

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 12, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	335,145	310,833	8 %	151,085	143,130	6 %	486,230	453,963	7 %
Heifers	293,721	265,980	10 %	48,648	53,382	-9 %	342,369	319,362	7 %
Cows	153,360	136,055	13 %	40,846	37,096	10 %	194,206	173,151	12 %
Bulls	5,475	5,785	-5 %	227	245	-7 %	5,702	6,030	-5 %
<b>Total</b>	<b>787,701</b>	<b>718,653</b>	<b>10 %</b>	<b>240,806</b>	<b>233,853</b>	<b>3 %</b>	<b>1,028,507</b>	<b>952,506</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	871	876	-1 %	960	954	1 %	898	901	0 %
Heifers	825	820	1 %	854	842	1 %	829	824	1 %
Cows	764	751	2 %	681	695	-2 %	747	739	1 %
Bulls	985	1,060	-7 %	922	1,020	-10 %	983	1,059	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	242,801	222,920	9 %	84,790	82,526	3 %	327,590	305,446	7 %
Non-Fed	55,707	49,213	13 %	12,741	11,834	8 %	68,447	61,046	12 %
<b>Total</b>	<b>298,507</b>	<b>272,133</b>	<b>10 %</b>	<b>97,531</b>	<b>94,359</b>	<b>3 %</b>	<b>396,038</b>	<b>366,492</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

EXPORTS	For the period Jan. 1 - May. 5, 2018		
(head)			
Live Cattle to U.S.	<b>2018</b>	<b>2017</b>	<b>% chg</b>
slaughter steers & heifers	94,066	108,800	-14 %
feeder cattle & calves	95,248	65,993	44 %
cows & bulls	46,627	68,166	-32 %
others*	2,778	5,860	-53 %
<b>Total</b>	<b>238,719</b>	<b>248,819</b>	<b>-4 %</b>

Source: USDA - APHIS

\*= breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
Fresh/chilled cuts	56,959	49,047	16 %
Frozen cuts	3,007	2,596	16 %
Offals	3,817	3,919	-3 %
Processed	1,567	1,591	-1 %
<b>Total</b>	<b>65,350</b>	<b>57,153</b>	<b>14 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
(tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	65,350	57,153	14 %
Hong Kong	4,953	4,847	2 %
Japan	4,909	4,634	6 %
Mexico	3,493	3,949	-12 %
South Korea	1,009	1,413	-29 %
China	965	2,217	-56 %
Philippines	883	916	-4 %
Taiwan	654	883	-26 %
Peru	506	394	28 %
Chile	490	167	194 %
Angola	400	346	16 %
Colombia	374	121	210 %
Côte d'Ivoire	286	330	-13 %
Bahrain	223	174	28 %
Gambia	125	0	
Others	905	2,485	-64 %
<b>Total</b>	<b>85,523</b>	<b>80,029</b>	<b>7 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Mar. 31, 2018			
(head)	<b>2018</b>	<b>2017</b>	<b>% chg</b>	
Live Cattle	pure bred	1,661	1,148	45 %
From U.S.	non pure bred	26,974	14,353	88 %
<b>Total</b>	<b>28,635</b>	<b>15,501</b>	<b>85 %</b>	

Source: Statistics Canada

	For the period Jan. 1 - May. 12, 2018		
Beef and Veal (tonnes)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	44,436	45,436	-2 %
Australia	8,295	6,389	30 %
New Zealand	8,012	7,123	12 %
Uruguay	6,898	6,137	12 %
Mexico	1,219	959	27 %
Others	2,197	1,924	14 %
<b>Total</b>	<b>71,058</b>	<b>67,967</b>	<b>5 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	<b>23,429</b>	<b>20,925</b>	<b>12 %</b>
EU-28 (Beef/Veal total)	<b>595</b>	<b>601</b>	<b>-1 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2018		
('000 \$ CDN)	<b>2018</b>	<b>2017</b>	<b>% chg</b>
United States	435,020	359,234	21 %
Hong Kong	38,035	34,700	10 %
Japan	31,690	28,090	13 %
Mexico	26,683	27,930	-4 %
South Korea	5,779	7,070	-18 %
China	9,080	27,149	-67 %
Philippines	4,247	2,459	73 %
Taiwan	4,581	5,604	-18 %
Peru	607	439	38 %
Chile	1,774	711	150 %
Angola	378	366	3 %
Colombia	371	128	189 %
Côte d'Ivoire	168	281	-40 %
Bahrain	242	198	22 %
Gambia	120	0	
Others	7,195	12,220	-41 %
<b>Total</b>	<b>565,971</b>	<b>506,580</b>	<b>12 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>64,128</b>	<b>74,119</b>	<b>-13 %</b>

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending May 5, 2018

	Year to Date for the Week Ending May 5, 2018				Year to Date for the Week Ending May 5, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	355.0	5,547.7	5,592.7	-1 %	Steers	849	877	1 %
Heifers	168.8	3,017.5	2,866.9	5 %	Heifers	786	819	1 %
Cows	116.5	2,147.5	1,992.7	8 %	Cows	652	661	1 %
Bulls	11.9	175.4	175.2	0 %	Bulls	899	895	1 %
<b>Total</b>	<b>652.2</b>	<b>10,888.0</b>	<b>10,627.5</b>	<b>2 %</b>				
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
						<b>2017</b>	<b>2016</b>	
Fed		3,328,360	3,264,995	2 %	<b>April 2018</b>	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		714,747	659,385	8 %	Prime	8.0 %	5.8 %	
<b>Total</b>		<b>4,043,108</b>	<b>3,924,380</b>	<b>3 %</b>	Choice	72.9 %	73.2 %	
<b>Total Jan. - Dec. 2017</b>			<b>11,103,149</b>		Select	18.9 %	20.8 %	
					<b>Cattle Slaughter for the Week Ending</b>			
						<b>2018</b>	<b>2017</b>	<b>% chg</b>
<b>For the period</b>	<b>Mar. 2018</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>				
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	58,085	54,491	7 %
Canada		79,579	68,887	16 %	US	652,247	615,141	6 %
New Zealand		78,773	73,859	7 %	<b>Total Canada &amp; US</b>	<b>710,332</b>	<b>669,632</b>	<b>6 %</b>
Australia		64,112	64,516	-1 %				
Others		104,976	109,843	-4 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>327,440</b>	<b>317,106</b>	<b>3 %</b>	Canada	966,245	901,221	7 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	10,888,020	10,627,486	2 %
Japan		89,509	90,299	-1 %	<b>Total Canada &amp; US</b>	<b>11,854,265</b>	<b>11,528,707</b>	<b>3 %</b>
South Korea		61,583	47,816	29 %				
Mexico		44,584	43,235	3 %	<b>US Live Cattle Imports</b>			
Others		135,515	113,888	19 %	Mexico - Feeder 1 Jan.-May 12 2018	450,929	486,882	-7 %
<b>Total</b>		<b>331,192</b>	<b>295,237</b>	<b>12 %</b>	Canada 1 Jan.-May. 5 2018	238,719	248,819	-4 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 14 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
*This data remains unchanged from last week's Beef Supply at a Glance							
Australia	378,214	70,700	19 %	74,195	20 %	-5 %	
New Zealand	213,402	79,158	37 %	74,522	35 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	6,617	33 %	8,259	41 %	-20 %	
Japan	200	200	100 %	134	67 %	49 %	
Others	64,805	26,004	40 %	26,183	40 %	-1 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>182,680</b>	<b>26 %</b>	<b>183,292</b>	<b>26 %</b>	<b>0 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>149,859</b>	<b>25 %</b>	<b>148,717</b>	<b>25 %</b>	<b>1 %</b>	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-May. 14 2018	2018			2017		
	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 14 2018	2018			2017			Total	Total (%)
	(tonnes)			(tonnes)				
				Grinding Beef	Cuts			
				Argentina	3		3	0 %
				Australia	2,170		8,993	31 %
				Germany	0		0	0 %
				Ireland	0		0	0 %
				Japan	6		6	0 %
				Netherlands	0		0	0 %
				New Zealand	2,672		8,632	29 %
				United Kingdom	0		0	0 %
				Uruguay	1,866		11,800	40 %
				<b>Total</b>	<b>6,713</b>		<b>29,432</b>	<b>100 %</b>

YTD Permits allocated as of:

	14/05/2018	14/05/2017	% chg
Argentina	-	-	
Australia (35,000 mt)	8,993	6,258	44 %
Germany	-	13	
Ireland	-	76	
Japan	6	2	263 %
Netherlands	-	76	
New Zealand (29,600 mt)	8,632	6,957	24 %
United Kingdom	-	60	
Uruguay	11,800	11,583	2 %
<b>Total</b>	<b>29,432</b>	<b>25,024</b>	<b>18 %</b>

For the period 1 Jan.-May. 14 2018

	Percentage of Total Imports			
	Grinding Beef 2018	2017	Cuts 2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	23.2 %	18.8 %	7.4 %	6.2 %
Germany	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0.0 %	0.0 %	0.0 %	0.3 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.3 %	17.6 %	9.1 %	10.3 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	33.8 %	37.6 %	6.3 %	8.7 %
<b>Total</b>	<b>77.2 %</b>	<b>74.0 %</b>	<b>22.8 %</b>	<b>26.0 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 12, 2018

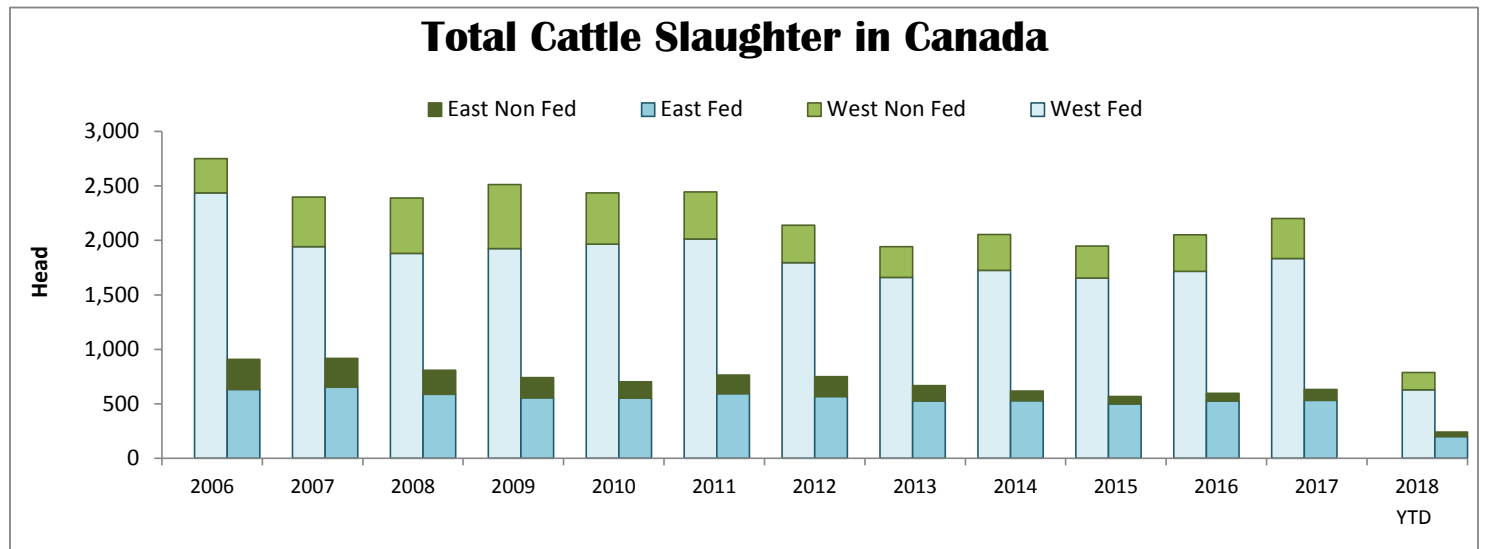
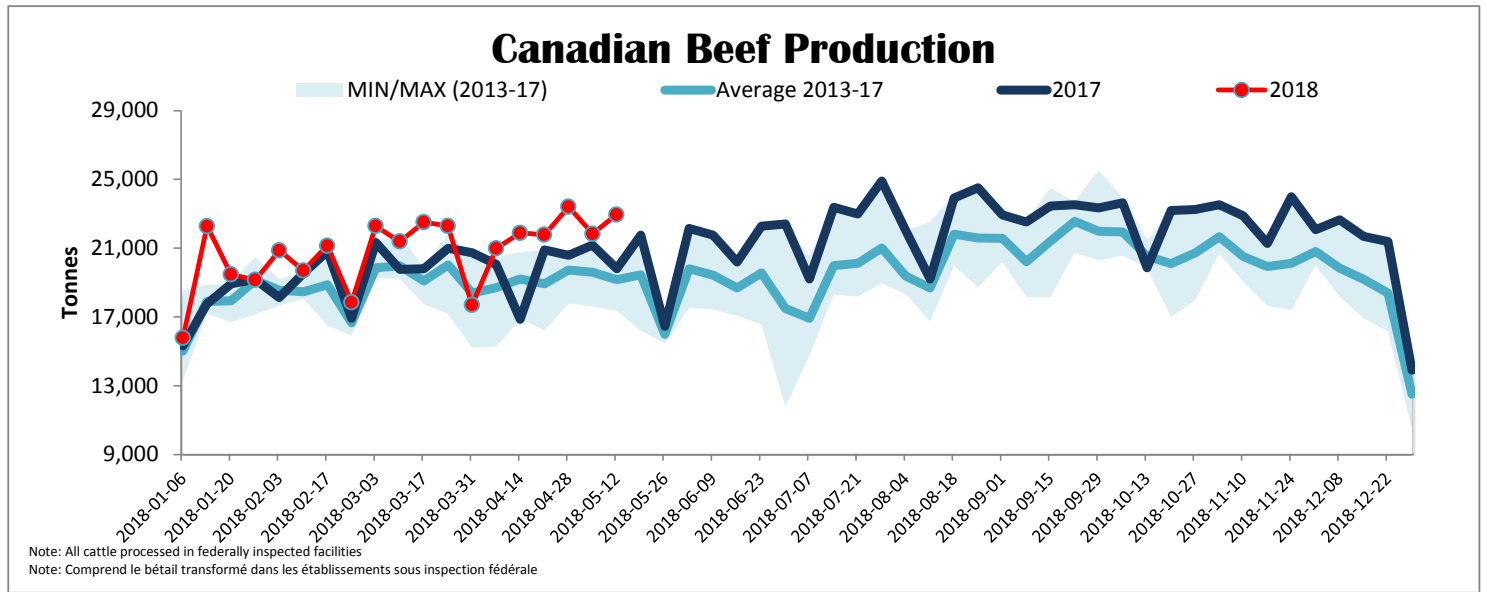
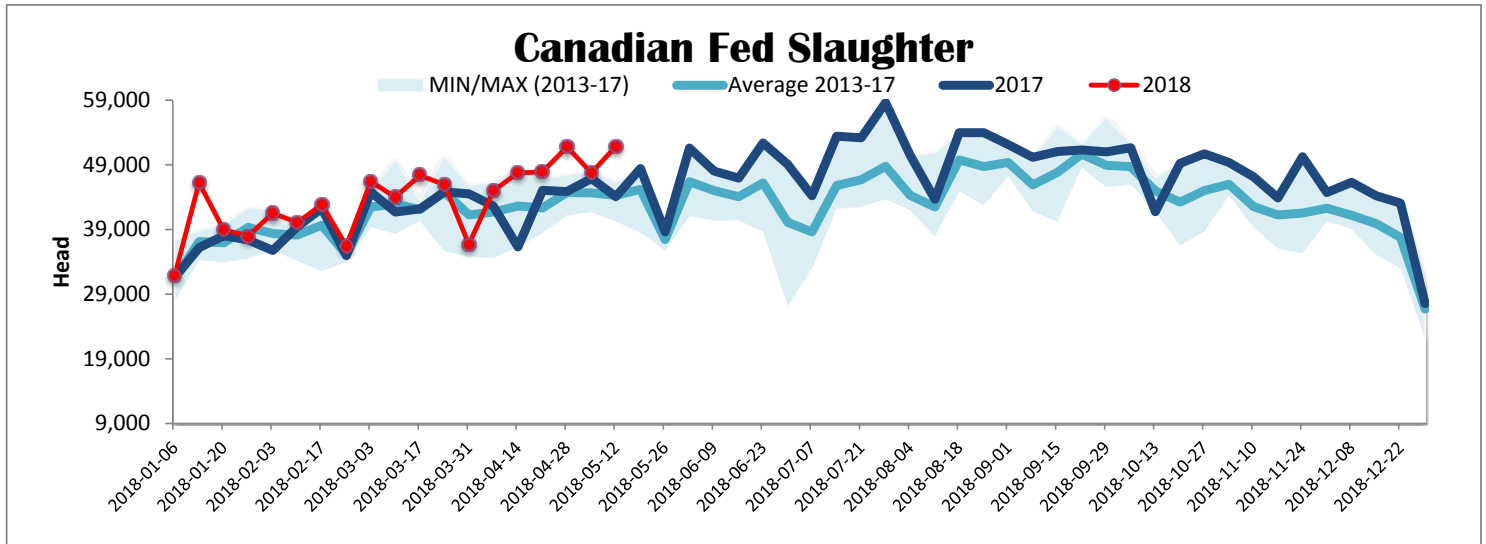
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-05-12	40,808	11,043	51,851		8,100	2,311	10,411		62,262
2018-05-05	37,122	10,637	47,759		7,782	2,544	10,326		58,085
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>628,866</b>	<b>199,733</b>	<b>828,599</b>	<b>43,610</b>	<b>158,835</b>	<b>41,073</b>	<b>199,908</b>	<b>10,521</b>	<b>1,028,507</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading									
	Weekly Totals				May 12, 2018		Canada 2017		% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017		
A - Prime	1,138	2.8 %	306	2.8 %	1,444	2.8 %	785	83.9%	
AAA	23,484	58.6 %	6,532	58.8 %	30,016	58.7 %	25,067	19.7%	
AA	13,854	34.6 %	3,827	34.5 %	17,681	34.6 %	15,943	10.9%	
A	1,079	2.7 %	200	1.8 %	1,279	2.5 %	931	37.4%	
B1, 2, 3, 4	515	1.3 %	236	2.1 %	751	1.5 %	832	-9.7%	
Year-to-date									
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18	
A - Prime	16,676	2.7 %	6,579	3.3 %	23,255	2.8 %	16,212	43.4 %	
AAA	409,555	66.0 %	123,471	61.4 %	533,026	64.9 %	482,432	10.5 %	
AA	179,999	29.0 %	62,977	31.3 %	242,976	29.6 %	242,480	0.2 %	
A	7,946	1.3 %	3,117	1.6 %	11,063	1.3 %	11,789	-6.2 %	
B1, 2, 3, 4	6,380	1.0 %	4,842	2.4 %	11,222	1.4 %	11,604	-3.3 %	

Source: CBGA

Year to Date for the Week Ending May 12, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)