



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 12, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	965,473	905,514	7 %	343,108	315,357	9 %	1,308,581	1,220,871	7 %
Heifers	554,201	528,288	5 %	113,167	109,535	3 %	667,368	637,823	5 %
Cows	263,714	232,712	13 %	58,076	56,853	2 %	321,790	289,565	11 %
Bulls	10,602	7,822	36 %	713	907	-21 %	11,315	8,729	30 %
Total	1,793,990	1,674,336	7 %	515,064	482,652	7 %	2,309,054	2,156,988	7 %

Carcass Weight (lbs)									
Steers	907	877	3 %	950	920	3 %	918	888	3 %
Heifers	841	817	3 %	842	817	3 %	841	817	3 %
Cows	771	732	5 %	690	691	0 %	756	724	4 %
Bulls	1,023	1,012	1 %	926	961	-4 %	1,017	1,007	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	609,904	557,158	9 %	191,395	172,554	11 %	801,083	729,557	10 %
Non-Fed	97,350	81,028	20 %	18,515	18,253	1 %	115,809	99,310	17 %
Total	707,253	638,186	11 %	209,910	190,807	10 %	916,892	828,868	11 %

EXPORTS (head)			
For the period Jan. 1 - Nov. 5, 2016			
	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	265,043	176,279	50 %
feeder cattle & calves	172,229	279,038	-38 %
cows & bulls	220,219	241,191	-9 %
others*	13,413	12,572	7 %
Total	670,904	709,080	-5 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Sept. 30, 2016			
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	172,855	148,863	16 %
Frozen cuts	10,268	10,096	2 %
Offals	17,141	13,333	29 %
Processed	2,740	1,888	45 %
Total	203,003	174,179	17 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2016			
(tonnes)	2016	2015	% chg
United States	203,003	174,179	17 %
Hong Kong	15,773	8,668	82 %
Japan	15,615	10,014	56 %
Mexico	11,657	15,187	-23 %
South Korea	4,706	526	795 %
China	3,144	18,170	-83 %
Egypt	2,292	1,122	104 %
Saudi Arabia	1,461	1,450	1 %
Peru	895	249	259 %
Colombia	718	295	143 %
Angola	691	1,976	-65 %
Philippines	589	611	-3 %
Chile	581	262	122 %
Mozambique	575	76	652 %
Ivory Coast	381	626	-39 %
Others	2,179	2,944	-26 %
TOTAL	264,259	236,355	12 %

Source: Statistics Canada

IMPORTS (head)			
For the period Jan. 1 - Sept. 30, 2016			
	2016	2015	% chg
Live Cattle	2,653	2,907	-9 %
From U.S.	11,837	24,311	-51 %
pure bred			
non pure bred	14,490	27,218	-47 %
Total	14,490	27,218	-47 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Nov. 12, 2016			
(tonnes)	2016	2015	% chg
United States	103,932	109,304	-5 %
Australia	23,490	35,613	-34 %
New Zealand	16,434	18,481	-11 %
Uruguay	11,929	10,352	15 %
Brazil	3,203	943	240 %
Others	3,124	1,772	76 %
Total	162,112	176,466	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	52,071	64,963	-20 %
EU-28 (Beef/Veal total)	872	0	

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	1,257,253	1,199,221	5 %
Hong Kong	102,205	72,402	41 %
Japan	105,780	60,066	76 %
Mexico	83,125	125,697	-34 %
South Korea	31,128	4,073	664 %
China	25,804	144,906	-82 %
Egypt	3,057	2,574	19 %
Saudi Arabia	17,047	14,019	22 %
Peru	1,321	425	211 %
Colombia	782	370	112 %
Angola	624	2,296	-73 %
Philippines	4,597	4,843	-5 %
Chile	4,219	1,552	172 %
Mozambique	521	86	503 %
Ivory Coast	367	682	-46 %
Others	13,529	17,413	-22 %
TOTAL	1,651,358	1,650,625	0 %
Cattle Hides & Skins Exports	217,624	246,512	-12 %

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending November 5, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	314.4	13,969.4	13,024.7	7 %	Steers	913	887	888	0 %
Heifers	170.0	6,416.3	6,201.6	3 %	Heifers	842	818	813	1 %
Cows	116.8	4,547.8	4,319.7	5 %	Cows	625	644	646	0 %
Bulls	10.2	421.1	394.9	7 %	Bulls	875	906	914	-1 %
Total	611.4	25,354.6	23,940.9	6 %					
Total (Jan. To Dec. 2015)			28,656.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,017,905	7,549,030	6 %			2016	2015	
Non-Fed		1,504,682	1,432,475	5 %	Sep 2016	(Sept '15.-Sept'16.)	(Sept'14 - Sept'15)		
Total		9,522,587	8,981,506	6 %	Prime	5.9 %	5.8 %	5.1 %	
Total (Jan. To Dec. 2015)			10,618,637		Choice	73.5 %	73.2 %	71.9 %	
					Select	20.4 %	20.8 %	22.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Sept. 2016	2016	2015	% chg			2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		57,261	51,710	11 %
Canada		246,281	215,627	14 %	US		611,393	555,381	10 %
Australia		293,915	476,808	-38 %	Total Canada & US		668,654	607,091	10 %
New Zealand		244,591	265,091	-8 %					
Others		292,942	293,172	0 %	Cattle Slaughter Year to Date				
Total	1,077,729	1,250,698	-14 %		Canada		2,252,684	2,109,532	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		25,354,600	23,940,922	6 %
Mexico		130,132	116,777	11 %	Total Canada & US		27,607,284	26,050,454	6 %
Canada		101,552	110,603	-8 %	US Live Cattle Imports				
Japan		223,909	195,917	14 %	Mexico - Feeder (Jan 1-Nov. 12, 2016)		732,473	987,906	-26 %
Others		367,101	334,732	10 %	Canada (Dec. 27 - Nov. 5, 2016)		670,904	709,080	-5 %
Total	822,695	758,029	9 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD as of Nov. 14, 2016	2016			2015		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered
Australia	378,214	232,465	61 %	378,214	100 %	-39 %
New Zealand	213,402	185,452	87 %	197,350	92 %	-6 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	17,568	88 %	17,550	88 %	0 %
Japan	200	200	100 %	149	74 %	34 %
Others	64,805	43,752	68 %	39,951	62 %	10 %
Total TRQ	696,621	479,437	69 %	633,213	91 %	-24 %
TRQ (Australia, N. Z.)	591,616	417,918	71 %	575,564	97 %	-27 %
Canada	no limit	N/A	n/a	172,448	n/a	N/A
Mexico	no limit	N/A	n/a	118,799	n/a	N/A

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD as of Nov. 15, 2016	2016			2016				
	2016-11-15	2015-11-15	% chg	(tonnes)	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0.0 %
Supp. Quota Authorized	-	-	-	Australia	21,306	6,469	27,775	49.0 %
Total quota	76,409	76,409	0 %	New Zealand	9,999	7,080	17,079	30.1 %
YTD Permits allocated as of:				Ireland	0	16	16	0.0 %
New Zealand (29600 mt)	17,079	19,069	-10 %	Uruguay	9,217	2,185	11,402	20.1 %
Australia (35000 mt)	27,775	34,975	-21 %	United Kingdom	84	299	383	0.7 %
Ireland	16	-	-	Total	40,606	16,053	56,659	100.0 %
Uruguay	11,402	11,805	-3 %	YTD Nov. 15, 2016				
United Kingdom	383	-	-	Percentage of Total Imports				
Japan	4	4	-4 %	Grinding Beef			Cuts	
Total	56,659	65,853	-14 %	2016	2015	2016	2015	
				Australia	37.6 %	37.8 %	11.4 %	15.4 %
				New Zealand	17.6 %	16.9 %	12.5 %	35.3 %
				Uruguay	16.3 %	16.2 %	3.9 %	1.7 %
				United Kingdom	0.1 %	0.0 %	0.5 %	0.0 %
Over quota tariff rate : 26.5 %				Total	71.7 %	70.9 %	28.3 %	29.1 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 12, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-11-12	33,973	10,621	44,594		10,068	1,708	11,776		56,370
2016-11-05	34,941	10,607	45,548		9,907	1,806	11,713		57,261
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,519,674	456,275	1,975,949	43,910	274,316	58,789	333,105	7,402	2,309,054
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				November 12, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	747	2.2 %	398	3.8 %	1,145	2.6 %	885	29.4%
AAA	22,269	66.1 %	6,051	57.1 %	28,320	64.0 %	24,895	13.8%
AA	9,445	28.0 %	3,739	35.3 %	13,184	29.8 %	13,224	-0.3%
A	421	1.2 %	203	1.9 %	624	1.4 %	623	0.2%
B1, 2, 3, 4	801	2.4 %	200	1.9 %	1,001	2.3 %	722	38.6%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	29,602	2.0 %	18,499	4.1 %	48,101	2.5 %	37,529	28.2 %
AAA	987,512	65.6 %	255,079	55.9 %	1,242,591	63.4 %	1,117,936	11.2 %
AA	444,355	29.5 %	162,200	35.5 %	606,555	30.9 %	626,308	-3.2 %
A	18,228	1.2 %	9,843	2.2 %	28,071	1.4 %	31,420	-10.7 %
B1, 2, 3, 4	25,063	1.7 %	10,639	2.3 %	35,702	1.8 %	34,339	4.0 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending November 12, 2016

Federally Inspected Slaughter

