



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending May 31, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	397,600	378,946	5 %	156,780	147,232	6 %	554,380	526,178	5 %
Heifers	329,281	302,097	9 %	63,221	65,847	-4 %	392,502	367,944	7 %
Cows	140,975	151,901	-7 %	42,057	41,740	1 %	183,032	193,641	-5 %
Bulls	1,286	1,212	6 %	176	226	-22 %	1,462	1,438	2 %
Total	869,142	834,156	4 %	262,234	255,045	3 %	1,131,376	1,089,201	4 %

Carcass Weight (lbs)									
Steers	832	872	-5 %	890	908	-2 %	848	882	-4 %
Heifers	792	827	-4 %	800	816	-2 %	793	825	-4 %
Cows	682	680	0 %	656	654	0 %	676	675	0 %
Bulls	905	936	-3 %	911	909	0 %	906	932	-3 %

Beef Output (tonnes)									
Fed	268,906	263,750	2 %	86,414	85,195	1 %	355,167	348,946	2 %
Non-Fed	44,231	47,488	-7 %	12,614	12,500	1 %	56,843	60,004	-5 %
Total	313,138	311,238	1 %	99,028	97,695	1 %	412,010	408,950	1 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - May 24, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	182,379	187,200	-3 %
feeder cattle & calves	208,884	144,866	44 %
cows & bulls	146,366	152,531	-4 %
others*	14,230	5,437	
Total	551,859	490,034	13 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - April 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	63,107	55,365	14 %
Frozen cuts	3,768	6,155	-39 %
Offals	5,643	4,303	31 %
Processed	518	333	56 %
TOTAL	73,036	66,156	10 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2014			
(Tonnes)	2014	2013	% chg
United States	73,036	66,156	10 %
Mexico	7,136	4,395	62 %
Hong Kong	7,069	8,954	-21 %
Japan	3,014	3,532	-15 %
China	2,806	1,630	72 %
Egypt	966	714	35 %
Peru	786	151	
Angola	383	263	45 %
Taiwan	381	207	84 %
Saudi Arabia	377	701	-46 %
Suriname	296	245	21 %
Ivory Coast	277	280	-1 %
South Korea	244	556	-56 %
Cuba	201	147	37 %
Philippines	188	93	
Others	1,395	3,012	-54 %
TOTAL	98,556	91,037	8 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - April 30, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	868	1,086	-20 %
From U.S. non pure bred	14,107	13,280	6 %
Total	14,975	14,366	4 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - May 31, 2014			
(tonnes)	2014	2013	% chg
United States	56,540	70,327	-20 %
Australia	11,426	6,469	77 %
Uruguay	8,103	8,184	-1 %
New Zealand	7,054	6,974	1 %
Others	1,026	1,081	-5 %
Total	84,148	93,035	-10 %
Non-NAFTA Beef/Veal total	26,374	21,368	23 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	411,331	291,521	41 %
Mexico	43,532	23,813	83 %
Hong Kong	51,384	55,525	-7 %
Japan	15,550	18,088	-14 %
China	14,533	6,216	
Egypt	1,147	972	18 %
Peru	1,456	143	
Angola	351	303	16 %
Taiwan	2,424	858	
Saudi Arabia	2,920	6,019	-51 %
Suriname	1,230	1,257	-2 %
Ivory Coast	222	278	-20 %
South Korea	2,499	2,372	5 %
Cuba	603	1,048	-42 %
Philippines	1,070	471	
Others	6,286	14,327	-56 %
TOTAL	556,537	423,209	32 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending May 24, 2014

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Steers	328.3	6,159.6	6,247.2	-1 %	Steers	843	857	857	0 %
Heifers	160.6	3,422.9	3,672.2	-7 %	Heifers	777	794	794	0 %
Cows	104.9	2,298.0	2,600.5	-12 %	Cows	632	628	622	1 %
Bulls	10.9	214.4	210.6	2 %	Bulls	915	893	884	1 %
Total	604.6	12,094.8	12,730.5	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded				
						Apr 2014	2013	2012	
Fed		3,634,775	3,758,895	-3 %	Prime	4.0 %	3.9 %	3.6 %	
Non-Fed		742,983	819,865	-9 %	Choice	68.1 %	66.5 %	65.2 %	
Total		4,377,758	4,578,760	-4 %	Select	27.7 %	29.5 %	30.9 %	
Total (Jan. To Dec. 2013)			11,504,554						

For the period					Cattle Slaughter for the Week Ending				
	Jan. - Apr.	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Canada		200	181	10 %	Canada	45,107	41,715	8 %	
Australia		245	194	26 %	US	604,631	653,302	-7 %	
New Zealand		230	242	-5 %	Total Canada & US	649,738	695,017	-7 %	
Other		193	206	-6 %					
Total		868	823	5 %					

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					US Live Cattle Imports				
Mexico		145	104	39 %	Mexico - Feeder (Jan 1-May 31, 2014)	456,294	457,004	0 %	
Canada		109	146	-25 %	Canada (Jan. 1 - May 24, 2014)	551,859	490,034	13 %	
Japan		187	171	9 %					
Other		349	316	10 %					
Total		790	737	7 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending June 2, 2014	2014			2013		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013
Australia	378,214	94,527	25 %	74,510	20 %	27 %
New Zealand	213,402	86,603	41 %	90,980	43 %	-5 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	6,472	32 %	10,345	52 %	-37 %
Japan	200	52	26 %	33	16 %	58 %
Others	64,805	19,839	31 %	18,597	29 %	7 %
Total TRQ	696,621	207,492	30 %	194,465	28 %	7 %
TRQ (Australia, N. Z.)	591,616	181,129	31 %	165,490	28 %	9 %
Canada	no limit	76,717	n/a	71,731	n/a	
Mexico	no limit	38,558	n/a	37,315	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending June 2, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	7,555	6,747	12 %
Australia (35000 mt)	12,575	6,522	93 %
Uruguay	11,783	8,221	43 %
Japan	1	2	-39 %
Total	31,915	21,492	48 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD June 2, 2014	2014		2013		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	1	0	1	0 %
Australia	9	12,566	9	12,575	39 %
New Zealand	0	7,555	0	7,555	24 %
Uruguay	226	11,557	226	11,783	37 %
Total	235	31,680	235	31,915	100 %
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	0.0 %	15.5 %	39.4 %	14.9 %	
New Zealand	0.0 %	12.7 %	23.7 %	18.7 %	
Uruguay	0.7 %	36.4 %	36.2 %	1.8 %	
Total	0.7 %	64.6 %	99.3 %	35.4 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending May 31, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-05-31	37,268	10,862	48,130		5,468	1,592	7,060		55,190
2014-05-24	30,095	8,792	38,887		4,693	1,527	6,220		45,107
2014-05-17	37,898	8,846	46,744		4,532	1,587	6,119		52,863
2014-05-10	35,747	9,148	44,895		4,420	1,563	5,983		50,878
2014-05-03	37,320	10,702	48,022		4,870	2,051	6,921		54,943
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	726,881	220,001	946,882	43,040	142,261	42,233	184,494	8,386	1,131,376
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				May 31, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	270	0.7 %	393	3.6 %	663	1.4 %	785	1.7 %
AAA	18,232	49.3 %	6,010	54.7 %	24,242	50.5 %	25,288	53.7 %
AA	17,350	46.9 %	3,876	35.3 %	21,226	44.2 %	19,274	40.9 %
A	783	2.1 %	358	3.3 %	1,141	2.4 %	1,025	2.2 %
B1, 2, 3, 4	364	1.0 %	349	3.2 %	713	1.5 %	707	1.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	9,835	1.4 %	6,552	2.9 %	16,387	1.7 %	17,995	2.0 %
AAA	431,565	59.7 %	129,142	57.9 %	560,707	59.2 %	536,343	59.8 %
AA	266,387	36.8 %	73,301	32.8 %	339,688	35.9 %	314,908	35.1 %
A	8,651	1.2 %	6,490	2.9 %	15,141	1.6 %	12,815	1.4 %
B1, 2, 3, 4	7,007	1.0 %	7,741	3.5 %	14,748	1.6 %	14,915	1.7 %

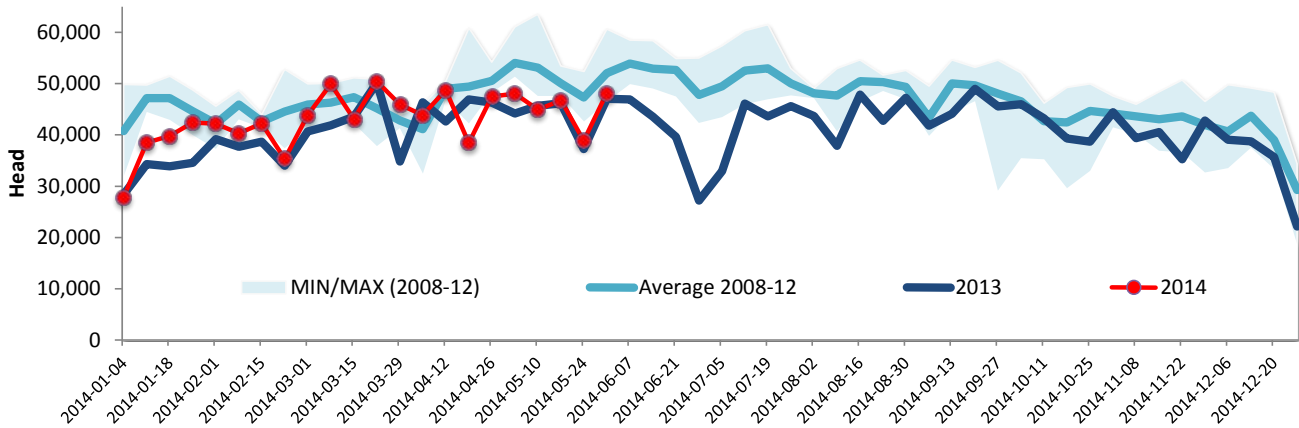
Source : Canadian Beef Grading Agency



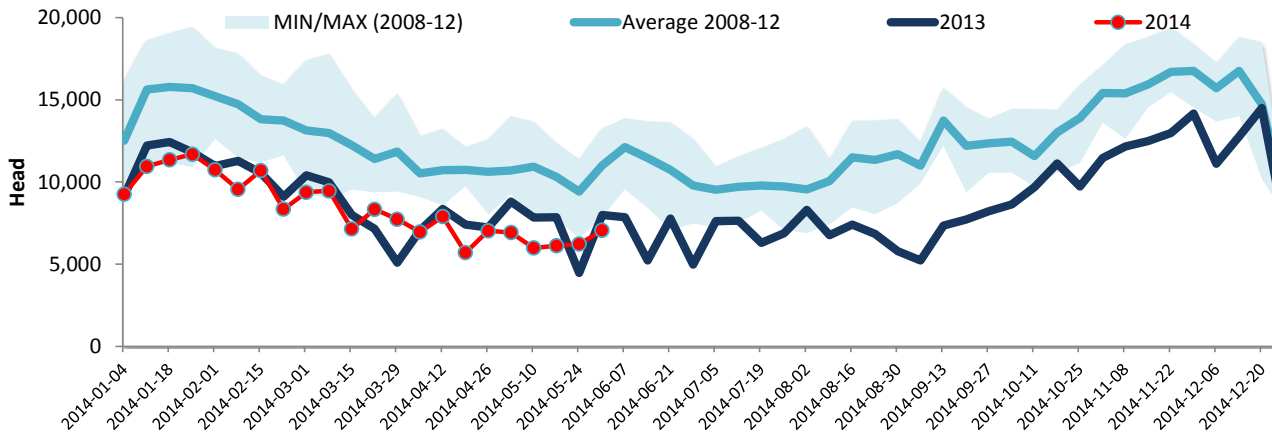
Year To Date for the Week Ending May 31, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

