



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 29, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	960,528	908,020	6 %	359,886	353,822	2 %	1,320,414	1,261,842	5 %
Heifers	658,907	592,606	11 %	132,987	134,610	-1 %	791,894	727,216	9 %
Cows	294,125	324,104	-9 %	79,801	86,680	-8 %	373,926	410,784	-9 %
Bulls	5,184	4,104	26 %	519	512	1 %	5,703	4,616	24 %
<b>Total</b>	<b>1,918,744</b>	<b>1,828,834</b>	<b>5 %</b>	<b>573,193</b>	<b>575,624</b>	<b>0 %</b>	<b>2,491,937</b>	<b>2,404,458</b>	<b>4 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	848	870	-3 %	896	891	1 %	861	876	-2 %
Heifers	793	819	-3 %	799	799	0 %	794	815	-3 %
Cows	689	680	1 %	662	654	1 %	684	675	1 %
Bulls	932	893	4 %	904	879	3 %	930	891	4 %
<b>Beef Output (tonnes)</b>									
Fed	607,755	579,762	5 %	194,870	192,186	1 %	802,564	771,733	4 %
Non-Fed	94,311	101,843	-7 %	24,226	25,972	-7 %	118,668	127,905	-7 %
<b>Total</b>	<b>702,066</b>	<b>681,605</b>	<b>3 %</b>	<b>219,096</b>	<b>218,158</b>	<b>0 %</b>	<b>921,232</b>	<b>899,638</b>	<b>2 %</b>

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - Nov. 22, 2014				For the period Jan. 1 - Sept. 30, 2014			
Live Cattle	2014	2013	% chg	(# of head)	2014	2013	% chg
slaughter steers & heifers	361,610	319,992	13 %	Live Cattle pure bred	2,196	2,675	-18 %
feeder cattle & calves	407,000	275,070	48 %	From U.S. non pure bred	30,447	34,866	-13 %
cows & bulls	312,824	332,627	-6 %	<b>Total</b>	<b>32,643</b>	<b>37,541</b>	<b>-13 %</b>
others*	23,565	8,899					
<b>Total</b>	<b>1,104,999</b>	<b>936,588</b>	<b>18 %</b>				

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Sept. 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	139,137	124,479	12 %
Frozen cuts	9,501	9,421	1 %
Offals	13,396	11,285	19 %
Processed	1,850	902	105 %
<b>TOTAL</b>	<b>163,885</b>	<b>146,086</b>	<b>12 %</b>
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Nov. 29, 2014			
(tonnes)	2014	2013	% chg
United States	124,096	160,407	-23 %
Australia	28,002	15,656	79 %
Uruguay	13,266	12,000	11 %
New Zealand	13,540	13,529	0 %
Others	3,560	3,539	1 %
<b>Total</b>	<b>182,464</b>	<b>205,130</b>	<b>-11 %</b>
<b>Non-NAFTA Beef/Veal total</b>	51,892	38,992	33 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2014			
(Tonnes)	2014	2013	% chg
United States	163,885	146,086	12 %
Hong Kong	19,538	18,393	6 %
Mexico	17,034	11,888	43 %
Japan	13,901	12,692	10 %
China	5,851	4,246	38 %
Angola	1,699	667	
Peru	1,648	488	
Taiwan	1,323	415	
South Korea	1,152	790	46 %
Egypt	1,060	1,643	-35 %
Suriname	642	511	26 %
Saudi Arabia	627	1,157	-46 %
Ivory Coast	557	330	68 %
Senegal	392	285	38 %
Cuba	342	508	-33 %
Others	3,961	5,562	-29 %
<b>TOTAL</b>	<b>233,612</b>	<b>205,660</b>	<b>14 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	966,307	662,296	46 %
Hong Kong	144,200	117,994	22 %
Mexico	105,550	62,397	69 %
Japan	72,970	62,887	16 %
China	32,467	15,823	
Angola	1,798	624	
Peru	2,804	515	
Taiwan	8,995	2,046	
South Korea	9,649	4,160	
Egypt	1,473	2,092	-30 %
Suriname	2,720	2,587	5 %
Saudi Arabia	4,974	11,004	-55 %
Ivory Coast	484	303	60 %
Senegal	355	179	98 %
Cuba	1,711	3,047	-44 %
Others	16,959	25,574	
<b>TOTAL</b>	<b>1,373,416</b>	<b>973,528</b>	<b>41 %</b>

Source: Statistics Canada



# UNITED STATES

Year To Date for the Week Ending November 22, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	280.7	14,022.9	14,502.4	-3 %	Steers	901	872	862	1 %
Heifers	170.5	7,626.9	8,274.8	-8 %	Heifers	824	798	792	1 %
Cows	108.1	4,918.1	5,669.0	-13 %	Cows	630	627	619	1 %
Bulls	10.5	499.8	509.5	-2 %	Bulls	896	898	862	4 %
<b>Total</b>	<b>569.8</b>	<b>27,067.6</b>	<b>28,955.7</b>	<b>-7 %</b>					
<b>Total (Jan. To Dec. 2013)</b>			<b>31,796.9</b>						

\* Due to US Thanksgiving US data is delayed

Source : USDA

<b>Beef Output (tonnes)</b>				<b>National Summary of Beef Graded</b>				
Fed		8,321,261	8,664,666	-4 %	<b>Sep. 2014</b>	<b>2013</b>	<b>2012</b>	
Non-Fed		1,605,305	1,795,967	-11 %	Prime	4.6 %	3.8 %	3.4 %
<b>Total</b>		<b>9,926,565</b>	<b>10,460,634</b>	<b>-5 %</b>	Choice	68.3 %	65.7 %	64.9 %
<b>Total (Jan. To Dec. 2013)</b>			<b>11,504,554</b>		Select	27.0 %	30.2 %	31.2 %

<b>For the period Jan. - Sept.</b>				<b>Cattle Slaughter for the Week Ending</b>			
	<b>2014</b>	<b>2013</b>	<b>% chg</b>		<b>2014</b>	<b>2013</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)</b>				Canada	53,205	48,220	10 %
Canada	444	397	12 %	US	569,752	620,901	-8 %
Australia	714	451	58 %	<b>Total Canada &amp; US</b>	<b>622,957</b>	<b>669,121</b>	<b>-7 %</b>
New Zealand	495	454	9 %				
Other	474	431	10 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>	<b>2,128</b>	<b>1,734</b>	<b>23 %</b>	Canada	2,436,499	2,347,466	4 %
				US	27,020,688	28,955,672	-7 %
<b>U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)</b>				<b>Total Canada &amp; US</b>	<b>29,457,187</b>	<b>31,303,138</b>	<b>-6 %</b>
Mexico	335	283	19 %				
Canada	281	364	-23 %	<b>US Live Cattle Imports</b>			
Japan	510	526	-3 %	Mexico - Feeder (Jan 1-Nov. 9, 2014)	934,849	829,077	13 %
Other	803	738	9 %	Canada (Jan. 1 - Nov. 22, 2014)	1,104,999	936,588	18 %
<b>Total</b>	<b>1,929</b>	<b>1,910</b>	<b>1 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Dec. 1, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	79 %	178,105	47 %	68 %		
New Zealand	213,402	82 %	158,957	74 %	10 %		
Argentina	20,000	0 %	0	0 %			
Uruguay	20,000	88 %	17,491	87 %	0 %		
Japan	200	60 %	84	42 %	43 %		
Others	64,805	75 %	37,540	58 %	30 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>78 %</b>	<b>386,196</b>	<b>55 %</b>	<b>40 %</b>		
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>80 %</b>	<b>331,987</b>	<b>56 %</b>	<b>43 %</b>		
Canada	no limit	n/a	158,807	n/a	n/a		
Mexico	no limit	n/a	80,986	n/a	n/a		

### Canadian Beef and Veal Import Permits by Country

YTD Week Ending Dec. 1, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>
Permits issued			
New Zealand (29600 mt)	14,123	13,145	7 %
Australia (35000 mt)	30,512	15,647	95 %
Uruguay	11,807	11,806	0 %
Japan	2	3	-44 %
<b>Total</b>	<b>56,445</b>	<b>40,600</b>	<b>39 %</b>

### Canadian Beef and Veal Import Permits by Type of Meat

YTD Dec. 1, 2014	2014 (tonnes)		Percentage of Total Imports	
	Grinding Beef	Cuts	Grinding Beef	Cuts
Japan	1	2		
Australia	20,988	9,524	37.2 %	23.9 %
New Zealand	6,575	7,548	11.6 %	13.8 %
Uruguay	9,864	1,943	17.5 %	26.9 %
<b>Total</b>	<b>37,429</b>	<b>19,017</b>	<b>66.3 %</b>	<b>64.7 %</b>
<b>Total</b>	<b>66.3 %</b>	<b>64.7 %</b>	<b>33.7 %</b>	<b>35.3 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD





Year To Date for the Week Ending November 29, 2014

