

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 6, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	292,519	280,203	4 %	136,685	136,265	0 %	429,204	416,468	3 %
Heifers	249,681	231,873	8 %	50,374	47,921	5 %	300,055	279,794	7 %
Cows	131,270	124,200	6 %	35,013	22,598	55 %	166,283	146,798	13 %
Bulls	5,457	3,984	37 %	222	335	-34 %	5,679	4,319	31 %
Total	678,927	640,260	6 %	222,294	207,119	7 %	901,221	847,379	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	880	920	-4 %	956	972	-2 %	904	937	-4 %
Heifers	822	857	-4 %	844	860	-2 %	826	857	-4 %
Cows	750	800	-6 %	695	691	1 %	739	783	-6 %
Bulls	1,059	1,037	2 %	1,015	924	10 %	1,057	1,029	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	210,250	207,501	1 %	78,715	78,937	0 %	288,965	286,438	1 %
Non-Fed	47,404	47,042	1 %	11,165	7,239	54 %	58,570	54,280	8 %
Total	257,654	254,542	1 %	89,880	86,176	4 %	347,534	340,718	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Apr. 29, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	103,212	117,053	-12 %
feeder cattle & calves	63,961	98,224	-35 %
cows & bulls	64,210	89,372	-28 %
others*	5,579	6,345	-12 %
Total	236,962	310,994	-24 %

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Mar. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	49,001	52,942	-7 %
Frozen cuts	2,614	3,061	-15 %
Offals	3,903	5,077	-23 %
Processed	1,591	900	77 %
Total	57,109	61,980	-8 %

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Mar. 31, 2017				
(head)		2017	2016	% chg
Live Cattle	pure bred	1,147	743	54 %
From U.S.	non pure bred	14,038	6,125	129 %
	Total	15,185	6,868	121 %

Source: Statistics Canada

For the period Jan. 1 - May 6, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	43,224	40,183	8 %
New Zealand	6,180	6,954	-11 %
Uruguay	6,163	8,137	-24 %
Australia	5,366	14,737	-64 %
Mexico	922	594	55 %
Others	1,495	2,260	-34 %
Total	63,351	72,866	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)	17,728	29,950	-41 %
Non-NAFTA Beef/Veal total (exc. EU-28)	488	508	-4 %
EU-28 (Beef/Veal total)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Mar. 31, 2017			
(tonnes)	2017	2016	% chg
United States	57,109	61,980	-8 %
Hong Kong	4,847	4,920	-1 %
Japan	4,634	3,828	21 %
Mexico	3,949	3,246	22 %
China	2,805	2,452	14 %
South Korea	1,413	1,022	38 %
Philippines	916	224	309 %
Taiwan	883	0	
Malaysia	793	0	
Mozambique	431	198	117 %
Peru	394	345	14 %
Angola	346	100	245 %
Côte d'Ivoire	330	78	324 %
Saudi Arabia	284	530	-46 %
Bahrain	174	100	74 %
Others	1,312	1,437	-9 %
Total	80,620	80,462	0 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Mar. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	359,182	399,376	-10 %
Hong Kong	34,700	31,211	11 %
Mexico	27,854	26,208	6 %
Japan	28,090	24,605	14 %
China	28,587	20,629	39 %
South Korea	7,070	6,338	12 %
Philippines	2,459	1,446	70 %
Taiwan	5,604	0	
Malaysia	470	0	
Mozambique	423	191	122 %
Peru	439	604	-27 %
Angola	366	135	172 %
Côte d'Ivoire	281	85	231 %
Saudi Arabia	3,058	5,156	-41 %
Bahrain	198	142	39 %
Others	9,187	7,107	29 %
Total	507,968	523,231	-3 %
Cattle Hides & Skins Exports	74,119	68,652	8 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 29, 2017

Weekly				Weekly				
	2017	2016	% chg		2017	2016	% chg	
Slaughter ('000 head)				Carcass Weight (lbs)				
Steers	351.4	5,258.7	4,981.9	6 %	Steers	847	874	-2 %
Heifers	158.1	2,704.1	2,468.6	10 %	Heifers	785	814	-2 %
Cows	109.4	1,885.5	1,795.2	5 %	Cows	649	651	0 %
Bulls	11.4	164.0	144.6	13 %	Bulls	904	889	-2 %
Total	630.3	10,012.3	9,390.3	7 %				
Total Jan. - Dec. 2016				30,062.7				
Beef Output (tonnes)				National Summary of Beef Graded				
					2016	2015		
Fed	3,083,379	2,934,965	5 %	March 2017	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)		
Non-Fed	622,987	591,367	5 %	Prime	6.5 %	5.8 %	5.1 %	
Total	3,706,366	3,526,332	5 %	Choice	75.9 %	73.2 %	71.9 %	
Total Jan. - Dec. 2016				11,297,823				
				Select	17.4 %	20.8 %	22.8 %	
For the period				Cattle Slaughter for the Week Ending				
	Jan. - Mar. 2017	2017	2016		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)				2017-04-29				
Canada	68,887	75,479	-9 %	Canada	53,059	51,416	3 %	
Australia	64,516	107,815	-40 %	US	630,265	590,294	7 %	
Mexico	66,433	48,881	36 %	Total Canada & US	683,324	641,710	6 %	
Others	117,269	127,502	-8 %	Cattle Slaughter Year to Date				
Total	317,106	359,676	-12 %	Canada	846,730	798,430	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				US	10,012,345	9,390,307	7 %	
Canada	35,615	29,904	19 %	Total Canada & US	10,859,075	10,188,737	7 %	
Japan	90,299	62,797	44 %	US Live Cattle Imports				
South Korea	47,816	37,421	28 %	Mexico - Feeder 1 Jan.-May 6 2017	462,596	401,897	15 %	
Others	121,508	112,101	8 %	Canada 1 Jan.-Apr. 29 2017	236,962	310,994	-24 %	
Total	295,238	242,222	22 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 8 2017		2017		2016		% chg in tonnes entered from 2016 to 2017	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	69,859	18 %	94,697	25 %		-26 %
New Zealand	213,402	70,538	33 %	79,056	37 %		-11 %
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	7,622	38 %	5,607	28 %		36 %
Japan	200	126	63 %	60	30 %		111 %
Others	64,805	24,555	38 %	15,122	23 %		62 %
Total TRQ	696,621	172,700	25 %	194,542	28 %		-11 %
TRQ (Australia, N. Z.)	591,616	140,397	24 %	173,753	29 %		-19 %
Canada	no limit	N/A	N/A	71,484	N/A		N/A
Mexico	no limit	N/A	N/A	51,174	N/A		N/A

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 8 2017		2017		2016		% chg	
	2017-05-08	2016-05-08	% chg		2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %	Australia	4,470	1,508	24.4 %
Supp. Quota Authorized	-	-	-	Germany	0	13	0.1 %
Total quota	76,409	76,409	0 %	Ireland	0	76	0.3 %
				Japan	0	2	0.0 %
YTD Permits allocated as of:				Netherlands	0	76	0.3 %
Australia (35000 mt)	5,978	17,989	-67 %	New Zealand	4,273	2,448	27.4 %
Germany	13	-	-	United Kingdom	0	60	0.2 %
Ireland	76	-	-	Uruguay	9,412	2,171	47.3 %
Japan	2	2	1 %	Total	18,155	6,353	24.508 %
Netherlands	76	-	-	Percentage of Total Imports			
New Zealand (29600 mt)	6,721	7,059	-5 %	Grinding Beef		Cuts	
United Kingdom	60	383	-84 %	2017	2016	2017	2016
Uruguay	11,583	11,370	2 %	Australia	18.2 %	38.6 %	6.2 %
Total	24,508	36,803	-33 %	Germany	0.0 %	0.0 %	0.1 %
				Ireland	0.0 %	0.0 %	0.3 %
				Japan	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.3 %
				New Zealand	17.4 %	11.4 %	10.0 %
				United Kingdom	0.0 %	0.2 %	0.2 %
				Uruguay	38.4 %	25.0 %	8.9 %
				Total	74.1 %	75.3 %	25.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 6, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-05-06	36,465	10,439	46,904		5,453	2,134	7,587		54,491
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	542,200	187,059	729,259		136,727	35,235	171,962		901,221
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

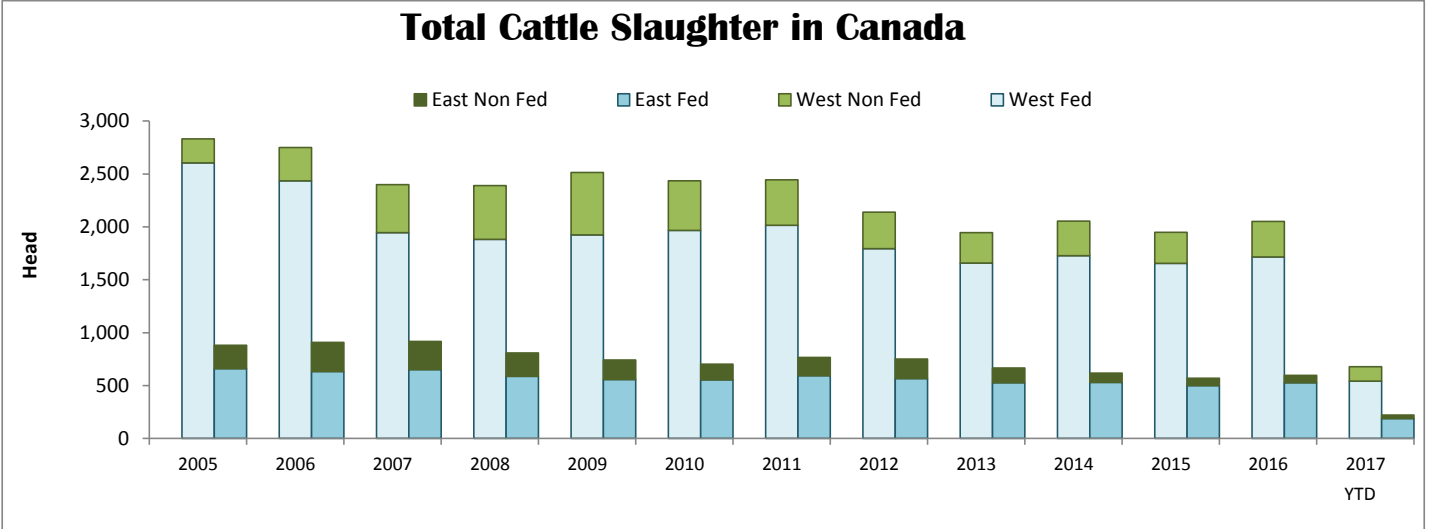
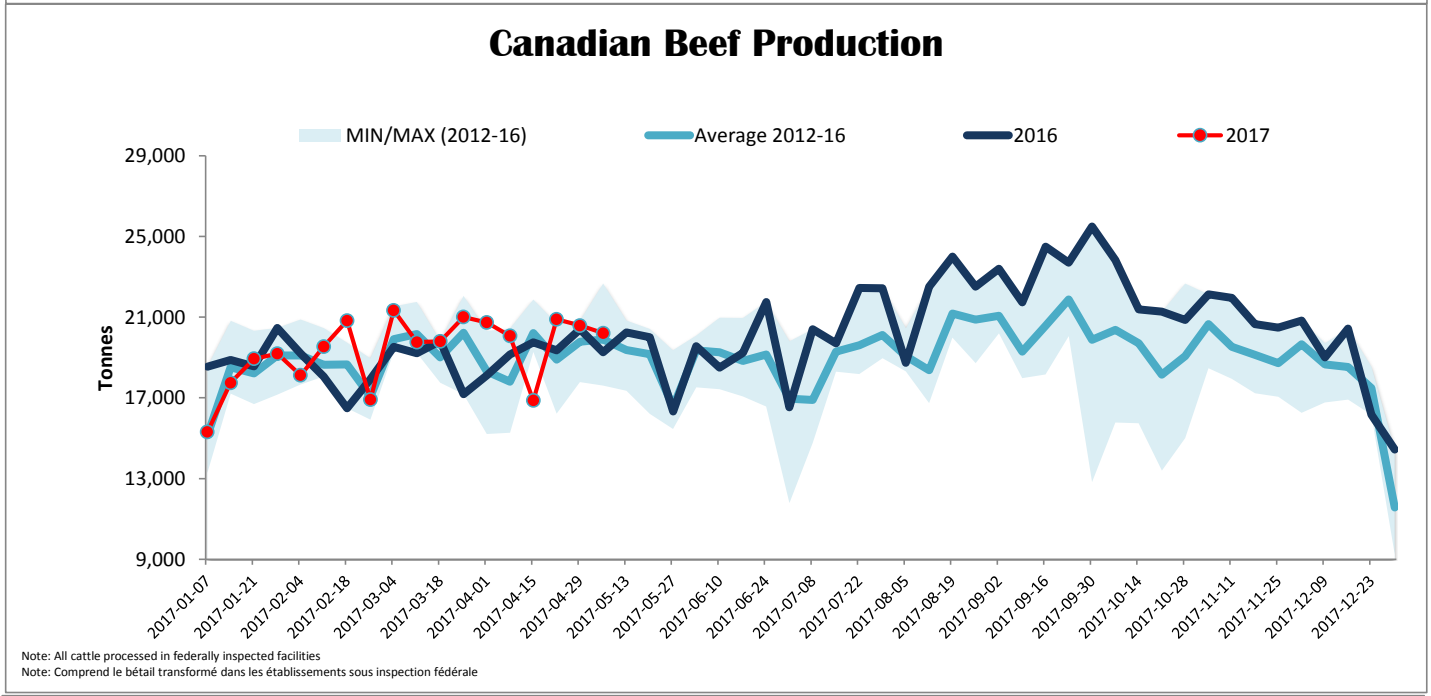
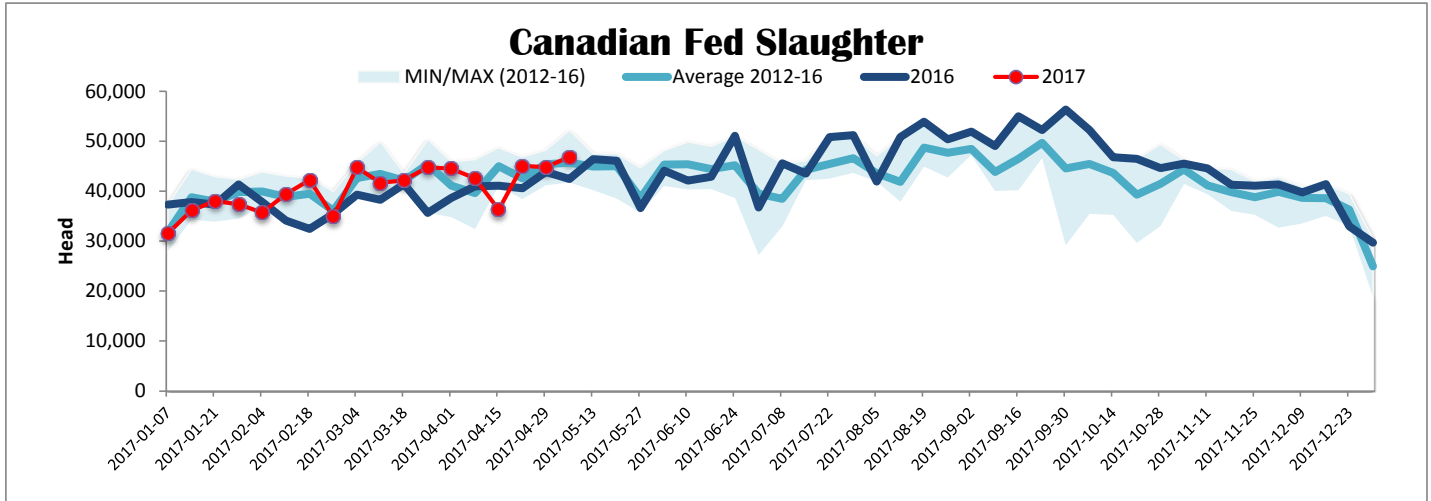
Grading								
	Weekly Totals				May 6, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	504	1.4 %	331	3.2 %	835	1.8 %	1,204	-30.6%
AAA	19,907	55.7 %	6,559	62.6 %	26,466	57.2 %	27,680	-4.4%
AA	13,973	39.1 %	3,230	30.8 %	17,203	37.2 %	11,899	44.6%
A	922	2.6 %	123	1.2 %	1,045	2.3 %	485	115.5%
B1, 2, 3, 4	455	1.3 %	242	2.3 %	697	1.5 %	538	29.6%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	9,975	1.9 %	5,452	2.9 %	15,427	2.1 %	21,971	-29.8 %
AAA	337,801	63.3 %	119,564	63.8 %	457,365	63.4 %	465,125	-1.7 %
AA	170,166	31.9 %	56,371	30.1 %	226,537	31.4 %	186,175	21.7 %
A	8,364	1.6 %	2,494	1.3 %	10,858	1.5 %	8,468	28.2 %
B1, 2, 3, 4	7,136	1.3 %	3,636	1.9 %	10,772	1.5 %	8,744	23.2 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending May 6, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency