



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 21, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	201,669	219,870	-8 %	84,485	87,247	-3 %	286,154	307,117	-7 %
Heifers	153,556	155,460	-1 %	31,214	33,258	-6 %	184,770	188,718	-2 %
Cows	84,087	91,587	-8 %	16,435	24,537	-33 %	100,522	116,124	-13 %
Bulls	674	662	2 %	224	89	152 %	898	751	20 %
Total	439,986	467,579	-6 %	132,358	145,131	-9 %	572,344	612,710	-7 %
Carcass Weight (lbs)									
Steers	860	839	3 %	915	893	2 %	877	854	3 %
Heifers	810	795	2 %	817	801	2 %	811	796	2 %
Cows	730	674	8 %	686	653	5 %	723	670	8 %
Bulls	968	882	10 %	971	892	9 %	969	883	10 %
Beef Output (tonnes)									
Source: Canadian Beef Grading Agency									
Fed	135,425	140,051	-3 %	46,709	47,511	-2 %	182,162	187,562	-3 %
Non-Fed	28,196	28,324	0 %	5,227	7,323	-29 %	33,424	35,656	-6 %
Total	163,621	168,375	-3 %	51,936	54,834	-5 %	215,586	223,218	-3 %

EXPORTS	For the period Jan. 1 - March 14, 2015		
	2015	2014	% chg
Live Cattle			
slaughter steers & heifers	48,542	85,733	-43 %
feeder cattle & calves	106,307	92,725	15 %
cows & bulls	66,018	85,782	-23 %
others*	4,112	8,385	
Total	224,979	272,625	-17 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Jan. 31, 2015		
	2014	2013	% chg
Fresh/chilled cuts	15,788	13,152	20 %
Frozen cuts	929	917	1 %
Offals	1,697	1,335	27 %
Processed	328	111	195 %
TOTAL	18,741	15,515	21 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Jan. 31, 2015		
	2015	2014	% chg
United States	18,741	15,515	21 %
Mexico	2,159	1,883	15 %
Japan	1,305	783	67 %
Hong Kong	1,202	1,746	-31 %
China	931	594	57 %
South Korea	394	31	
Egypt	149	145	3 %
Saudi Arabia	117	47	
Cuba	100	81	23 %
Taiwan	77	88	-13 %
Peru	76	42	82 %
Ivory Coast	75	0	
Philippines	56	24	
Suriname	38	37	3 %
United Arab Emirates	33	20	64 %
Others	93	334	-72 %
TOTAL	25,548	21,369	20 %

Source: Statistics Canada

IMPORTS (# of head)	For the period Jan. 1 - Jan. 31, 2015		
	2014	2013	% chg
Live Cattle pure bred	121	89	36 %
From U.S. non pure bred	2,027	2,448	-17 %
Total	2,148	2,537	-15 %

Beef and Veal (tonnes)	For the period Jan. 1 - March 21, 2015		
	2015	2014	% chg
United States	14,006	30,635	-54 %
Australia	5,297	3,711	43 %
Netherlands	2,229	5,980	-63 %
New Zealand	1,730	3,154	-45 %
Others	111	637	-83 %
Total	23,373	44,116	-47 %
Non-NAFTA Beef/Veal total	9,287	12,847	-28 %

Fresh, chilled & frozen (H.S. 0201, 0202)
Source: CFIA

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Jan. 31, 2015		
	2014	2014	% chg
United States	135,164	84,732	60 %
Mexico	17,253	10,674	62 %
Hong Kong	11,611	12,369	-6 %
Japan	7,545	4,071	85 %
China	7,004	2,678	
South Korea	2,862	333	
Saudi Arabia	1,060	392	
Cuba	813	188	
Taiwan	787	551	43 %
Philippines	406	127	
Egypt	313	167	88 %
Netherlands	303	399	-24 %
United Arab Emirates	280	163	72 %
Suriname	195	186	5 %
France	148	111	32 %
Others	516	961	
TOTAL	186,260	118,102	58 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending March 14, 2015

	Weekly	2015	2014	% chg	Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	266.6	2,968.3	3,065.3	-3 %	Steers	871	881	2 %
Heifers	151.4	1,672.5	1,790.7	-7 %	Heifers	819	816	1 %
Cows	102.0	1,167.3	1,242.6	-6 %	Cows	663	653	4 %
Bulls	8.2	87.3	102.9	-15 %	Bulls	891	891	1 %
Total	528.2	5,895.4	6,201.4	-5 %				
Total (Jan. To Dec. 2014)			29,589.1					

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
Fed		1,809,000	1,863,235	-3 %	Jan. 2015	2014	2013	
Non-Fed		381,842	394,710	-3 %	Prime	5.1 %	5.4 %	3.9 %
Total		2,190,842	2,257,944	-3 %	Choice	72.4 %	70.0 %	66.5 %
Total (Jan. To Dec. 2014)			10,733,955		Select	22.3 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending				2015-03-14				
For the period	Jan. - Jan.	2014	2013	% chg	2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	46,209	50,229	-8 %
Canada		50	42	18 %	US	528,151	573,840	-8 %
Australia		121	54	124 %	Total Canada & US	574,360	624,069	-8 %
New Zealand		58	42	38 %				
Other		68	43	58 %	Cattle Slaughter Year to Date			
Total		297	181	64 %	Canada	523,267	553,989	-6 %

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					US	5,895,386	6,201,405	-5 %
Mexico		32	36	-11 %	Total Canada & US	6,418,653	6,755,394	-5 %
Canada		25	33	-24 %	US Live Cattle Imports			
Japan		37	43	-15 %	Mexico - Feeder (Jan 1-March 21, 2015)	262,995	246,396	7 %
Other		69	90	-23 %	Canada (Jan. 1 - March 14, 2015)	224,979	272,625	-17 %
Total		163	202	-19 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2015			2014			2014 VS 2013
March 16, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	58,682	16 %	30,041	8 %	95 %	
New Zealand	213,402	34,055	16 %	33,125	16 %	3 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	2,722	14 %	2,794	14 %	-3 %	
Japan	200	23	11 %	18	9 %	28 %	
Others	64,805	12,839	20 %	8,753	14 %	47 %	
Total TRQ	696,621	108,322	16 %	74,731	11 %	45 %	
TRQ (Australia, N. Z.)	591,616	92,738	16 %	63,166	11 %	47 %	
Canada	no limit	34,317	n/a	31,068	n/a	n/a	
Mexico	no limit	22,758	n/a	16,484	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending	2015			2015			2014		Total Total (%)
March 21, 2015	2015	2014	% chg	(tonnes)			Grinding Beef	Cuts	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	1	1	1	0 %
Supp. Quota Authorized	-	-		Australia	4,526	1,948	6,474	3,536	30 %
Total quota	76,409	76,409	0 %	New Zealand	1,881	1,654	3,536	11,805	16 %
Permits issued				Uruguay	10,696	1,109	11,805	21,815	54 %
New Zealand (29600 mt)	3,536	3,347	6 %	Total	17,104	4,712	21,815	21,815	100 %
Australia (35000 mt)	6,474	5,713	13 %	YTD March 21, 2015					
Uruguay	11,805	4,437	166 %	Percentage of Total Imports			Grinding Beef	Cuts	
Japan	1	1	-	2015	2014	2015	2014	2015	2014
Total	21,815	13,498	62 %	Australia	20.7 %	31.3 %	8.9 %	11.0 %	11.0 %
Over quota tariff rate : 26.5 %				New Zealand	8.6 %	10.3 %	7.6 %	14.5 %	14.5 %
				Uruguay	49.0 %	23.6 %	5.1 %	9.3 %	9.3 %
				Total	78.4 %	65.1 %	21.6 %	34.9 %	34.9 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending March 21, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-03-21	33,485	9,428	42,913		4,896	1,023	5,919		48,832
2015-03-14	29,852	10,470	40,322		5,273	948	6,221		46,543
2015-03-07	32,054	10,949	43,003		7,155	1,291	8,446		51,449
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	355,314	115,699	471,013	43,395	84,761	16,659	101,420	8,452	572,433
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				March 21, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	548	1.7 %	435	4.6 %	983	2.3 %	1,063	2.1 %
AAA	20772	62.8 %	5,975	62.9 %	26,747	62.8 %	33,174	66.0 %
AA	10887	32.9 %	2,740	28.9 %	13,627	32.0 %	14,656	29.2 %
A	633	1.9 %	149	1.6 %	782	1.8 %	518	1.0 %
B1, 2, 3, 4	246	0.7 %	198	2.1 %	444	1.0 %	862	1.7 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	5,809	1.6 %	5,156	4.5 %	10,965	2.3 %	7,980	1.6 %
AAA	212,009	60.0 %	72,658	62.9 %	284,667	60.7 %	296,759	59.6 %
AA	128,053	36.3 %	33,126	28.7 %	161,179	34.4 %	179,185	36.0 %
A	3,817	1.1 %	1,826	1.6 %	5,643	1.2 %	6,673	1.3 %
B1, 2, 3, 4	3,453	1.0 %	2,786	2.4 %	6,239	1.3 %	7,003	1.4 %

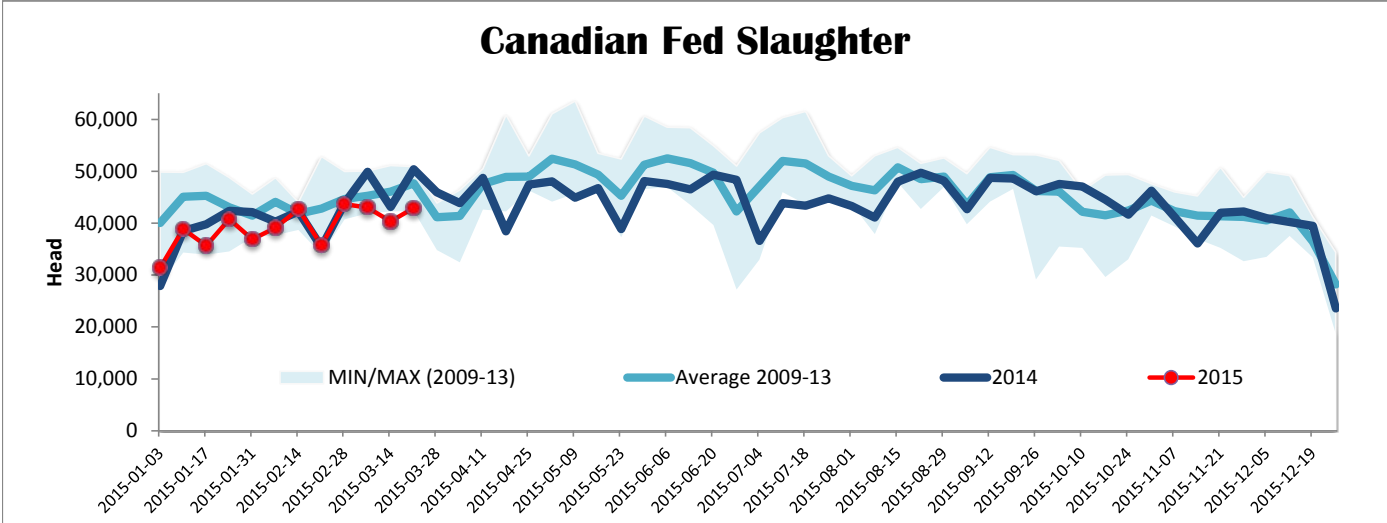
Source : Canadian Beef Grading Agency



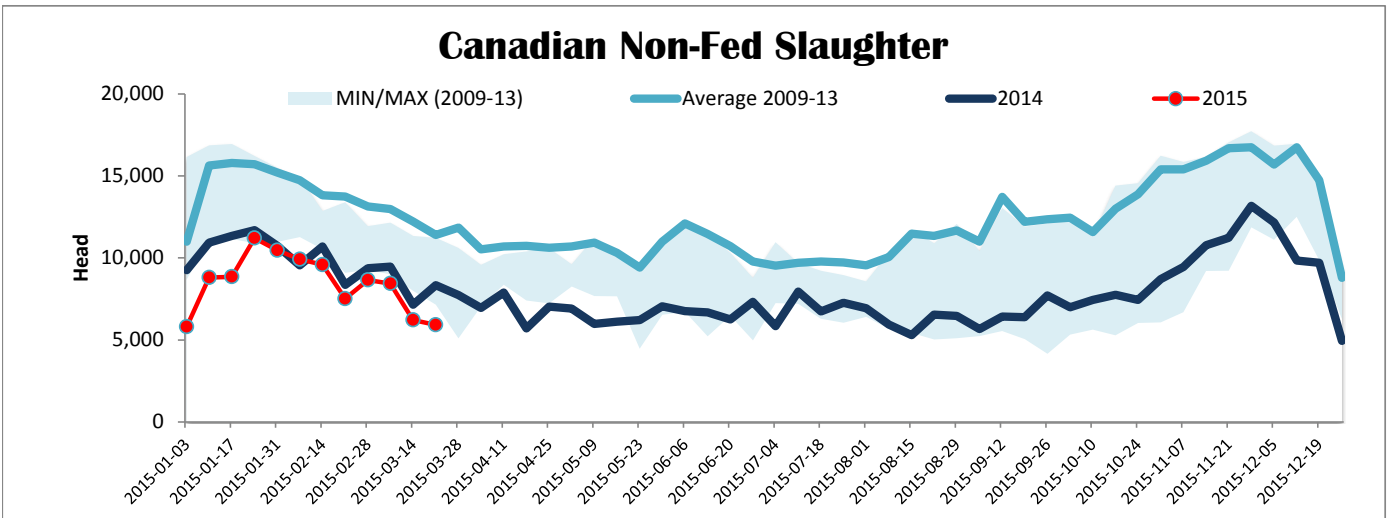
Year To Date for the Week Ending March 21, 2015

Federally Inspected Slaughter

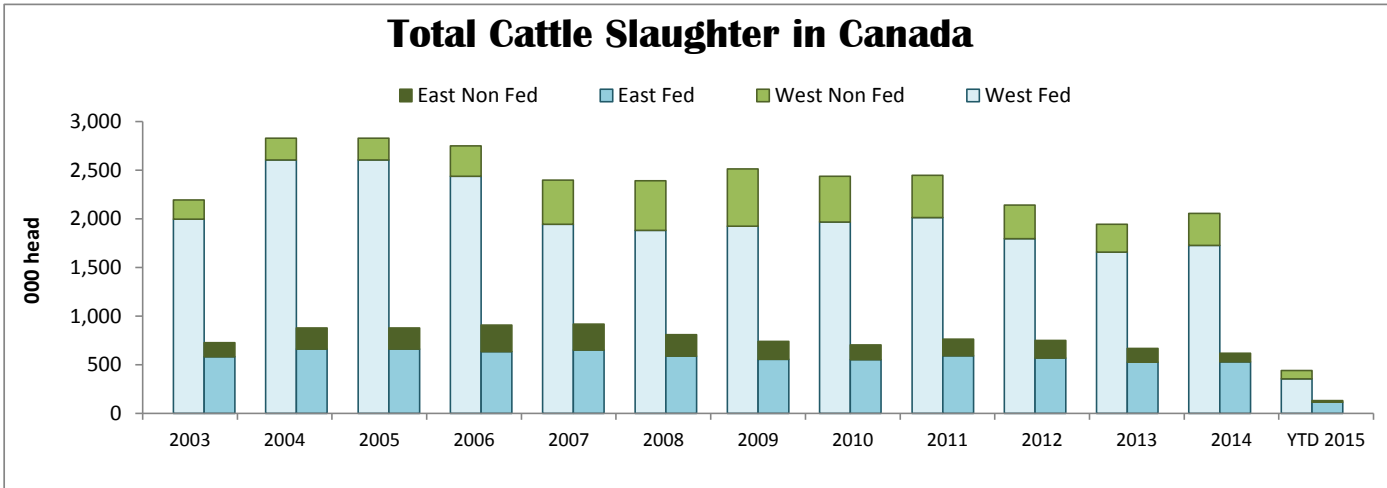
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency