



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 8, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	185,545	174,121	7 %	71,725	62,201	15 %	257,270	236,322	9 %
Heifers	117,845	102,031	15 %	27,249	24,885	9 %	145,094	126,916	14 %
Cows	79,649	84,413	-6 %	21,089	23,107	-9 %	100,738	107,520	-6 %
Bulls	574	186	-	84	138	-39 %	658	324	-
Total	383,613	360,751	6 %	120,147	110,331	9 %	503,760	471,082	7 %

Carcass Weight (lbs)									
Steers	837	883	-5 %	893	904	-1 %	852	888	-4 %
Heifers	794	827	-4 %	801	815	-2 %	795	825	-4 %
Cows	676	682	-1 %	654	651	0 %	671	675	-1 %
Bulls	8,800	917	860 %	888	922	-4 %	881	919	-4 %

Beef Output (tonnes)									
Fed	113,123	108,240	5 %	39,035	34,778	12 %	152,065	142,982	6 %
Non-Fed	26,770	26,246	2 %	6,303	6,895	-9 %	30,989	33,124	-6 %
Total	139,893	134,486	4 %	45,338	41,673	9 %	183,054	176,106	4 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - March 1, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	64,865	61,399	6 %
feeder cattle & calves	68,288	49,286	39 %
cows & bulls	73,325	68,150	8 %
others*	6,883	2,789	
Total	213,361	181,624	17 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US*			
(Tonnes) Jan. 1 - Jan. 3, 2014			
	2,014	2,013	% chg
Fresh/chilled cuts	13,152	9,639	36 %
Frozen cuts	917	4,176	-78 %
Offals	1,308	970	35 %
Processed	111	60	84 %
TOTAL	15,488	14,845	4 %
Exports (Jan. 1 - Dec. 31)		279,289	-100 %

Source: Statistics Canada

Beef & Veal Exports *			
(Tonnes) Jan. 1 to Jan. 31			
	2014	2013	% chg
United States	15,488	14,845	4 %
Mexico	1,865	401	
Hong Kong	1,746	1,272	37 %
Japan	783	968	-19 %
China	594	238	
Egypt	145	119	22 %
Taiwan	88	0	
Cuba	81	12	
Angola	76	123	-39 %
Senegal	52	0	
Saudi Arabia	47	86	-46 %
Peru	42	101	-58 %
Suriname	37	59	-36 %
Netherlands	33	0	
South Korea	31	177	-83 %
Others	216	418	-48 %
TOTAL	21,325	18,819	13 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Jan. 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	88	317	-72 %
From U.S. non pure bred	2,448	1,834	33 %
Total	2,536	2,151	18 %

Source: Statistics Canada

For the period Jan. 1 - March 8, 2014			
Beef and Veal	2014	2013	% chg
(tonnes) preliminary			
United States	26,810	34,613	-23 %
New Zealand	1,830	3,262	-44 %
Australia	3,800	2,785	36 %
Uruguay	2,114	4,074	-48 %
Others	446	317	41 %
Total	34,999	45,051	-22 %
Non-NAFTA Beef/Veal total	7,687	9,989	-23 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports *			
('000 \$ CDN) Jan. 1 to Jan. 31			
	2014	2013	% chg
United States	84,487	62,880	34 %
Mexico	10,796	2,365	
Hong Kong	12,335	7,463	65 %
Japan	4,183	4,818	-13 %
China	2,678	918	
Egypt	167	330	-50 %
Taiwan	551	0	
Cuba	188	122	55 %
Angola	50	140	-64 %
Senegal	37	0	
Saudi Arabia	392	782	-50 %
Peru	45	92	-51 %
Suriname	186	299	-38 %
Netherlands	399	0	
South Korea	333	960	-65 %
Others	1,229	1,955	-37 %
TOTAL	118,058	83,124	42 %

Source: Statistics Canada

Preliminary Data*



UNITED STATES

Year To Date for the Week Ending March 1, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	279.3	2,510.2	2,583.9	-3 %	Steers	863	870	870	0 %
Heifers	162.4	1,463.5	1,550.6	-6 %	Heifers	802	806	806	0 %
Cows	116.9	1,023.8	1,104.1	-7 %	Cows	629	625	621	1 %
Bulls	11.0	82.8	81.3	2 %	Bulls	882	877	882	-1 %
Total	569.6	5,080.4	5,319.9	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
		2014	2013	% chg	Jan 2014	2013	2012	
Fed		1,528,524	1,589,882	-4 %	Prime	4.2 %	3.9 %	3.6 %
Non-Fed		323,981	344,261	-6 %	Choice	70.6 %	66.5 %	65.2 %
Total		1,852,506	1,934,143	-4 %	Select	25.1 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)			11,615,011					

Cattle Slaughter for the Week Ending					2014-03-01			
For the period	Jan. - Jan.	2014	2013	% chg		2014	2013	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada	53,258	51,105	4 %
		42	39	7 %	US	569,634	564,381	1 %
Canada		54	56	-3 %	Total Canada & US	622,892	615,486	1 %
Australia		42	49	-15 %				
New Zealand		43	55	-21 %				
Other		181	199	-9 %				
Total		181	199	-9 %				

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date			
		2014	2013	% chg		2014	2013	% chg
Mexico		36	29	24 %	Canada	444,397	419,246	6 %
Canada		33	44	-25 %	US	5,080,295	5,319,891	-5 %
Japan		43	30	44 %	Total Canada & US	5,524,692	5,739,137	-4 %
Other		90	88	1 %				
Total		202	192	5 %				

US Live Cattle Imports				
		2014	2013	% chg
Mexico - Feeder (Jan 1-March 8, 2014)		197,301	223,474	-12 %
Canada (Jan. 1 - March 1, 2014)		213,361	181,624	17 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2014			2013			2014 VS 2013
March 10, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	25,121	7 %	28,206	7%	-11 %	
New Zealand	213,402	24,534	11 %	29,574	14%	-17 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,252	11 %	4,690	23%	-52 %	
Japan	200	16	8 %	12	6%	37 %	
Others	64,805	7,637	12 %	8,553	13%	-11 %	
Total TRQ	696,621	59,560	9 %	71,035	10%	-16 %	
TRQ (Australia, N. Z.)	591,616	49,654	8 %	57,780	10%	-14 %	
Canada	no limit	26,839	n/a	25,974	n/a		
Mexico	no limit	14,129	n/a	15,704	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2014	2013	% chg
March 10, 2014			
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	2,847	3,195	-11 %
Australia (35000 mt)	4,742	2,924	62 %
Uruguay	3,525	4,112	-14 %
Japan	1	0	18 %
Total	11,115	10,231	9 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014		(tonnes)		Total Total (%)
March 10, 2014	Grinding Beef	Cuts			
Japan	0	1	1	0 %	
Australia	9	4,732	4,742	43 %	
New Zealand	0	2,847	2,847	26 %	
Uruguay	226	3,300	3,525	32 %	
Total	236	10,880	11,115	100 %	
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	0.1 %	15.7 %	42.6 %	12.7 %	
New Zealand	0.0 %	12.1 %	25.6 %	19.5 %	
Uruguay	2.0 %	38.5 %	29.7 %	1.6 %	
Total	2.1 %	66.2 %	97.9 %	33.8 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending March 8, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-03-08	37,797	12,104	49,901		7,390	2,072	9,462		
2014-03-01	33,418	10,466	43,884		7,339	2,035	9,374		
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	303,390	98,974	402,364	40,236	80,223	21,173	101,396	10,140	503,760
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				March 8, 2014		Canada 2013	
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	635	1.7 %	317	2.6 %	952	1.9 %	725	1.7 %
AAA	24,977	66.3 %	7,382	59.8 %	32,359	64.7 %	26,270	62.5 %
AA	11,620	30.8 %	3,830	31.0 %	15,450	30.9 %	13,876	33.0 %
A	224	0.6 %	365	3.0 %	589	1.2 %	561	1.3 %
B1, 2, 3, 4	231	0.6 %	456	3.7 %	687	1.4 %	603	1.4 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	3,089	1.0 %	2,836	2.8 %	5,925	1.5 %	5,570	1.5 %
AAA	177,741	58.6 %	58,004	57.5 %	235,745	58.3 %	211,353	57.8 %
AA	117,869	38.9 %	33,567	33.3 %	151,436	37.5 %	137,829	37.7 %
A	2,803	0.9 %	2,781	2.8 %	5,584	1.4 %	4,954	1.4 %
B1, 2, 3, 4	1,788	0.6 %	3,608	3.6 %	5,396	1.3 %	5,993	1.6 %

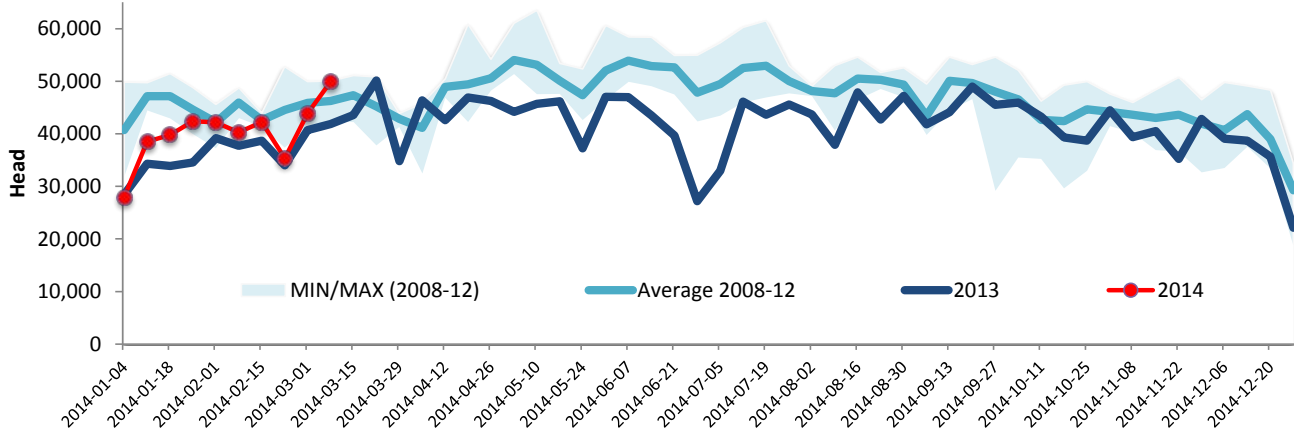
Source : Canadian Beef Grading Agency



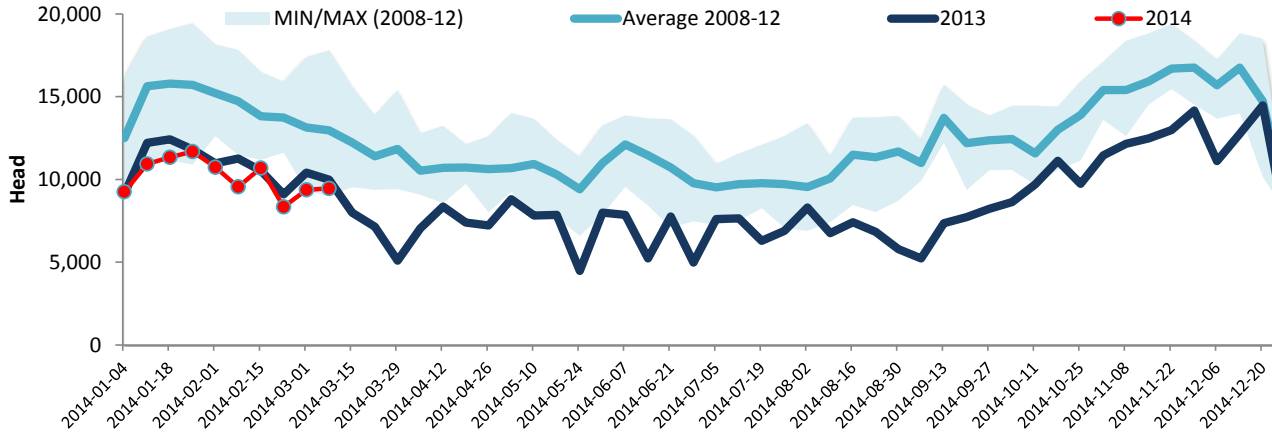
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Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

