



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 20, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	332,800	325,846	2 %	149,328	151,760	-2 %	482,128	477,606	1 %
Heifers	282,993	257,451	10 %	56,640	53,767	5 %	339,633	311,218	9 %
Cows	141,736	132,102	7 %	39,048	25,051	56 %	180,784	157,153	15 %
Bulls	6,150	4,441	38 %	272	358	-24 %	6,422	4,799	34 %
<b>Total</b>	<b>763,679</b>	<b>719,840</b>	<b>6 %</b>	<b>245,288</b>	<b>230,936</b>	<b>6 %</b>	<b>1,008,967</b>	<b>950,776</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	
<b>Carcass Weight (lbs)</b>									
Steers	872	912	-4 %	953	970	-2 %	897	930	-4 %
Heifers	817	853	-4 %	841	859	-2 %	821	854	-4 %
Cows	750	800	-6 %	696	690	1 %	739	782	-6 %
Bulls	1,062	1,035	3 %	1,009	916	10 %	1,060	1,027	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	237,000	234,899	1 %	86,347	87,906	-2 %	323,347	322,805	0 %
Non-Fed	51,312	50,126	2 %	12,472	8,006	56 %	63,784	58,132	10 %
<b>Total</b>	<b>288,313</b>	<b>285,025</b>	<b>1 %</b>	<b>98,819</b>	<b>95,912</b>	<b>3 %</b>	<b>387,131</b>	<b>380,937</b>	<b>2 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

EXPORTS	For the period Jan. 1 - May. 13, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	117,653	130,375	-10 %
feeder cattle & calves	68,984	110,524	-38 %
cows & bulls	71,817	98,710	-27 %
others*	6,193	6,801	-9 %
<b>Total</b>	<b>264,647</b>	<b>346,410</b>	<b>-24 %</b>

Source: USDA - APHIS

Beef & Veal Exports to US	For the period Jan. 1 - Mar. 31, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	49,001	52,942	-7 %
Frozen cuts	2,614	3,061	-15 %
Offals	3,903	5,077	-23 %
Processed	1,591	900	77 %
<b>Total</b>	<b>57,109</b>	<b>61,980</b>	<b>-8 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Mar. 31, 2017		
(head)	2017	2016	% chg
Live Cattle	1,147	743	54 %
From U.S.			
pure bred	14,038	6,125	129 %
non pure bred			
<b>Total</b>	<b>15,185</b>	<b>6,868</b>	<b>121 %</b>

Source: Statistics Canada

	For the period Jan. 1 - May. 20, 2017		
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	47,203	45,532	4 %
New Zealand	6,813	7,871	-13 %
Australia	6,322	15,627	-59 %
Uruguay	6,163	8,268	-25 %
Mexico	995	630	58 %
Others	1,757	2,552	-31 %
<b>Total</b>	<b>69,253</b>	<b>80,481</b>	<b>-14 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	19,314	31,841	-39 %
EU-28 (Beef/Veal total)	547	508	8 %

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2017		
(tonnes)	2017	2016	% chg
United States	57,109	61,980	-8 %
Hong Kong	4,847	4,920	-1 %
Japan	4,634	3,828	21 %
Mexico	3,949	3,246	22 %
China	2,805	2,452	14 %
South Korea	1,413	1,022	38 %
Philippines	916	224	309 %
Taiwan	883	0	
Malaysia	793	0	
Mozambique	431	198	117 %
Peru	394	345	14 %
Angola	346	100	245 %
Côte d'Ivoire	330	78	324 %
Saudi Arabia	284	530	-46 %
Bahrain	174	100	74 %
Others	1,312	1,437	-9 %
<b>Total</b>	<b>80,620</b>	<b>80,462</b>	<b>0 %</b>

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Mar. 31, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	359,182	399,376	-10 %
Hong Kong	34,700	31,211	11 %
Mexico	27,854	26,208	6 %
Japan	28,090	24,605	14 %
China	28,587	20,629	39 %
South Korea	7,070	6,338	12 %
Philippines	2,459	1,446	70 %
Taiwan	5,604	0	
Malaysia	470	0	
Mozambique	423	191	122 %
Peru	439	604	-27 %
Angola	366	135	172 %
Côte d'Ivoire	281	85	231 %
Saudi Arabia	3,058	5,156	-41 %
Bahrain	198	142	39 %
Others	9,187	7,107	29 %
<b>Total</b>	<b>507,968</b>	<b>523,231</b>	<b>-3 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>74,119</b>	<b>68,652</b>	<b>8 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 13, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	347.4	5,940.1	5,658.3	5 %	Steers	836	870	-2 %
Heifers	152.5	3,019.4	2,755.8	10 %	Heifers	772	810	-2 %
Cows	108.0	2,100.8	1,997.1	5 %	Cows	648	651	0 %
Bulls	11.3	186.5	163.9	14 %	Bulls	905	890	-2 %
<b>Total</b>	<b>619.3</b>	<b>11,246.8</b>	<b>10,575.1</b>	<b>6 %</b>				
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		3,452,299	3,304,204	4 %		<b>2016</b>	<b>2015</b>	
Non-Fed		695,824	658,891	6 %	<b>March 2017</b>	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)	
<b>Total</b>		<b>4,148,124</b>	<b>3,963,094</b>	<b>5 %</b>	Prime	6.5 %	5.8 %	5.1 %
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>		Choice	75.9 %	73.2 %	71.9 %
					Select	17.4 %	20.8 %	22.8 %
					<b>Cattle Slaughter for the Week Ending</b>			
<b>For the period</b>	<b>Jan. - Mar. 2017</b>	<b>2017</b>	<b>2016</b>	<b>% chg</b>		<b>2017</b>	<b>2016</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	51,285	51,886	-1 %
Canada		68,887	75,479	-9 %	US	619,327	598,436	3 %
Australia		64,516	107,815	-40 %	<b>Total Canada &amp; US</b>	<b>670,612</b>	<b>650,322</b>	<b>3 %</b>
Mexico		66,433	48,881	36 %	<b>Cattle Slaughter Year to Date</b>			
Others		117,269	127,502	-8 %	Canada	952,506	899,265	6 %
<b>Total</b>	<b>317,106</b>	<b>359,676</b>	<b>359,676</b>	<b>-12 %</b>	US	11,246,813	10,575,131	6 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>12,199,319</b>	<b>11,474,396</b>	<b>6 %</b>
Canada		35,615	29,904	19 %	<b>US Live Cattle Imports</b>			
Japan		90,299	62,797	44 %	Mexico - Feeder 1 Jan.-May 20 2017	508,239	430,731	18 %
South Korea		47,816	37,421	28 %	Canada 1 Jan.-May. 13 2017	264,647	346,410	-24 %
Others		121,508	112,101	8 %				
<b>Total</b>	<b>295,238</b>	<b>242,222</b>	<b>242,222</b>	<b>22 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			% chg in tonnes entered from 2016 to 2017
For the period 1 Jan.-May. 22 2017							
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	78,508	21 %	107,117	28 %	-27 %	
New Zealand	213,402	78,172	37 %	89,764	42 %	-13 %	
Argentina	20,000	-	0 %	0	0 %		
Uruguay	20,000	9,190	46 %	6,181	31 %	49 %	
Japan	200	140	70 %	73	37 %	92 %	
Others	64,805	27,747	43 %	17,365	27 %	60 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>193,756</b>	<b>28 %</b>	<b>220,500</b>	<b>32 %</b>	<b>-12 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>156,680</b>	<b>26 %</b>	<b>196,881</b>	<b>33 %</b>	<b>-20 %</b>	
Canada	no limit	N/A	N/A	80,033	N/A	N/A	
Mexico	no limit	N/A	N/A	57,646	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

	2017			2016			Percentage of Total Imports	
For the period 1 Jan.-May. 22 2017								
			% chg					
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	<b>Total</b>	<b>Total (%)</b>
Supp. Quota Authorized	-	-		Australia	5,327	1,696	<b>7,023</b>	<b>26.7 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	13	<b>13</b>	<b>0.0 %</b>
YTD Permits allocated as of:				Ireland	0	76	<b>76</b>	<b>0.3 %</b>
			% chg	Japan	0	2	<b>2</b>	<b>0.0 %</b>
Australia (35000 mt)	7,023	19,195	-63 %	Netherlands	0	76	<b>76</b>	<b>0.3 %</b>
Germany	13	-		New Zealand	4,744	2,693	<b>7,436</b>	<b>28.3 %</b>
Ireland	76	-		United Kingdom	0	60	<b>60</b>	<b>0.2 %</b>
Japan	2	2	2 %	Uruguay	9,412	2,171	<b>11,583</b>	<b>44.1 %</b>
Netherlands	76	-		<b>Total</b>	<b>19,483</b>	<b>6,785</b>	<b>26,268</b>	<b>100.0 %</b>
New Zealand (29600 mt)	7,436	7,862	-5 %	For the period 1 Jan.-May. 22 2017				
United Kingdom	60	383	-84 %		Grinding Beef		Cuts	
Uruguay	11,583	11,370	2 %		2017	2016	2017	2016
<b>Total</b>	<b>26,268</b>	<b>38,811</b>	<b>-32 %</b>	Australia	20.3 %	39.0 %	6.5 %	10.4 %
Over quota tariff rate : 26.5 %				Germany	0.0 %	0.0 %	0.0 %	0.0 %
				Ireland	0.0 %	0.0 %	0.3 %	0.0 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.3 %	0.0 %
				New Zealand	18.1 %	12.2 %	10.3 %	8.1 %
				United Kingdom	0.0 %	0.2 %	0.2 %	0.8 %
				Uruguay	35.8 %	23.7 %	8.3 %	5.6 %
				<b>Total</b>	<b>74.2 %</b>	<b>75.2 %</b>	<b>25.8 %</b>	<b>24.8 %</b>

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 20, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-05-20	38,980	9,456	48,436		6,046	1,979	8,025		56,461
2017-05-13	34,613	9,453	44,066		5,113	2,106	7,219		51,285
2017-05-06	36,465	10,439	46,904		5,453	2,134	7,587		54,491
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
<b>YTD Total 2017</b>	<b>615,793</b>	<b>205,968</b>	<b>821,761</b>		<b>147,886</b>	<b>39,320</b>	<b>187,206</b>		<b>1,008,967</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

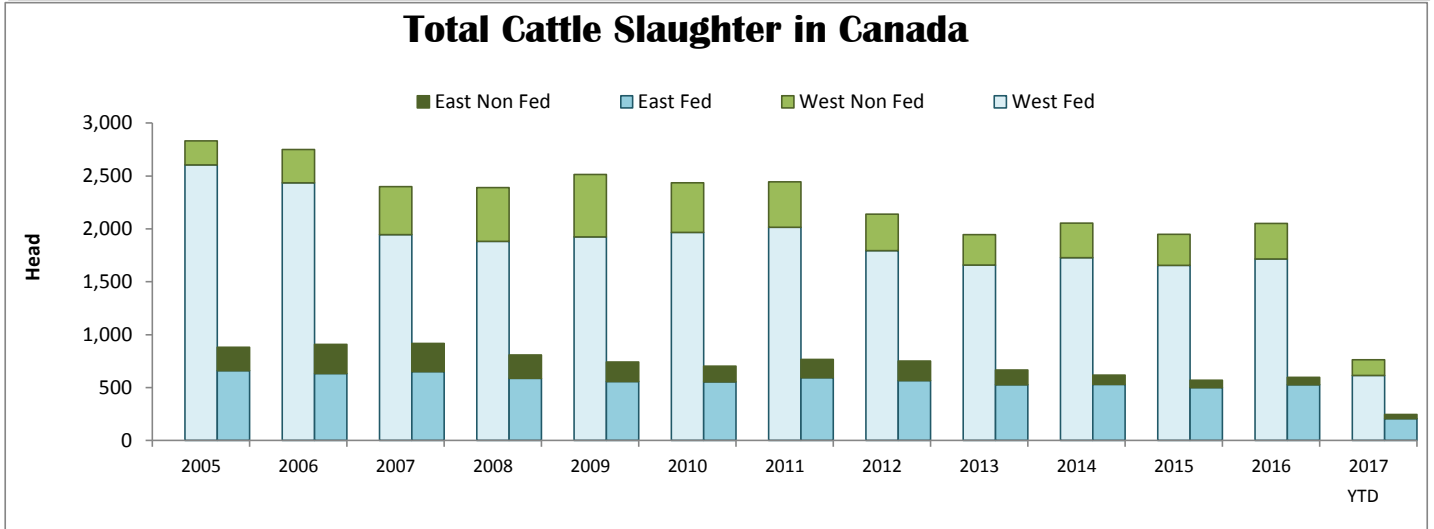
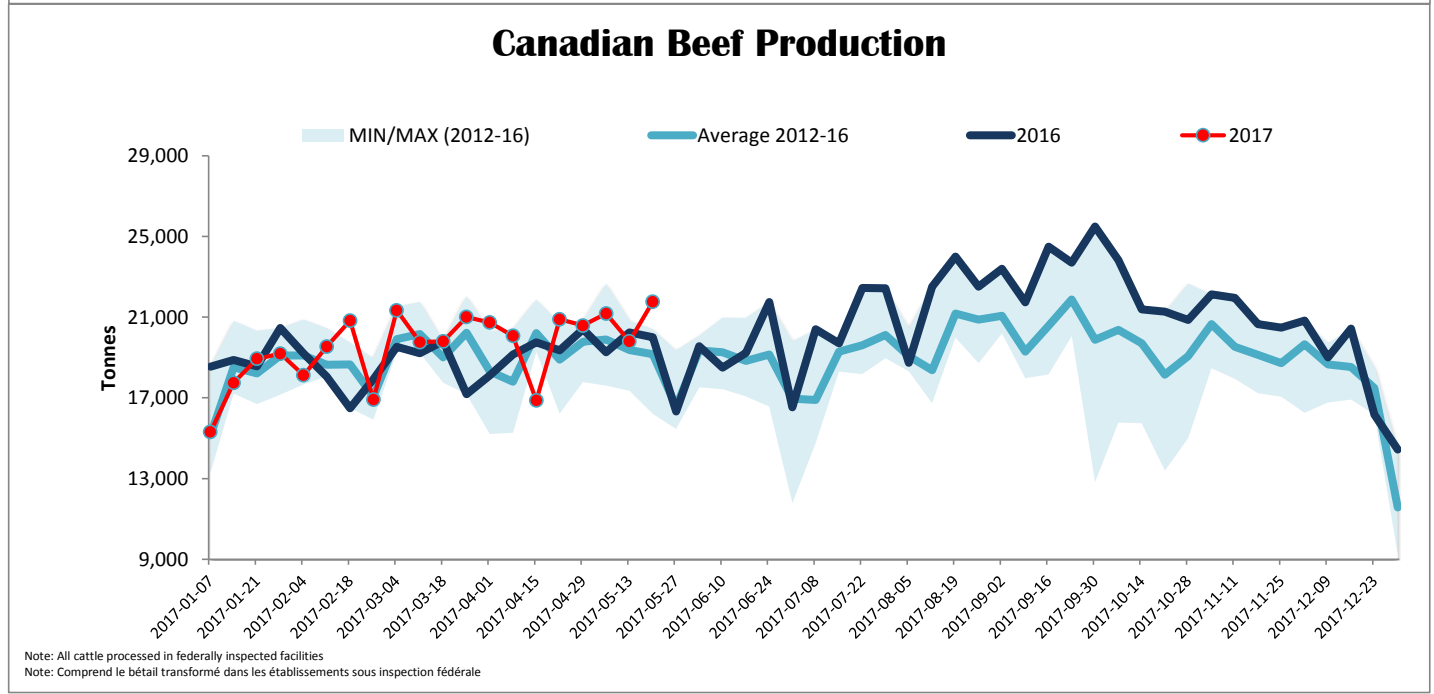
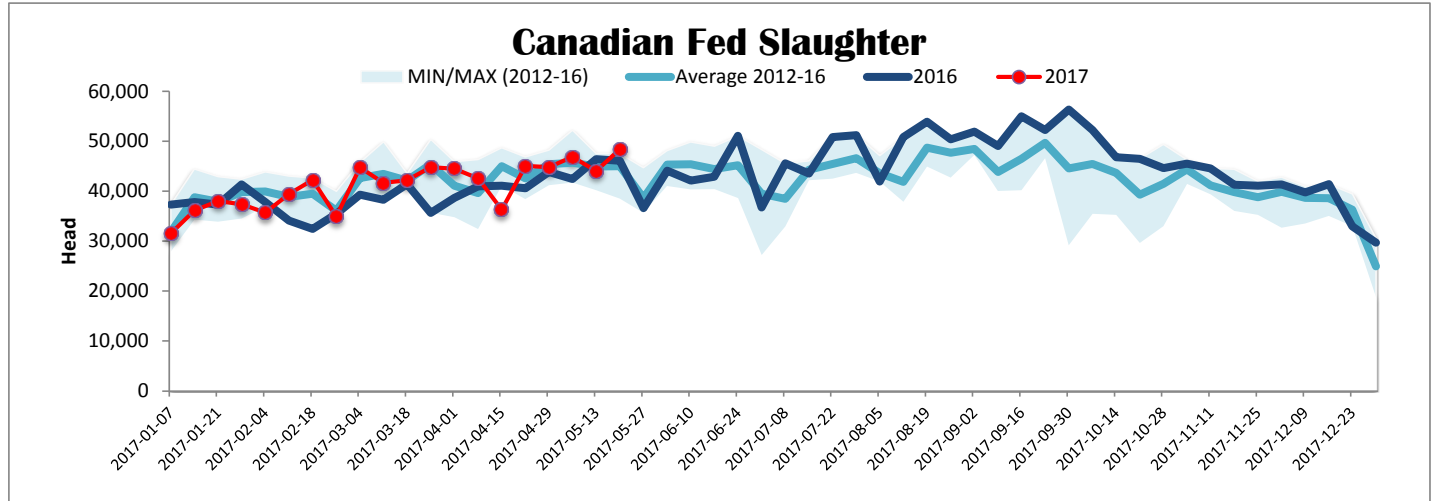
Grading								
	Weekly Totals				May 20, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	495	1.3 %	246	2.6 %	741	1.6 %	1,260	-41.2%
AAA	19,164	50.1 %	5,818	61.2 %	24,982	52.3 %	26,304	-5.0%
AA	16,910	44.2 %	3,025	31.8 %	19,935	41.7 %	16,190	23.1%
A	1,145	3.0 %	142	1.5 %	1,287	2.7 %	910	41.4%
B1, 2, 3, 4	544	1.4 %	271	2.9 %	815	1.7 %	862	-5.5%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	10,972	1.8 %	5,981	2.9 %	16,953	2.1 %	24,429	-30.6 %
AAA	376,156	62.1 %	131,258	63.6 %	507,414	62.5 %	517,790	-2.0 %
AA	200,128	33.0 %	62,287	30.2 %	262,415	32.3 %	218,838	19.9 %
A	10,240	1.7 %	2,836	1.4 %	13,076	1.6 %	10,444	25.2 %
B1, 2, 3, 4	8,243	1.4 %	4,176	2.0 %	12,419	1.5 %	10,176	22.0 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending May 20, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency