



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 14, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	301,918	301,521	0 %	144,058	132,055	9 %	445,976	433,576	3 %
Heifers	245,559	269,844	-9 %	51,164	52,788	-3 %	296,723	322,632	-8 %
Cows	128,166	116,471	10 %	23,850	23,702	1 %	152,016	140,173	8 %
Bulls	4,205	1,557	-	345	353	-2 %	4,550	1,910	-
<b>Total</b>	<b>679,848</b>	<b>689,393</b>	<b>-1 %</b>	<b>219,417</b>	<b>208,898</b>	<b>5 %</b>	<b>899,265</b>	<b>898,291</b>	<b>0 %</b>

**Carcass Weight (lbs)**

Steers	916	860	6 %	971	916	6 %	934	877	6 %
Heifers	855	812	5 %	859	817	5 %	856	813	5 %
Cows	800	730	9 %	690	695	-1 %	782	724	8 %
Bulls	1,037	989	5 %	919	1,002	-8 %	1,028	991	4 %

Source: Canadian Beef Grading Agency

**Beef Output (tonnes)**

Fed	221,117	217,493	2 %	83,560	74,600	12 %	304,681	292,129	4 %
Non-Fed	48,559	39,366	23 %	7,629	7,653	0 %	56,187	47,017	20 %
<b>Total</b>	<b>269,676</b>	<b>256,859</b>	<b>5 %</b>	<b>91,189</b>	<b>82,253</b>	<b>11 %</b>	<b>360,868</b>	<b>339,145</b>	<b>6 %</b>

**EXPORTS**

For the period Jan. 1 - May 7, 2016

Live Cattle to U.S.	2016	2015	% chg
slaughter steers & heifers	124,638	87,521	42 %
feeder cattle & calves	104,758	194,264	-46 %
cows & bulls	93,981	98,250	-4 %
others*	6,530	5,424	20 %
<b>Total</b>	<b>329,907</b>	<b>385,459</b>	<b>-14 %</b>

\* = breeding and others

Source: USDA - APHIS

**Beef & Veal Exports to US**

For the period Jan. 1 - March 31, 2016

(Tonnes)	2016	2015	% chg
Fresh/chilled cuts	52,923	49,465	7 %
Frozen cuts	3,059	3,112	-2 %
Offals	5,077	4,549	12 %
Processed	900	642	40 %
<b>Total</b>	<b>61,960</b>	<b>57,768</b>	<b>7 %</b>

Source: Statistics Canada

**IMPORTS**

For the period Jan. 1 - March 31, 2016

(# of head)	2016	2015	% chg
Live Cattle pure bred	743	832	-11 %
From U.S. non pure bred	6,125	6,423	-5 %
<b>Total</b>	<b>6,868</b>	<b>7,255</b>	<b>-5 %</b>

Source: Statistics Canada

Beef and Veal (tonnes)	2016	2015	% chg
United States	43,036	43,058	0 %
Australia	14,288	13,453	6 %
New Zealand	6,967	7,156	-3 %
Uruguay	7,917	9,108	-13 %
Chile	240	301	-20 %
Others	2,447	342	-
<b>Total</b>	<b>74,895</b>	<b>73,420</b>	<b>2 %</b>

**Fresh, chilled & frozen (H.S. 0201, 0202)**

Non-NAFTA Beef/Veal total (exc. EU-28)	29,273	29,862	-2 %
EU-28 (Beef/Veal total)	508	0	-

Source: CFIA

**Beef & Veal Exports**

For the period Jan. 1 - March 31, 2016

(Tonnes)	2016	2015	% chg
United States	61,960	57,765	7 %
Hong Kong	4,896	4,131	19 %
Japan	3,853	4,020	-4 %
Mexico	3,246	5,577	-42 %
China	2,571	1,815	42 %
South Korea	1,022	526	94 %
Egypt	549	868	-37 %
Saudi Arabia	497	306	62 %
Peru	345	150	89 %
Philippines	224	119	89 %
Mozambique	198	0	-
Chile	149	96	55 %
Colombia	123	101	22 %
United Arab Emirates	102	75	36 %
Bahrain	100	0	-
Others	634	1,069	-41 %
<b>TOTAL</b>	<b>80,470</b>	<b>76,618</b>	<b>5 %</b>

Source: Statistics Canada

**Beef & Veal Exports**

For the period Jan. 1 - March 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	399,253	411,471	-3 %
Hong Kong	31,127	35,952	-13 %
Japan	24,644	22,082	12 %
Mexico	26,208	46,506	-44 %
China	20,894	13,887	50 %
South Korea	6,338	4,073	56 %
Egypt	887	1,909	-54 %
Saudi Arabia	5,156	2,866	80 %
Peru	604	270	89 %
Philippines	1,446	1,060	36 %
Mozambique	191	0	-
Chile	1,210	729	66 %
Colombia	113	92	23 %
United Arab Emirates	1,115	647	72 %
Bahrain	142	0	-
Others	3,961	6,755	-41 %
<b>TOTAL</b>	<b>523,290</b>	<b>548,300</b>	<b>-5 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>68,652</b>	<b>92,560</b>	<b>-26 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 7, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	335.8	5,317.6	4,904.4	8 %	Steers	862	887	877	1 %
Heifers	139.8	2,608.4	2,709.1	-4 %	Heifers	801	826	814	1 %
Cows	101.1	1,896.3	1,867.6	2 %	Cows	653	653	653	0 %
Bulls	9.7	154.3	151.9	2 %	Bulls	915	910	907	0 %
<b>Total</b>	<b>586.4</b>	<b>9,976.7</b>	<b>9,633.1</b>	<b>4 %</b>					
<b>Total (Jan. To Dec. 2015)</b>			<b>28,656.6</b>						

Beef Output (tonnes)				National Summary of Beef Graded			
	Weekly	2016	2015	% chg		2015	2014
Fed	3,123,444	2,957,676	6 %	Mar 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed	626,580	616,916	2 %	Prime	5.8 %	5.1 %	4.2 %
<b>Total</b>	<b>3,750,024</b>	<b>3,574,592</b>	<b>5 %</b>	Choice	74.7 %	71.9 %	68.4 %
<b>Total (Jan. To Dec. 2015)</b>		<b>10,618,637</b>		Select	19.3 %	22.8 %	27.3 %

U.S. Beef and Veal Imports (carcass weight, tonnes)				Cattle Slaughter for the Week Ending				
For the period	Jan. -Mar. 2016	2016	2015	% chg		2016	2015	% chg
Canada	75,478	71,019	6 %	Canada	48,949	46,785	5 %	
Australia	107,813	131,756	-18 %	US	586,388	563,843	4 %	
New Zealand	87,350	91,138	-4 %	<b>Total Canada &amp; US</b>	<b>635,337</b>	<b>610,628</b>	<b>4 %</b>	
Other	89,031	103,461	-14 %					
<b>Total</b>	<b>359,672</b>	<b>397,373</b>	<b>-9 %</b>	<b>Cattle Slaughter Year to Date</b>				
				Canada	847,379	852,124	-1 %	
				US	9,976,695	9,633,085	4 %	
				<b>Total Canada &amp; US</b>	<b>10,824,074</b>	<b>10,485,209</b>	<b>3 %</b>	

U.S. Beef and Veal Exports (carcass weight, tonnes)				US Live Cattle Imports			
	Weekly	2016	2015	% chg		2016	2015
Mexico	35,405	39,902	-11 %	Mexico - Feeder (Jan 1-May 14, 2016)	413,347	455,333	-9 %
Canada	29,903	32,728	-9 %	Canada (Dec. 27 - May 7, 2016)	329,907	385,459	-14 %
Japan	62,796	59,362	6 %				
Other	114,115	106,593	7 %				
<b>Total</b>	<b>242,220</b>	<b>238,585</b>	<b>2 %</b>				

### Canada and United States Beef and Veal Tariff Rate Quota Summary

#### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
YTD Week Ending May 16, 2016							
Australia	378,214	101,753	27 %	138,939	37 %	-27 %	
New Zealand	213,402	86,141	40 %	95,269	45 %	-10 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	5,874	29 %	6,166	31 %	-5 %	
Japan	200	63	31 %	61	31 %	3 %	
Others	64,805	16,578	26 %	21,836	34 %	-24 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>210,409</b>	<b>30 %</b>	<b>262,271</b>	<b>38 %</b>	<b>-20 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>187,894</b>	<b>32 %</b>	<b>234,207</b>	<b>40 %</b>	<b>-20 %</b>	
Canada	no limit	76,091	n/a	73,380	n/a	4 %	
Mexico	no limit	54,243	n/a	48,440	n/a	12 %	

#### Canadian Beef and Veal Import Permits by Country

#### Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
YTD Week Ending May 17, 2016							
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	2	0.0 %
Supp. Quota Authorized	-	-	-	Australia	15,086	4,029	49.3 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	4,755	3,083	20.2 %
				Uruguay	9,209	2,185	29.4 %
				United Kingdom	90	318	1.1 %
				<b>Total</b>	<b>29,141</b>	<b>9,617</b>	<b>100.0 %</b>
YTD Permits allocated as of				YTD May 17, 2016			
				Percentage of Total Imports			
New Zealand (29600 mt)	7,839	7,564	4 %	Grinding Beef		Cuts	
Australia (35000 mt)	19,116	14,377	33 %	2016	2015	2015	
Uruguay	11,394	11,805	-3 %	Australia	38.9 %	32.8 %	10.4 %
United Kingdom	408	-	-	New Zealand	12.3 %	13.2 %	8.0 %
Japan	2	3	-	Uruguay	23.8 %	31.7 %	5.6 %
<b>Total</b>	<b>38,758</b>	<b>33,749</b>	<b>15 %</b>	United Kingdom	0.2 %	0.0 %	0.8 %
				<b>Total</b>	<b>75.2 %</b>	<b>77.8 %</b>	<b>24.8 %</b>
Over quota tariff rate : 26.5 %							<b>22.2 %</b>

Sources : Canadian Slaughter: CBGA, US Data: USDA, Canadian TRQ Data: GAC



**Beef Supply at a Glance**  
Year to Date for the Week Ending May 14, 2016

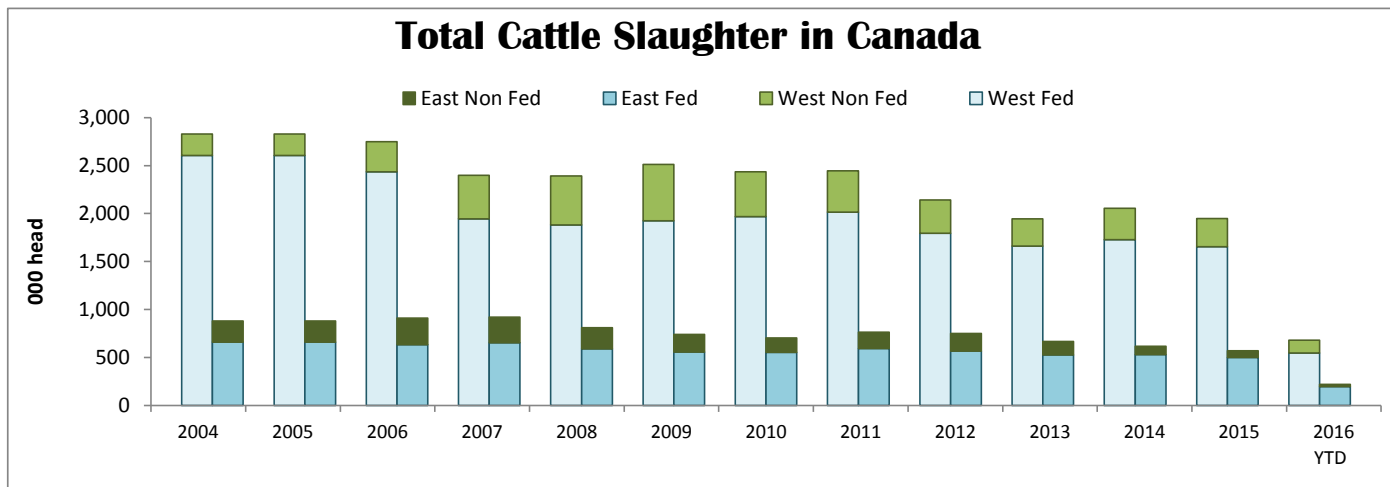
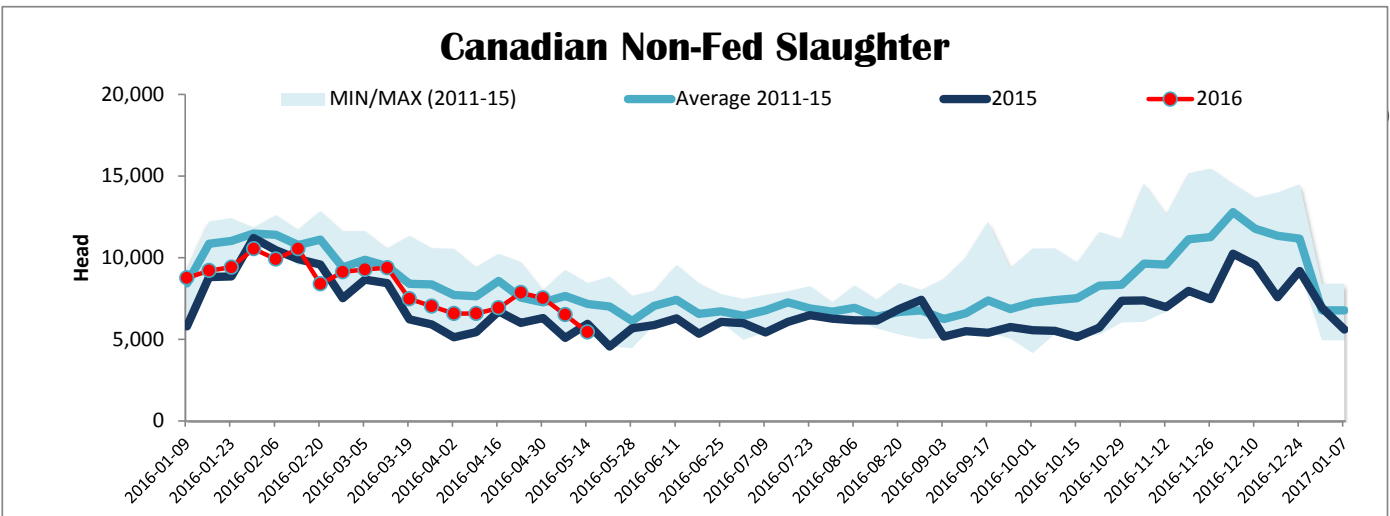
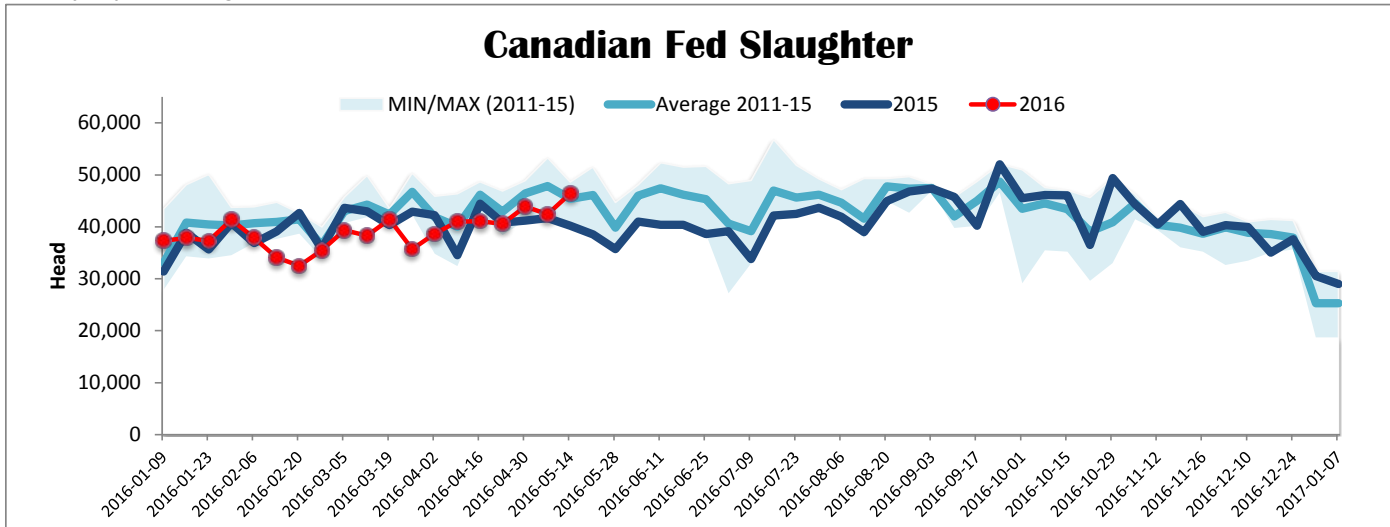
	Weekly Federally Inspected Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-05-14	35,401	11,036	46,437		4,187	1,262	5,449		51,886
2016-05-07	31,555	10,887	42,442		5,246	1,261	6,507		48,949
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>547,477</b>	<b>195,222</b>	<b>742,699</b>	<b>37,236</b>	<b>132,371</b>	<b>24,195</b>	<b>156,566</b>	<b>8,240</b>	<b>899,265</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	Weekly Totals				May 14, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	759	2.2 %	439	4.0 %	1,198	2.6 %	782	53.2%
AAA	20,181	58.3 %	6,180	56.0 %	26,361	57.7 %	24,355	8.2%
AA	12,459	36.0 %	4,014	36.3 %	16,473	36.1 %	13,018	26.5%
A	856	2.5 %	210	1.9 %	1,066	2.3 %	1,024	4.1%
B1, 2, 3, 4	368	1.1 %	202	1.8 %	570	1.2 %	658	-13.4%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	13,157	2.4 %	10,012	5.1 %	23,169	3.1 %	17,853	29.8 %
AAA	376,786	69.7 %	114,700	58.7 %	491,486	66.8 %	470,407	4.5 %
AA	139,394	25.8 %	63,254	32.4 %	202,648	27.5 %	242,336	-16.4 %
A	6,138	1.1 %	3,396	1.7 %	9,534	1.3 %	10,074	-5.4 %
B1, 2, 3, 4	5,410	1.0 %	3,904	2.0 %	9,314	1.3 %	10,341	-9.9 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending May 14, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency