



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 19, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	980,279	924,706	6 %	351,934	323,059	9 %	1,332,213	1,247,765	7 %
Heifers	569,866	543,578	5 %	115,157	111,780	3 %	685,023	655,358	5 %
Cows	273,131	238,797	14 %	59,869	58,440	2 %	333,000	297,237	12 %
Bulls	10,894	8,084	35 %	721	955	-25 %	11,615	9,039	28 %
<b>Total</b>	<b>1,834,170</b>	<b>1,715,165</b>	<b>7 %</b>	<b>527,681</b>	<b>494,234</b>	<b>7 %</b>	<b>2,361,851</b>	<b>2,209,399</b>	<b>7 %</b>

Carcass Weight (lbs)									
Steers	907	878	3 %	950	921	3 %	919	889	3 %
Heifers	841	819	3 %	842	818	3 %	841	818	3 %
Cows	769	732	5 %	690	692	0 %	755	724	4 %
Bulls	1,024	1,012	1 %	927	959	-3 %	1,018	1,006	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	621,987	571,401	9 %	195,966	176,806	11 %	818,367	747,885	9 %
Non-Fed	100,542	83,173	21 %	19,081	18,798	2 %	119,654	101,951	17 %
<b>Total</b>	<b>722,529</b>	<b>654,574</b>	<b>10 %</b>	<b>215,046</b>	<b>195,604</b>	<b>10 %</b>	<b>938,021</b>	<b>849,836</b>	<b>10 %</b>

EXPORTS (head)			
For the period Jan. 1 - Nov. 12, 2016			
	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	272,207	180,471	51 %
feeder cattle & calves	173,227	281,950	-39 %
cows & bulls	226,052	248,785	-9 %
others*	13,587	12,949	5 %
<b>Total</b>	<b>685,073</b>	<b>724,155</b>	<b>-5 %</b>

\*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)			
For the period Jan. 1 - Sept. 30, 2016			
	2016	2015	% chg
Fresh/chilled cuts	172,855	148,863	16 %
Frozen cuts	10,268	10,096	2 %
Offals	17,141	13,333	29 %
Processed	2,740	1,888	45 %
<b>Total</b>	<b>203,003</b>	<b>174,179</b>	<b>17 %</b>

Source: Statistics Canada

IMPORTS (head)			
For the period Jan. 1 - Sept. 30, 2016			
	2016	2015	% chg
Live Cattle	2,653	2,907	-9 %
From U.S.	11,837	24,311	-51 %
<b>Total</b>	<b>14,490</b>	<b>27,218</b>	<b>-47 %</b>

Source: Statistics Canada

Beef and Veal (tonnes)			
For the period Jan. 1 - Nov. 19, 2016			
	2016	2015	% chg
United States	107,371	111,900	-4 %
Australia	23,714	36,175	-34 %
New Zealand	16,652	19,001	-12 %
Uruguay	12,212	10,429	17 %
Brazil	3,203	996	222 %
Others	3,185	1,833	74 %
<b>Total</b>	<b>166,337</b>	<b>180,334</b>	<b>-8 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	52,797	66,151	-20 %
EU-28 (Beef/Veal total)	905	0	

Source: CFIA

Beef & Veal Exports (tonnes)			
For the period Jan. 1 - Sept. 30, 2016			
	2016	2015	% chg
United States	203,003	174,179	17 %
Hong Kong	15,773	8,668	82 %
Japan	15,615	10,014	56 %
Mexico	11,657	15,187	-23 %
South Korea	4,706	526	795 %
China	3,144	18,170	-83 %
Egypt	2,292	1,122	104 %
Saudi Arabia	1,461	1,450	1 %
Peru	895	249	259 %
Colombia	718	295	143 %
Angola	691	1,976	-65 %
Philippines	589	611	-3 %
Chile	581	262	122 %
Mozambique	575	76	652 %
Ivory Coast	381	626	-39 %
Others	2,179	2,944	-26 %
<b>TOTAL</b>	<b>264,259</b>	<b>236,355</b>	<b>12 %</b>

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)			
For the period Jan. 1 - Sept. 30, 2016			
	2016	2015	% chg
United States	1,257,253	1,199,221	5 %
Hong Kong	102,205	72,402	41 %
Japan	105,780	60,066	76 %
Mexico	83,125	125,697	-34 %
South Korea	31,128	4,073	664 %
China	25,804	144,906	-82 %
Egypt	3,057	2,574	19 %
Saudi Arabia	17,047	14,019	22 %
Peru	1,321	425	211 %
Colombia	782	370	112 %
Angola	624	2,296	-73 %
Philippines	4,597	4,843	-5 %
Chile	4,219	1,552	172 %
Mozambique	521	86	503 %
Ivory Coast	367	682	-46 %
Others	13,529	17,413	-22 %
<b>TOTAL</b>	<b>1,651,358</b>	<b>1,650,625</b>	<b>0 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>217,624</b>	<b>246,512</b>	<b>-12 %</b>

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending November 12, 2016

Slaughter ('000 head)					Carcass Weight (lbs)				
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg		
Steers	326.7	14,296.1	13,323.6	7 %	Steers	918	888	888	0 %
Heifers	160.4	6,576.7	6,347.6	4 %	Heifers	844	818	814	0 %
Cows	117.0	4,664.8	4,428.9	5 %	Cows	626	644	645	0 %
Bulls	10.4	431.5	404.5	7 %	Bulls	880	905	913	-1 %
<b>Total</b>	<b>614.5</b>	<b>25,969.1</b>	<b>24,504.6</b>	<b>6 %</b>					
<b>Total (Jan. To Dec. 2015)</b>			<b>28,656.6</b>						

  

Beef Output (tonnes)					National Summary of Beef Graded				
	2016	2015	% chg	Sep 2016	(Sept '15. -Sept'16.)	(Sept'14 - Sept'15)			
Fed	8,215,745	7,726,489	6 %	Prime	5.9 %	5.8 %	5.1 %		
Non-Fed	1,543,019	1,466,350	5 %	Choice	73.5 %	73.2 %	71.9 %		
<b>Total</b>	<b>9,758,765</b>	<b>9,192,839</b>	<b>6 %</b>	Select	20.4 %	20.8 %	22.8 %		
<b>Total (Jan. To Dec. 2015)</b>		<b>10,618,637</b>							

  

For the period					Cattle Slaughter for the Week Ending					
Jan. - Sept. 2016	2016	2015	% chg	2016	2015	% chg				
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>				Canada	56,370	47,456	19 %			
Canada	246,281	215,627	14 %	US	614,517	563,666	9 %			
Australia	293,915	476,808	-38 %	<b>Total Canada &amp; US</b>	<b>670,887</b>	<b>611,122</b>	<b>10 %</b>			
New Zealand	244,591	265,091	-8 %							
Others	292,942	293,172	0 %	<b>Cattle Slaughter Year to Date</b>						
<b>Total</b>	<b>1,077,729</b>	<b>1,250,698</b>	<b>-14 %</b>	Canada	2,309,054	2,156,988	7 %			
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>				US	25,969,061	24,504,588	6 %			
Mexico	130,132	116,777	11 %	<b>Total Canada &amp; US</b>	<b>28,278,115</b>	<b>26,661,576</b>	<b>6 %</b>			
Canada	101,552	110,603	-8 %							
Japan	223,909	195,917	14 %	<b>US Live Cattle Imports</b>						
Others	367,101	334,732	10 %	Mexico - Feeder (Jan 1-Nov. 19, 2016)	764,102	1,012,718	-25 %			
<b>Total</b>	<b>822,695</b>	<b>758,029</b>	<b>9 %</b>	Canada (Dec. 27 - Nov. 12, 2016)	685,073	724,155	-5 %			

### Canada and United States Beef and Veal Tariff Rate Quota Summary

#### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of Nov. 21, 2016	2016			2015		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered
Australia	378,214	235,072	62 %	378,214	100 %	-38 %
New Zealand	213,402	186,840	88 %	198,657	93 %	-6 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	18,038	90 %	17,849	89 %	1 %
Japan	200	200	100 %	157	79 %	27 %
Others	64,805	45,441	70 %	40,894	63 %	11 %
<b>Total TRQ</b>	<b>696,621</b>	<b>485,591</b>	<b>70 %</b>	<b>635,771</b>	<b>91 %</b>	<b>-24 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>421,913</b>	<b>71 %</b>	<b>576,871</b>	<b>98 %</b>	<b>-27 %</b>
Canada	no limit	N/A	n/a	180,386	n/a	N/A
Mexico	no limit	N/A	n/a	123,669	n/a	N/A

#### Canadian Beef and Veal Import Permits by Country

#### Canadian Beef and Veal Import Permits by Type of Meat

YTD as of Nov. 22, 2016	2016			2015							
	2016	2015	% chg	2016	2015	% chg	(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	Grinding Beef	0	Cuts	4	4	0.0 %	
Supp. Quota Authorized	-	-	-	Australia	21,497	6,474	27,972	49.0 %			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	10,122	7,139	17,261	30.3 %			
YTD Permits allocated as of:				Ireland	0	16	16	0.0 %			
New Zealand (29600 mt)	17,261	19,216	-10 %	Uruguay	9,217	2,185	11,402	20.0 %			
Australia (35000 mt)	27,972	34,975	-20 %	United Kingdom	84	299	383	0.7 %			
Ireland	16	-	-	<b>Total</b>	<b>40,921</b>	<b>16,117</b>	<b>57,038</b>	<b>100.0 %</b>			
Uruguay	11,402	11,805	-3 %	YTD Nov. 22, 2016	<b>Percentage of Total Imports</b>						
United Kingdom	383	-	-		Grinding Beef	Cuts		2016	2015	2016	2015
Japan	4	4	-4 %	Australia	37.7 %	37.7 %	11.4 %	15.3 %			
<b>Total</b>	<b>57,038</b>	<b>66,001</b>	<b>-14 %</b>	New Zealand	17.7 %	17.1 %	12.5 %	36.3 %			
Over quota tariff rate : 26.5 %				Uruguay	16.2 %	16.2 %	3.8 %	1.7 %			
				United Kingdom	0.1 %	0.0 %	0.5 %	0.0 %			
				<b>Total</b>	<b>71.7 %</b>	<b>70.9 %</b>	<b>28.3 %</b>	<b>29.1 %</b>			

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 19, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-11-19	30,471	10,816	41,287		9,709	1,801	11,510		52,797
2016-11-12	33,973	10,621	44,594		10,068	1,708	11,776		56,370
2016-11-05	34,941	10,607	45,548		9,907	1,806	11,713		57,261
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>1,550,145</b>	<b>467,091</b>	<b>2,017,236</b>	<b>43,853</b>	<b>284,025</b>	<b>60,590</b>	<b>344,615</b>	<b>7,492</b>	<b>2,361,851</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	Weekly Totals				November 19, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	893	3.0 %	355	3.3 %	1,248	3.0 %	1,132	10.2%
AAA	20,629	68.3 %	5,932	54.8 %	26,561	64.7 %	26,813	-0.9%
AA	7,899	26.1 %	4,024	37.2 %	11,923	29.0 %	14,419	-17.3%
A	269	0.9 %	267	2.5 %	536	1.3 %	858	-37.5%
B1, 2, 3, 4	525	1.7 %	252	2.3 %	777	1.9 %	827	-6.0%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	30,495	2.0 %	18,854	4.0 %	49,349	2.5 %	38,661	27.6 %
AAA	1,008,141	65.7 %	261,011	55.9 %	1,269,152	63.4 %	1,144,749	10.9 %
AA	452,254	29.5 %	166,224	35.6 %	618,478	30.9 %	640,727	-3.5 %
A	18,497	1.2 %	10,110	2.2 %	28,607	1.4 %	32,278	-11.4 %
B1, 2, 3, 4	25,588	1.7 %	10,891	2.3 %	36,479	1.8 %	35,166	3.7 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending November 19, 2016

Federally Inspected Slaughter

