



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 15, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	927,478	881,345	5 %	342,151	336,943	2 %	1,269,629	1,218,288	4 %
Heifers	629,975	562,824	12 %	128,494	129,881	-1 %	758,469	692,705	9 %
Cows	273,706	302,244	-9 %	76,253	81,589	-7 %	349,959	383,833	-9 %
Bulls	4,803	3,923	22 %	467	497	-6 %	5,270	4,420	19 %
Total	1,835,962	1,750,336	5 %	547,365	548,910	0 %	2,383,327	2,299,246	4 %
Carcass Weight (lbs)									
Steers	847	870	-3 %	894	890	0 %	859	876	-2 %
Heifers	792	820	-3 %	799	799	0 %	793	816	-3 %
Cows	690	681	1 %	661	654	1 %	684	676	1 %
Bulls	932	895	4 %	901	878	3 %	929	893	4 %
Beef Output (tonnes)									
Fed	583,643	558,413	5 %	185,636	183,444	1 %	769,280	741,857	4 %
Non-Fed	87,929	95,210	-8 %	23,110	24,468	-6 %	111,062	119,718	-7 %
Total	671,572	653,623	3 %	208,746	207,912	0 %	880,342	861,575	2 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - Nov. 8, 2014				For the period Jan. 1 - Sept. 30, 2014				
	2014	2013	% chg	(# of head)	2014	2013	% chg	
Live Cattle				Live Cattle	pure bred	2,196	2,675	-18 %
slaughter steers & heifers	340,941	309,063	10 %	From U.S.	non pure bred	30,447	34,866	-13 %
feeder cattle & calves	374,725	252,718	48 %	Total		32,643	37,541	-13 %
cows & bulls	295,465	311,577	-5 %	Source: Statistics Canada				
others*	22,274	8,588		For the period Jan. 1 - Nov. 15, 2014				
Total	1,033,405	881,946	17 %	Beef and Veal		2014	2013	% chg

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Sept. 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	139,137	124,479	12 %
Frozen cuts	9,501	9,421	1 %
Offals	13,396	11,285	19 %
Processed	1,850	902	105 %
TOTAL	163,885	146,086	12 %
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Nov. 15, 2014			
(tonnes)	2014	2013	% chg
United States	120,215	154,594	-22 %
Australia	27,333	14,760	85 %
Uruguay	12,623	11,898	6 %
New Zealand	13,250	13,360	-1 %
Others	3,440	3,450	0 %
Total	176,860	198,063	-11 %
Non-NAFTA Beef/Veal total	52,830	39,489	34 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2014			
(Tonnes)	2014	2013	% chg
United States	163,885	146,086	12 %
Hong Kong	19,538	18,393	6 %
Mexico	17,034	11,888	43 %
Japan	13,901	12,692	10 %
China	5,851	4,246	38 %
Angola	1,699	667	
Peru	1,648	488	
Taiwan	1,323	415	
South Korea	1,152	790	46 %
Egypt	1,060	1,643	-35 %
Suriname	642	511	26 %
Saudi Arabia	627	1,157	-46 %
Ivory Coast	557	330	68 %
Senegal	392	285	38 %
Cuba	342	508	-33 %
Others	3,961	5,562	-29 %
TOTAL	233,612	205,660	14 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	966,307	662,296	46 %
Hong Kong	144,200	117,994	22 %
Mexico	105,550	62,397	69 %
Japan	72,970	62,887	16 %
China	32,467	15,823	
Angola	1,798	624	
Peru	2,804	515	
Taiwan	8,995	2,046	
South Korea	9,649	4,160	
Egypt	1,473	2,092	-30 %
Suriname	2,720	2,587	5 %
Saudi Arabia	4,974	11,004	-55 %
Ivory Coast	484	303	60 %
Senegal	355	179	98 %
Cuba	1,711	3,047	-44 %
Others	16,959	25,574	
TOTAL	1,373,416	973,528	41 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending November 8, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	276.8	13,465.7	13,890.5	-3 %	Steers	903	870	862	1 %
Heifers	171.4	7,291.3	7,946.1	-8 %	Heifers	830	796	792	1 %
Cows	108.7	4,651.9	5,412.1	-14 %	Cows	627	627	619	1 %
Bulls	11.1	478.0	485.3	-2 %	Bulls	895	898	862	4 %
Total	568.0	25,887.0	27,734.0	-7 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
Fed		7,965,940	8,299,391	-4 %	Sep. 2014	2013	2012	
Non-Fed		1,520,281	1,713,954	-11 %	Prime	4.6 %	3.8 %	3.4 %
Total		9,486,222	10,013,346	-5 %	Choice	68.3 %	65.7 %	64.9 %
Total (Jan. To Dec. 2013)			11,504,554		Select	27.0 %	30.2 %	31.2 %

Cattle Slaughter for the Week Ending					2014-11-08			
For the period	Jan. - Sept.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	50,654	51,513	-2 %
Canada		444	397	12 %	US	564,000	611,160	-8 %
Australia		714	451	58 %	Total Canada & US	614,654	662,673	-7 %
New Zealand		495	454	9 %				
Other		474	431	10 %				
Total		2,128	1,734	23 %				

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date			
Mexico		335	283	19 %	Canada	2,336,497	2,246,222	4 %
Canada		281	364	-23 %	US	25,882,947	27,734,047	-7 %
Japan		510	526	-3 %	Total Canada & US	28,219,444	29,980,269	-6 %
Other		803	738	9 %				
Total		1,929	1,910	1 %				

US Live Cattle Imports							
Mexico - Feeder (Jan 1-Nov. 15, 2014)					867,662	769,586	13 %
Canada (Jan. 1 - Nov. 8, 2014)					1,033,405	881,946	17 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Nov. 17, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	282,989	75 %	169,637	44%		67 %
New Zealand	213,402	171,817	81 %	156,510	73%		10 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	17,245	86 %	16,935	84%		2 %
Japan	200	116	58 %	82	40%		41 %
Others	64,805	45,244	70 %	36,076	54%		25 %
Total TRQ	696,621	517,411	74 %	379,240	54%		36 %
TRQ (Australia, N. Z.)	591,616	454,806	77 %	326,147	54%		39 %
Canada	no limit	166,244	n/a	150,724	n/a	n/a	
Mexico	no limit	94,496	n/a	78,109	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Nov. 18, 2014	2014			2014 (tonnes)			
	2014	2013	% chg	Grinding Beef		Cuts	Total Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	2	2 0 %
Supp. Quota Authorized	-	-		Australia	20,011	9,320	29,331 53 %
Total quota	76,409	76,409	0 %	New Zealand	6,388	7,476	13,864 25 %
Permits issued				Uruguay	9,864	1,943	11,807 21 %
New Zealand (29600 mt)	13,864	12,960	7 %	Total	36,264	18,741	55,005 100 %
Australia (35000 mt)	29,331	14,598	101 %	YTD Nov. 18, 2014	Percentage of Total Imports		
Uruguay	11,807	11,781	0 %	Grinding Beef		Cuts	
Japan	2	3	-45 %	Australia	2014	2013	2014 2013
Total	55,004	39,342	40 %	New Zealand	36.4 %	22.6 %	16.9 % 14.5 %
Over quota tariff rate : 26.5 %				Uruguay	11.6 %	14.1 %	13.6 % 18.8 %
				Total	17.9 %	27.7 %	3.5 % 2.2 %
					65.9 %	64.5 %	34.1 % 35.5 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending November 15, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-11-15	25,625	10,433	36,058		9,050	1,722	10,772		46,830
2014-11-08	30,307	10,904	41,211		7,870	1,573	9,443		50,654
2014-11-01	35,417	10,870	46,287		6,826	1,885	8,711		54,998
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	0	0	178,433
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	18,836	3,767	252,028
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,696,302	512,599	2,208,901	46,998	302,863	81,984	308,809	8,578	2,517,710
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				November 15, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	589	2.3 %	473	4.6 %	1,062	3.0 %	709	1.7 %
AAA	15528	60.9 %	6,150	59.3 %	21,678	60.4 %	22,505	55.3 %
AA	8832	34.6 %	3,182	30.7 %	12,014	33.5 %	15,689	38.5 %
A	279	1.1 %	231	2.2 %	510	1.4 %	867	2.1 %
B1, 2, 3, 4	288	1.1 %	331	3.2 %	619	1.7 %	935	2.3 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	19,386	1.2 %	13,216	2.8 %	32,602	1.6 %	29,998	1.6 %
AAA	853,552	55.0 %	271,386	57.2 %	1,124,938	55.5 %	1,049,950	54.8 %
AA	630,385	40.6 %	159,283	33.6 %	789,668	39.0 %	756,819	39.5 %
A	27,364	1.8 %	12,904	2.7 %	40,268	2.0 %	39,411	2.1 %
B1, 2, 3, 4	21,114	1.4 %	17,589	3.7 %	38,703	1.9 %	39,620	2.1 %

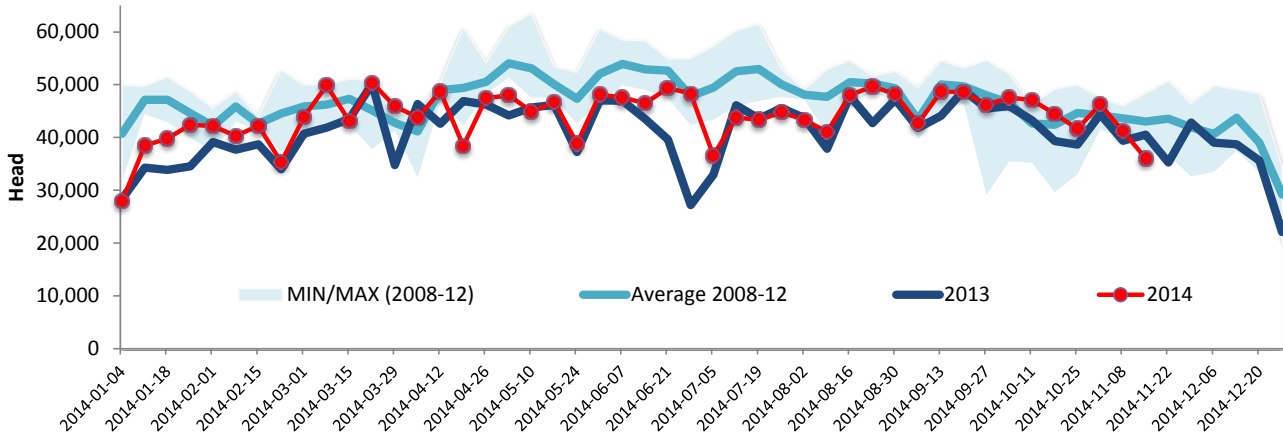
Source : Canadian Beef Grading Agency



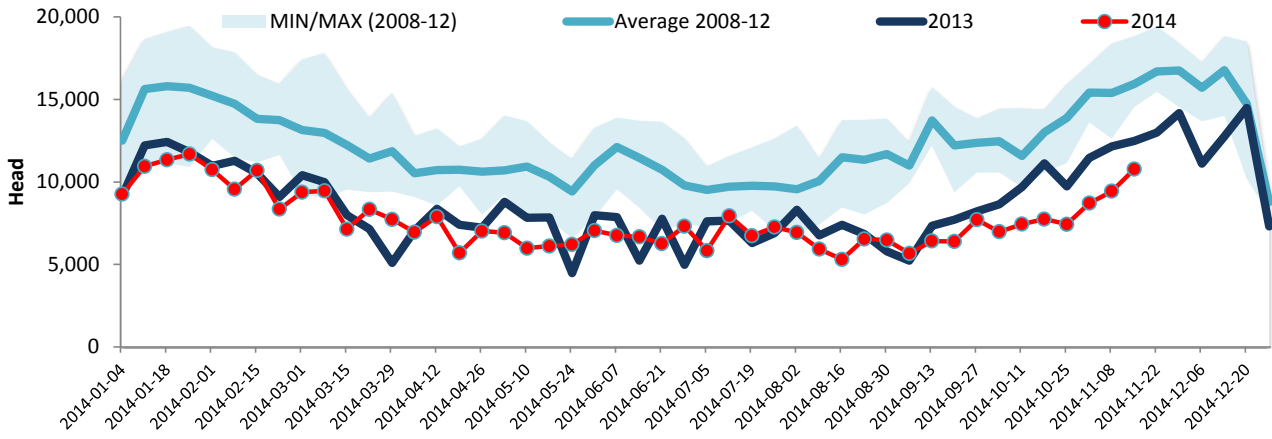
Year To Date for the Week Ending November 15, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

