



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 15, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	202,722	192,243	5 %	78,751	69,098	14 %	281,473	261,341	8 %
Heifers	133,191	117,320	14 %	30,787	28,120	9 %	163,978	145,440	13 %
Cows	84,937	90,368	-6 %	22,900	25,075	-9 %	107,837	115,443	-7 %
Bulls	616	244	-	85	150	-43 %	701	394	-
Total	421,466	400,175	5 %	132,523	122,443	8 %	553,989	522,618	6 %

Carcass Weight (lbs)									
Steers	837	883	-5 %	893	906	-1 %	853	889	-4 %
Heifers	795	828	-4 %	801	817	-2 %	796	826	-4 %
Cows	677	682	-1 %	653	652	0 %	672	675	0 %
Bulls	879	922	-5 %	889	918	-3 %	880	920	-4 %

Beef Output (tonnes)									
Fed	125,257	121,314	3 %	43,175	38,899	11 %	168,465	160,212	5 %
Non-Fed	26,384	28,116	-6 %	6,831	7,494	-9 %	33,220	35,585	-7 %
Total	151,640	149,431	1 %	50,006	46,392	8 %	201,685	195,796	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - March 8, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	74,798	71,504	5 %
feeder cattle & calves	81,080	57,566	41 %
cows & bulls	79,862	76,051	5 %
others*	7,465	2,997	
Total	243,205	208,118	17 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US*			
(Tonnes) Jan. 1 - Jan. 3, 2014			
	2,014	2,013	% chg
Fresh/chilled cuts	13,152	9,639	36 %
Frozen cuts	917	4,176	-78 %
Offals	1,308	970	35 %
Processed	111	60	84 %
TOTAL	15,488	14,845	4 %
Exports (Jan. 1 - Dec. 31)		279,289	-100 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Jan. 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	88	317	-72 %
From U.S. non pure bred	2,448	1,834	33 %
Total	2,536	2,151	18 %

Source: Statistics Canada

For the period Jan. 1 - March 15, 2014			
Beef and Veal (tonnes) preliminary	2014	2013	% chg
United States	29,115	37,782	-23 %
New Zealand	2,633	3,549	-26 %
Australia	4,415	2,906	52 %
Uruguay	2,689	4,255	-37 %
Others	479	342	40 %
Total	39,331	48,834	-19 %
Non-NAFTA Beef/Veal total	9,667	10,578	-9 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports *			
(Tonnes) Jan. 1 to Jan. 31			
	2014	2013	% chg
United States	15,488	14,845	4 %
Mexico	1,865	401	
Hong Kong	1,746	1,272	37 %
Japan	783	968	-19 %
China	594	238	
Egypt	145	119	22 %
Taiwan	88	0	
Cuba	81	12	
Angola	76	123	-39 %
Senegal	52	0	
Saudi Arabia	47	86	-46 %
Peru	42	101	-58 %
Suriname	37	59	-36 %
Netherlands	33	0	
South Korea	31	177	-83 %
Others	216	419	-48 %
TOTAL	21,325	18,820	13 %

Source: Statistics Canada

Beef & Veal Exports *			
('000 \$ CDN) Jan. 1 to Jan. 31			
	2014	2013	% chg
United States	84,487	62,880	34 %
Mexico	10,796	2,365	
Hong Kong	12,335	7,463	65 %
Japan	4,183	4,818	-13 %
China	2,678	918	
Egypt	167	330	-50 %
Taiwan	551	0	
Cuba	188	122	55 %
Angola	50	140	-64 %
Senegal	37	0	
Saudi Arabia	392	782	-50 %
Peru	45	92	-51 %
Suriname	186	299	-38 %
Netherlands	399	0	
South Korea	333	960	-65 %
Others	1,229	1,964	-37 %
TOTAL	118,058	83,133	42 %

Source: Statistics Canada

Preliminary Data*



UNITED STATES

Year To Date for the Week Ending March 8, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	276.7	2,786.9	2,871.5	-3 %	Steers	858	868	869	0 %
Heifers	154.2	1,617.8	1,728.2	-6 %	Heifers	803	806	805	0 %
Cows	106.6	1,130.4	1,227.9	-8 %	Cows	630	626	621	1 %
Bulls	9.6	92.4	90.7	2 %	Bulls	886	878	882	0 %
Total	547.2	5,627.6	5,918.2	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
					Feb 2014	2013	2012
Fed	1,692,689	1,766,610	-4 %	Prime	4.3 %	3.9 %	3.6 %
Non-Fed	358,408	382,937	-6 %	Choice	70.9 %	66.5 %	65.2 %
Total	2,051,097	2,149,547	-5 %	Select	24.7 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)		11,615,011					

Cattle Slaughter for the Week Ending					2014-03-08			
For the period	Jan. - Jan.	2014	2013	% chg		2014	2013	% chg

U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date			
Canada	42	39	7 %	Canada	59,363	51,836	15 %	
Australia	54	56	-3 %	US	547,204	598,334	-9 %	
New Zealand	42	49	-15 %	Total Canada & US	606,567	650,170	-7 %	
Other	43	55	-21 %					
Total	181	199	-9 %					

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					US Live Cattle Imports			
Mexico	36	29	24 %	Mexico - Feeder (Jan 1-March 15, 2014)	216,820	249,307	-13 %	
Canada	33	44	-25 %	Canada (Jan. 1 - March 8, 2014)	243,205	208,118	17 %	
Japan	43	30	44 %					
Other	90	88	1 %					
Total	202	192	5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	30,041	8 %	29,539	8%	2 %	
New Zealand	213,402	33,125	16 %	32,979	15%	0 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,794	14 %	5,217	26%	-46 %	
Japan	200	18	9 %	14	7%	27 %	
Others	64,805	8,753	14 %	9,376	14%	-7 %	
Total TRQ	696,621	74,731	11 %	77,125	11%	-3 %	
TRQ (Australia, N. Z.)	591,616	63,166	11 %	62,518	11%	1 %	
Canada	no limit	31,068	n/a	29,689	n/a		
Mexico	no limit	16,484	n/a	17,696	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2014			2013			% chg
	2014	2013	% chg		2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
Permits issued							
New Zealand (29600 mt)	3,215	3,443	-7 %				
Australia (35000 mt)	5,304	3,113	70 %				
Uruguay	4,305	4,267	1 %				
Japan	1	1	-51 %				
Total	12,824	10,824	18 %				

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014		(tonnes)		Total Total (%)	
	Grinding Beef	Cuts	Total	Total (%)		
Japan	0	1	1	0 %		
Australia	9	5,294	5,304	41 %		
New Zealand	0	3,215	3,215	25 %		
Uruguay	226	4,079	4,305	34 %		
Total	236	12,589	12,824	100 %		
YTD March 17, 2014	Percentage of Total Imports					
	Grinding Beef		Cuts			
	2014	2013	2014	2013		
Australia	0.1 %	15.3 %	41.3 %	13.2 %		
New Zealand	0.0 %	11.8 %	25.1 %	20.1 %		
Uruguay	1.8 %	38.1 %	31.8 %	1.5 %		
Total	1.8 %	65.2 %	98.2 %	34.8 %		

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending March 15, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-03-15	32,523	10,564	43,087		5,330	1,812	7,142		
2014-03-08	37,797	12,104	49,901		7,390	2,072	9,462		
2014-03-01	33,418	10,466	43,884		7,339	2,035	9,374		
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	335,913	109,538	445,451	40,496	85,553	22,985	108,538	9,867	553,989
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				March 15, 2014		Canada 2013	
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	660	2.0 %	332	3.1 %	992	2.3 %	900	2.1 %
AAA	21,539	66.4 %	6,301	58.5 %	27,840	64.4 %	27,345	62.6 %
AA	9,664	29.8 %	3,429	31.8 %	13,093	30.3 %	14,332	32.8 %
A	301	0.9 %	270	2.5 %	571	1.3 %	481	1.1 %
B1, 2, 3, 4	298	0.9 %	447	4.1 %	745	1.7 %	640	1.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	3,749	1.1 %	3,168	2.8 %	6,917	1.5 %	6,470	1.6 %
AAA	199,280	59.4 %	64,305	57.6 %	263,585	58.9 %	238,698	58.3 %
AA	127,533	38.0 %	36,996	33.2 %	164,529	36.8 %	152,161	37.2 %
A	3,104	0.9 %	3,051	2.7 %	6,155	1.4 %	5,435	1.3 %
B1, 2, 3, 4	2,086	0.6 %	4,055	3.6 %	6,141	1.4 %	6,633	1.6 %

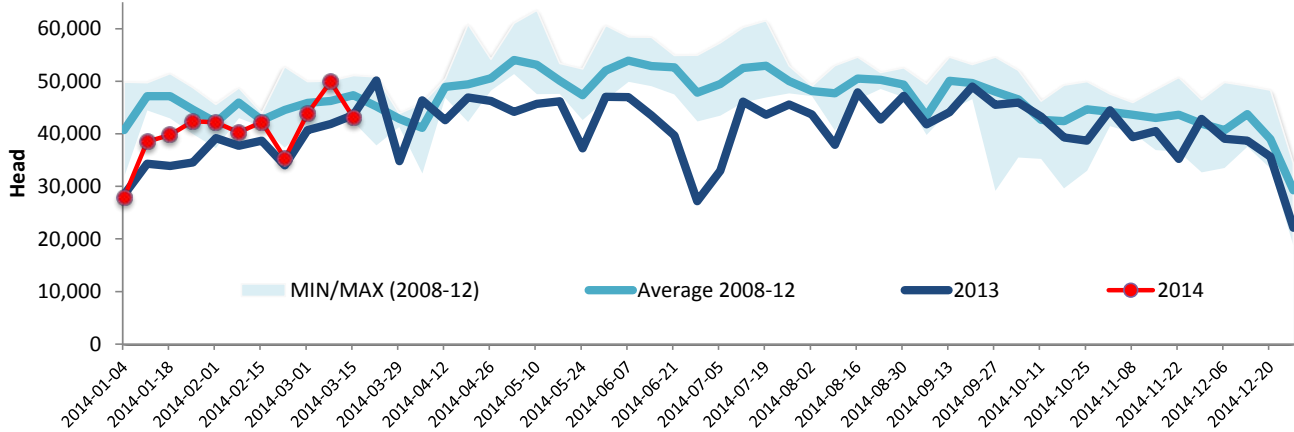
Source : Canadian Beef Grading Agency



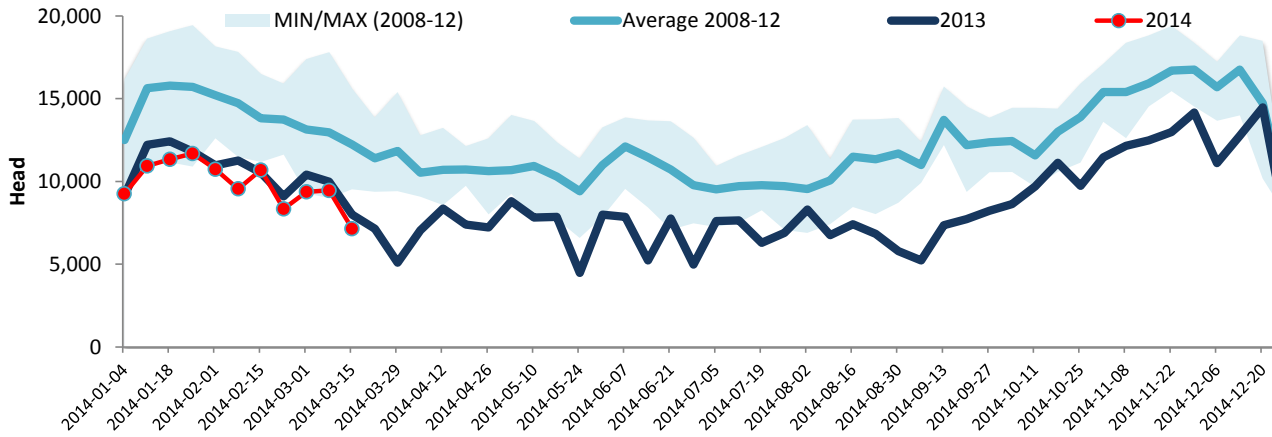
Year To Date for the Week Ending March 15, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

