



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 28, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	344,789	334,916	3 %	157,538	144,482	9 %	502,327	479,398	5 %
Heifers	266,779	293,160	-9 %	56,321	57,869	-3 %	323,100	351,029	-8 %
Cows	137,162	123,691	11 %	26,084	26,142	0 %	163,246	149,833	9 %
Bulls	4,608	2,099	-	373	401	-7 %	4,981	2,500	-
Total	753,338	753,866	0 %	240,316	228,894	5 %	993,654	982,760	1 %

Carcass Weight (lbs)

Steers	908	858	6 %	969	915	6 %	927	875	6 %
Heifers	852	811	5 %	854	817	5 %	853	812	5 %
Cows	798	731	9 %	690	696	-1 %	781	725	8 %
Bulls	1,035	1,001	3 %	919	982	-6 %	1,026	998	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	245,707	238,737	3 %	91,289	81,556	12 %	337,000	320,327	5 %
Non-Fed	51,920	42,080	23 %	8,337	8,447	-1 %	60,257	50,524	19 %
Total	297,627	280,817	6 %	99,626	90,003	11 %	397,257	370,851	7 %

EXPORTS (head)

For the period Jan. 1 - May 21, 2016

Live Cattle to U.S.	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
slaughter steers & heifers	134,531	93,942	43 %				
feeder cattle & calves	118,595	204,281	-42 %				
cows & bulls	103,288	106,096	-3 %				
others*	7,406	5,639	31 %				
Total	363,820	409,958	-11 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - March 31, 2016

(tonnes)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
Fresh/chilled cuts	52,923	49,465	7 %				
Frozen cuts	3,059	3,112	-2 %				
Offals	5,077	4,549	12 %				
Processed	10,305	46,125	-78 %				
Total	61,960	57,768	7 %				

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - March 31, 2016

Live Cattle	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
pure bred	743	832	-11 %				
From U.S.	6,125	6,423	-5 %				
Total	6,868	7,255	-5 %				

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - May 28, 2016		
	2016	2015	% chg
United States	48,121	48,589	-1 %
Australia	15,258	15,209	0 %
New Zealand	7,557	8,099	-7 %
Uruguay	8,073	9,181	-12 %
Chile	240	343	-30 %
Others	2,850	496	-
Total	82,100	81,917	0 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	30,979	32,676	-5 %
EU-28 (Beef/Veal total)	508	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - March 31, 2016

(tonnes)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
United States	61,960	57,765	7 %				
Hong Kong	4,896	4,131	19 %				
Japan	3,853	4,020	-4 %				
Mexico	3,246	5,577	-42 %				
China	2,571	1,815	42 %				
South Korea	1,022	526	94 %				
Egypt	549	868	-37 %				
Saudi Arabia	497	306	62 %				
Peru	345	150					
Philippines	224	119	89 %				
Mozambique	198	0					
Chile	149	96	55 %				
Colombia	123	101	22 %				
United Arab Emirates	102	75	36 %				
Bahrain	100	0					
Others	634	1,069	-41 %				
TOTAL	80,470	76,618	5 %				

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - March 31, 2016

('000 \$ CDN)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
United States	399,253	411,471	-3 %				
Hong Kong	31,127	35,952	-13 %				
Japan	24,644	22,082	12 %				
Mexico	26,208	46,506	-44 %				
China	20,894	13,887	50 %				
South Korea	6,338	4,073	56 %				
Egypt	887	1,909	-54 %				
Saudi Arabia	5,156	2,866	80 %				
Peru	604	270					
Philippines	1,446	1,060	36 %				
Mozambique	191	0					
Chile	1,210	729	66 %				
Colombia	113	92	23 %				
United Arab Emirates	1,115	647	72 %				
Bahrain	142	0					
Others	3,961	6,755	-41 %				
TOTAL	523,290	548,300	-5 %				
Cattle Hides & Skins Exports	68,652	92,560	-26 %				

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 21, 2016

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	348.6	6,006.9	5,541.7	8 %	Steers	862	885	876	1 %
Heifers	132.1	2,887.9	2,991.6	-3 %	Heifers	796	823	812	1 %
Cows	99.7	2,096.8	2,064.2	2 %	Cows	648	652	653	0 %
Bulls	9.8	173.7	170.2	2 %	Bulls	917	911	909	0 %
Total	590.2	11,165.3	10,767.7	4 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)					National Summary of Beef Graded				
		2016	2015	% chg		2015	2014		
Fed		3,495,861	3,311,879	6 %	Apr 2016	(Sept. -Sept.)	(Sept. - Sept.)		
Non-Fed		693,698	683,397	2 %	Prime	5.7 %	5.1 %	4.2 %	
Total		4,189,558	3,995,276	5 %	Choice	73.4 %	71.9 %	68.4 %	
Total (Jan. To Dec. 2015)			10,618,637		Select	20.7 %	22.8 %	27.3 %	

For the period					Cattle Slaughter for the Week Ending				
	Jan. -Mar. 2016	2016	2015	% chg		2016	2015		% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					2016-05-21				
Canada		75,478	71,019	6 %	Canada	51,511	43,100		20 %
Australia		107,813	131,756	-18 %	US	590,184	568,178		4 %
New Zealand		87,350	91,138	-4 %	Total Canada & US	641,695	611,278		5 %
Other		89,031	103,461	-14 %					
Total		359,672	397,373	-9 %	Cattle Slaughter Year to Date				
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada	950,776	941,391		1 %
Mexico		35,405	39,902	-11 %	US	11,165,315	10,767,673		4 %
Canada		29,903	32,728	-9 %	Total Canada & US	12,116,091	11,709,064		3 %
Japan		62,796	59,362	6 %	US Live Cattle Imports				
Other		114,115	106,593	7 %	Mexico - Feeder (Jan 1-May 28, 2016)	447,816	508,654		-12 %
Total		242,220	238,585	2 %	Canada (Dec. 27 - May 21, 2016)	363,820	409,958		-11 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
May 31, 2016							
Australia	378,214	112,972	30 %	154,671	41 %		-27 %
New Zealand	213,402	95,311	45 %	103,214	48 %		-8 %
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	6,466	32 %	7,016	35 %		-8 %
Japan	200	76	38 %	65	32 %		17 %
Others	64,805	18,173	28 %	23,148	36 %		-21 %
CT Total	696,621	232,998	33 %	288,114	41 %		-19 %
TRQ (Australia, N. Z.)	591,616	208,283	35 %	257,885	44 %		-19 %
Canada	no limit	84,618	n/a	80,446	n/a		5 %
Mexico	no limit	60,804	n/a	54,249	n/a		12 %

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
	2016	2015	% chg	2016	2015	% chg
May 30, 2016						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of						
New Zealand (29600 mt)	8,523	8,502	0 %			
Australia (35000 mt)	19,712	16,451	20 %			
Uruguay	11,394	11,805	-3 %			
United Kingdom	408	-	-			
Japan	3	3	-			
Total	40,040	36,760	9 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
May 30, 2016								
Japan	0	3	3	0.0 %				
Australia	15,337	4,375	19,712	49.2 %				
New Zealand	5,123	3,400	8,523	21.3 %				
Uruguay	9,209	2,185	11,394	28.5 %				
United Kingdom	90	318	408	1.0 %				
Total	29,759	10,281	40,040	100.0 %				
Percentage of Total Imports								
YTD May 30, 2016								
Grinding Beef								
2016		2015		2015				
Australia	38.3 %	34.6 %	10.9 %	10.2 %				
New Zealand	12.8 %	13.7 %	8.5 %	9.5 %				
Uruguay	23.0 %	29.1 %	5.5 %	3.0 %				
United Kingdom	0.2 %	0.0 %	0.8 %	0.0 %				
Total	74.3 %	77.3 %	25.7 %	22.7 %				

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance
Year to Date for the Week Ending May 28, 2016

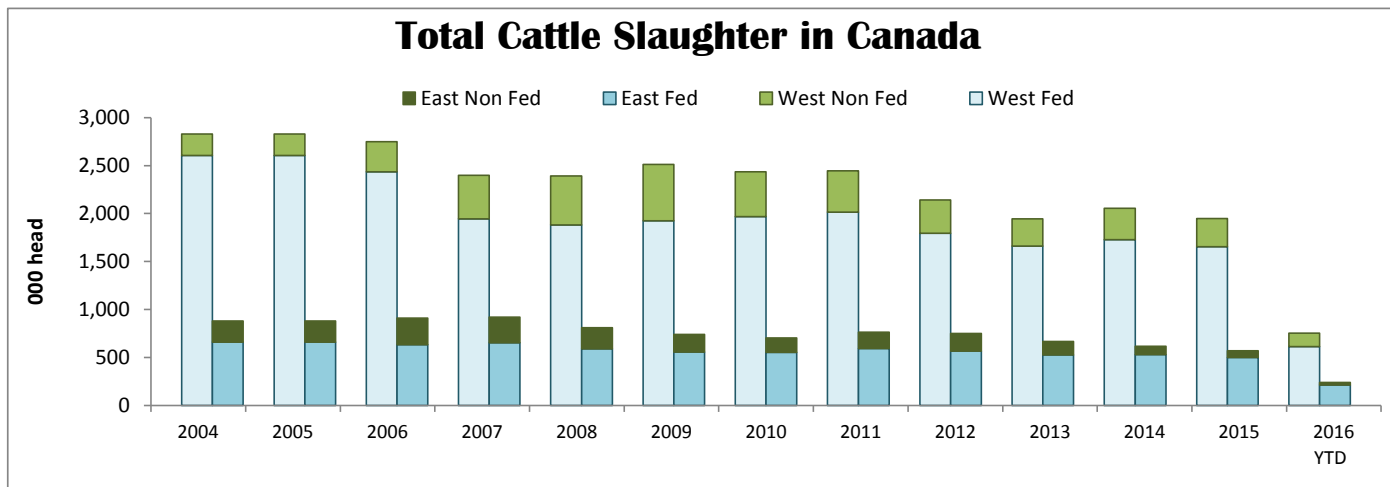
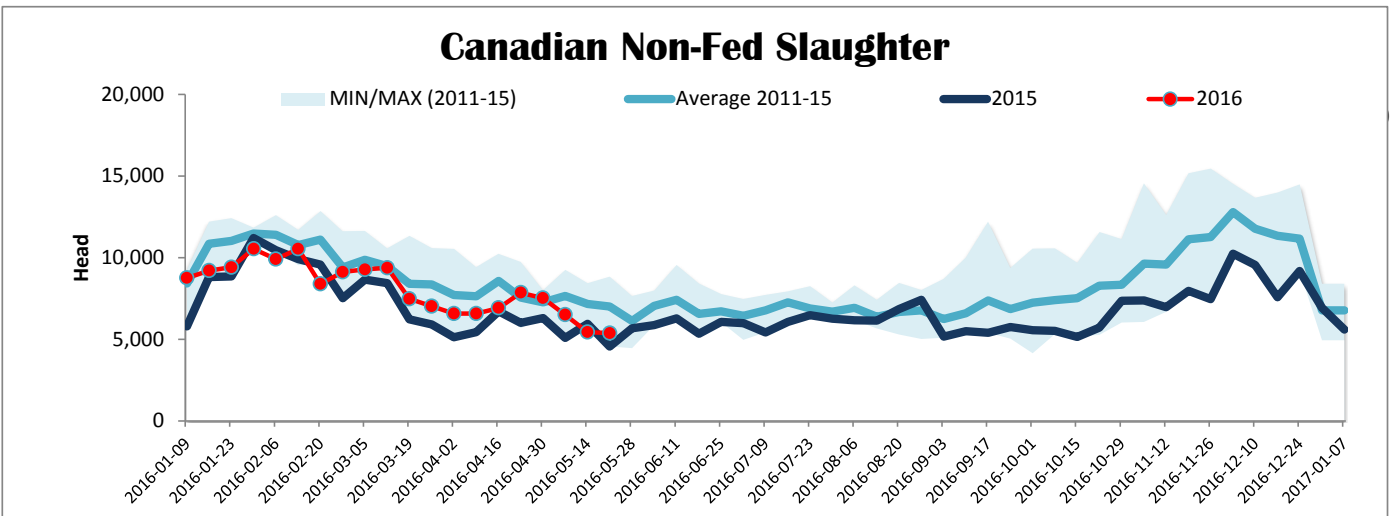
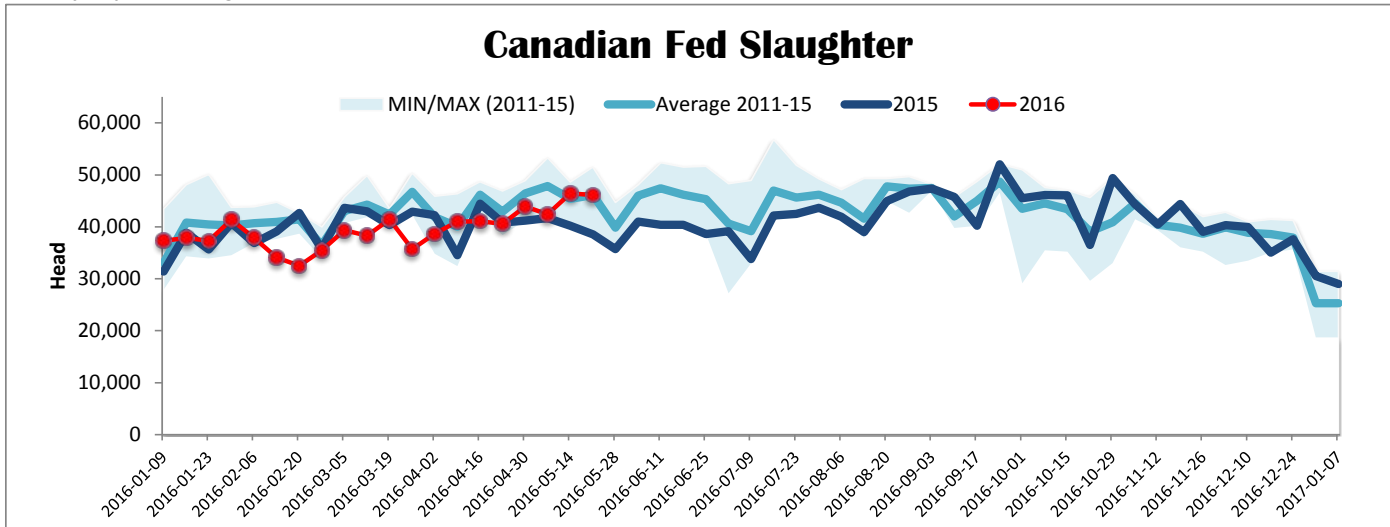
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-05-28	28,271	8,332	36,603		5,227	1,048	6,275		42,878
2016-05-21	35,820	10,305	46,125		4,172	1,214	5,386		51,511
2016-05-14	35,401	11,036	46,437		4,187	1,262	5,449		51,886
2016-05-07	31,555	10,887	42,442		5,246	1,261	6,507		48,949
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	611,568	213,859	825,427	37,611	141,770	26,457	168,227	8,011	993,654
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				May 28, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	635	2.3 %	403	4.8 %	1,038	2.9 %	589	76.2%
AAA	16,506	59.1 %	4,795	57.3 %	21,301	58.7 %	19,376	9.9%
AA	9,950	35.6 %	2,757	33.0 %	12,707	35.0 %	13,811	-8.0%
A	595	2.1 %	208	2.5 %	803	2.2 %	950	-15.5%
B1, 2, 3, 4	248	0.9 %	203	2.4 %	451	1.2 %	454	-0.7%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	14,446	2.4 %	11,021	5.2 %	25,467	3.1 %	19,220	32.5 %
AAA	413,789	68.5 %	125,302	58.6 %	539,091	65.9 %	512,663	5.2 %
AA	162,156	26.8 %	69,389	32.4 %	231,545	28.3 %	269,559	-14.1 %
A	7,416	1.2 %	3,831	1.8 %	11,247	1.4 %	11,783	-4.5 %
B1, 2, 3, 4	6,234	1.0 %	4,393	2.1 %	10,627	1.3 %	11,403	-6.8 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending May 28, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency