



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 19, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	177,078	183,808	-4 %	82,921	77,500	7 %	259,999	261,308	-1 %
Heifers	125,215	138,021	-9 %	27,705	28,771	-4 %	152,920	166,792	-8 %
Cows	85,193	79,229	8 %	14,312	15,426	-7 %	99,505	94,655	5 %
Bulls	2,409	636	-	175	210	-17 %	2,584	846	-
Total	389,895	401,694	-3 %	125,113	121,907	3 %	515,008	523,601	-2 %

Carcass Weight (lbs)

Steers	922	860	7 %	976	915	7 %	940	877	7 %
Heifers	853	809	6 %	860	817	5 %	854	810	5 %
Cows	799	729	10 %	694	687	1 %	784	722	9 %
Bulls	1,051	970	8 %	932	966	-4 %	1,043	969	8 %

Beef Output (tonnes)

Fed	122,805	122,574	0 %	47,625	42,927	11 %	170,431	165,530	3 %
Non-Fed	32,098	26,525	21 %	4,591	4,911	-7 %	36,690	31,438	17 %
Total	154,903	149,099	4 %	52,217	47,838	9 %	207,121	196,968	5 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - March 12, 2016			IMPORTS	For the period Jan. 1 - Jan. 31, 2016			
	2016	2015	% chg		(# of head)	2016	2015	% chg
Live Cattle to U.S.				Live Cattle	pure bred	262	121	117 %
slaughter steers & heifers	61,933	41,101	51 %	From U.S.	non pure bred	1,595	2,027	-21 %
feeder cattle & calves	29,623	90,011	-67 %	Total	1,857	2,148	-14 %	
cows & bulls	54,694	61,208	-11 %					
others*	2,991	3,770	-21 %					
Total	149,241	196,090	-24 %					

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

(Tonnes)	For the period Jan. 1 - Jan. 31, 2016		
	2016	2015	% chg
Fresh/chilled cuts	17,044	15,776	8 %
Frozen cuts	885	923	-4 %
Offals	1,870	1,699	10 %
Processed	246	328	-25 %
TOTAL	20,045	18,726	7 %

Source: Statistics Canada

Beef & Veal Exports

(Tonnes)	For the period Jan. 1 - Jan. 31, 2016		
	2016	2015	% chg
United States	20,045	18,726	7 %
China	1,820	931	95 %
Hong Kong	1,312	1,202	9 %
Mexico	840	2,159	-61 %
Japan	748	1,305	-43 %
Saudi Arabia	263	117	
Peru	221	76	
Egypt	124	149	-17 %
Angola	100	0	
Chile	79	0	
Bahrain	75	0	
South Korea	68	394	-83 %
Mozambique	50	0	
United Arab Emirates	37	33	12 %
Philippines	33	56	-41 %
Others	112	384	-71 %
TOTAL	25,928	25,533	2 %

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - March 19, 2016		
	2016	2015	% chg
United States	24,105	25,213	-4 %
Australia	8,807	5,277	67 %
New Zealand	4,114	2,673	54 %
Uruguay	4,931	7,126	-31 %
Chile	218	112	95 %
Others	1,423	175	-
Total	43,598	40,575	7 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	18,015	15,124	19 %
EU-28 (Beef/Veal total)	402	0	-

Source: CFIA

Beef & Veal Exports

('000 \$ CDN)	For the period Jan. 1 - Jan. 31, 2016		
	2016	2015	% chg
United States	131,739	134,986	-2 %
China	13,079	7,004	87 %
Hong Kong	9,258	11,611	-20 %
Mexico	6,939	17,253	-60 %
Japan	6,050	7,545	-20 %
Saudi Arabia	2,731	1,060	
Peru	382	140	
Egypt	200	313	-36 %
Angola	135	0	
Chile	695	0	
Bahrain	112	0	
South Korea	349	2,862	-88 %
Mozambique	52	0	
United Arab Emirates	275	280	-2 %
Philippines	113	406	-72 %
Others	921	2,622	-65 %
TOTAL	173,031	186,083	-7 %
Cattle Hides & Skins Exports	24,381	28,581	-15 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending March 12, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg		
Steers	281.9	2,853.7	2,701.7	6 %	Steers	896	894	883	1 %
Heifers	147.2	1,477.0	1,521.1	-3 %	Heifers	833	833	816	2 %
Cows	105.3	1,092.0	1,065.3	3 %	Cows	660	653	652	0 %
Bulls	8.6	78.8	79.1	0 %	Bulls	916	907	888	2 %
Total	542.9	5,501.5	5,367.2	3 %					
Total (Jan. To Dec. 2015)		28,656.6							

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg
Fed	1,719,299	1,647,728	4 %	Jan. 2016	2015	2014	
Non-Fed	356,578	347,641	3 %	Prime	6.2 %	6.5 %	4.4 %
Total	2,075,877	1,995,369	4 %	Choice	73.6 %	72.4 %	68.9 %
Total (Jan. To Dec. 2015)		10,618,637		Select	20.1 %	21.0 %	26.5 %

Cattle Slaughter for the Week Ending				2016-03-12				
For the period	Jan. - Jan. 2016	2016	2015	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada	24,134	22,518	22,518	7 %	Canada	47,695	51,449	-7 %
Australia	48,064	54,837	54,837	-12 %	US	542,942	535,139	1 %
New Zealand	29,185	26,134	26,134	12 %	Total Canada & US	590,637	586,588	1 %
Other	28,790	31,019	31,019	-7 %	Cattle Slaughter Year to Date			
Total	130,173	134,509	134,509	-3 %	Canada	466,097	477,058	-2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Mexico	10,510	14,396	14,396	-27 %	US	5,501,524	5,367,235	3 %
Canada	10,593	11,511	11,511	-8 %	Total Canada & US	5,967,621	5,844,293	2 %
Japan	19,645	16,585	16,585	18 %	US Live Cattle Imports			
Other	38,530	31,297	31,297	23 %	Mexico - Feeder (Jan 1-March 19, 2016)	240,087	262,995	-9 %
Total	79,278	73,789	73,789	7 %	Canada (Dec. 27 - March 12, 2016)	149,241	196,090	-24 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2016			2015			2016 VS 2015
March 21, 2016	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	57,238	15 %	66,413	18 %	-14 %	
New Zealand	213,402	44,898	21 %	42,277	20 %	6 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	2,962	15 %	3,043	15 %	-3 %	
Japan	200	37	19 %	26	13 %	42 %	
Others	64,805	9,331	14 %	13,966	22 %	-33 %	
Total TRQ	696,621	114,466	16 %	125,724	18 %	-9 %	
TRQ (Australia, N. Z.)	591,616	102,136	17 %	108,690	18 %	-6 %	
Canada	no limit	39,760	n/a	38,795	n/a	n/a	
Mexico	no limit	29,393	n/a	25,914	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2016			2015		
March 19, 2016	2016	2015	% chg	2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
Permits issued	2016	2015	% chg			
New Zealand (29600 mt)	5,101	3,348	-			
Australia (35000 mt)	13,283	6,574	-			
Uruguay	12,430	11,830	-			
United Kingdom	333	-	-			
Japan	1	0.9	-			
Total	31,149	21,753	43 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2016				2015			
March 19, 2016	(tonnes)				(tonnes)			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Japan	0	1	1	0 %	0	1	1	0 %
Australia	10,691	2,592	13,283	43 %	10,691	2,592	13,283	43 %
New Zealand	2,825	2,277	5,101	16 %	2,825	2,277	5,101	16 %
Uruguay	9,985	2,445	12,430	40 %	9,985	2,445	12,430	40 %
United Kingdom	90	243	333	1.1 %	90	243	333	1.1 %
Total	23,591	7,558	31,149	100 %	23,591	7,558	31,149	100 %
YTD March 19, 2016	Percentage of Total Imports							
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2016	2015	2016	2015	2016	2015	2016	2015
Australia	34.3 %	21.2 %	8.3 %	9.0 %	34.3 %	21.2 %	8.3 %	9.0 %
New Zealand	9.1 %	7.8 %	7.3 %	7.6 %	9.1 %	7.8 %	7.3 %	7.6 %
Uruguay	32.1 %	49.3 %	7.8 %	5.1 %	32.1 %	49.3 %	7.8 %	5.1 %
United Kingdom	27.1 %	0.0 %	0.8 %	0.0 %	27.1 %	0.0 %	0.8 %	0.0 %
Total	75.7 %	78.3 %	24.3 %	21.7 %	75.7 %	78.3 %	24.3 %	21.7 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending March 19, 2016

Weekly Federally Inspected Slaughter

	West				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-03-19	31,084	10,340	41,424		6,278	1,209	7,487		48,911
2016-03-12	27,843	10,474	38,317		7,996	1,382	9,378		47,695
2016-03-05	28,803	10,545	39,348		8,020	1,260	9,280		48,628
February 2016	100,472	39,475	139,947	27,989	32,790	5,202	37,992	7,598	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	302,293	110,626	412,919	34,578	87,602	14,487	102,089	9,281	515,008
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

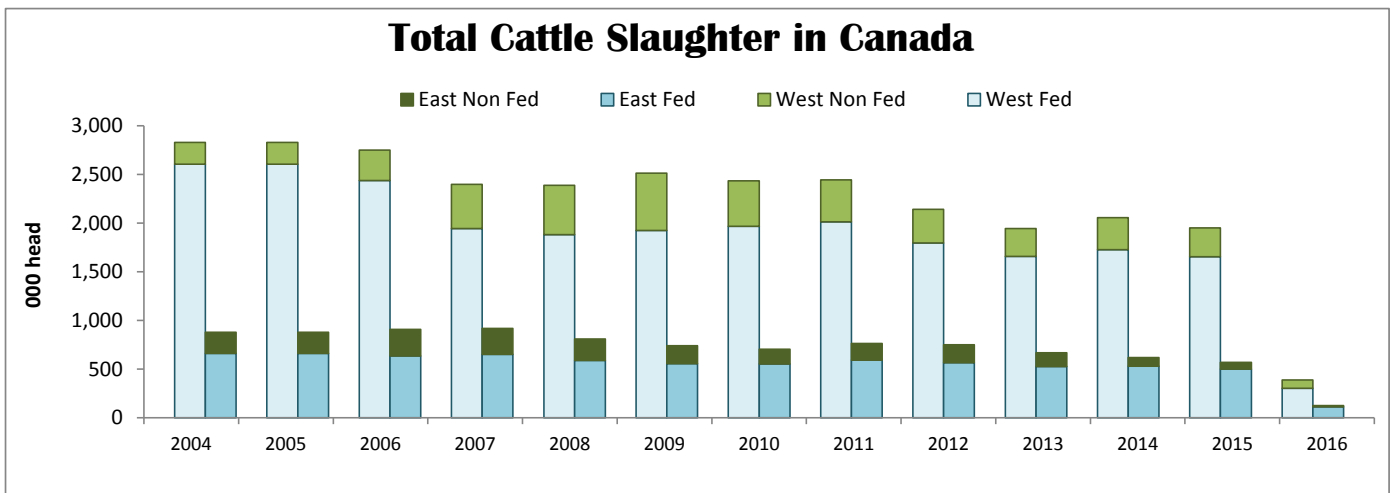
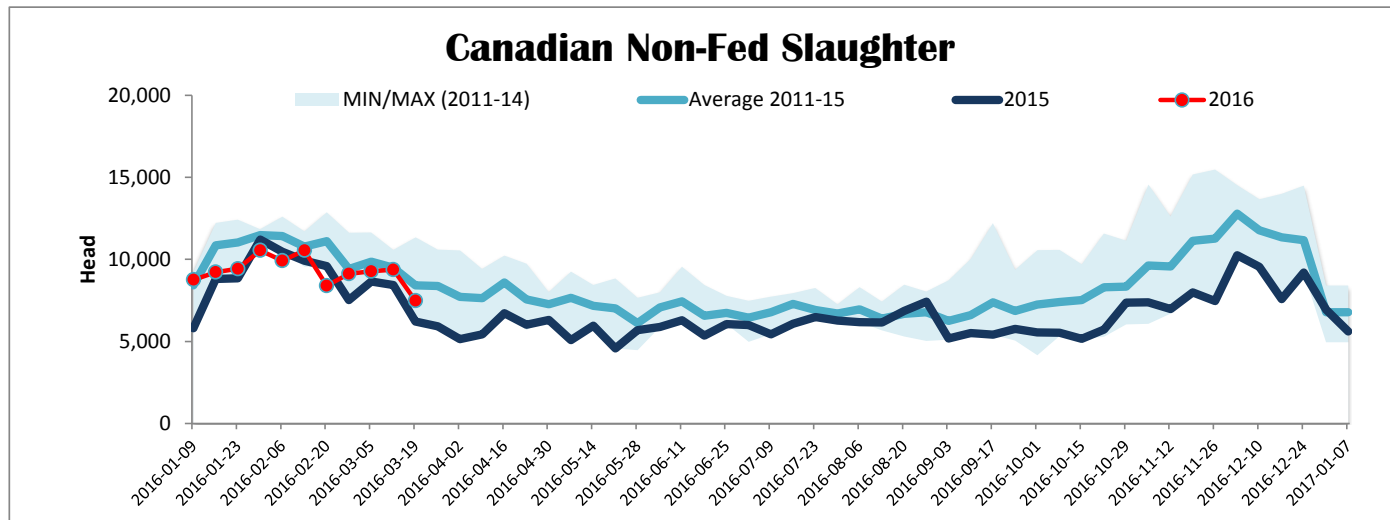
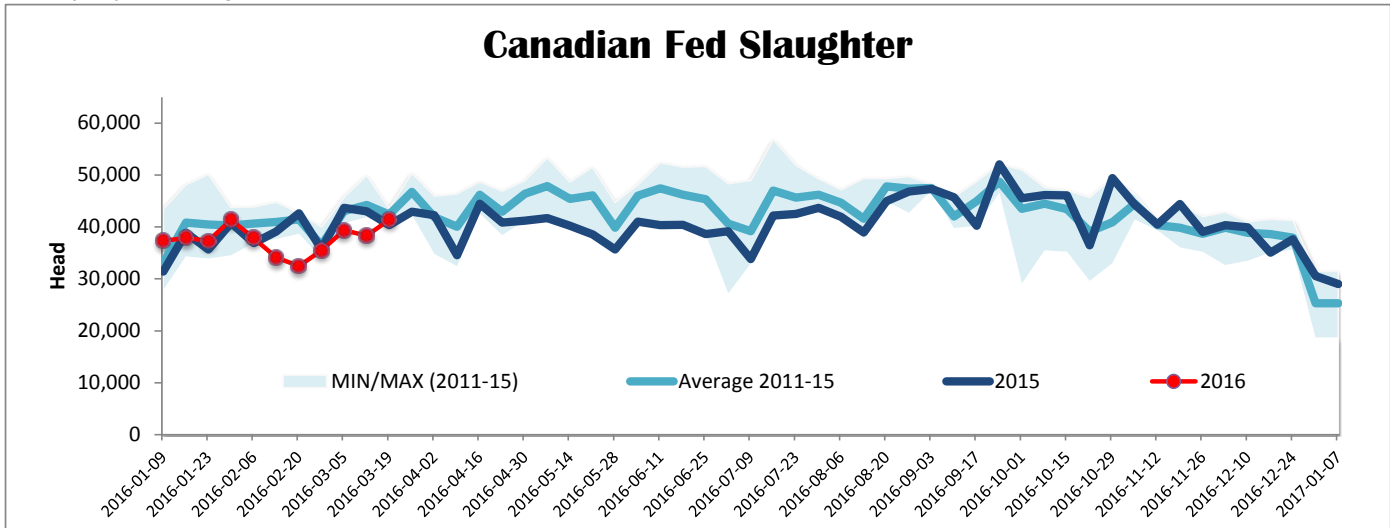
Grading								
	Weekly Totals				March 19, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	644	2.1 %	632	6.1 %	1,276	3.1 %	1,019	2.6 %
AAA	21,981	71.6 %	6,199	60.0 %	28,180	68.7 %	25,163	63.2 %
AA	7,432	24.2 %	3,145	30.4 %	10,577	25.8 %	12,588	31.6 %
A	322	1.0 %	157	1.5 %	479	1.2 %	576	1.4 %
B1, 2, 3, 4	317	1.0 %	201	1.9 %	518	1.3 %	446	1.1 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	6,884	2.3 %	6,303	5.7 %	13,187	3.2 %	9,982	2.3 %
AAA	204,589	68.3 %	64,016	57.9 %	268,605	65.5 %	257,920	60.6 %
AA	81,755	27.3 %	35,883	32.5 %	117,638	28.7 %	147,552	34.6 %
A	3,576	1.2 %	2,051	1.9 %	5,627	1.4 %	4,861	1.1 %
B1, 2, 3, 4	2,869	1.0 %	2,263	2.0 %	5,132	1.3 %	5,570	1.3 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending March 19, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency