



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending May 24, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	376,223	357,961	5 %	149,044	140,811	6 %	525,267	498,772	5 %
Heifers	313,390	285,480	10 %	60,095	62,840	-4 %	373,485	348,320	7 %
Cows	135,644	145,617	-7 %	40,491	40,119	1 %	176,135	185,736	-5 %
Bulls	1,149	1,136	1 %	150	215	-30 %	1,299	1,351	-4 %
<b>Total</b>	<b>826,406</b>	<b>790,194</b>	<b>5 %</b>	<b>249,780</b>	<b>243,985</b>	<b>2 %</b>	<b>1,076,186</b>	<b>1,034,179</b>	<b>4 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	833	874	-5 %	891	909	-2 %	850	884	-4 %
Heifers	794	829	-4 %	801	818	-2 %	795	827	-4 %
Cows	681	680	0 %	656	654	0 %	676	675	0 %
Bulls	903	938	-4 %	906	921	-2 %	903	935	-3 %
<b>Beef Output (tonnes)</b>							Source: Canadian Beef Grading Agency		
Fed	255,557	249,782	2 %	82,243	81,546	1 %	337,908	331,352	2 %
Non-Fed	42,460	45,493	-7 %	12,135	12,016	1 %	54,655	57,561	-5 %
<b>Total</b>	<b>298,017</b>	<b>295,275</b>	<b>1 %</b>	<b>94,378</b>	<b>93,562</b>	<b>1 %</b>	<b>392,563</b>	<b>388,914</b>	<b>1 %</b>

<b>EXPORTS</b>	For the period Jan. 1 - May 17, 2014		
Live Cattle	2014	2013	% chg
slaughter steers & heifers	177,655	178,558	-1 %
feeder cattle & calves	202,780	140,929	44 %
cows & bulls	140,925	146,239	-4 %
others*	13,956	5,286	
<b>Total</b>	<b>535,316</b>	<b>471,012</b>	<b>14 %</b>

\*= breeding and others  
Source: USDA - APHIS

<b>Beef &amp; Veal Exports to US</b>	For the period Jan. 1 - March 31, 2014		
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	46,754	39,569	18 %
Frozen cuts	2,816	5,595	-50 %
Offals	4,230	2,969	42 %
Processed	419	207	103 %
<b>TOTAL</b>	<b>54,219</b>	<b>48,339</b>	<b>12 %</b>
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>	For the period Jan. 1 - March 31, 2014		
(Tonnes)	2014	2013	% chg
United States	54,219	48,339	12 %
Mexico	5,725	2,734	
Hong Kong	4,130	6,138	-33 %
Japan	2,334	2,016	16 %
China	1,624	851	91 %
Egypt	600	472	27 %
Peru	368	151	
Suriname	236	181	30 %
Angola	201	263	-24 %
Saudi Arabia	196	349	-44 %
Cuba	175	97	81 %
Taiwan	149	138	8 %
Senegal	131	23	
South Korea	103	423	-76 %
Ivory Coast	101	228	-56 %
Others	974	2,266	-57 %
<b>TOTAL</b>	<b>71,266</b>	<b>64,670</b>	<b>10 %</b>

Source: Statistics Canada

<b>IMPORTS</b>	For the period Jan. 1 - March 31, 2014		
(# of head)	2014	2013	% chg
Live Cattle pure bred	698	789	-12 %
From U.S. non pure bred	8,919	9,680	-8 %
<b>Total</b>	<b>9,617</b>	<b>10,469</b>	<b>-8 %</b>

Source: Statistics Canada

<b>Beef and Veal</b>	For the period Jan. 1 - May 24, 2014		
(tonnes)	2014	2013	% chg
United States	70,249	67,490	4 %
Australia	11,134	6,374	75 %
Uruguay	7,393	7,751	-5 %
New Zealand	6,689	6,659	0 %
Others	974	959	2 %
<b>Total</b>	<b>96,439</b>	<b>89,232</b>	<b>8 %</b>
<b>Non-NAFTA Beef/Veal total</b>	25,023	20,539	22 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

<b>Beef &amp; Veal Exports</b>	For the period Jan. 1 - March 31, 2014		
('000 \$ CDN)	2014	2013	% chg
United States	304,442	210,742	44 %
Mexico	34,589	15,739	
Hong Kong	30,160	37,628	-20 %
Japan	11,560	10,362	12 %
China	7,876	2,853	
Egypt	650	734	-11 %
Peru	633	143	
Suriname	979	946	3 %
Angola	173	303	-43 %
Saudi Arabia	1,435	3,138	-54 %
Cuba	575	911	-37 %
Taiwan	926	494	87 %
Senegal	96	19	
South Korea	1,144	1,818	-37 %
Ivory Coast	91	231	-61 %
Others	5,245	11,615	-55 %
<b>TOTAL</b>	<b>400,572</b>	<b>297,677</b>	<b>35 %</b>

Source: Statistics Canada



# UNITED STATES

Year To Date for the Week Ending May 17, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	323.8	5,831.3	5,893.8	-1 %	Steers	840	858	858	0 %
Heifers	159.4	3,262.3	3,510.1	-7 %	Heifers	774	795	795	0 %
Cows	101.9	2,193.1	2,474.5	-11 %	Cows	632	628	623	1 %
Bulls	10.6	203.5	198.8	2 %	Bulls	910	891	884	1 %
<b>Total</b>	<b>595.8</b>	<b>11,490.2</b>	<b>12,077.2</b>	<b>-5 %</b>					
<b>Total (Jan. To Dec. 2013)</b>			<b>31,796.9</b>						

Source : USDA

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		3,453,067	3,567,007	-3 %		<b>Apr 2014</b>	<b>2013</b>	<b>2012</b>
Non-Fed		708,445	780,617	-9 %	Prime	4.0 %	3.9 %	3.6 %
<b>Total</b>		<b>4,161,512</b>	<b>4,347,624</b>	<b>-4 %</b>	Choice	68.1 %	66.5 %	65.2 %
<b>Total (Jan. To Dec. 2013)</b>			<b>11,504,554</b>		Select	27.7 %	29.5 %	30.9 %

<b>For the period Jan. - Mar.</b>					<b>Cattle Slaughter for the Week Ending</b>			
		<b>2014</b>	<b>2013</b>	<b>% chg</b>		<b>2014</b>	<b>2013</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)</b>					<b>2014-05-17</b>			
Canada		148	132	12 %	Canada	52,863	54,009	-2 %
Australia		148	136	9 %	US	595,791	653,632	-9 %
New Zealand		157	166	-5 %	<b>Total Canada &amp; US</b>	<b>648,654</b>	<b>707,641</b>	<b>-8 %</b>
Other		143	156	-9 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>596</b>	<b>590</b>	<b>1 %</b>	Canada	1,031,079	992,464	4 %
<b>U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)</b>					US	11,490,090	12,077,208	-5 %
Mexico		109	74	47 %	<b>Total Canada &amp; US</b>	<b>12,521,169</b>	<b>13,069,672</b>	<b>-4 %</b>
Canada		82	118	-30 %	<b>US Live Cattle Imports</b>			
Japan		130	112	16 %	Mexico - Feeder (Jan 1-May 24, 2014)	429,754	440,816	-3 %
Other		262	254	3 %	Canada (Jan. 1 - May 17, 2014)	535,316	471,012	14 %
<b>Total</b>		<b>583</b>	<b>557</b>	<b>5 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2014			2013		
May 27, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013
Australia	378,214	91,539	24 %	69,795	18 %	31 %
New Zealand	213,402	84,333	40 %	86,157	40 %	-2 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	6,280	31 %	9,796	49 %	-36 %
Japan	200	50	25 %	32	16 %	57 %
Others	64,805	19,052	29 %	17,982	28 %	6 %
<b>Total TRQ</b>	<b>696,621</b>	<b>201,254</b>	<b>29 %</b>	<b>183,762</b>	<b>26 %</b>	<b>10 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>175,872</b>	<b>30 %</b>	<b>155,952</b>	<b>26 %</b>	<b>13 %</b>
Canada	no limit	73,340	n/a	68,798	n/a	
Mexico	no limit	36,790	n/a	35,861	n/a	

### Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2014			2013		
May 27, 2014	2014	2013	% chg	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
Permits issued						
New Zealand (29600 mt)	7,345	6,419	14 %			
Australia (35000 mt)	12,215	6,443	90 %			
Uruguay	11,808	7,785	52 %			
Japan	1	1	-12 %			
<b>Total</b>	<b>31,369</b>	<b>20,649</b>	<b>52 %</b>			

Over quota tariff rate : 26.5 %

### Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014		2013		Total Total (%)	
May 27, 2014	Grinding Beef	Cuts	Grinding Beef	Cuts	2014	2013
Japan	0	1			1	0 %
Australia	9	12,205			12,215	39 %
New Zealand	0	7,345			7,345	23 %
Uruguay	226	11,582			11,808	38 %
<b>Total</b>	<b>235</b>	<b>31,133</b>			<b>31,369</b>	<b>100 %</b>
Percentage of Total Imports						
	Grinding Beef		Cuts			
	2014	2013	2014	2013		
Australia	0.0 %	15.9 %	38.9 %	15.3 %		
New Zealand	0.0 %	12.6 %	23.4 %	18.5 %		
Uruguay	0.7 %	36.1 %	36.9 %	1.6 %		
<b>Total</b>	<b>0.8 %</b>	<b>64.6 %</b>	<b>99.2 %</b>	<b>35.4 %</b>		

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



## Beef Supply at a Glance

### Year To Date for the Week Ending May 24, 2014

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-05-24	30,095	8,792	38,887		4,693	1,527	6,220		45,107
2014-05-17	37,898	8,846	46,744		4,532	1,587	6,119		52,863
2014-05-10	35,747	9,148	44,895		4,420	1,563	5,983		50,878
2014-05-03	37,320	10,702	48,022		4,870	2,051	6,921		54,943
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	689,613	209,139	898,752	42,798	136,793	40,641	177,434	8,449	1,076,186
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				May 24, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	214	0.7 %	284	3.2 %	498	1.3 %	627	1.7 %
AAA	14,962	50.1 %	5,147	58.1 %	20,109	51.9 %	20,838	56.0 %
AA	13,693	45.9 %	2,884	32.6 %	16,577	42.8 %	14,308	38.5 %
A	617	2.1 %	262	3.0 %	879	2.3 %	670	1.8 %
B1, 2, 3, 4	375	1.3 %	283	3.2 %	658	1.7 %	740	2.0 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	9,565	1.4 %	6,159	2.9 %	15,724	1.7 %	17,210	2.0 %
AAA	413,333	60.2 %	123,132	58.0 %	536,465	59.7 %	511,055	60.1 %
AA	249,037	36.3 %	69,425	32.7 %	318,462	35.4 %	295,634	34.8 %
A	7,868	1.1 %	6,132	2.9 %	14,000	1.6 %	11,790	1.4 %
B1, 2, 3, 4	6,643	1.0 %	7,392	3.5 %	14,035	1.6 %	14,208	1.7 %

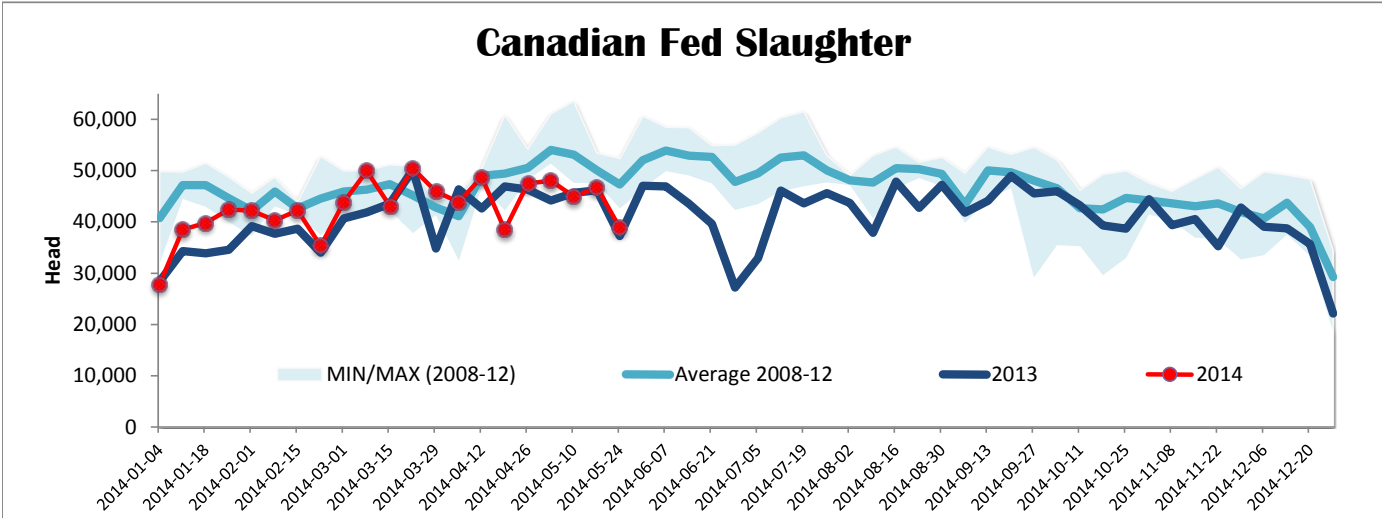
Source : Canadian Beef Grading Agency



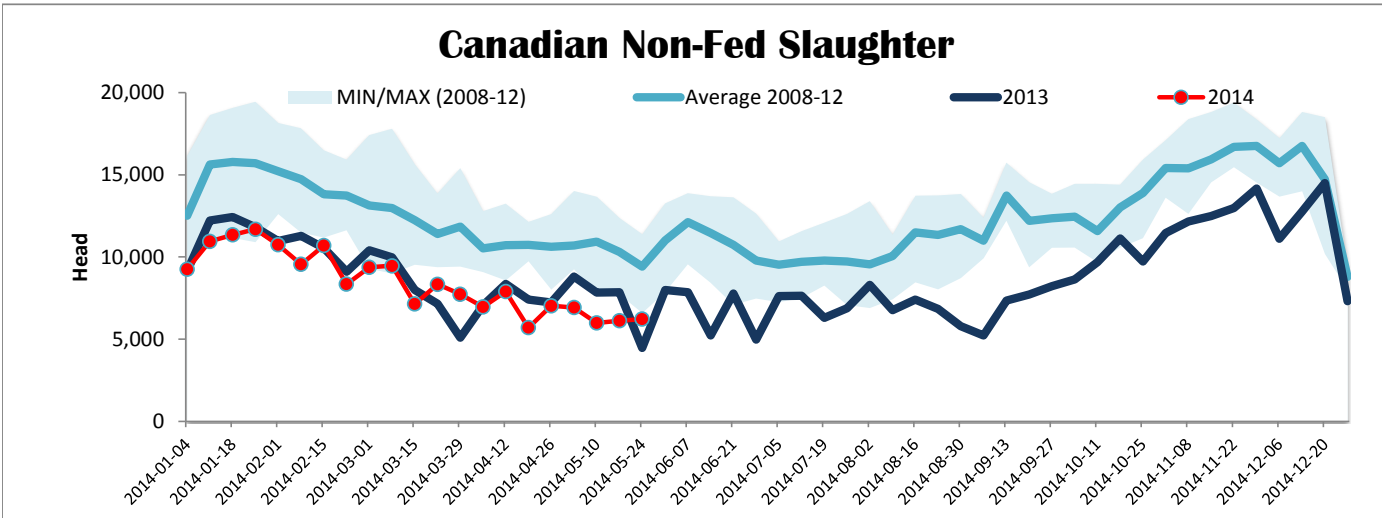
Year To Date for the Week Ending May 24, 2014

Federally Inspected Slaughter

### Canadian Fed Slaughter



### Canadian Non-Fed Slaughter



### Total Cattle Slaughter in Canada

