



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 2, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	746,824	720,926	4 %	265,671	257,362	3 %	1,012,495	978,288	3 %
Heifers	469,854	412,282	14 %	90,186	92,241	-2 %	560,040	504,523	11 %
Cows	222,802	204,562	9 %	63,668	43,467	46 %	286,470	248,029	15 %
Bulls	11,149	7,700	45 %	594	561	6 %	11,743	8,261	42 %
Total	1,450,629	1,345,470	8 %	420,119	393,631	7 %	1,870,748	1,739,101	8 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	864	901	-4 %	932	953	-2 %	882	914	-4 %
Heifers	808	839	-4 %	828	844	-2 %	811	840	-3 %
Cows	755	786	-4 %	695	690	1 %	742	770	-4 %
Bulls	1053	1,026	3 %	968	925	5 %	1048	1,020	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	465,725	452,449	3 %	146,461	146,843	0 %	612,185	599,292	2 %
Non-Fed	81,800	76,719	7 %	20,375	13,873	47 %	102,174	90,592	13 %
Total	547,524	529,168	3 %	166,835	160,717	4 %	714,360	689,884	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS				For the period Jan. 1 - Aug. 26, 2017			
(head)							
Live Cattle to U.S.	2017	2016	% chg				
slaughter steers & heifers	205,346	190,627	8 %				
feeder cattle & calves	92,374	149,554	-38 %				
cows & bulls	126,071	168,385	-25 %				
others*	8,784	10,772	-18 %				
Total	432,575	519,338	-17 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US				For the period Jan. 1 - Jul. 31, 2017			
(tonnes)							
Fresh/chilled cuts	133,761	127,807	5 %				
Frozen cuts	7,291	7,857	-7 %				
Offals	11,204	12,908	-13 %				
Processed	3,116	2,036	53 %				
Total	155,372	150,608	3 %				

Source: Statistics Canada

IMPORTS				For the period Jan. 1 - Jul. 31, 2017			
(head)							
Live Cattle				2017	2016	% chg	
pure bred				3,535	1,878	88 %	
From U.S.				27,937	9,952	181 %	
non pure bred							
Total				31,472	11,830	166 %	

Source: Statistics Canada

Beef and Veal				For the period Jan. 1 - Sep. 2, 2017			
(tonnes)							
United States				82,826	81,946	1 %	
New Zealand				11,915	13,414	-11 %	
Australia				11,125	20,937	-47 %	
Uruguay				7,662	9,433	-19 %	
Mexico				1,744	1,304	34 %	
Others				3,035	4,080	-26 %	
Total				118,306	131,114	-10 %	

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	30,862	43,930	-30 %
EU-28 (Beef/Veal total)	1,256	703	79 %

Source: CFIA

Beef & Veal Exports				For the period Jan. 1 - Jul. 31, 2017			
(tonnes)							
United States	155,372	150,608	3 %				
Japan	15,141	11,339	34 %				
Hong Kong	10,238	11,751	-13 %				
Mexico	9,787	8,233	19 %				
China	4,749	2,668	78 %				
South Korea	2,926	3,447	-15 %				
Taiwan	2,033	0					
Philippines	1,947	460	324 %				
Côte d'Ivoire	1,306	332	294 %				
Angola	1,294	544	138 %				
Peru	1,010	796	27 %				
Malaysia	808	0					
Chile	593	409	45 %				
Colombia	571	545	5 %				
Saudi Arabia	486	1,212	-60 %				
Others	3,890	3,749	4 %				
Total	212,151	196,092	8 %				

Source: Statistics Canada

Beef & Veal Exports				For the period Jan. 1 - Jul. 31, 2017			
('000 \$ CDN)							
United States				1,017,296	940,901	8 %	
Japan				96,021	75,243	28 %	
Hong Kong				73,924	75,185	-2 %	
Mexico				66,654	59,700	12 %	
China				54,220	23,335	132 %	
South Korea				17,290	23,362	-26 %	
Taiwan				13,734	0		
Philippines				5,912	3,698	60 %	
Côte d'Ivoire				1,101	329	235 %	
Angola				1,354	459	195 %	
Peru				1,226	1,236	-1 %	
Malaysia				585	0		
Chile				2,574	3,166	-19 %	
Colombia				658	583	13 %	
Saudi Arabia				5,559	14,147	-61 %	
Others				19,962	12,855	55 %	
Total				1,378,068	1,234,198	12 %	
Cattle Hides & Skins Exports				179,064	164,622	9 %	

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 26, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	341.7	11,081.5	10,726.4	3 %	Steers	887	866	-2 %
Heifers	176.7	5,402.2	4,843.1	12 %	Heifers	807	801	-2 %
Cows	114.7	3,712.6	3,466.0	7 %	Cows	632	646	0 %
Bulls	12.1	360.6	316.8	14 %	Bulls	913	902	-1 %
Total	645.2	20,556.9	19,352.3	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2016	2015	
Fed		6,316,246	6,071,981	4 %	July 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)	
Non-Fed		1,235,459	1,148,680	8 %	Prime	5.2 %	5.1 %	
Total		7,551,705	7,220,660	5 %	Choice	75.6 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	19.0 %	22.8 %	
					Cattle Slaughter for the Week Ending		2017-08-26	
For the period	Jan. - Jul. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,877	56,785	11 %
Canada		188,003	182,739	3 %	US	645,203	609,851	6 %
New Zealand		186,976	217,031	-14 %	Total Canada & US	708,080	666,636	6 %
Australia		171,876	244,155	-30 %				
Others		275,709	215,479	28 %	Cattle Slaughter Year to Date			
Total		822,563	859,404	-4 %	Canada	1,812,474	1,680,206	8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	20,556,901	19,352,298	6 %
Canada		82,180	80,906	2 %	Total Canada & US	22,369,375	21,032,504	6 %
Japan		216,361	172,120	26 %				
South Korea		114,371	101,601	13 %	US Live Cattle Imports			
Others		300,742	268,709	12 %	Mexico - Feeder 1 Jan.-Sep 2 2017	739,214	601,905	23 %
Total		713,654	623,335	14 %	Canada 1 Jan.-Aug. 26 2017	432,575	519,338	-17 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 5 2017	2017			2016*			% chg in tonnes entered from 2016 to 2017
*For the period 1 Jan.- Aug. 29 2016	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	152,146	40 %	187,918	50 %		-19 %
New Zealand	213,402	149,883	70 %	160,085	75 %		-6 %
Argentina	20,000	0		0	0 %		
Uruguay	20,000	15,411	77 %	13,177	66 %		17 %
Japan	200	200	100 %	127	64 %		57 %
Others	64,805	47,134	73 %	31,045	48 %		52 %
Total TRQ	696,621	364,773	52 %	392,354	56 %		-7 %
TRQ (Australia, N. Z.)	591,616	302,029	51 %	348,003	59 %		-13 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 6 2017	2017			2017 (tonnes)				
	2017	2016	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	7,755	4,239	11,993	33.0 %
Supp. Quota Authorized	5,131	-		Germany	0	13	13	0.0 %
Total quota	81,540	76,409	7 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
				New Zealand	7,871	4,671	12,541	34.5 %
				United Kingdom	0	60	60	0.2 %
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583	31.9 %
	2017-09-06	2016-09-06	% chg	Total	25,038	11,311	36,349	100.0 %
Australia (35000 mt)	11,993	24,496	-51 %					
Germany	13	-		Percentage of Total Imports				
Ireland	76	-		For the period 1 Jan.-Sep. 6 2017				
Japan	2	3	-28 %	Grinding Beef	Cuts			
Netherlands	80	-		2017	2016	2017	2016	
New Zealand (29600 mt)	12,541	13,462	-7 %	Australia	21.3 %	37.7 %	11.7 %	11.5 %
United Kingdom	60	383	-84 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,583	11,402	2 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Total	36,349	49,746	-27 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	21.7 %	16.4 %	12.8 %	10.7 %
				United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %
				Uruguay	25.9 %	18.5 %	6.0 %	4.4 %
				Total	68.9 %	72.8 %	31.1 %	27.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 2, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-09-02	41,141	11,026	52,167		4,602	1,505	6,107		58,274
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,216,678	355,857	1,572,535	44,930	233,951	64,262	298,213	8,520	1,870,748
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

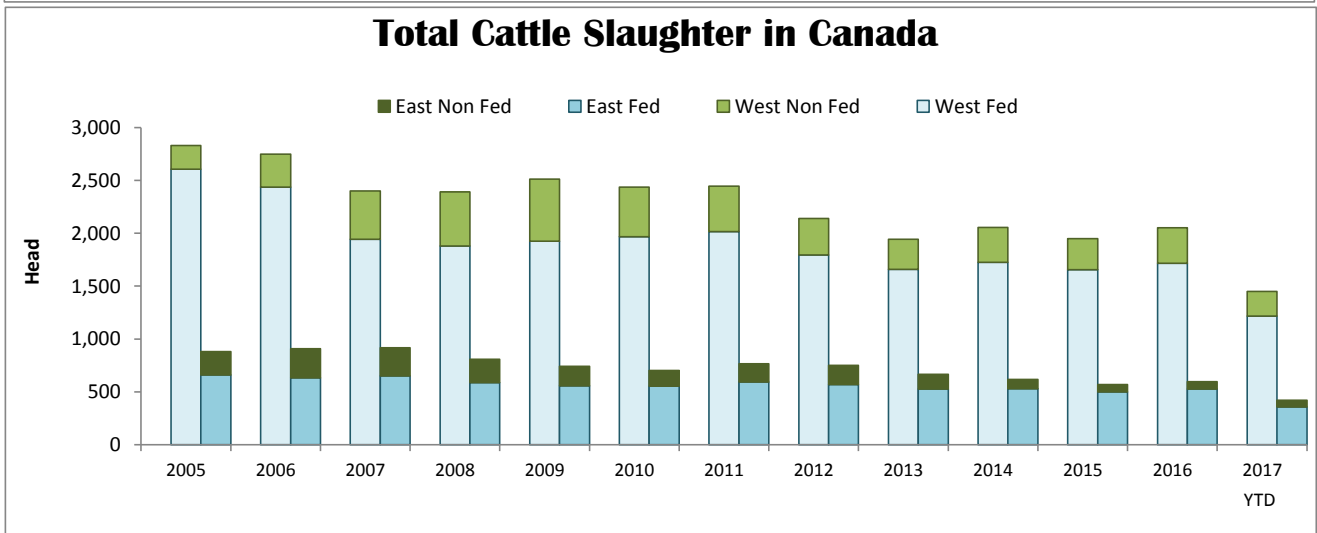
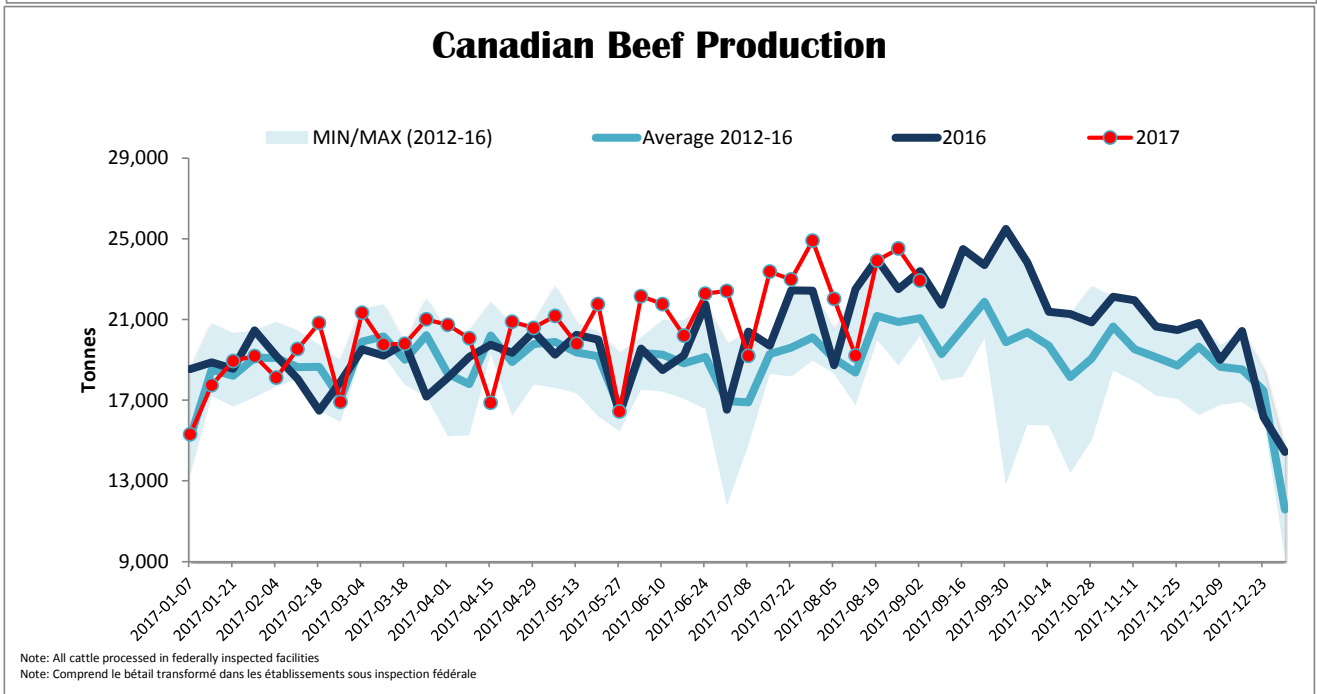
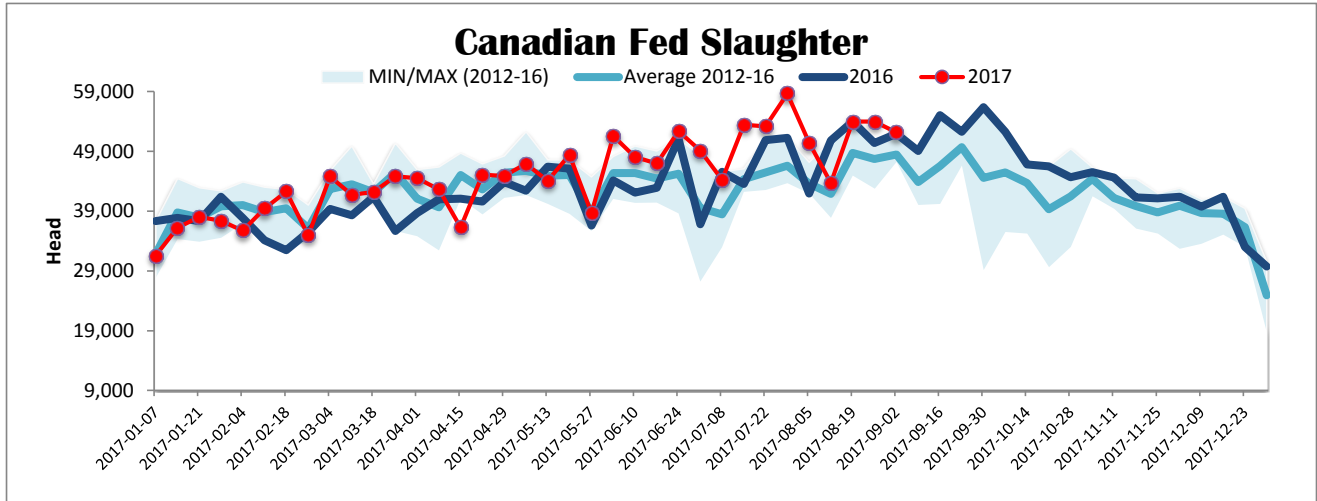
Grading								
	Weekly Totals				September 2, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	378	0.9 %	257	2.3 %	635	1.2 %	987	-35.7%
AAA	22,581	55.3 %	6,392	57.5 %	28,973	55.8 %	33,783	-14.2%
AA	15,751	38.6 %	4,006	36.1 %	19,757	38.0 %	14,847	33.1%
A	1,124	2.8 %	169	1.5 %	1,293	2.5 %	484	167.1%
B1, 2, 3, 4	988	2.4 %	287	2.6 %	1,275	2.5 %	1,507	-15.4%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	16,333	1.4 %	8,522	2.4 %	24,855	1.6 %	36,417	-31.7 %
AAA	680,095	56.7 %	213,119	59.7 %	893,214	57.4 %	922,465	-3.2 %
AA	455,347	37.9 %	120,828	33.8 %	576,175	37.0 %	466,164	23.6 %
A	26,723	2.2 %	6,097	1.7 %	32,820	2.1 %	22,315	47.1 %
B1, 2, 3, 4	21,392	1.8 %	8,580	2.4 %	29,972	1.9 %	23,451	27.8 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending September 2, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency