

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 5, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	949,110	883,261	7 %	334,468	306,849	9 %	1,283,578	1,190,110	8 %
Heifers	536,591	520,137	3 %	111,186	107,961	3 %	647,777	628,098	3 %
Cows	253,962	227,313	12 %	56,379	55,532	2 %	310,341	282,845	10 %
Bulls	10,286	7,590	36 %	702	889	-21 %	10,988	8,479	30 %
Total	1,749,949	1,638,301	7 %	502,735	471,231	7 %	2,252,684	2,109,532	7 %

Carcass Weight (lbs)

Steers	907	876	4 %	950	919	3 %	918	887	4 %
Heifers	840	817	3 %	842	817	3 %	841	817	3 %
Cows	773	732	6 %	690	692	0 %	758	724	5 %
Bulls	1,022	1,013	1 %	927	958	-3 %	1,016	1,007	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	596,271	544,731	9 %	186,889	168,263	11 %	783,163	713,003	10 %
Non-Fed	94,043	79,146	19 %	17,966	17,845	1 %	112,009	96,984	15 %
Total	690,314	623,877	11 %	204,855	186,108	10 %	895,172	809,987	11 %

EXPORTS (head)

For the period Jan. 1 - Oct. 29, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	257,229	172,078	49 %
feeder cattle & calves	169,012	275,155	-39 %
cows & bulls	213,515	234,783	-9 %
others*	13,270	12,365	7 %
Total	653,026	694,381	-6 %

*= breeding and others

Source: USDA - APHIS

IMPORTS (head)

For the period Jan. 1 - Sept. 30, 2016

	2016	2015	% chg
Live Cattle	2,653	2,907	-9 %
From U.S.	11,837	24,311	-51 %
Total	14,490	27,218	-47 %

Source: Statistics Canada

For the period Jan. 1 - Nov. 5, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	100,783	106,891	-6 %
Australia	23,216	35,022	-34 %
New Zealand	16,221	17,790	-9 %
Uruguay	11,361	10,224	11 %
Brazil	3,202	926	246 %
Others	2,935	1,754	67 %
Total	157,719	172,607	-9 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Fresh, chilled & frozen (H.S. 0201, 0202)	51,005	63,552	-20 %
EU-28 (Beef/Veal total)	780	0	

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Sept. 30, 2016

(tonnes)	2016	2015	% chg
United States	203,003	174,179	17 %
Hong Kong	15,773	8,668	82 %
Japan	15,615	10,014	56 %
Mexico	11,657	15,187	-23 %
South Korea	4,706	526	795 %
China	3,144	18,170	-83 %
Egypt	2,292	1,122	104 %
Saudi Arabia	1,461	1,450	1 %
Peru	895	249	259 %
Colombia	718	295	143 %
Angola	691	1,976	-65 %
Philippines	589	611	-3 %
Chile	581	262	122 %
Mozambique	575	76	652 %
Ivory Coast	381	626	-39 %
Others	2,179	2,944	-26 %
TOTAL	264,259	236,355	12 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Sept. 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	1,257,253	1,199,221	5 %
Hong Kong	102,205	72,402	41 %
Japan	105,780	60,066	76 %
Mexico	83,125	125,697	-34 %
South Korea	31,128	4,073	664 %
China	25,804	144,906	-82 %
Egypt	3,057	2,574	19 %
Saudi Arabia	17,047	14,019	22 %
Peru	1,321	425	211 %
Colombia	782	370	112 %
Angola	624	2,296	-73 %
Philippines	4,597	4,843	-5 %
Chile	4,219	1,552	172 %
Mozambique	521	86	503 %
Ivory Coast	367	682	-46 %
Others	13,529	17,413	-22 %
TOTAL	1,651,358	1,650,625	0 %
Cattle Hides & Skins Exports	217,624	246,512	-12 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 29, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	322.7	13,655.0	12,728.0	7 %	Steers	917	887	887	0 %
Heifers	164.6	6,246.3	6,057.6	3 %	Heifers	840	817	812	1 %
Cows	116.2	4,431.0	4,214.2	5 %	Cows	635	645	646	0 %
Bulls	10.2	410.9	385.7	7 %	Bulls	878	906	914	-1 %
Total	613.7	24,743.2	23,385.5	6 %					
Total (Jan. To Dec. 2015)			28,656.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,824,179	7,367,094	6 %		Sep 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		1,467,895	1,397,574	5 %	Prime	5.9 %	5.8 %	5.1 %	
Total		9,292,074	8,764,668	6 %	Choice	73.5 %	73.2 %	71.9 %	
Total (Jan. To Dec. 2015)			10,618,637		Select	20.4 %	20.8 %	22.8 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. - Sept. 2016	2016	2015	% chg			2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		246,281	215,627	14 %	Canada		53,458	56,776	-6 %
Australia		293,915	476,808	-38 %	US		613,732	553,149	11 %
New Zealand		244,591	265,091	-8 %	Total Canada & US		667,190	609,925	9 %
Others		292,942	293,172	0 %					
Total		1,077,729	1,250,698	-14 %	Canada		2,195,423	2,057,822	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Mexico		130,132	116,777	11 %	US		24,743,151	23,385,541	6 %
Canada		101,552	110,603	-8 %	Total Canada & US		26,938,574	25,443,363	6 %
Japan		223,909	195,917	14 %					
Others		367,101	334,732	10 %	Mexico - Feeder (Jan 1-Nov. 5, 2016)		712,740	961,240	-26 %
Total		822,695	758,029	9 %	Canada (Dec. 27 - Oct. 29, 2016)		653,026	694,381	-6 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of Nov. 8, 2016	2016			2015			% chg in tonnes entered
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	230,394	61 %	378,214	100%		-39 %
New Zealand	213,402	184,653	87 %	195,875	92%		-6 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	17,565	88 %	17,084	85%		3 %
Japan	200	192	96 %	143	72%		34 %
Others	64,805	43,035	66 %	38,995	60%		10 %
Total TRQ	696,621	475,839	68 %	630,311	90 %		-25 %
TRQ (Australia, N. Z.)	591,616	415,047	70 %	574,089	97 %		-28 %
Canada	no limit	N/A	n/a	172,448	n/a		N/A
Mexico	no limit	N/A	n/a	118,799	n/a		N/A

Canadian Beef and Veal Import Permits by Country

YTD as of Nov. 9, 2016	2016			2015			% chg
	2016-11-08	2015-11-08	% chg				
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:							
New Zealand (29600 mt)	16,933	18,281	-7 %				
Australia (35000 mt)	27,640	34,795	-21 %				
Ireland	16	-	-				
Uruguay	11,402	11,805	-3 %				
United Kingdom	383	-	-				
Japan	4	4	-4 %				
Total	56,378	64,886	-13 %				

Canadian Beef and Veal Import Permits by Type of Meat

YTD Nov. 9, 2016	2016				2015				% chg
	Grinding Beef		Cuts		Grinding Beef		Cuts		
	2016	2015	2016	2015	2016	2015	2016	2015	
Japan	0	4					4	0	0.0 %
Australia	21,273	6,367					27,640	49,000	49.0 %
New Zealand	9,868	7,064					16,933	30,000	30.0 %
Ireland	0	16					16	0	0.0 %
Uruguay	9,217	2,185					11,402	20,200	20.2 %
United Kingdom	84	299					383	0	0.7 %
Total	40,442	15,935					56,378	100,000	100.0 %
Percentage of Total Imports									
Australia	37.7 %	38.1 %					11.3 %	15.5 %	
New Zealand	17.5 %	16.5 %					12.5 %	31.7 %	
Uruguay	16.3 %	16.5 %					3.9 %	1.7 %	
United Kingdom	0.1 %	0.0 %					0.5 %	0.0 %	
Total	71.7 %	71.1 %					28.3 %	28.9 %	

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 5, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-11-05	34,941	10,607	45,548		9,907	1,806	11,713		57,261
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,485,701	445,654	1,931,355	43,894	264,248	57,081	321,329	7,303	2,252,684
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	West		East		Canada 2016		Canada 2015	% chg '15 - '16
		%		%		%		
Weekly Totals November 5, 2016								
A - Prime	740	2.1 %	350	3.3 %	1,090	2.4 %	943	15.6%
AAA	23,038	66.5 %	5,466	51.3 %	28,504	62.9 %	27,739	2.8%
AA	9,496	27.4 %	4,221	39.6 %	13,717	30.3 %	13,842	-0.9%
A	285	0.8 %	262	2.5 %	547	1.2 %	793	-31.0%
B1, 2, 3, 4	1,074	3.1 %	357	3.4 %	1,431	3.2 %	897	59.5%
Year-to-date								
A - Prime	28,855	2.0 %	18,101	4.1 %	46,956	2.4 %	36,644	28.1 %
AAA	965,243	65.6 %	249,028	55.9 %	1,214,271	63.4 %	1,093,041	11.1 %
AA	434,910	29.6 %	158,461	35.6 %	593,371	31.0 %	613,084	-3.2 %
A	17,807	1.2 %	9,640	2.2 %	27,447	1.4 %	30,797	-10.9 %
B1, 2, 3, 4	24,262	1.6 %	10,439	2.3 %	34,701	1.8 %	33,617	3.2 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending November 5, 2016

Federally Inspected Slaughter

