

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 29, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	930,491	861,020	8 %	326,688	298,915	9 %	1,257,179	1,159,935	8 %
Heifers	520,269	508,614	2 %	108,359	105,338	3 %	628,628	613,952	2 %
Cows	244,389	221,570	10 %	54,590	54,178	1 %	298,979	275,748	8 %
Bulls	9,952	7,315	36 %	685	872	-21 %	10,637	8,187	30 %
Total	1,705,101	1,598,519	7 %	490,322	459,303	7 %	2,195,423	2,057,822	7 %

Carcass Weight (lbs)

Steers	907	874	4 %	950	918	3 %	918	885	4 %
Heifers	840	816	3 %	842	816	3 %	841	816	3 %
Cows	776	732	6 %	690	692	0 %	760	724	5 %
Bulls	1,022	1,013	1 %	927	957	-3 %	1,016	1,007	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	582,284	530,755	10 %	182,471	163,796	11 %	764,840	694,561	10 %
Non-Fed	90,839	77,124	18 %	17,399	17,422	0 %	108,198	94,539	14 %
Total	673,122	607,879	11 %	199,870	181,218	10 %	873,038	789,100	11 %

EXPORTS (head)

For the period Jan. 1 - Oct. 22, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	250,617	167,571	50 %
feeder cattle & calves	165,433	269,308	-39 %
cows & bulls	206,929	228,558	-9 %
others*	13,081	12,052	9 %
Total	636,060	677,489	-6 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - Aug. 31, 2016

	2016	2015	% chg
Non-NAFTA Beef/Veal total (exc. EU)			
Fresh/chilled cuts	150,893	130,424	16 %
Frozen cuts	9,040	8,919	1 %
Offals	14,974	11,825	27 %
Beef & Veal Exports	2,403	1,602	50 %
Total	177,309	152,771	16 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Aug. 31, 2016

(tonnes)	2016	2015	% chg
United States	177,309	152,771	16 %
Hong Kong	13,808	8,023	72 %
Japan	13,021	9,407	38 %
Mexico	9,883	13,270	-26 %
South Korea	4,019	526	664 %
China	2,842	13,068	-78 %
Egypt	2,142	1,071	100 %
Saudi Arabia	1,346	1,204	12 %
Peru	845	150	464 %
Colombia	694	271	156 %
Angola	591	1,557	-62 %
Philippines	484	530	-9 %
Chile	478	250	91 %
Mozambique	425	0	
Ivory Coast	332	527	-37 %
Others	1,887	2,767	-32 %
TOTAL	230,106	205,391	12 %

Source: Statistics Canada

Beef and Veal

For the period Jan. 1 - Aug. 31, 2016

	2016	2015	% chg
Live Cattle non pure bred	2,323	2,774	-16 %
From U.S. IMPORTS (head)	10,598	22,195	-52 %
Total	12,921	24,969	-48 %

Source: Statistics Canada

For the period Jan. 1 - Oct. 29, 2016

(tonnes)	2016	2015	% chg
Non-NAFTA Beef/Veal total (exc. EU-28)			
Hong Kong	97,572	104,311	-6 %
Australia	22,748	34,643	-34 %
New Zealand	15,642	17,199	-9 %
Uruguay	10,898	10,198	7 %
Brazil	3,202	824	289 %
Others	3,006	1,710	76 %
Total	153,069	168,884	-9 %

United States

Fresh, chilled & frozen (H.S. 0201, 0202)	49,495	62,515	-21 %
EU-28 (Beef/Veal total)	758	0	

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Aug. 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	1,105,283	1,054,200	5 %
Hong Kong	87,360	67,377	30 %
Japan	87,798	54,024	63 %
Mexico	71,380	110,688	-36 %
South Korea	26,417	4,073	549 %
China	24,292	104,403	-77 %
Egypt	2,861	2,438	17 %
Saudi Arabia	15,112	11,616	30 %
Peru	1,275	270	371 %
Colombia	768	342	125 %
Angola	517	1,813	-72 %
Philippines	3,735	4,408	-15 %
Chile	3,666	1,439	155 %
Mozambique	383	0	
Ivory Coast	329	593	-45 %
Others	11,666	16,443	-29 %
TOTAL	1,442,842	1,434,126	1 %
Cattle Hides & Skins Exports	192,559	226,700	-15 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 22, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	319.8	13,332.3	12,432.0	7 %	Steers	915	886	886	0 %
Heifers	160.4	6,081.7	5,909.9	3 %	Heifers	837	816	811	1 %
Cows	112.0	4,314.7	4,113.8	5 %	Cows	629	645	646	0 %
Bulls	10.0	400.7	376.6	6 %	Bulls	866	907	915	-1 %
Total	602.2	24,129.4	22,832.4	6 %					
Total (Jan. To Dec. 2015)			28,656.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,627,108	7,185,503	6 %		Sep 2016	2016	2015	
Non-Fed		1,430,202	1,365,338	5 %	Prime	5.9 %	(Sept. -Sept.)	(Sept. - Sept.)	5.1 %
Total		9,057,310	8,550,841	6 %	Choice	73.5 %			71.9 %
Total (Jan. To Dec. 2015)			10,618,637		Select	20.4 %	20.8 %		22.8 %
For the period Jan. - Aug. 2016					Cattle Slaughter for the Week Ending				
U.S. Beef and Veal Imports (carcass weight, tonnes)		2016	2015	% chg			2016	2015	% chg
Canada		215,496	188,844	14 %	Canada		53,572	42,218	27 %
Australia		274,184	416,217	-34 %	US		602,152	571,223	5 %
New Zealand		234,034	249,447	-6 %	Total Canada & US		655,724	613,441	7 %
Others		254,525	265,177	-4 %	Cattle Slaughter Year to Date				
Total		978,239	1,119,686	-13 %	Canada		2,141,965	2,001,046	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		24,129,419	22,832,392	6 %
Mexico		114,883	102,272	12 %	Total Canada & US		26,271,384	24,833,438	6 %
Canada		91,047	100,830	-10 %	US Live Cattle Imports				
Japan		198,884	177,490	12 %	Mexico - Feeder (Jan 1-Oct. 29, 2016)		689,367	937,799	-26 %
Others		320,544	302,303	6 %	Canada (Dec. 27 - Oct. 22, 2016)		636,060	677,489	-6 %
Total		725,359	682,895	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of		2016			2015		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered	
Oct. 31, 2016							
Australia	378,214	226,965	60 %	372,440	98 %	-39 %	
New Zealand	213,402	182,971	86 %	194,432	91 %	-6 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	16,732	84 %	16,623	83 %	1 %	
Japan	200	191	95 %	135	68 %	41 %	
Others	64,805	41,503	64 %	38,085	59 %	9 %	
Total TRQ	696,621	468,362	67 %	621,715	89 %	-25 %	
TRQ (Australia, N. Z.)	591,616	409,936	69 %	566,872	96 %	-28 %	
Canada	no limit	N/A	n/a	168,303	n/a	N/A	
Mexico	no limit	N/A	n/a	116,091	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016			2016					
Nov. 1, 2016			% chg	(tonnes)					
				Grinding Beef	Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0.0 %	
Supp. Quota Authorized	-	-	-	Australia	21,006	6,352	27,357	48.9 %	
Total quota	76,409	76,409	0 %	New Zealand	9,765	6,987	16,752	30.0 %	
YTD Permits allocated as of:				Ireland	0	16	16	0.0 %	
				Uruguay	9,217	2,185	11,402	20.4 %	
				United Kingdom	84	299	383	0.7 %	
				Total	40,072	15,843	55,915	100.0 %	
				Percentage of Total Imports					
				Grinding Beef		Cuts			
				2016	2015	2016	2015		
				Australia	37.6 %	38.6 %	11.4 %	15.5 %	
				New Zealand	17.5 %	16.1 %	12.5 %	11.3 %	
				Uruguay	16.5 %	16.8 %	3.9 %	1.7 %	
				United Kingdom	0.2 %	0.0 %	0.5 %	0.0 %	
				Total	71.7 %	71.5 %	28.3 %	28.5 %	

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 29, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-10-29	34,151	10,489	44,640		7,032	1,786	8,818		53,458
2016-10-22	35,216	11,294	46,510		5,560	1,502	7,062		53,572
2016-10-15	37,698	9,105	46,803		5,022	1,412	6,434		53,237
2016-10-08	41,279	10,984	52,263		5,323	1,516	6,839		59,102
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	303,051	6,732	496,493
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,450,760	435,047	1,885,807	43,856	254,341	55,275	309,616	56,846	2,195,423
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				October 29, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	787	2.3 %	370	3.5 %	1,157	2.6 %	1,089	6.2%
AAA	22,932	67.7 %	5,701	54.3 %	28,633	64.5 %	31,090	-7.9%
AA	9,075	26.8 %	3,917	37.3 %	12,992	29.3 %	15,101	-14.0%
A	255	0.8 %	232	2.2 %	487	1.1 %	699	-30.3%
B1, 2, 3, 4	847	2.5 %	286	2.7 %	1,133	2.6 %	1,226	-7.6%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	28,115	2.0 %	17,751	4.1 %	45,866	2.5 %	35,701	28.5 %
AAA	942,205	65.6 %	243,562	56.0 %	1,185,767	63.4 %	1,065,302	11.3 %
AA	425,414	29.6 %	154,240	35.5 %	579,654	31.0 %	599,242	-3.3 %
A	17,522	1.2 %	9,378	2.2 %	26,900	1.4 %	30,004	-10.3 %
B1, 2, 3, 4	23,188	1.6 %	10,082	2.3 %	33,270	1.8 %	32,720	1.7 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 29, 2016

Federally Inspected Slaughter

