



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 25, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	1,017,741	994,819	2 %	366,837	359,996	2 %	1,384,578	1,354,815	2 %
Heifers	660,028	585,632	13 %	115,440	117,919	-2 %	775,468	703,551	10 %
Cows	300,895	282,452	7 %	88,569	61,601	44 %	389,464	344,053	13 %
Bulls	16,315	11,271	45 %	743	736	1 %	17,058	12,007	42 %
<b>Total</b>	<b>1,994,979</b>	<b>1,874,174</b>	<b>6 %</b>	<b>571,589</b>	<b>540,252</b>	<b>6 %</b>	<b>2,566,568</b>	<b>2,414,426</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	

**Carcass Weight (lbs)**

Steers	877	907	-3 %	936	950	-2 %	893	919	-3 %
Heifers	820	842	-3 %	830	842	-2 %	822	842	-2 %
Cows	746	767	-3 %	692	690	0 %	734	753	-3 %
Bulls	1,032	1,025	1 %	961	926	4 %	1,029	1,019	1 %

Source: Canadian Beef Grading Agency (CBGA)

**Beef Output (tonnes)**

Fed	651,931	634,409	3 %	199,586	200,658	-1 %	851,517	835,067	2 %
Non-Fed	109,680	103,697	6 %	28,194	19,627	44 %	137,874	123,324	12 %
<b>Total</b>	<b>761,611</b>	<b>738,106</b>	<b>3 %</b>	<b>227,780</b>	<b>220,285</b>	<b>3 %</b>	<b>989,391</b>	<b>958,391</b>	<b>3 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

EXPORTS	For the period Jan. 1 - Nov. 18, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	293,921	279,876	5 %
feeder cattle & calves	111,117	176,112	-37 %
cows & bulls	169,968	232,729	-27 %
others*	11,339	15,971	-29 %
<b>Total</b>	<b>586,345</b>	<b>704,688</b>	<b>-17 %</b>

Source: USDA - APHIS

\* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Sep. 30, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	178,679	172,845	3 %
Frozen cuts	9,772	10,268	-5 %
Offals	16,372	17,131	-4 %
Processed	4,251	2,739	55 %
<b>Total</b>	<b>209,074</b>	<b>202,983</b>	<b>3 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Sep. 30, 2017		
(tonnes)	2017	2016	% chg
United States	209,074	202,983	3 %
Japan	19,945	15,618	28 %
Hong Kong	13,557	15,773	-14 %
Mexico	13,251	11,657	14 %
China	5,495	3,144	75 %
South Korea	3,691	4,706	-22 %
Taiwan	3,027	160	
Philippines	2,193	589	272 %
Angola	1,730	691	150 %
Côte d'Ivoire	1,536	381	303 %
Peru	1,239	895	38 %
Colombia	1,057	718	47 %
Malaysia	808	0	
Chile	758	581	30 %
Saudi Arabia	595	1,461	-59 %
Others	4,754	4,886	-3 %
<b>Total</b>	<b>282,710</b>	<b>264,242</b>	<b>7 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Sep. 30, 2017			
(head)	2017	2016	% chg	
Live Cattle	pure bred	5,390	2,653	103 %
From U.S.	non pure bred	45,303	11,837	283 %
<b>Total</b>	<b>50,693</b>	<b>14,490</b>	<b>250 %</b>	

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Nov. 25, 2017		
	2017	2016	% chg
United States	109,790	110,089	0 %
New Zealand	16,209	17,311	-6 %
Australia	15,972	24,216	-34 %
Uruguay	9,571	13,510	-29 %
Mexico	2,429	1,783	36 %
Others	4,262	4,894	-13 %
<b>Total</b>	<b>158,232</b>	<b>171,804</b>	<b>-8 %</b>

**Fresh, chilled & frozen (H.S. 0201, 0202)**

<b>Non-NAFTA Beef/Veal total (exc. EU-28)</b>	<b>42,169</b>	<b>55,189</b>	<b>-24 %</b>
<b>EU-28 (Beef/Veal total)</b>	<b>1,850</b>	<b>1,070</b>	<b>73 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Sep. 30, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	1,323,022	1,257,012	5 %
Japan	125,740	105,802	19 %
Hong Kong	99,143	102,205	-3 %
Mexico	90,133	83,125	8 %
China	61,258	25,804	137 %
South Korea	22,725	31,128	-27 %
Taiwan	20,411	809	
Philippines	7,579	4,597	65 %
Angola	1,797	624	188 %
Côte d'Ivoire	1,283	367	250 %
Peru	1,430	1,321	8 %
Colombia	1,362	782	74 %
Malaysia	585	0	
Chile	3,415	4,219	-19 %
Saudi Arabia	6,995	17,047	-59 %
Others	23,207	16,299	42 %
<b>Total</b>	<b>1,790,085</b>	<b>1,651,139</b>	<b>8 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>232,225</b>	<b>217,624</b>	<b>7 %</b>

Source: Statistics Canada



## UNITED STATES

### Year to Date for the Week Ending November 18, 2017

	Year to Date for the Week Ending November 18, 2017				Year to Date for the Week Ending November 18, 2017			
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	309.6	14,944.5	14,628.4	2 %	Steers	902	874	-2 %
Heifers	198.9	7,564.8	6,745.2	12 %	Heifers	836	808	-1 %
Cows	120.9	5,103.6	4,782.3	7 %	Cows	626	642	0 %
Bulls	11.6	493.0	442.0	12 %	Bulls	880	898	-1 %
<b>Total</b>	<b>641.0</b>	<b>28,105.8</b>	<b>26,597.9</b>	<b>6 %</b>	<b>Total</b>	<b>874</b>	<b>888</b>	<b>-2 %</b>
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>					

	National Summary of Beef Graded				National Summary of Beef Graded			
				% chg	September 2017	2017 (Sept'16-Sept'17)	2016 (Sept'15-Sept'16)	% chg
Fed		8,697,258	8,402,943	4 %	Prime	6.9 %	6.1 %	5.8 %
Non-Fed		1,687,549	1,576,917	7 %	Choice	76.1 %	74.9 %	73.2 %
<b>Total</b>		<b>10,384,807</b>	<b>9,979,860</b>	<b>4 %</b>	Select	16.9 %	18.9 %	20.8 %
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>					

	Cattle Slaughter for the Week Ending				Cattle Slaughter for the Week Ending			
				% chg	2017	2016	% chg	
<b>For the period</b>	<b>Jan. - Sep. 2017</b>	<b>2017</b>	<b>2016</b>	<b>% chg</b>				
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>								
Canada		251,343	246,185	2 %	Canada	54,737	52,797	4 %
Australia		235,375	293,951	-20 %	US	640,984	628,859	2 %
New Zealand		217,449	244,335	-11 %	<b>Total Canada &amp; US</b>	<b>695,721</b>	<b>681,656</b>	<b>2 %</b>
Others		350,961	292,915	20 %				
<b>Total</b>	<b>1,055,127</b>	<b>1,077,386</b>	<b>-2 %</b>					
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>								
Canada		105,422	101,505	4 %	Canada	2,504,338	2,361,851	6 %
Japan		288,414	223,778	29 %	US	28,105,819	26,597,920	6 %
South Korea		153,139	141,192	8 %	<b>Total Canada &amp; US</b>	<b>30,610,157</b>	<b>28,959,771</b>	<b>6 %</b>
Others		396,524	357,859	11 %				
<b>Total</b>	<b>943,499</b>	<b>824,335</b>	<b>14 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
		2017			2016			% chg in tonnes entered from 2016 to 2017
<b>For the period 1 Jan.-Nov. 27 2017</b>								
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	211,781	56 %	237,799	63 %	-11 %		
New Zealand	213,402	169,596	79 %	188,208	88 %	-10 %		
Argentina	20,000	0	0 %	0	0 %	0 %		
Uruguay	20,000	18,567	93 %	18,485	92 %	0 %		
Japan	200	200	100 %	200	100 %	0 %		
Others	64,805	61,646	95 %	46,434	72 %	33 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>461,790</b>	<b>66 %</b>	<b>491,126</b>	<b>71 %</b>	<b>-6 %</b>		
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>381,378</b>	<b>64 %</b>	<b>426,007</b>	<b>72 %</b>	<b>-10 %</b>		
Canada	no limit							
Mexico	no limit							

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
		2017		2016					
<b>For the period 1 Jan.-Nov. 28 2017</b>									
	2017	2016	% chg	(tonnes)					
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	11,528	Cuts	5,447	<b>Total 16,975</b>	<b>Total (%) 37.4 %</b>
Supp. Quota Authorized	5,244	-	-	Australia	0	Germany	13	<b>13</b>	<b>0.0 %</b>
<b>Total quota</b>	<b>81,653</b>	<b>76,409</b>	<b>7 %</b>	Ireland	0	Ireland	76	<b>76</b>	<b>0.2 %</b>
				Japan	0	Japan	2	<b>2</b>	<b>0.0 %</b>
				Netherlands	0	Netherlands	80	<b>80</b>	<b>0.2 %</b>
				New Zealand	10,468	New Zealand	6,135	<b>16,603</b>	<b>36.6 %</b>
				United Kingdom	0	United Kingdom	60	<b>60</b>	<b>0.1 %</b>
				Uruguay	9,412	Uruguay	2,171	<b>11,583</b>	<b>25.5 %</b>
				<b>Total</b>	<b>31,409</b>	<b>Total</b>	<b>13,984</b>	<b>45,392</b>	<b>100.0 %</b>
<b>YTD Permits allocated as of:</b>									
	2017-11-28	2016-11-28	% chg						
Australia (35000 mt)	16,975	27,994	-39 %						
Germany	13	-	-						
Ireland	76	16	365 %						
Japan	2	4	-39 %						
Netherlands	80	-	-						
New Zealand (29600 mt)	16,603	17,278	-4 %						
United Kingdom	60	383	-84 %						
Uruguay	11,583	11,402	2 %						
<b>Total</b>	<b>45,392</b>	<b>57,077</b>	<b>-20 %</b>						

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 25, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-11-25	38,430	11,815	50,245		9,707	2,278	11,985		62,230
2017-11-18	33,110	10,747	43,857		8,441	2,439	10,880		54,737
2017-11-11	36,950	10,209	47,159		8,978	2,653	11,631		58,790
2017-11-04	38,516	10,845	49,361		7,320	2,781	10,101		59,462
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
<b>YTD Total 2017</b>	<b>1,677,769</b>	<b>482,277</b>	<b>2,160,046</b>	<b>45,958</b>	<b>317,210</b>	<b>89,312</b>	<b>406,522</b>	<b>8,649</b>	<b>2,566,568</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

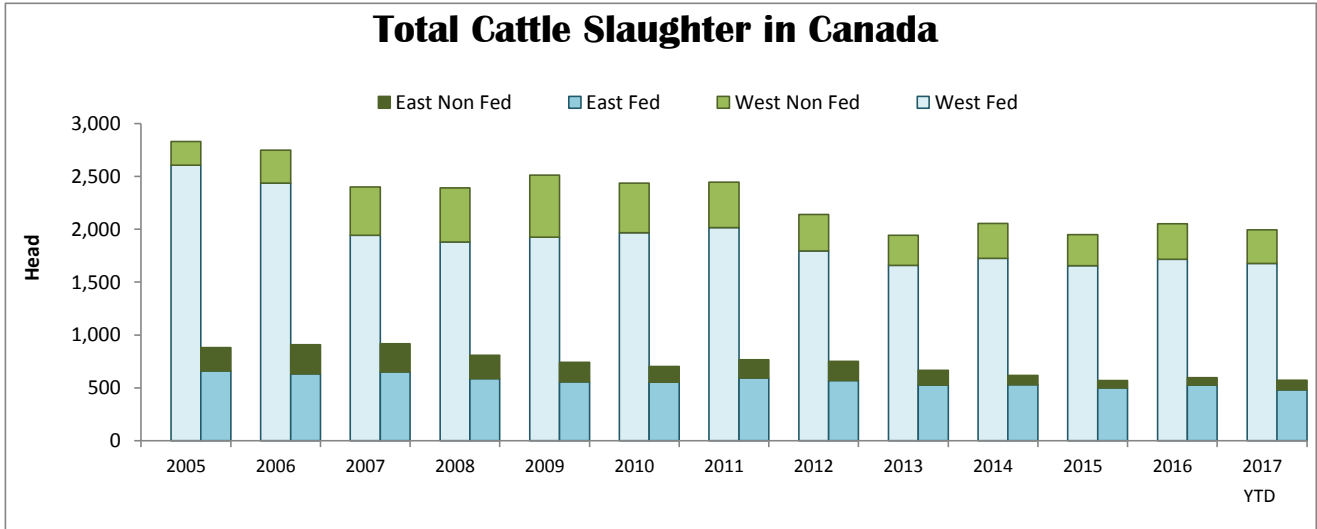
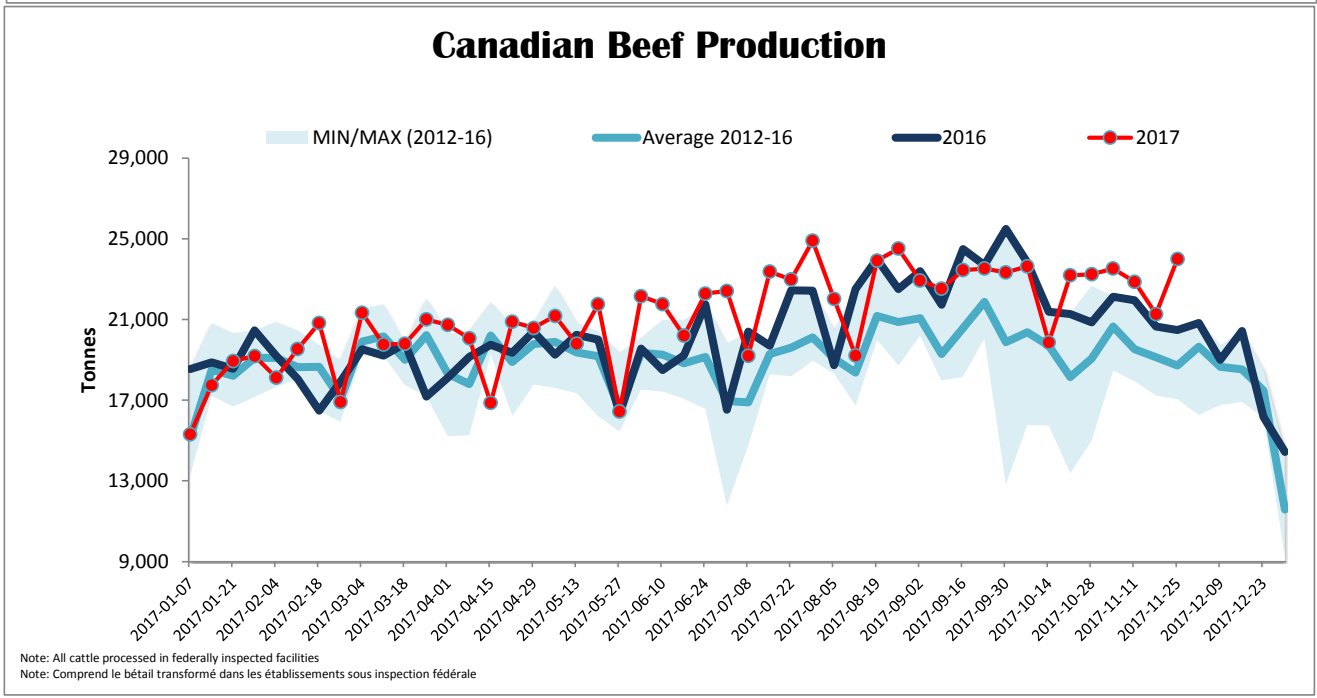
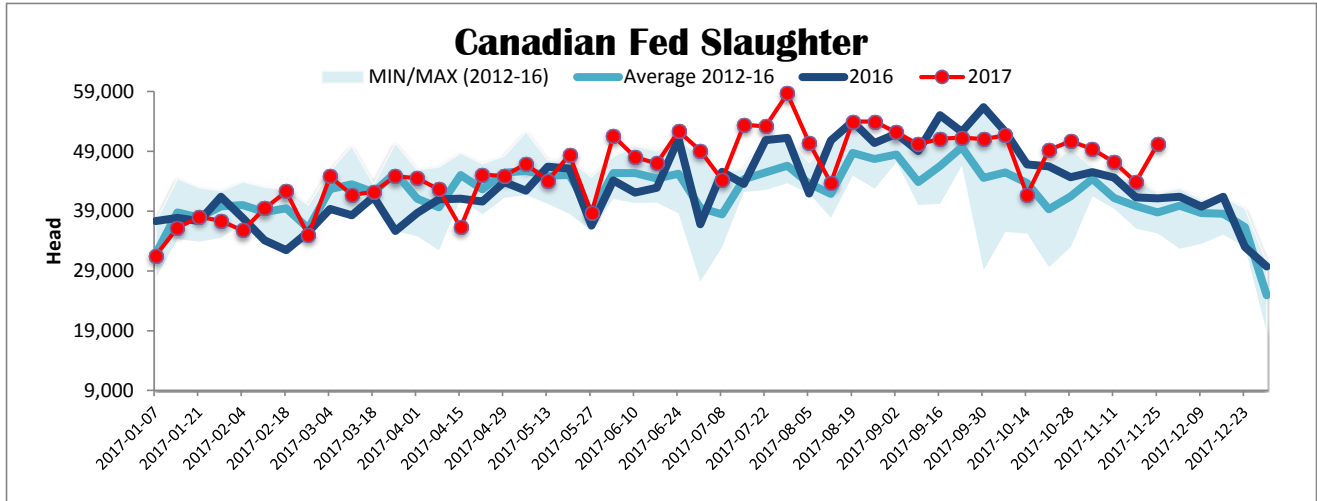
Grading								
	Weekly Totals				November 25, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	1,140	3.0 %	469	4.0 %	1,609	3.2 %	1,121	43.5%
AAA	25,863	68.1 %	7,255	61.2 %	33,118	66.4 %	26,090	26.9%
AA	10,120	26.6 %	3,452	29.1 %	13,572	27.2 %	12,315	10.2%
A	233	0.6 %	233	2.0 %	466	0.9 %	556	-16.2%
B1, 2, 3, 4	643	1.7 %	436	3.7 %	1,079	2.2 %	789	36.8%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	25,370	1.5 %	11,578	2.4 %	36,948	1.7 %	50,506	-26.8 %
AAA	962,241	58.1 %	288,119	59.5 %	1,250,360	58.4 %	1,295,242	-3.5 %
AA	603,480	36.5 %	163,600	33.8 %	767,080	35.8 %	630,793	21.6 %
A	33,540	2.0 %	8,409	1.7 %	41,949	2.0 %	29,163	43.8 %
B1, 2, 3, 4	30,561	1.8 %	12,857	2.7 %	43,418	2.0 %	37,268	16.5 %

Source: CBGA



Year to Date for the Week Ending November 25, 2017

Federally Inspected Slaughter



Source: CBGA