

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 22, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	912,330	835,527	9 %	318,579	290,575	10 %	1,230,909	1,126,102	9 %
Heifers	504,279	494,989	2 %	105,979	103,378	3 %	610,258	598,367	2 %
Cows	237,625	215,935	10 %	52,819	52,738	0 %	290,444	268,673	8 %
Bulls	9,726	7,047	38 %	670	857	-22 %	10,396	7,904	32 %
<b>Total</b>	<b>1,663,960</b>	<b>1,553,498</b>	<b>7 %</b>	<b>478,047</b>	<b>447,548</b>	<b>7 %</b>	<b>2,142,007</b>	<b>2,001,046</b>	<b>7 %</b>

**Carcass Weight (lbs)**

Steers	907	873	4 %	950	917	4 %	918	884	4 %
Heifers	841	815	3 %	842	816	3 %	841	815	3 %
Cows	778	733	6 %	689	692	0 %	762	725	5 %
Bulls	1,023	1,007	2 %	930	960	-3 %	1,017	1,002	1 %

Source: Canadian Beef Grading Agency

**Beef Output (tonnes)**

Fed	568,630	514,735	10 %	178,094	159,509	12 %	746,727	674,254	11 %
Non-Fed	88,540	75,135	18 %	16,835	16,962	-1 %	105,375	92,091	14 %
<b>Total</b>	<b>657,170</b>	<b>589,870</b>	<b>11 %</b>	<b>194,929</b>	<b>176,471</b>	<b>10 %</b>	<b>852,102</b>	<b>766,344</b>	<b>11 %</b>

**EXPORTS (head)**

For the period Jan. 1 - Oct. 15, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	243,063	163,766	48 %
feeder cattle & calves	164,500	266,072	-38 %
cows & bulls	201,902	222,822	-9 %
others*	12,940	11,717	10 %
<b>Total</b>	<b>622,405</b>	<b>664,377</b>	<b>-6 %</b>

\*= breeding and others

Source: USDA - APHIS

**IMPORTS (head)**

For the period Jan. 1 - Aug. 31, 2016

	2016	2015	% chg
Live Cattle	2,323	2,774	-16 %
From U.S.	10,598	22,195	-52 %
<b>Total</b>	<b>12,921</b>	<b>24,969</b>	<b>-48 %</b>

Source: Statistics Canada

**Beef & Veal Exports to US (tonnes)**

For the period Jan. 1 - Aug. 31, 2016

	2016	2015	% chg
Fresh/chilled cuts	150,893	130,424	16 %
Frozen cuts	9,040	8,919	1 %
Offals	14,974	11,825	27 %
Processed	2,403	1,602	50 %
<b>Total</b>	<b>177,309</b>	<b>152,771</b>	<b>16 %</b>

Source: Statistics Canada

For the period Jan. 1 - Oct. 22, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	97,222	102,024	-5 %
Australia	22,748	34,207	-33 %
New Zealand	15,642	16,719	-6 %
Uruguay	10,898	10,122	8 %
Brazil	3,191	807	
Others	3,017	1,616	
<b>Total</b>	<b>152,718</b>	<b>165,495</b>	<b>-8 %</b>

**Fresh, chilled & frozen (H.S. 0201, 0202)**

<b>Non-NAFTA Beef/Veal total (exc. EU-28)</b>	49,495	61,470	-19 %
<b>EU-28 (Beef/Veal total)</b>	758	0	

Source: CFIA

**Beef & Veal Exports**

For the period Jan. 1 - Aug. 31, 2016

(tonnes)	2016	2015	% chg
United States	177,309	152,771	16 %
Hong Kong	13,808	8,023	72 %
Japan	13,021	9,407	38 %
Mexico	9,883	13,270	-26 %
South Korea	4,019	526	
China	2,842	13,068	-78 %
Egypt	2,142	1,071	
Saudi Arabia	1,346	1,204	12 %
Peru	845	150	
Colombia	694	271	
Angola	591	1,557	-62 %
Philippines	484	530	-9 %
Chile	478	250	91 %
Mozambique	425	0	
Ivory Coast	332	527	-37 %
Others	1,887	2,767	-32 %
<b>TOTAL</b>	<b>230,106</b>	<b>205,391</b>	<b>12 %</b>

Source: Statistics Canada

**Beef & Veal Exports**

For the period Jan. 1 - Aug. 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	1,105,283	1,054,200	5 %
Hong Kong	87,360	67,377	30 %
Japan	87,798	54,024	63 %
Mexico	71,380	110,688	-36 %
South Korea	26,417	4,073	
China	24,292	104,403	-77 %
Egypt	2,861	2,438	17 %
Saudi Arabia	15,112	11,616	30 %
Peru	1,275	270	
Colombia	768	342	
Angola	517	1,813	-72 %
Philippines	3,735	4,408	-15 %
Chile	3,666	1,439	
Mozambique	383	0	
Ivory Coast	329	593	-45 %
Others	11,666	16,443	-29 %
<b>TOTAL</b>	<b>1,442,842</b>	<b>1,434,126</b>	<b>1 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>192,559</b>	<b>226,700</b>	<b>-15 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending October 15, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	327.0	13,012.5	12,115.0	7 %	Steers	915	885	885	0 %
Heifers	153.7	5,921.3	5,765.8	3 %	Heifers	838	816	810	1 %
Cows	109.8	4,202.8	4,013.0	5 %	Cows	638	645	647	0 %
Bulls	10.2	390.7	367.4	6 %	Bulls	885	908	915	-1 %
<b>Total</b>	<b>600.6</b>	<b>23,527.3</b>	<b>22,261.2</b>	<b>6 %</b>					
<b>Total (Jan. To Dec. 2015)</b>			<b>28,656.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		7,433,274	6,996,543	6 %		<b>Sep 2016</b>	<b>2015</b>	<b>2014</b>	
Non-Fed		1,394,183	1,332,937	5 %	Prime	(Sept. -Sept.)	(Sept. - Sept.)		
<b>Total</b>		<b>8,827,457</b>	<b>8,329,480</b>	<b>6 %</b>	Choice	5.9 %	5.1 %	4.2 %	
<b>Total (Jan. To Dec. 2015)</b>			<b>10,618,637</b>		Select	73.5 %	71.9 %	68.4 %	
						20.4 %	22.8 %	27.3 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Jan. - Aug. 2016</b>	<b>2016</b>	<b>2015</b>	<b>% chg</b>		<b>2016</b>	<b>2015</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>2016-10-15</b>				
Canada		215,496	188,844	14 %	Canada	53,279	51,214	4 %	
Australia		274,184	416,217	-34 %	US	600,618	551,658	9 %	
New Zealand		234,034	249,447	-6 %	<b>Total Canada &amp; US</b>	<b>653,897</b>	<b>602,872</b>	<b>8 %</b>	
Others		254,525	265,177	-4 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>978,239</b>	<b>1,119,686</b>	<b>-13 %</b>	Canada	2,088,435	1,958,828	7 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>						US	23,527,307	22,261,169	6 %
Mexico		114,883	102,272	12 %	<b>Total Canada &amp; US</b>	<b>25,615,742</b>	<b>24,219,997</b>	<b>6 %</b>	
Canada		91,047	100,830	-10 %	<b>US Live Cattle Imports</b>				
Japan		198,884	177,490	12 %	Mexico - Feeder (Jan 1-Oct. 22, 2016)	674,335	910,539	-26 %	
Others		320,544	302,303	6 %	Canada (Dec. 27 - Oct. 15, 2016)	622,405	664,377	-6 %	
<b>Total</b>		<b>725,359</b>	<b>682,895</b>	<b>6 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016	2015	% filled	2015	% filled	% chg in tonnes entered
Oct. 24, 2016	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered
Australia	378,214	224,274	59 %	356,751	94%	-37 %
New Zealand	213,402	180,687	85 %	191,379	90%	-6 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	16,243	81 %	16,090	80%	1 %
Japan	200	178	89 %	127	64%	40 %
Others	64,805	39,702	61 %	37,161	57%	7 %
<b>Total TRQ</b>	<b>696,621</b>	<b>461,085</b>	<b>66 %</b>	<b>601,509</b>	<b>86 %</b>	<b>-23 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>404,962</b>	<b>68 %</b>	<b>548,130</b>	<b>93 %</b>	<b>-26 %</b>
Canada	no limit	N/A	n/a	164,691	n/a	N/A
Mexico	no limit	N/A	n/a	113,091	n/a	N/A

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016	2015	% chg	2016	(tonnes)	2015	Total	Total (%)
Oct. 25, 2016					Grinding Beef	Cuts		
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0.0 %
Supp. Quota Authorized	-	-	-	Australia	20,948	6,327	27,274	49.1 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	9,521	6,938	16,459	29.6 %
YTD Permits allocated as of:				Ireland	0	16	16	0.0 %
<b>2016-10-25</b>	<b>2015-10-25</b>	<b>% chg</b>		Uruguay	9,217	2,185	11,402	20.5 %
New Zealand (29600 mt)	16,459	16,551	-1 %	United Kingdom	84	299	383	0.7 %
Australia (35000 mt)	27,274	34,137	-20 %	<b>Total</b>	<b>39,769</b>	<b>15,769</b>	<b>55,538</b>	<b>100.0 %</b>
Ireland	16	-	-	YTD Oct. 25, 2016	<b>Percentage of Total Imports</b>			
Uruguay	11,402	11,805	-3 %		Grinding Beef	Cuts		
United Kingdom	383	-	-		2016	2015	2016	2015
Japan	4	4	-4 %	Australia	37.7 %	39.0 %	11.4 %	15.6 %
<b>Total</b>	<b>55,538</b>	<b>62,497</b>	<b>-11 %</b>	New Zealand	17.1 %	15.6 %	12.5 %	10.8 %
Over quota tariff rate : 26.5 %				Uruguay	16.6 %	17.1 %	3.9 %	1.8 %
				United Kingdom	0.2 %	0.0 %	0.5 %	0.0 %
				<b>Total</b>	<b>71.6 %</b>	<b>71.7 %</b>	<b>28.4 %</b>	<b>28.3 %</b>

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 22, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-10-22	35,216	11,294	46,510		5,560	1,502	7,062		53,572
2016-10-15	37,698	9,105	46,803		5,064	1,412	6,476		53,279
2016-10-08	41,279	10,984	52,263		5,323	1,516	6,839		59,102
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>1,416,609</b>	<b>424,558</b>	<b>1,841,167</b>	<b>43,837</b>	<b>247,351</b>	<b>53,489</b>	<b>300,840</b>	<b>7,163</b>	<b>2,142,007</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	Weekly Totals				October 22, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	699	2.0 %	328	2.9 %	1,027	2.2 %	790	30.0%
AAA	23,739	67.9 %	5,990	52.9 %	29,729	64.3 %	23,406	27.0%
AA	9,467	27.1 %	4,418	39.0 %	13,885	30.0 %	11,019	26.0%
A	301	0.9 %	246	2.2 %	547	1.2 %	475	15.2%
B1, 2, 3, 4	735	2.1 %	336	3.0 %	1,071	2.3 %	730	46.7%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	27,364	2.0 %	17,381	4.1 %	44,745	2.4 %	34,612	29.3 %
AAA	919,273	65.5 %	237,861	56.0 %	1,157,134	63.3 %	1,034,212	11.9 %
AA	416,339	29.7 %	150,323	35.4 %	566,662	31.0 %	584,141	-3.0 %
A	17,267	1.2 %	9,146	2.2 %	26,413	1.4 %	29,305	-9.9 %
B1, 2, 3, 4	22,341	1.6 %	9,796	2.3 %	32,137	1.8 %	31,494	2.0 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending October 22, 2016

Federally Inspected Slaughter

