



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending March 12, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	160,925	169,372	-5 %	75,010	69,528	8 %	235,935	238,900	-1 %
Heifers	110,284	122,605	-10 %	25,276	26,273	-4 %	135,560	148,878	-9 %
Cows	79,164	73,995	7 %	13,110	14,495	-10 %	92,274	88,490	4 %
Bulls	2,160	597	-	168	193	-13 %	2,328	790	-
Total	352,533	366,569	-4 %	113,564	110,489	3 %	466,097	477,058	-2 %
Carcass Weight (lbs)									
Steers	922	859	7 %	977	916	7 %	939	876	7 %
Heifers	851	807	5 %	861	817	5 %	852	809	5 %
Cows	798	727	10 %	696	686	1 %	784	720	9 %
Bulls	1,054	970	9 %	934	965	-3 %	1,045	969	8 %
Beef Output (tonnes)									
Fed	110,086	111,106	-1 %	43,189	38,698	12 %	153,277	149,833	2 %
Non-Fed	29,764	24,718	20 %	4,218	4,605	-8 %	33,982	29,324	16 %
Total	139,851	135,824	3 %	47,407	43,304	9 %	187,259	179,157	5 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - March 5, 2016				For the period Jan. 1 - Jan. 31, 2016			
	2016	2015	% chg		2016	2015	% chg
Live Cattle to U.S.				(# of head)			
slaughter steers & heifers	54,743	34,721	58 %	Live Cattle	262	121	117 %
feeder cattle & calves	24,539	77,734	-68 %	From U.S.	1,595	2,027	-21 %
cows & bulls	49,823	55,877	-11 %				
others*	2,640	3,565	-26 %				
Total	131,745	171,897	-23 %	Total	1,857	2,148	-14 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Jan. 31, 2016			
(Tonnes)	2016	2015	% chg
Fresh/chilled cuts	17,044	15,776	8 %
Frozen cuts	885	923	-4 %
Offals	1,870	1,699	10 %
Processed	246	328	-25 %
TOTAL	20,045	18,726	7 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Jan. 31, 2016			
(Tonnes)	2016	2015	% chg
United States	20,045	18,726	7 %
China	1,820	931	95 %
Hong Kong	1,312	1,202	9 %
Mexico	840	2,159	-61 %
Japan	748	1,305	-43 %
Saudi Arabia	263	117	
Peru	221	76	
Egypt	124	149	-17 %
Angola	100	0	
Chile	79	0	
Bahrain	75	0	
South Korea	68	394	-83 %
Mozambique	50	0	
United Arab Emirates	37	33	12 %
Philippines	33	56	-41 %
Others	112	384	-71 %
TOTAL	25,928	25,533	2 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - March 12, 2016			
(tonnes)	2016	2015	% chg
United States	21,877	22,719	-4 %
Australia	7,807	4,329	80 %
New Zealand	3,808	2,263	68 %
Uruguay	4,171	6,660	-37 %
Chile	218	112	-
Others	1,277	145	-
Total	39,158	36,228	8 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	15,948	13,301	20 %
EU-28 (Beef/Veal total)	362	0	-

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Jan. 31, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	131,739	134,986	-2 %
China	13,079	7,004	87 %
Hong Kong	9,258	11,611	-20 %
Mexico	6,939	17,253	-60 %
Japan	6,050	7,545	-20 %
Saudi Arabia	2,731	1,060	
Peru	382	140	
Egypt	200	313	-36 %
Angola	135	0	
Chile	695	0	
Bahrain	112	0	
South Korea	349	2,862	-88 %
Mozambique	52	0	
United Arab Emirates	275	280	-2 %
Philippines	113	406	-72 %
Others	921	2,622	-65 %
TOTAL	173,031	186,083	-7 %
Cattle Hides & Skins Exports	24,381	28,581	-15 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending March 5, 2016

Slaughter ('000 head)	Weekly	2016	2015	% chg	Carcass Weight (lbs)	Weekly	2016	2015	% chg
Steers	278.5	2,571.9	2,432.5	6 %	Steers	888	894	883	1 %
Heifers	145.7	1,329.8	1,364.6	-3 %	Heifers	836	833	816	2 %
Cows	104.6	986.6	963.1	2 %	Cows	660	652	651	0 %
Bulls	8.3	70.2	71.9	-2 %	Bulls	923	905	884	2 %
Total	537.1	4,958.6	4,832.1	3 %					
Total (Jan. To Dec. 2015)			28,656.6						

Source : USDA

Beef Output (tonnes)	2016	2015	% chg	National Summary of Beef Graded			
				Jan. 2016	2015	2014	
Fed	1,548,775	1,482,433	4 %	Prime	6.2 %	6.5 %	4.4 %
Non-Fed	321,400	313,676	2 %	Choice	73.6 %	72.4 %	68.9 %
Total	1,870,175	1,796,109	4 %	Select	20.1 %	21.0 %	26.5 %
Total (Jan. To Dec. 2015)		10,618,637					

For the period	Jan. - Jan. 2016	2016	2015	% chg	Cattle Slaughter for the Week Ending			
					2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	48,628	52,338	-7 %
		24,134	22,518	7 %	US	537,068	525,889	2 %
Australia		48,064	54,837	-12 %	Total Canada & US	585,696	578,227	1 %
New Zealand		29,185	26,134	12 %				
Other		28,790	31,019	-7 %	Cattle Slaughter Year to Date			
Total		130,173	134,509	-3 %	Canada	418,402	425,609	-2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	4,958,582	4,832,096	3 %
Mexico		10,510	14,396	-27 %	Total Canada & US	5,376,984	5,257,705	2 %
Canada		10,593	11,511	-8 %				
Japan		19,645	16,585	18 %	US Live Cattle Imports			
Other		38,530	31,297	23 %	Mexico - Feeder (Jan 1-March 12, 2016)	203,734	233,360	-13 %
Total		79,278	73,789	7 %	Canada (Dec. 27 - March 5, 2016)	131,745	171,897	-23 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending March 14, 2016	2016			2015			2016 VS 2015
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	50,419	13 %	58,682	16%	-14 %	
New Zealand	213,402	38,703	18 %	34,055	16%	14 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,539	13 %	2,722	14%	-7 %	
Japan	200	31	16 %	23	11%	37 %	
Others	64,805	8,468	13 %	12,839	20%	-34 %	
Total TRQ	696,621	100,161	14 %	108,322	16 %	-8 %	
TRQ (Australia, N. Z.)	591,616	89,122	15 %	92,738	16 %	-4 %	
Canada	no limit	34,803	n/a	34,317	n/a	n/a	
Mexico	no limit	26,110	n/a	22,758	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending March 12, 2016	2016			2015		
	2016	2015	% chg	2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
Permits issued						
New Zealand (29600 mt)	4,573	2,515	-			
Australia (35000 mt)	12,397	5,359	-			
Uruguay	11,324	11,830	-			
United Kingdom	283	-	-			
Japan	1	0.9	-			
Total	28,579	19,705	45 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD March 12, 2016	2016 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Japan	0	1	1	0 %
Australia	10,009	2,388	12,397	43 %
New Zealand	2,434	2,138	4,573	16 %
Uruguay	9,068	2,256	11,324	40 %
United Kingdom	78	205	283	1.0 %
Total	21,590	6,989	28,579	100 %
Percentage of Total Imports				
	Grinding Beef	Cuts		
	2016	2015	2015	2015
Australia	35.0 %	18.9 %	8.4 %	8.3 %
New Zealand	8.5 %	5.7 %	7.5 %	7.0 %
Uruguay	31.7 %	54.4 %	7.9 %	5.6 %
United Kingdom	27.7 %	0.0 %	0.7 %	0.0 %
Total	75.5 %	79.0 %	24.5 %	21.0 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending March 12, 2016

Weekly Federally Inspected Slaughter

					Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-03-12	27,843	10,474	38,317		7,996	1,382	9,378		47,695
2016-03-05	28,803	10,545	39,348		8,020	1,260	9,280		48,628
February 2016	100,472	39,475	139,947	27,989	32,790	5,202	37,992	7,598	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	271,209	100,286	371,495	33,956	81,324	13,278	94,602	9,460	466,097
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

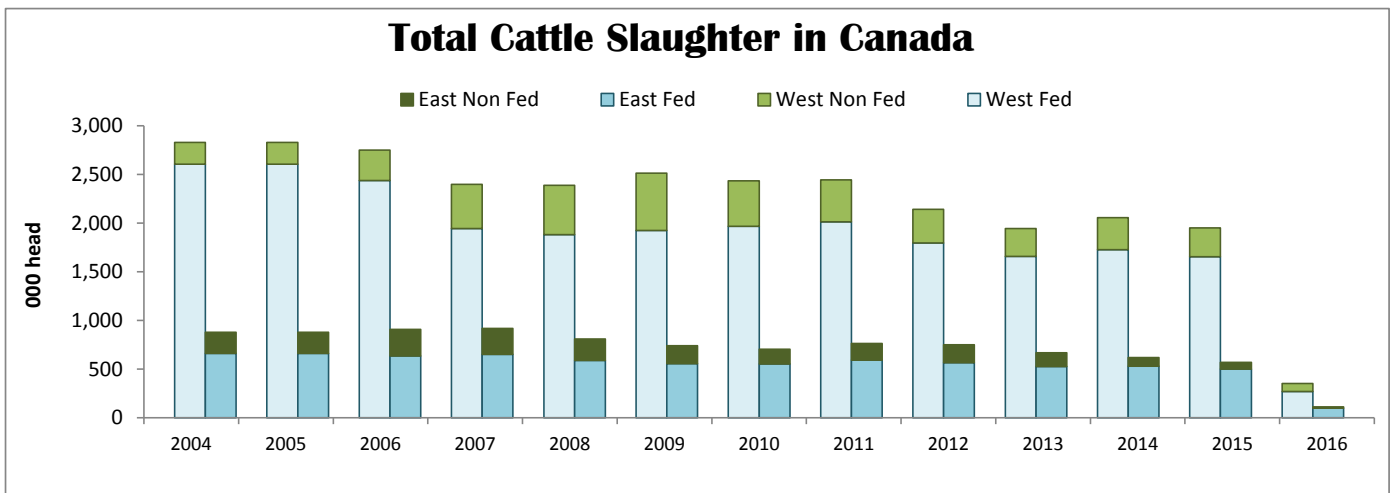
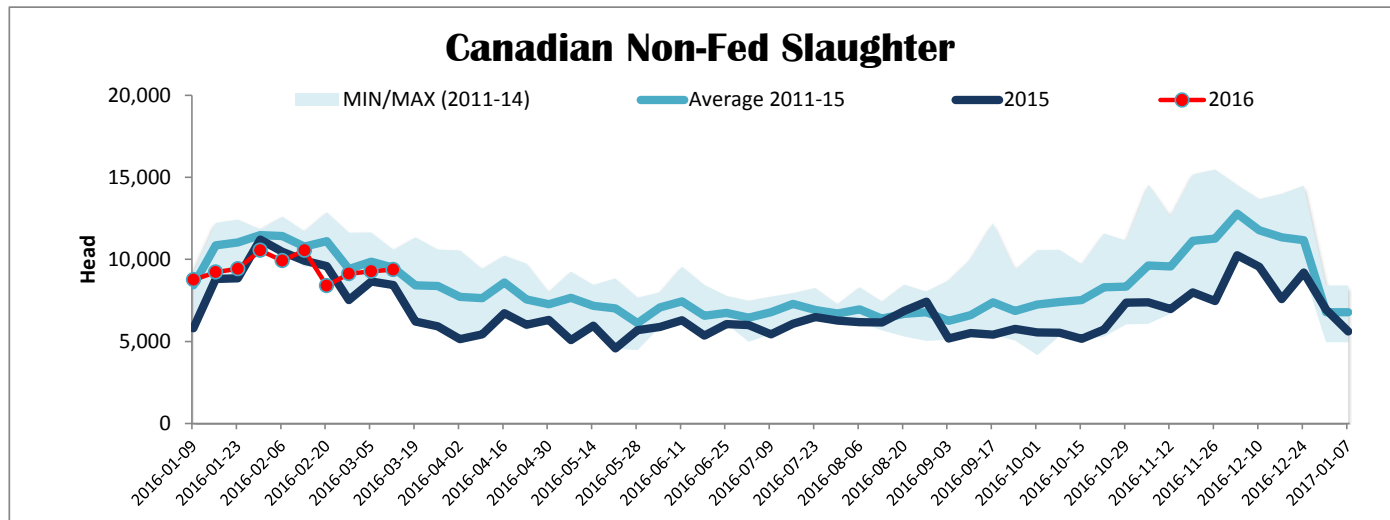
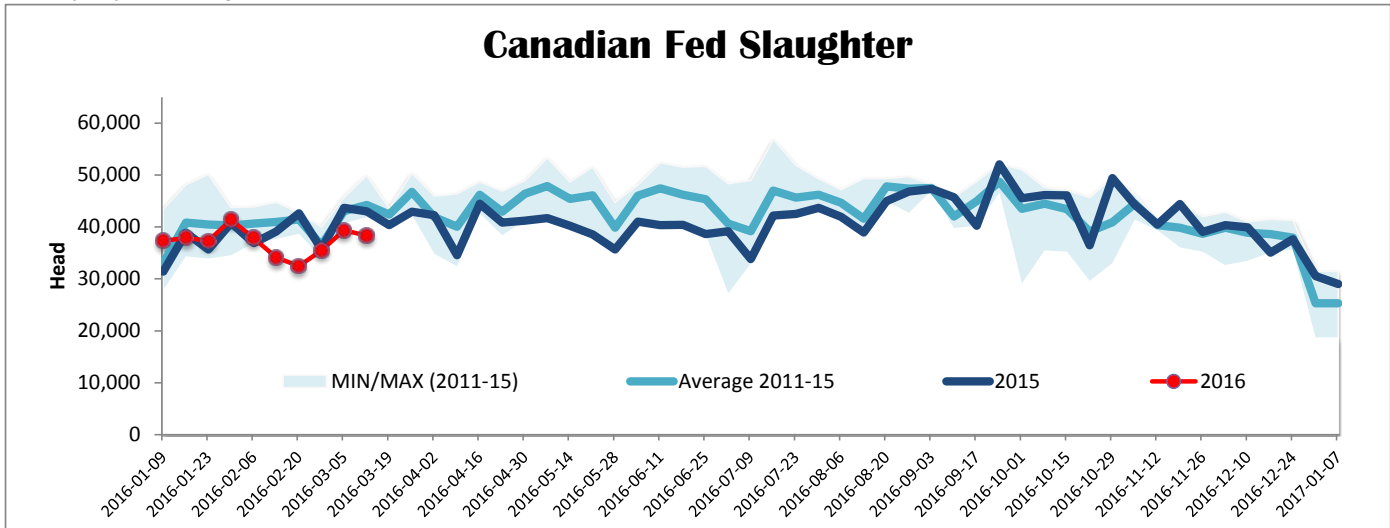
Grading								
	Weekly Totals				March 12, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	485	1.8 %	613	5.9 %	1,098	2.9 %	914	2.1 %
AAA	18,741	67.8 %	5,936	56.9 %	24,677	64.8 %	26,084	61.0 %
AA	7,779	28.1 %	3,503	33.6 %	11,282	29.6 %	14,498	33.9 %
A	299	1.1 %	191	1.8 %	490	1.3 %	801	1.9 %
B1, 2, 3, 4	339	1.2 %	184	1.8 %	523	1.4 %	438	1.0 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	6,240	2.3 %	5,671	5.7 %	11,911	3.2 %	8,963	2.3 %
AAA	182,608	67.9 %	57,817	57.7 %	240,425	65.1 %	232,757	60.3 %
AA	74,323	27.6 %	32,738	32.7 %	107,061	29.0 %	134,964	35.0 %
A	3,254	1.2 %	1,894	1.9 %	5,148	1.4 %	4,285	1.1 %
B1, 2, 3, 4	2,552	0.9 %	2,062	2.1 %	4,614	1.2 %	5,124	1.3 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending March 12, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency