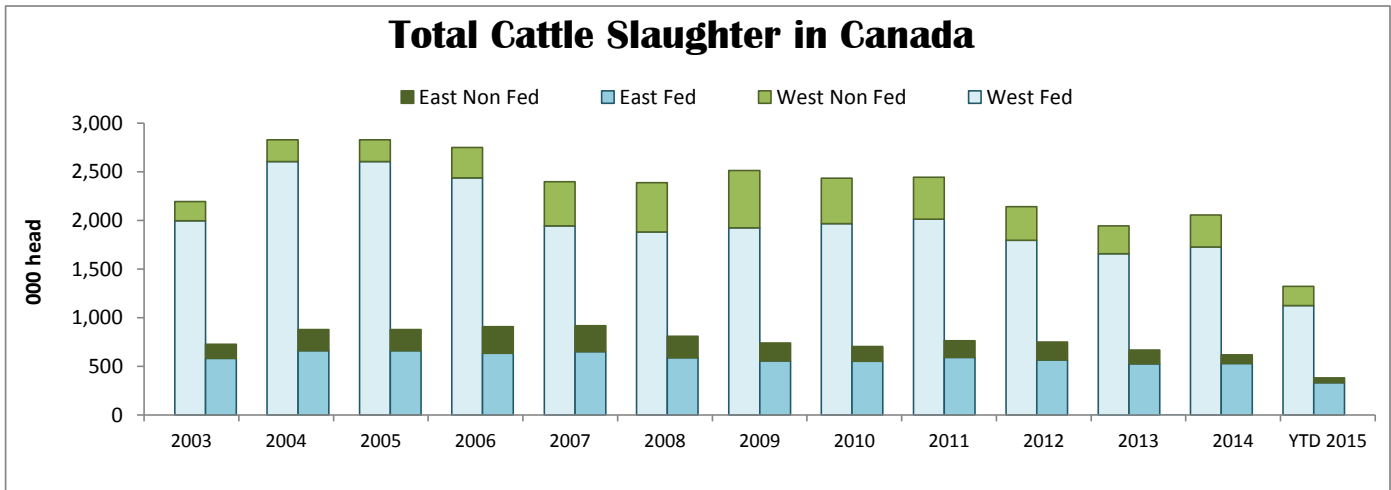
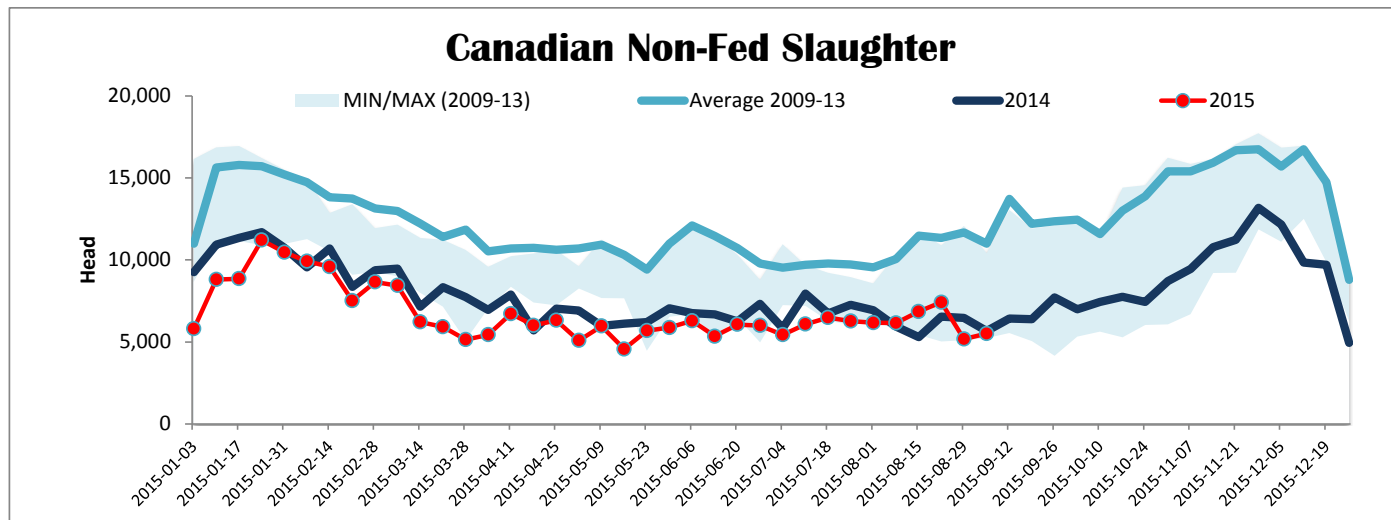
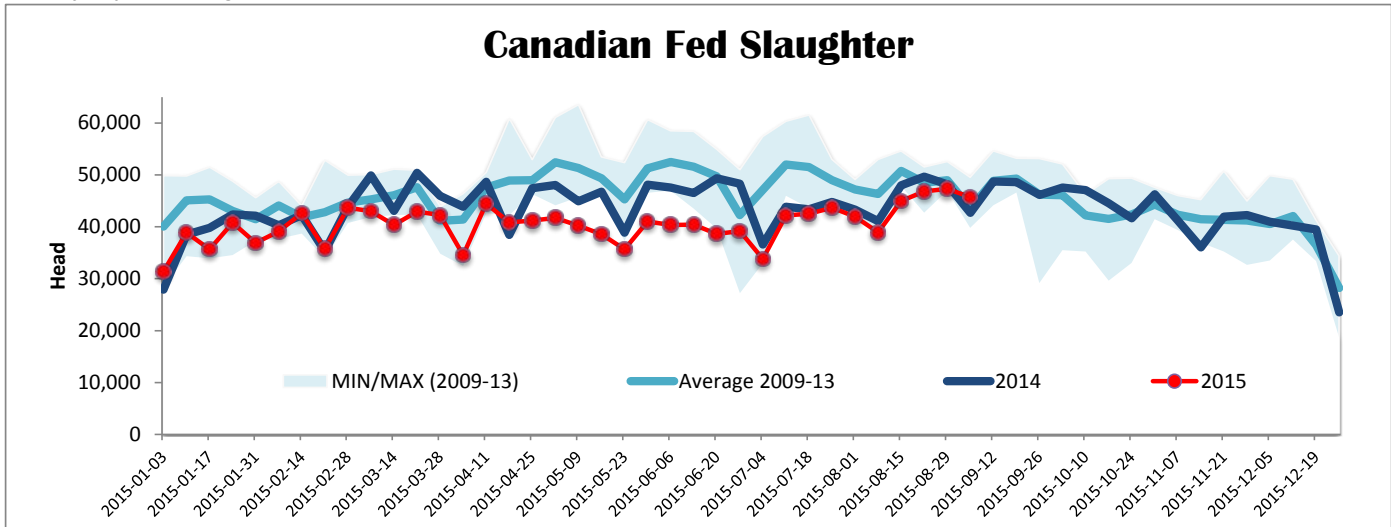
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-09-05	35,322	10,414	45,736		4,255	1,253	5,508		51,244
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,125,427	332,536	1,457,963	40,499	195,794	47,648	243,442	6,762	1,701,405
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				September 5, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	507	1.4 %	262	2.5 %	769	1.7 %	653	1.5 %
AAA	21,597	61.6 %	6,127	58.3 %	27,724	60.8 %	22,970	53.8 %
AA	11,372	32.4 %	3,491	33.2 %	14,863	32.6 %	17,008	39.9 %
A	529	1.5 %	208	2.0 %	737	1.6 %	985	2.3 %
B1, 2, 3, 4	1,070	3.1 %	414	3.9 %	1,484	3.3 %	1,055	2.5 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	16,904	1.5 %	12,361	3.7 %	29,265	2.0 %	24,011	1.5 %
AAA	667,287	59.8 %	201,668	60.6 %	868,955	60.0 %	872,241	55.2 %
AA	395,580	35.5 %	104,072	31.2 %	499,652	34.5 %	622,372	39.4 %
A	19,685	1.8 %	5,987	1.8 %	25,672	1.8 %	31,596	2.0 %
B1, 2, 3, 4	16,370	1.5 %	8,953	2.7 %	25,323	1.7 %	29,435	1.9 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending September 5, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency