



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 2, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	849,777	880,627	-4 %	320,542	309,100	4 %	1,170,319	1,189,727	-2 %
Heifers	535,624	586,432	-9 %	125,148	136,841	-9 %	660,772	723,273	-9 %
Cows	282,211	213,851	32 %	77,182	120,643	-36 %	359,393	334,494	7 %
Bulls	3,740	11,995	-69 %	485	1,700	-71 %	4,225	13,695	-69 %
Total	1,671,352	1,692,905	-1 %	523,357	568,284	-8 %	2,194,709	2,261,189	-3 %
Carcass Weight (lbs)									
Steers	870	874	0 %	889	889	0 %	875	878	0 %
Heifers	821	826	-1 %	799	799	0 %	817	821	0 %
Cows	682	704	-3 %	654	636	3 %	676	680	-1 %
Bulls	896	1,040	-14 %	875	933	-6 %	894	1,027	-13 %
Beef Output (tonnes)									
Fed	535,933	570,028	-6 %	174,980	174,603	0 %	710,854	744,722	-5 %
Non-Fed	89,009	74,103	20 %	23,137	35,598	-35 %	112,149	109,782	2 %
Total	624,942	644,130	-3 %	198,117	210,200	-6 %	823,003	854,504	-4 %

Source: Canadian Beef Grading Agency

EXPORTS For the period Jan. 1 - Oct. 26, 2013

	2013	2012	% chg
Live Cattle			
slaughter steers & heifers	299,264	340,277	-12 %
feeder cattle & calves	234,862	122,102	92 %
cows & bulls	289,652	178,860	62 %
others*	8,115	5,669	43 %
Total	831,893	646,908	29 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes) Jan. 1 - Aug. 31	2013	2012	% chg
Fresh/chilled cuts	110,355	130,037	-15 %
Frozen cuts	8,484	11,297	-25 %
Offals	9,972	10,699	-7 %
Processed	781	796	-2 %
TOTAL	129,593	152,830	-15 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

Beef & Veal Exports

(Tonnes)	Jan. 1 to Aug. 31		
	2013	2012	% chg
United States	129,593	152,830	-15 %
Hong Kong	16,882	13,452	26 %
Japan	11,457	7,277	57 %
Mexico	10,240	18,219	-44 %
China	3,223	493	
Egypt	1,383	1,576	-12 %
Macau	1,263	3	
Saudi Arabia	996	60	
South Korea	734	1,220	-40 %
Suriname	458	494	-7 %
Cuba	407	298	37 %
Vietnam	330	120	
United Arab Emirates	166	135	23 %
Italy	131	164	-20 %
United Kingdom	94	71	33 %
Others	5,180	8,277	-37 %
TOTAL	182,537	204,688	-11 %

Source: Statistics Canada

IMPORTS For the period Jan. 1 - Aug. 31, 2013

(# of head)	2013	2012	% chg
Live Cattle pure bred	2,288	2,792	-18 %
From U.S. non pure bred	42,024	29,228	44 %
Total	44,312	32,020	38 %

Source: Statistics Canada

Beef and Veal (tonnes) preliminary	For the period Jan. 1 - Nov. 2, 2013		
	2013	2012	% chg
United States	149,146	144,327	3 %
New Zealand	13,050	18,291	-29 %
Australia	13,332	11,247	19 %
Uruguay	11,602	9,522	22 %
Others	3,305	2,767	19 %
Total	190,434	186,153	2 %
Non-NAFTA Beef/Veal total	37,525	38,757	-3 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports

('000 \$ CDN)	Jan. 1 to Aug. 31		
	2013	2012	% chg
United States	588,490	678,987	-13 %
Hong Kong	107,207	51,581	
Japan	56,657	42,809	32 %
Mexico	53,071	89,258	-41 %
China	11,887	1,627	
Egypt	1,825	2,827	-35 %
Macau	6,580	20	
Saudi Arabia	10,906	472	
South Korea	3,584	5,793	-38 %
Suriname	2,309	2,014	15 %
Cuba	2,638	2,608	1 %
Vietnam	1,787	402	
United Arab Emirates	1,369	914	50 %
Italy	1,335	1,547	-14 %
United Kingdom	960	646	49 %
Others	14,304	25,595	-44 %
TOTAL	864,909	907,100	-5 %

Source: Statistics Canada



Year To Date for the Week Ending October 26, 2013

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	300.3	13,286.8	13,470.1	-1 %	Steers	876	861	1 %
Heifers	185.7	7,592.4	7,683.7	-1 %	Heifers	806	791	0 %
Cows	121.5	5,160.4	5,215.2	-1 %	Cows	616	620	2 %
Bulls	11.6	460.5	453.4	2 %	Bulls	867	883	0 %
Total	619.2	26,500.1	26,822.4	-1 %				
Total (Jan. To Dec. 2012)			32,336.9					Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
		2013	2012	% chg		Sep 2013	2012	2011
Fed		7,929,526	7,990,640	-1 %	Prime	3.4 %	3.6 %	3.6 %
Non-Fed		1,638,152	1,625,016	1 %	Choice	64.5 %	65.2 %	65.2 %
Total		9,567,679	9,615,656	0 %	Select	31.9 %	30.9 %	30.7 %
Total (Jan. To Dec. 2012)			11,615,011					

For the period					Cattle Slaughter for the Week Ending			
Jan. - Aug.	2013	2012	% chg		2013	2012	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada	48,401	39,047	24 %
Canada	351,981	417,250	-16 %	US	619,150	645,691	-4 %	
Australia	401,795	453,327	-11 %	Total Canada & US	667,551	684,738	-3 %	
New Zealand	436,362	407,704	7 %					
Other	388,228	346,693	12 %	Cattle Slaughter Year to Date				
Total	1,578,366	1,624,974	-3 %	Canada	2,138,805	2,213,648	-3 %	

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					US Live Cattle Imports			
	2013	2012	% chg			2013	2012	% chg
Mexico	246,760	262,348	-6 %	Mexico - Feeder (Jan 1-Nov. 2, 2013)		707,894	1,175,726	-40 %
Canada	321,545	284,753	13 %	Canada (Jan. 1 - Oct. 26, 2013)		831,893	646,908	29 %
Japan	476,534	320,864	49 %					
Other	647,819	770,596	-16 %					
Total	1,692,658	1,638,561	3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Nov. 4, 2013		2013		2012		2013 VS 2012
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	160,220	42 %	173,840	46%	-8 %
New Zealand	213,402	153,991	72 %	142,417	67%	8 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	16,597	83 %	13,910	70%	19 %
Japan	200	73	36 %	12	6%	
Others	64,805	34,344	53 %	39,868	62%	-14 %
Total TRQ	696,621	365,226	52 %	370,047	53%	-1 %
TRQ (Australia, N. Z.)	591,616	314,212	53 %	316,257	53%	-1 %
Canada	no limit	143,147	n/a	158,291	n/a	-10 %
Mexico	no limit	74,930	n/a	70,216	n/a	7 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Nov. 4, 2013		2013		2012		% chg
	2013	2012	% chg		2012	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
Permits issued						
New Zealand (29600 mt)	12,870	18,559	-31 %			
Australia (35000 mt)	14,144	10,769	31 %			
Uruguay	11,806	9,671	22 %			
Japan	3	0				
Total	38,823	38,999	0 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD Nov. 4, 2013		2013		2012		Total Total (%)
	(tonnes)	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	0	3	0	3	0 %
Australia	8,496	8,496	5,648	8,496	14,144	36 %
New Zealand	5,542	5,542	7,328	5,542	12,870	33 %
Uruguay	10,911	10,911	894	10,911	11,806	30 %
Total	24,949	24,949	13,873	24,949	38,823	100 %
Percentage of Total Imports						
		2013	2012	2013	2012	
Australia	21.9 %	21.9 %	14.0 %	14.5 %	10.1 %	
New Zealand	14.3 %	14.3 %	18.3 %	18.9 %	26.3 %	
Uruguay	28.1 %	28.1 %	21.4 %	2.3 %	2.3 %	
Total	64.3 %	64.3 %	53.7 %	35.7 %	38.7 %	



Beef Supply at a Glance
Year To Date for the Week Ending November 2, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-11-02	33,983	10,461	44,444		8,972	2,488	11,460		55,904
2013-10-26	27,871	10,797	38,668		7,864	1,869	9,733		48,401
2013-10-19	30,555	8,768	39,323		9,406	1,719	11,125		50,448
2013-10-12	32,104	11,150	43,254		7,876	1,813	9,689		52,943
2013-10-05	33,225	12,735	45,960		7,008	1,631	8,639		54,599
2013-09-28	34,009	11,527	45,536		6,761	1,465	8,226		53,762
2013-09-21	38,360	10,612	48,972		6,287	1,433	7,720		56,692
2013-09-14	33,391	10,729	44,120		5,929	1,424	7,353		51,473
2013-09-07	33,136	8,653	41,789		4,195	1,039	5,234		47,023
2013-08-31	36,102	11,137	47,239		4,180	1,605	5,785		53,024
2013-08-24	31,813	10,921	42,734		5,149	1,695	6,844		49,578
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
to date 2013	1,385,401	445,690	1,831,091	41,616	285,951	77,667	363,618	8,264	2,194,709
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				November 2, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	306	0.9 %	298	2.8 %	604	1.4 %	288	0.9 %
AAA	17,604	52.1 %	6,103	57.3 %	23,707	53.3 %	17,880	54.1 %
AA	14,539	43.0 %	3,589	33.7 %	18,128	40.8 %	13,387	40.5 %
A	652	1.9 %	275	2.6 %	927	2.1 %	749	2.3 %
B1, 2, 3, 4	709	2.1 %	380	3.6 %	1,089	2.4 %	774	2.3 %
	Year-to-date				November 2, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	19,419	1.4 %	9,336	2.1 %	28,755	1.6 %	20,313	1.1 %
AAA	761,786	55.1 %	244,224	54.0 %	1,006,010	54.8 %	1,017,655	54.2 %
AA	556,399	40.2 %	168,819	37.4 %	725,218	39.5 %	764,176	40.7 %
A	24,911	1.8 %	12,900	2.9 %	37,811	2.1 %	38,113	2.0 %
B1, 2, 3, 4	21,291	1.5 %	16,584	3.7 %	37,875	2.1 %	37,504	2.0 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending November 2, 2013

Federally Inspected Slaughter

