



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 29, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	236,166	224,026	5 %	95,390	82,557	16 %	331,556	306,583	8 %
Heifers	174,452	151,680	15 %	35,763	33,487	7 %	210,215	185,167	14 %
Cows	97,473	98,927	-1 %	26,346	28,624	-8 %	123,819	127,551	-3 %
Bulls	698	365	-	92	169	-46 %	790	534	-
Total	508,789	474,998	7 %	157,591	144,837	9 %	666,380	619,835	8 %

Carcass Weight (lbs)									
Steers	838	883	-5 %	892	908	-2 %	854	890	-4 %
Heifers	797	828	-4 %	801	817	-2 %	797	826	-4 %
Cows	677	681	-1 %	654	653	0 %	672	675	0 %
Bulls	890	918	-3 %	884	920	-4 %	889	918	-3 %

Beef Output (tonnes)									
Fed	153,157	147,003	4 %	51,697	46,509	11 %	204,859	193,549	6 %
Non-Fed	30,277	30,775	-2 %	7,869	8,567	-8 %	38,140	39,358	-3 %
Total	183,434	177,777	3 %	59,566	55,076	8 %	242,999	232,906	4 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - March 22, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	97,800	95,610	2 %
feeder cattle & calves	109,859	74,121	48 %
cows & bulls	93,463	90,508	3 %
others*	9,271	3,398	
Total	310,393	263,637	18 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US*			
(Tonnes) Jan. 1 - Feb., 2014			
	2014	2013	% chg
Fresh/chilled cuts	26,777	22,549	19 %
Frozen cuts	1,823	5,005	-64 %
Offals	2,473	1,599	55 %
Processed	258	122	112 %
TOTAL	31,331	29,276	7 %
Exports (Jan. 1 - Dec. 31)		279,289	-100 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Feb. 28, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	331	628	-47 %
From U.S. non pure bred	5,411	5,603	-3 %
Total	5,742	6,231	-8 %

Source: Statistics Canada

For the period Jan. 1 - March 29, 2014			
Beef and Veal (tonnes) preliminary	2014	2013	% chg
United States	32,690	43,957	-26 %
Australia	5,659	3,357	69 %
Uruguay	3,560	5,005	-29 %
New Zealand	3,180	4,192	-24 %
Others	514	390	32 %
Total	45,603	56,902	-20 %
Non-NAFTA Beef/Veal total	12,330	12,406	-1 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports *			
Jan. 1 to Feb. 28			
(Tonnes)	2014	2013	% chg
United States	31,331	29,276	7 %
Mexico	3,643	1,004	
Hong Kong	3,372	2,997	12 %
Japan	1,701	1,509	13 %
China	1,425	471	
Egypt	526	331	59 %
Peru	368	200	84 %
Angola	201	260	-23 %
Taiwan	148	92	62 %
Suriname	131	139	-5 %
Saudi Arabia	128	260	-51 %
Cuba	110	72	54 %
Senegal	104	0	
South Korea	98	325	-70 %
Philippines	71	21	
Others	650	1,062	-39 %
TOTAL	44,006	38,018	16 %

Source: Statistics Canada

Beef & Veal Exports *			
Jan. 1 to Feb. 28			
('000 \$ CDN)	2014	2013	% chg
United States	170,445	122,316	39 %
Mexico	21,952	6,292	
Hong Kong	25,227	17,914	41 %
Japan	8,467	7,517	13 %
China	7,023	1,512	
Egypt	557	572	-3 %
Peru	633	187	
Angola	173	275	-37 %
Taiwan	903	324	
Suriname	562	709	-21 %
Saudi Arabia	980	2,274	-57 %
Cuba	247	654	-62 %
Senegal	74	0	
South Korea	1,087	1,533	-29 %
Philippines	398	42	
Others	3,509	4,493	-22 %
TOTAL	242,236	166,613	45 %

Source: Statistics Canada

Preliminary Data*

**UNITED STATES**

Year To Date for the Week Ending March 22, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	297.7	3,363.0	3,447.0	-2 %	Steers	856	866	867	0 %
Heifers	156.6	1,947.2	2,093.7	-7 %	Heifers	791	804	804	0 %
Cows	112.9	1,355.5	1,478.0	-8 %	Cows	625	626	622	1 %
Bulls	11.6	114.4	111.5	3 %	Bulls	901	882	882	0 %
Total	578.7	6,780.1	7,130.3	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

					National Summary of Beef Graded			
					Feb 2014	2013	2012	
Beef Output (tonnes)								
Fed		2,035,797	2,123,597	-4 %	Prime	4.3 %	3.9 %	3.6 %
Non-Fed		431,420	462,579	-7 %	Choice	70.9 %	66.5 %	65.2 %
Total		2,467,217	2,586,177	-5 %	Select	24.7 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)			11,504,554					

					Cattle Slaughter for the Week Ending			
					2014	2013	% chg	
For the period	Jan. - Feb.	2014	2013	% chg				
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada	58,721	57,312	2 %
Canada		86	80	7 %	US	578,730	604,259	-4 %
Australia		87	89	-2 %	Total Canada & US	637,451	661,571	-4 %
New Zealand		92	99	-7 %				
Other		88	106	-18 %	Cattle Slaughter Year to Date			
Total		352	374	-6 %	Canada	612,710	579,930	6 %
U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					US	6,780,069	7,130,253	-5 %
Mexico		70	54	32 %	Total Canada & US	7,392,779	7,710,183	-4 %
Canada		61	84	-27 %				
Japan		84	58	45 %	US Live Cattle Imports			
Other		169	174	-3 %	Mexico - Feeder (Jan 1-March 29, 2014)	261,593	298,179	-12 %
Total		384	369	4 %	Canada (Jan. 1 - March 22, 2014)	310,393	263,637	18 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2014			2013			2014 VS 2013
March 31, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	37,678	10 %	36,753	10%		3 %
New Zealand	213,402	41,533	19 %	44,387	21%		-6 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	3,226	16 %	6,166	31%		-48 %
Japan	200	29	14 %	17	9%		69 %
Others	64,805	10,903	17 %	11,681	18%		-7 %
Total TRQ	696,621	93,369	13 %	99,004	14%		-6 %
TRQ (Australia, N. Z.)	591,616	79,211	13 %	81,140	14%		-2 %
Canada	no limit	40,261	n/a	37,904	n/a		
Mexico	no limit	20,770	n/a	22,106	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2014			2013			% chg
March 31, 2014							
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
Permits issued							
New Zealand (29600 mt)	4,010	3,989	1 %				
Australia (35000 mt)	7,120	3,528	102 %				
Uruguay	5,281	5,013	5 %				
Japan	1	1	-40 %				
Total	16,411	12,531	31 %				

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014		(tonnes)		Total Total (%)
March 31, 2014	Grinding Beef	Cuts			
Japan	0	1			1 0 %
Australia	9	7,110			7,120 43 %
New Zealand	0	4,010			4,010 24 %
Uruguay	226	5,055			5,281 32 %
Total	235	16,176			16,411 100 %
	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	0.1 %	14.4 %	43.3 %	13.8 %	
New Zealand	0.0 %	11.8 %	24.4 %	20.1 %	
Uruguay	1.4 %	38.9 %	30.8 %	1.1 %	
Total	1.4 %	65.1 %	98.6 %	34.9 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending March 29, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-03-29	35,288	10,648	45,936		5,922	1,812	7,734		53,670
2014-03-22	39,417	10,967	50,384		6,696	1,641	8,337		58,721
2014-03-15	32,523	10,564	43,087		5,330	1,812	7,142		50,229
2014-03-08	37,797	12,104	49,901		7,390	2,072	9,462		59,363
2014-03-01	33,418	10,466	43,884		7,339	2,035	9,374		53,258
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	410,618	131,153	541,771	41,675	98,171	26,438	124,609	9,585	666,380
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	West		East		Weekly Totals		March 29, 2014	
		%		%	Canada 2014	%	Canada 2013	%
A - Prime	585	1.7 %	356	3.3 %	941	2.1 %	717	2.1 %
AAA	23,916	68.1 %	6,524	60.6 %	30,440	66.3 %	22,398	64.1 %
AA	10,085	28.7 %	3,219	29.9 %	13,304	29.0 %	10,842	31.0 %
A	236	0.7 %	322	3.0 %	558	1.2 %	369	1.1 %
B1, 2, 3, 4	308	0.9 %	346	3.2 %	654	1.4 %	634	1.8 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	5,107	1.2 %	3,814	2.9 %	8,921	1.6 %	8,248	1.7 %
AAA	249,424	60.8 %	77,775	58.3 %	327,199	60.2 %	293,115	59.3 %
AA	149,007	36.3 %	43,482	32.6 %	192,489	35.4 %	178,772	36.1 %
A	3,583	0.9 %	3,648	2.7 %	7,231	1.3 %	6,397	1.3 %
B1, 2, 3, 4	2,945	0.7 %	4,712	3.5 %	7,657	1.4 %	8,038	1.6 %

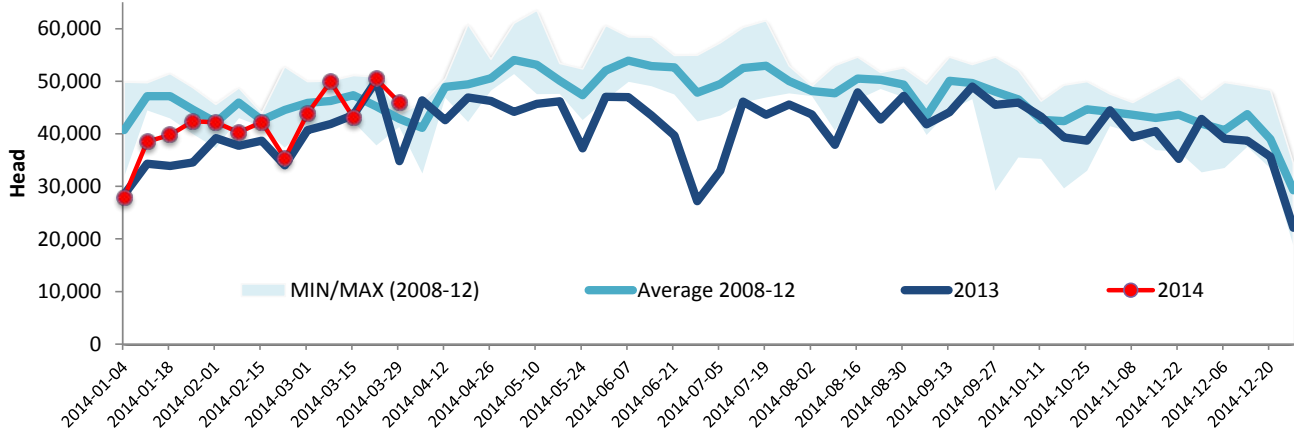
Source : Canadian Beef Grading Agency



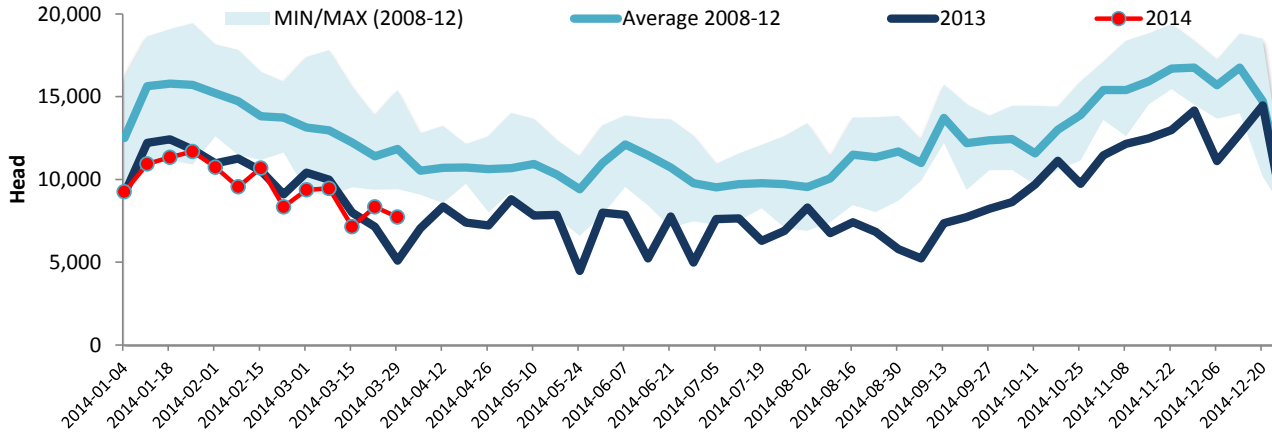
Year To Date for the Week Ending March 29, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

