



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending November 1, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	894,751	849,777	5 %	326,543	320,542	2 %	1,221,294	1,170,319	4 %
Heifers	606,770	535,624	13 %	122,765	125,148	-2 %	729,535	660,772	10 %
Cows	257,122	282,211	-9 %	72,997	77,182	-5 %	330,119	359,393	-8 %
Bulls	4,467	3,740	19 %	428	485	-12 %	4,895	4,225	16 %
Total	1,763,110	1,671,352	5 %	522,733	523,357	0 %	2,285,843	2,194,709	4 %

Carcass Weight (lbs)									
Steers	845	870	-3 %	892	889	0 %	857	875	-2 %
Heifers	790	821	-4 %	798	799	0 %	792	817	-3 %
Cows	691	682	1 %	660	654	1 %	684	676	1 %
Bulls	930	896	4 %	900	875	3 %	927	894	4 %

Beef Output (tonnes)									
Fed	561,538	536,043	5 %	176,868	174,920	1 %	738,408	710,963	4 %
Non-Fed	82,613	89,053	-7 %	22,083	23,132	-5 %	104,720	112,224	-7 %
Total	644,151	625,096	3 %	198,951	198,053	0 %	843,127	823,188	2 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Oct. 25, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	320,725	297,361	8 %
feeder cattle & calves	342,335	235,620	45 %
cows & bulls	280,052	292,699	-4 %
others*	21,377	8,132	
Total	964,489	833,812	16 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Sept. 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	139,137	124,479	12 %
Frozen cuts	9,501	9,421	1 %
Offals	13,396	11,285	19 %
Processed	1,850	902	105 %
TOTAL	163,885	146,086	12 %
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Sept. 30, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	2,196	2,675	-18 %
From U.S. non pure bred	30,447	34,866	-13 %
Total	32,643	37,541	-13 %

Source: Statistics Canada

For the period Jan. 1 - Nov. 1, 2014			
Beef and Veal (tonnes)	2014	2013	% chg
United States	115,217	149,479	-23 %
Australia	26,252	14,000	88 %
Uruguay	11,764	11,635	1 %
New Zealand	12,979	13,190	-2 %
Others	3,272	3,331	-2 %
Total	169,484	191,635	-12 %
Non-NAFTA Beef/Veal total	50,636	38,303	32 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2014			
(Tonnes)	2014	2013	% chg
United States	163,885	146,086	12 %
Hong Kong	19,538	18,393	6 %
Mexico	17,034	11,888	43 %
Japan	13,901	12,692	10 %
China	5,851	4,246	38 %
Angola	1,699	667	
Peru	1,648	488	
Taiwan	1,323	415	
South Korea	1,152	790	46 %
Egypt	1,060	1,643	-35 %
Suriname	642	511	26 %
Saudi Arabia	627	1,157	-46 %
Ivory Coast	557	330	68 %
Senegal	392	285	38 %
Cuba	342	508	-33 %
Others	3,961	5,562	-29 %
TOTAL	233,612	205,660	14 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Sept. 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	966,307	662,296	46 %
Hong Kong	144,200	117,994	22 %
Mexico	105,550	62,397	69 %
Japan	72,970	62,887	16 %
China	32,467	15,823	
Angola	1,798	624	
Peru	2,804	515	
Taiwan	8,995	2,046	
South Korea	9,649	4,160	
Egypt	1,473	2,092	-30 %
Suriname	2,720	2,587	5 %
Saudi Arabia	4,974	11,004	-55 %
Ivory Coast	484	303	60 %
Senegal	355	179	98 %
Cuba	1,711	3,047	-44 %
Others	16,959	25,574	
TOTAL	1,373,416	973,528	41 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending October 25, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	285.2	12,910.9	13,286.8	-3 %	Steers	902	869	861	1 %
Heifers	175.8	6,963.6	7,592.4	-8 %	Heifers	826	795	791	0 %
Cows	105.3	4,434.7	5,160.4	-14 %	Cows	626	627	620	1 %
Bulls	11.6	455.6	460.5	-1 %	Bulls	892	898	883	2 %
Total	577.8	24,764.9	26,500.1	-7 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
Fed		7,614,187	7,929,544	-4 %	Sep. 2014	2013	2012	
Non-Fed		1,449,256	1,638,161	-12 %	Prime	4.6 %	3.8 %	3.4 %
Total		9,063,443	9,567,706	-5 %	Choice	68.3 %	65.7 %	64.9 %
Total (Jan. To Dec. 2013)			11,504,554		Select	27.0 %	30.2 %	31.2 %

Cattle Slaughter for the Week Ending					2014-10-25			
For the period	Jan. - Sept.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	49,067	48,401	1 %
Canada		444	397	12 %	US	577,840	619,150	-7 %
Australia		714	451	58 %	Total Canada & US	626,907	667,551	-6 %
New Zealand		495	454	9 %				
Other		474	431	10 %				
Total		2,128	1,734	23 %				

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date			
Mexico		335	283	19 %	Canada	2,230,845	2,138,805	4 %
Canada		281	364	-23 %	US	24,764,898	26,500,132	-7 %
Japan		510	526	-3 %	Total Canada & US	26,995,743	28,638,937	-6 %
Other		803	738	9 %				
Total		1,929	1,910	1 %				

US Live Cattle Imports						
Mexico - Feeder (Jan 1-Nov. 1, 2014)				806,397	707,894	14 %
Canada (Jan. 1 - Oct. 25, 2014)				964,489	833,812	16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Nov. 3, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	261,362	69 %	160,220	42%	63 %	
New Zealand	213,402	167,380	78 %	153,991	72%	9 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	16,489	82 %	16,597	83%	-1 %	
Japan	200	105	52 %	73	36%	43 %	
Others	64,805	42,346	65 %	34,344	53%	23 %	
Total TRQ	696,621	487,681	70 %	365,226	52%	34 %	
TRQ (Australia, N. Z.)	591,616	428,742	72 %	314,212	53%	36 %	
Canada	no limit	159,214	n/a	143,147	n/a		
Mexico	no limit	90,232	n/a	74,930	n/a		

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Nov. 3, 2014	2014			2014 (tonnes)				
Quota level	2014	2013	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	2	2 0 %	
Supp. Quota Authorized	-	-		Australia	19,095	8,982	28,077 53 %	
Total quota	76,409	76,409	0 %	New Zealand	5,955	7,409	13,364 25 %	
Permits issued				Uruguay	9,864	1,943	11,807 22 %	
New Zealand (29600 mt)	13,364	12,836	4 %	Total	34,915	18,335	53,250 100 %	
Australia (35000 mt)	28,077	13,942	101 %	YTD Nov. 3, 2014	Percentage of Total Imports			
Uruguay	11,807	11,755	0 %		Grinding Beef	Cuts		
Japan	2	3	-45 %		2014	2013	2014 2013	
Total	53,250	38,536	38 %		Australia	35.9 %	21.6 %	16.9 % 14.6 %
Over quota tariff rate : 26.5 %					New Zealand	11.2 %	14.4 %	13.9 % 19.0 %
					Uruguay	18.5 %	28.3 %	3.6 % 2.2 %
					Total	65.6 %	64.3 %	34.4 % 35.7 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending November 1, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-11-01	35,417	10,870	46,287		6,826	1,885	8,711		
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	0	0	178,433
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	18,836	3,767	252,028
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,640,370	491,262	2,131,632	47,370	285,943	78,689	288,594	8,488	2,420,226
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				November 1, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	683	1.9 %	337	3.1 %	1,020	2.2 %	604	1.4 %
AAA	21613	61.2 %	6,247	57.4 %	27,860	60.3 %	23,707	53.3 %
AA	12187	34.5 %	3,654	33.6 %	15,841	34.3 %	18,128	40.8 %
A	443	1.3 %	253	2.3 %	696	1.5 %	927	2.1 %
B1, 2, 3, 4	369	1.0 %	385	3.5 %	754	1.6 %	1,089	2.4 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	18,057	1.2 %	12,373	2.7 %	30,430	1.6 %	28,755	1.6 %
AAA	818,536	54.7 %	258,679	57.1 %	1,077,215	55.3 %	1,006,010	54.8 %
AA	612,249	40.9 %	152,709	33.7 %	764,958	39.2 %	725,218	39.5 %
A	26,755	1.8 %	12,467	2.8 %	39,222	2.0 %	37,811	2.1 %
B1, 2, 3, 4	20,436	1.4 %	16,934	3.7 %	37,370	1.9 %	37,875	2.1 %

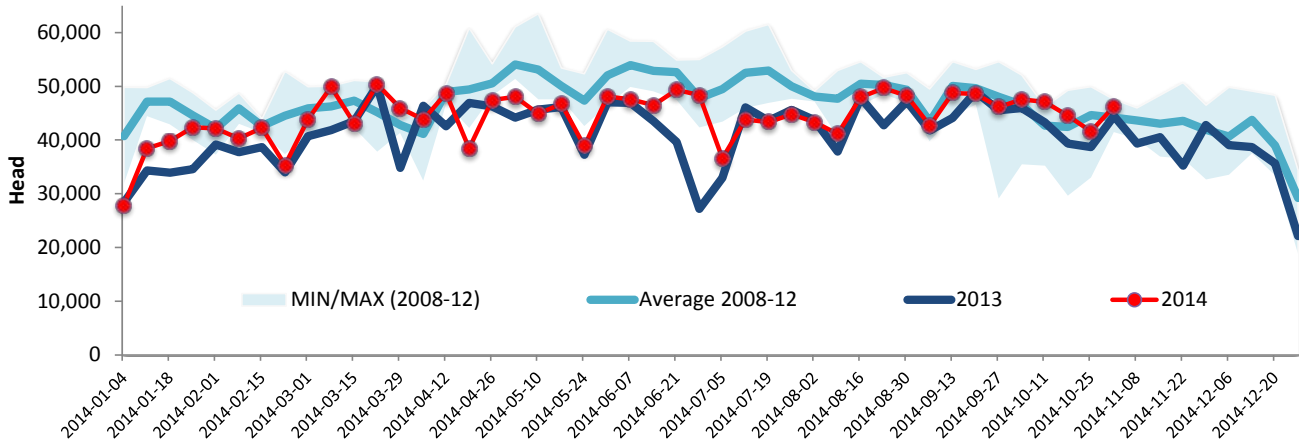
Source : Canadian Beef Grading Agency



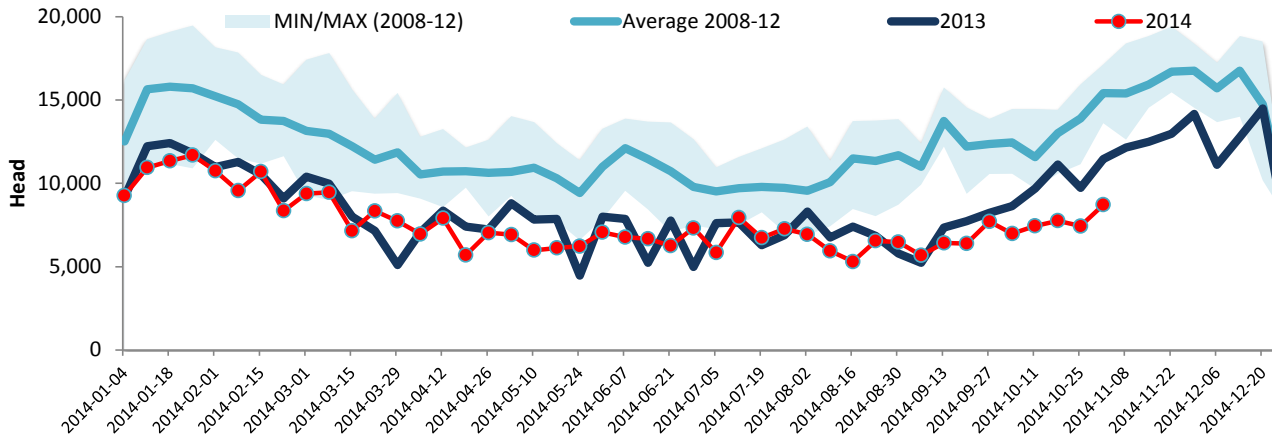
Year To Date for the Week Ending November 1, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

